

Draft date: 3/4/24

2024 Spring National Meeting
Phoenix, Arizona

RISK-FOCUSED SURVEILLANCE (E) WORKING GROUP

Saturday, March 16, 2024

8:00 – 8:45 a.m.

Phoenix Ballroom AB - Sheraton - Level 3

ROLL CALL

Amy Malm, Chair	Wisconsin	Pat Gosselin	New Hampshire
Lindsay Crawford, Vice Chair	Nebraska	John Sirovetz/Paul Lupo	New Jersey
Sheila Travis/Blase Abreo	Alabama	Mark McLeod	New York
Laura Clements/Michelle Lo	California	Jackie Obusek/Monique Smith	North Carolina
Jack Broccoli/William Arfanis	Connecticut	Dwight Radel/Tracy Snow	Ohio
Carolyn Morgan/Jane Nelson	Florida	Eli Snowbarger	Oklahoma
Cindy Andersen	Illinois	Ryan Keeling	Oregon
Roy Eft	Indiana	Diana Sherman	Pennsylvania
Daniel Mathis	Iowa	John Tudino/Ted Hurley	Rhode Island
Stewart Guerin	Louisiana	Johanna Nickelson	South Dakota
Vanessa Sullivan	Maine	Amy Garcia	Texas
Dmitriy Valekha	Maryland	Jake Garn	Utah
Judy Weaver	Michigan	Dan Petterson	Vermont
Debbie Doggett/ Shannon Schmoeger	Missouri	David Smith/Greg Chew Tarik Subbagh/Steve Drutz	Virginia Washington

NAIC Support Staff: Bruce Jenson/Jane Koenigsman

AGENDA

1. Discuss Affiliated Investment Management Agreement Drafting Efforts —*Amy Malm (WI)* Attachment A
2. Discuss Plans for 2024 Peer Review Sessions—*Lindsay Crawford (NE)*
3. Discuss Any Other Matters—*Amy Malm (WI)*
4. Adjournment