



Virtual Meeting

(in lieu of meeting at the 2021 Summer National Meeting)

EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) (B) WORKING GROUP

Friday, July 30, 2021

11:00 – 11:30 a.m. ET / 10:00 – 10:30 a.m. CT / 9:00 – 9:30 a.m. MT / 8:00 – 8:30 a.m. PT

Meeting Summary Report

The Employee Retirement Income Security (ERISA) (B) Working Group met July 30, 2021. During this meeting, the Working Group:

1. Discussed *Rutledge v. Pharmaceutical Care Management Association* and agreed to:
 - A. Ask for state insurance regulator volunteers to develop a first draft update to the *Health and Welfare Plans Under the Employee Retirement Income Security Act: Guidelines for State and Federal Regulation* (ERISA Handbook).
 - B. Ask for state insurance regulator volunteers to develop a draft “preemption road map” to assist state insurance regulators in assessing the potential impact of the Rutledge case on state laws for use by the Pharmacy Benefit Manager Regulatory Issues (B) Subgroup in its white paper.
2. Received an introduction to Ali Khawar, the Acting Assistant Secretary for the Employee Benefits Security Administration (EBSA) at the U.S. Department of Labor (DOL).

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