



ANNUAL STATEMENT

For the Year Ended December 31, 2020
of the Condition and Affairs of the

Metropolitan General Insurance Company

NAIC Group Code.....	241, 241 (Current Period) (Prior Period)	NAIC Company Code.....	39950	Employer's ID Number.....	22-2342710
Organized under the Laws of RI		State of Domicile or Port of Entry	RI	Country of Domicile	US
Incorporated/Organized.....	June 30, 1980	Commenced Business.....	October 13, 1981		
Statutory Home Office	700 Quaker Lane .. Warwick .. RI .. US .. 02886-6669 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>				
Main Administrative Office	700 Quaker Lane .. Warwick .. RI .. US .. 02886-6669 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>			401-827-2400 <i>(Area Code) (Telephone Number)</i>	
Mail Address	PO Box 350, 700 Quaker Lane .. Warwick .. RI .. US .. 02887-0350 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>				
Primary Location of Books and Records	700 Quaker Lane .. Warwick .. RI .. US .. 02886-6669 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>			800-638-4208 <i>(Area Code) (Telephone Number)</i>	
Internet Web Site Address	www.metlife.com				
Statutory Statement Contact	Kevin Paul Swift <i>(Name)</i> kswift@metlife.com <i>(E-Mail Address)</i>			800-638-4208 <i>(Area Code) (Telephone Number) (Extension)</i> 401-827-2315 <i>(Fax Number)</i>	

OFFICERS

Name	Title	Name	Title
1. Darla Ann Finchum	President	2. Maura Catherine Travers	Assistant General Counsel and Secretary
3. Michael John Bednarick	Vice President and Chief Financial Officer	4. Charles Patrick Connery	Treasurer

OTHER

Zulfi Shafaat Ahmed	Senior Vice President and Chief Information Security Officer	Robert Edward Bean	Vice President
Kathleen Grant Blakely #	Vice President	Rachel Irene Downing	Vice President
Roger Carl Elder #	Vice President	Paul Edward Gavin	Senior Vice President
Lorene Elsie Guardado	Vice President	Lise Ann Hasegawa	Vice President
Michelle Lee Kolodziejczak	Vice President	Richard Paul Lonardo	Vice President
Aaron Matthew McClain	Vice President	Albert Montoya	Vice President and Investment Officer
Robert Francis Nostramo	Vice President and General Counsel	Stephen Charles Radis	Vice President and Investment Officer
Kevin Stanley Redgate	Senior Vice President and Senior Investment Officer	Christopher Timothy Rhodes	Senior Vice President
Charles Sheridan Scully #	Executive Vice President and Executive Investment Officer	James Sheridan Stevens	Vice President and Investment Officer
Richard Andrew Stevens	Vice President and Controller	Calvin Tyrone Strong	Vice President
Ellen Marie Tierney	Vice President	Uday Sarma Tumuluri #	Vice President

DIRECTORS OR TRUSTEES

Michael John Bednarick	Darla Ann Finchum	Paul Edward Gavin
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State of..... Rhode Island
County of..... Kent

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Darla Finchum

SignNow e-signature ID: 171ef91c7c...

02/01/2021 18:59:40 UTC
Darla Ann Finchum

President

Maura Travers

SignNow e-signature ID: 18f6785437...

02/01/2021 17:57:52 UTC

Maura Catherine Travers

Assistant General Counsel and Secretary

Michael Bednarick

SignNow e-signature ID: 77c9552713...

02/12/2021 18:18:32 UTC

Michael John Bednarick

Vice President and Chief Financial Officer

* Subscribed and sworn to before me
This _____ day of _____ 2021

a. Is this an original filing? Yes [X] No []

b. If no 1. State the amendment number _____

2. Date filed _____

3. Number of pages attached _____

* Due to the coronavirus pandemic health crisis, we are submitting unnotarized electronic signatures. Notarized signatures, including original wet-ink signatures in states where required, will be submitted as soon as reasonably practicable after the pandemic has subsided and our corporate offices have reopened.

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. Governments.....	12,254,125	35.1	12,254,125		12,254,125	35.1
1.02 All Other Governments.....		0.0			0	0.0
1.03 U.S. States, Territories and Possessions, etc., Guaranteed.....	1,009,827	2.9	1,009,827		1,009,827	2.9
1.04 U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed.....		0.0			0	0.0
1.05 U.S. Special Revenue and Special Assessment Obligations, etc., Non-Guaranteed.....	13,050,190	37.4	13,050,190		13,050,190	37.4
1.06 Industrial and Miscellaneous.....	7,061,620	20.2	7,061,620		7,061,620	20.2
1.07 Hybrid Securities.....		0.0			0	0.0
1.08 Parent, Subsidiaries and Affiliates.....		0.0			0	0.0
1.09 SVO Identified Funds.....		0.0			0	0.0
1.10 Unaffiliated Bank Loans.....		0.0			0	0.0
1.11 Total Long-Term Bonds.....	33,375,762	95.6	33,375,762	0	33,375,762	95.6
2. Preferred Stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and Misc. (Unaffiliated).....		0.0			0	0.0
2.02 Parent, Subsidiaries and Affiliates.....		0.0			0	0.0
2.03 Total Preferred Stock.....	0	0.0	0	0	0	0.0
3. Common Stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and Miscellaneous Publicly Traded (Unaffiliated).....		0.0			0	0.0
3.02 Industrial and Miscellaneous Other (Unaffiliated).....		0.0			0	0.0
3.03 Parent, Subsidiaries and Affiliates Publicly Traded.....		0.0			0	0.0
3.04 Parent, Subsidiaries and Affiliates Other.....		0.0			0	0.0
3.05 Mutual Funds.....		0.0			0	0.0
3.06 Unit Investment Trusts.....		0.0			0	0.0
3.07 Closed-End Funds.....		0.0			0	0.0
3.08 Total Common Stocks.....	0	0.0	0	0	0	0.0
4. Mortgage Loans Schedule B):						
4.01 Farm Mortgages.....		0.0			0	0.0
4.02 Residential Mortgages.....		0.0			0	0.0
4.03 Commercial Mortgages.....		0.0			0	0.0
4.04 Mezzanine Real Estate Loans.....		0.0			0	0.0
4.05 Total Valuation Allowance.....		0.0			0	0.0
4.06 Total Mortgage Loans.....	0	0.0	0	0	0	0.0
5. Real Estate (Schedule A):						
5.01 Properties Occupied by Company.....		0.0			0	0.0
5.02 Properties Held for Production of Income.....		0.0			0	0.0
5.03 Properties Held for Sale.....		0.0			0	0.0
5.04 Total Real Estate.....	0	0.0	0	0	0	0.0
6. Cash, Cash Equivalents, and Short-Term Investments::						
6.01 Cash (Schedule E, Part 1).....	543,764	1.6	543,764		543,764	1.6
6.02 Cash Equivalents (Schedule E, Part 2).....	999,968	2.9	999,968		999,968	2.9
6.03 Short-Term Investments (Schedule DA).....		0.0			0	0.0
6.04 Total Cash, Cash Equivalents, and Short-Term Investments.....	1,543,732	4.4	1,543,732	0	1,543,732	4.4
7. Contract Loans.....		0.0			0	0.0
8. Derivatives (Schedule DB).....		0.0			0	0.0
9. Other Invested Assets (Schedule BA).....		0.0			0	0.0
10. Receivables for Securities.....		0.0			0	0.0
11. Securities Lending (Schedule DL, Part 1).....		0.0		XXX	XXX	XXX
12. Other Invested Assets (Page 2, Line 11).....		0.0			0	0.0
13. Total Invested Assets.....	34,919,494	100.0	34,919,494	0	34,919,494	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	NONE	
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		35,427,074
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		3,992,263
3.	Accrual of discount.....		9,730
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....		
4.4	Part 4, Column 11.....		0
5.	Total gain (loss) on disposals, Part 4, Column 19.....		153,766
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		6,086,367
7.	Deduct amortization of premium.....		136,751
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5Q, Line 2.....		16,050
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		33,375,765
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		33,375,765

Annual Statement for the year 2020 of the **Metropolitan General Insurance Company**
SCHEDULE D - SUMMARY BY COUNTRY
 Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	12,254,125	12,505,227	12,253,665	12,253,969
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	12,254,125	12,505,227	12,253,665	12,253,969
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	1,009,827	1,025,740	1,130,380	1,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	13,050,190	14,179,550	13,432,315	12,683,207
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (Unaffiliated)	8. United States.....	5,089,652	5,595,138	5,083,287	5,105,000
	9. Canada.....				
	10. Other Countries.....	1,971,968	2,141,318	1,983,352	1,960,000
	11. Totals.....	7,061,620	7,736,456	7,066,639	7,065,000
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	33,375,762	35,446,973	33,882,999	33,002,176
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	0	0	0	0
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals.....				
	25. Total Common Stocks.....	0	0	0	0
	26. Total Stocks.....	0	0	0	0
	27. Total Bonds and Stocks.....	33,375,762	35,446,973	33,882,999	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1.....	1,001,188	12,252,905				XXX	13,254,093	38.6	12,032,166	31.3	13,254,093	
1.2 NAIC 2.....						XXX	0	0.0		0.0		
1.3 NAIC 3.....						XXX	0	0.0		0.0		
1.4 NAIC 4.....						XXX	0	0.0		0.0		
1.5 NAIC 5.....						XXX	0	0.0		0.0		
1.6 NAIC 6.....						XXX	0	0.0		0.0		
1.7 Totals.....	1,001,188	12,252,905	0	0	0	XXX	13,254,093	38.6	12,032,166	31.3	13,254,093	0
2. All Other Governments												
2.1 NAIC 1.....						XXX	0	0.0		0.0		
2.2 NAIC 2.....						XXX	0	0.0		0.0		
2.3 NAIC 3.....						XXX	0	0.0		0.0		
2.4 NAIC 4.....						XXX	0	0.0		0.0		
2.5 NAIC 5.....						XXX	0	0.0		0.0		
2.6 NAIC 6.....						XXX	0	0.0		0.0		
2.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1.....				1,009,827		XXX	1,009,827	2.9	1,026,688	2.7	1,009,827	
3.2 NAIC 2.....						XXX	0	0.0		0.0		
3.3 NAIC 3.....						XXX	0	0.0		0.0		
3.4 NAIC 4.....						XXX	0	0.0		0.0		
3.5 NAIC 5.....						XXX	0	0.0		0.0		
3.6 NAIC 6.....						XXX	0	0.0		0.0		
3.7 Totals.....	0	0	0	1,009,827	0	XXX	1,009,827	2.9	1,026,688	2.7	1,009,827	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1.....						XXX	0	0.0		0.0		
4.2 NAIC 2.....						XXX	0	0.0		0.0		
4.3 NAIC 3.....						XXX	0	0.0		0.0		
4.4 NAIC 4.....						XXX	0	0.0		0.0		
4.5 NAIC 5.....						XXX	0	0.0		0.0		
4.6 NAIC 6.....						XXX	0	0.0		0.0		
4.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1.....	172,222	4,318,878	744,872	3,675,391	1,842,772	XXX	10,754,135	31.3	12,891,355	33.6	10,754,135	
5.2 NAIC 2.....			1,272,359	765,584	258,112	XXX	2,296,055	6.7	2,308,645	6.0	2,296,055	
5.3 NAIC 3.....						XXX	0	0.0		0.0		
5.4 NAIC 4.....						XXX	0	0.0		0.0		
5.5 NAIC 5.....						XXX	0	0.0		0.0		
5.6 NAIC 6.....						XXX	0	0.0		0.0		
5.7 Totals.....	172,222	4,318,878	2,017,231	4,440,975	2,100,884	XXX	13,050,190	38.0	15,200,000	39.6	13,050,190	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....		1,499,885	1,019,945			.XXX	2,519,830	7.3	2,520,673	6.6	1,019,945	1,499,885
6.2 NAIC 2.....		1,015,350	3,526,440			.XXX	4,541,790	13.2	7,640,853	19.9	4,541,790	
6.3 NAIC 3.....						.XXX	0	0.0		0.0		
6.4 NAIC 4.....						.XXX	0	0.0		0.0		
6.5 NAIC 5.....						.XXX	0	0.0		0.0		
6.6 NAIC 6.....						.XXX	0	0.0		0.0		
6.7 Totals.....	0	2,515,235	4,546,385	0	0	.XXX	7,061,620	20.5	10,161,526	26.4	5,561,735	1,499,885
7. Hybrid Securities												
7.1 NAIC 1.....						.XXX	0	0.0		0.0		
7.2 NAIC 2.....						.XXX	0	0.0		0.0		
7.3 NAIC 3.....						.XXX	0	0.0		0.0		
7.4 NAIC 4.....						.XXX	0	0.0		0.0		
7.5 NAIC 5.....						.XXX	0	0.0		0.0		
7.6 NAIC 6.....						.XXX	0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....						.XXX	0	0.0		0.0		
8.2 NAIC 2.....						.XXX	0	0.0		0.0		
8.3 NAIC 3.....						.XXX	0	0.0		0.0		
8.4 NAIC 4.....						.XXX	0	0.0		0.0		
8.5 NAIC 5.....						.XXX	0	0.0		0.0		
8.6 NAIC 6.....						.XXX	0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	.XXX	.XXX	.XXX	.XXX	.XXX		0	0.0		0.0		
9.2 NAIC 2.....	.XXX	.XXX	.XXX	.XXX	.XXX		0	0.0		0.0		
9.3 NAIC 3.....	.XXX	.XXX	.XXX	.XXX	.XXX		0	0.0		0.0		
9.4 NAIC 4.....	.XXX	.XXX	.XXX	.XXX	.XXX		0	0.0		0.0		
9.5 NAIC 5.....	.XXX	.XXX	.XXX	.XXX	.XXX		0	0.0		0.0		
9.6 NAIC 6.....	.XXX	.XXX	.XXX	.XXX	.XXX		0	0.0		0.0		
9.7 Totals.....	.XXX	.XXX	.XXX	.XXX	.XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1.....						.XXX	0	0.0		0.0		
10.2 NAIC 2.....						.XXX	0	0.0		0.0		
10.3 NAIC 3.....						.XXX	0	0.0		0.0		
10.4 NAIC 4.....						.XXX	0	0.0		0.0		
10.5 NAIC 5.....						.XXX	0	0.0		0.0		
10.6 NAIC 6.....						.XXX	0	0.0		0.0		
10.7 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1.....	(d).....1,173,410	.....18,071,668	.....1,764,817	.....4,685,218	.....1,842,772	.....0	.....27,537,885	.....80.1	.....XXX	.....XXX	.....26,038,000	.....1,499,885
11.2 NAIC 2.....	(d).....0	.....1,015,350	.....4,798,799	.....765,584	.....258,112	.....0	.....6,837,845	.....19.9	.....XXX	.....XXX	.....6,837,845	.....0
11.3 NAIC 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.4 NAIC 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.5 NAIC 5.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.7 Totals.....	.....1,173,410	.....19,087,018	.....6,563,616	.....5,450,802	.....2,100,884	.....0	.....34,375,730	.....100.0	.....XXX	.....XXX	.....32,875,845	.....1,499,885
11.8 Line 11.7 as a % of Col. 7.....	.....3.4	.....55.5	.....19.1	.....15.9	.....6.1	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....95.6	.....4.4
12. Total Bonds Prior Year												
12.1 NAIC 1.....	.....3,939,955	.....13,587,524	.....2,950,868	.....5,627,161	.....2,365,374	.....0	.....XXX	.....XXX	.....28,470,882	.....74.1	.....26,970,982	.....1,499,900
12.2 NAIC 2.....	.....0	.....2,018,923	.....6,901,282	.....563,723	.....465,570	.....0	.....XXX	.....XXX	.....9,949,498	.....25.9	.....9,949,498	.....0
12.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.7 Totals.....	.....3,939,955	.....15,606,447	.....9,852,150	.....6,190,884	.....2,830,944	.....0	.....XXX	.....XXX	(b).....38,420,380	.....100.0	.....36,920,480	.....1,499,900
12.8 Line 12.7 as a % of Col. 9.....	.....10.3	.....40.6	.....25.6	.....16.1	.....7.4	.....0.0	.....XXX	.....XXX	.....100.0	.....XXX	.....96.1	.....3.9
13. Total Publicly Traded Bonds												
13.1 NAIC 1.....	.....1,173,410	.....16,571,783	.....1,764,817	.....4,685,218	.....1,842,772	.....0	.....26,038,000	.....75.7	.....26,970,982	.....70.2	.....26,038,000	.....XXX
13.2 NAIC 2.....	.....0	.....1,015,350	.....4,798,799	.....765,584	.....258,112	.....0	.....6,837,845	.....19.9	.....9,949,498	.....25.9	.....6,837,845	.....XXX
13.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.7 Totals.....	.....1,173,410	.....17,587,133	.....6,563,616	.....5,450,802	.....2,100,884	.....0	.....32,875,845	.....95.6	.....36,920,480	.....96.1	.....32,875,845	.....XXX
13.8 Line 13.7 as a % of Col. 7.....	.....3.6	.....53.5	.....20.0	.....16.6	.....6.4	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	.....3.4	.....51.2	.....19.1	.....15.9	.....6.1	.....0.0	.....95.6	.....XXX	.....XXX	.....XXX	.....95.6	.....XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1.....	.....0	.....1,499,885	.....0	.....0	.....0	.....0	.....1,499,885	.....4.4	.....1,499,900	.....3.9	.....XXX	.....1,499,885
14.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.7 Totals.....	.....0	.....1,499,885	.....0	.....0	.....0	.....0	.....1,499,885	.....4.4	.....1,499,900	.....3.9	.....XXX	.....1,499,885
14.8 Line 14.7 as a % of Col. 7.....	.....0.0	.....100.0	.....0.0	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....0.04.40.00.00.00.04.4XXXXXXXXXXXX4.4

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- (a) Includes \$.....1,499,885 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year of bonds with Z designations and \$.....0 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
- (c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....999,968; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations.....	999,968	12,250,221				XXX	13,250,189	38.5	12,026,299	31.3	13,250,189	
1.02 Residential Mortgage-Backed Securities.....	1,220	2,684				XXX	3,904	0.0	5,867	0.0	3,904	
1.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
1.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
1.05 Totals.....	1,001,188	12,252,905	0	0	0	XXX	13,254,093	38.6	12,032,166	31.3	13,254,093	0
2. All Other Governments												
2.01 Issuer Obligations.....						XXX	0	0.0	0	0.0	0	
2.02 Residential Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
2.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
2.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
2.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations.....				1,009,827		XXX	1,009,827	2.9	1,026,688	2.7	1,009,827	
3.02 Residential Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
3.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
3.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
3.05 Totals.....	0	0	0	1,009,827	0	XXX	1,009,827	2.9	1,026,688	2.7	1,009,827	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations.....						XXX	0	0.0	0	0.0	0	
4.02 Residential Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
4.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
4.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
4.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01 Issuer Obligations.....		3,879,307	1,783,427	4,327,420	2,095,523	XXX	12,085,677	35.2	13,972,142	36.4	12,085,677	
5.02 Residential Mortgage-Backed Securities.....	172,222	439,571	233,804	113,555	5,361	XXX	964,513	2.8	1,227,858	3.2	964,513	
5.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
5.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
5.05 Totals.....	172,222	4,318,878	2,017,231	4,440,975	2,100,884	XXX	13,050,190	38.0	15,200,000	39.6	13,050,190	0
6. Industrial and Miscellaneous (unaffiliated)												
6.01 Issuer Obligations.....		1,015,350	4,546,385			XXX	5,561,735	16.2	8,661,626	22.5	5,561,735	
6.02 Residential Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
6.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
6.04 Other Loan-Backed and Structured Securities.....		1,499,885				XXX	1,499,885	4.4	1,499,900	3.9	1,499,885	
6.05 Totals.....	0	2,515,235	4,546,385	0	0	XXX	7,061,620	20.5	10,161,526	26.4	5,561,735	1,499,885
7. Hybrid Securities												
7.01 Issuer Obligations.....						XXX	0	0.0	0	0.0	0	
7.02 Residential Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
7.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
7.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
7.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations.....						XXX	0	0.0	0	0.0	0	
8.02 Residential Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
8.03 Commercial Mortgage-Backed Securities.....						XXX	0	0.0	0	0.0	0	
8.04 Other Loan-Backed and Structured Securities.....						XXX	0	0.0	0	0.0	0	
8.05 Affiliated Bank Loans - Issued.....						XXX	0	0.0	0	0.0	0	
8.06 Affiliated Bank Loans - Acquired.....						XXX	0	0.0	0	0.0	0	
8.07 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.02 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.03 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued.....						XXX	0	0.0		0.0		
10.02 Unaffiliated Bank Loans - Acquired.....						XXX	0	0.0		0.0		
10.03 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Total Bonds Current Year												
11.01 Issuer Obligations.....	999,968	17,144,878	6,329,812	5,337,247	2,095,523	XXX	31,907,428	92.8	XXX	XXX	31,907,428	0
11.02 Residential Mortgage-Backed Securities.....	173,442	442,255	233,804	113,555	5,361	XXX	968,417	2.8	XXX	XXX	968,417	0
11.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.04 Other Loan-Backed and Structured Securities.....	0	1,499,885	0	0	0	XXX	1,499,885	4.4	XXX	XXX	0	1,499,885
11.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.08 Totals.....	1,173,410	19,087,018	6,563,616	5,450,802	2,100,884	0	34,375,730	100.0	XXX	XXX	32,875,845	1,499,885
11.09 Line 11.08 as a % of Col. 7.....	3.4	55.5	19.1	15.9	6.1	0.0	100.0	XXX	XXX	XXX	95.6	4.4
12. Total Bonds Prior Year												
12.01 Issuer Obligations.....	3,764,916	13,609,972	9,528,992	5,973,247	2,809,628	XXX	XXX	XXX	35,686,755	92.9	35,686,755	
12.02 Residential Mortgage-Backed Securities.....	175,039	496,575	323,158	217,637	21,316	XXX	XXX	XXX	1,233,725	3.2	1,233,725	
12.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	
12.04 Other Loan-Backed and Structured Securities.....	0	1,499,900	0	0	0	XXX	XXX	XXX	1,499,900	3.9	0	1,499,900
12.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX		XXX	XXX	0	0.0	0	
12.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	
12.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	
12.08 Totals.....	3,939,955	15,606,447	9,852,150	6,190,884	2,830,944	0	XXX	XXX	38,420,380	100.0	36,920,480	1,499,900
12.09 Line 12.08 as a % of Col. 9.....	10.3	40.6	25.6	16.1	7.4	0.0	XXX	XXX	100.0	XXX	96.1	3.9
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations.....	999,968	17,144,878	6,329,812	5,337,247	2,095,523	XXX	31,907,428	92.8	35,686,755	92.9	31,907,428	XXX
13.02 Residential Mortgage-Backed Securities.....	173,442	442,255	233,804	113,555	5,361	XXX	968,417	2.8	1,233,725	3.2	968,417	XXX
13.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.04 Other Loan-Backed and Structured Securities.....	0	1,499,885	0	0	0	XXX	1,499,885	4.4	1,499,900	3.9	0	XXX
13.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	0	XXX
13.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.08 Totals.....	1,173,410	17,587,133	6,563,616	5,450,802	2,100,884	0	32,875,845	95.6	36,920,480	96.1	32,875,845	XXX
13.09 Line 13.08 as a % of Col. 7.....	3.6	53.5	20.0	16.6	6.4	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11.....	3.4	51.2	19.1	15.9	6.1	0.0	95.6	XXX	XXX	XXX	95.6	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.04 Other Loan-Backed and Structured Securities.....	0	1,499,885	0	0	0	XXX	1,499,885	4.4	1,499,900	3.9	XXX	1,499,885
14.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	XXX	0
14.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.08 Totals.....	0	1,499,885	0	0	0	0	1,499,885	4.4	1,499,900	3.9	XXX	1,499,885
14.09 Line 14.08 as a % of Col. 7.....	0.0	100.0	0.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11.....	0.0	4.4	0.0	0.0	0.0	0.0	4.4	XXX	XXX	XXX	XXX	4.4

601S

**Sch. DA - Verification
NONE**

**Sch. DB - Pt. A - Verification
NONE**

**Sch. DB - Pt. B - Verification
NONE**

**Sch. DB - Pt. C - Sn. 1
NONE**

**Sch. DB - Pt. C - Sn. 2
NONE**

**Sch. DB - Verification
NONE**

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

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	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	2,993,309	2,993,309		
2. Cost of cash equivalents acquired.....	6,995,963	6,995,963		
3. Accrual of discount.....	10,695	10,695		
4. Unrealized valuation increase (decrease).....	0			
5. Total gain (loss) on disposals.....	0			
6. Deduct consideration received on disposals.....	9,000,000	9,000,000		
7. Deduct amortization of premium.....	0			
8. Total foreign exchange change in book/adjusted carrying value.....	0			
9. Deduct current year's other-than-temporary impairment recognized.....	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	999,967	999,967	0	0
11. Deduct total nonadmitted amounts.....	0			
12. Statement value at end of current period (Line 10 minus Line 11).....	999,967	999,967	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment.....

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description			Code	F o r e i g n Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
501044 DJ 7	KROGER CO THE.....		2	2.A FE.....	379,776	114.967	436,876	380,000	379,84520	3.700	3.707	FA.....	5,858	14,060	07/17/2017.	08/01/2027.	
714295 AC 6	PERRIGO FINANCE PLC.....			.....D	.....2	2.C FE.....	1,028,210	109.811	1,098,112	1,000,000	1,015,350	.....	.....(3,824)	.....	3.900	3.454	JD.....	1,733	39,000	06/26/2017.	12/15/2024.
75973Q AA 5	RENAISSANCERE FINANCE INC.....			.....	.....2	1.G FE.....	446,413	109.709	493,692	450,000	447,528	.....	.....332	.....	3.450	3.545	JJ.....	7,719	15,525	06/28/2017.	07/01/2027.
902494 BC 6	TYSON FOODS INC.....			.....	.....2	2.B FE.....	508,870	114.222	571,112	500,000	506,023	.....	.....(861)	.....	3.550	3.333	JD.....	1,430	17,750	07/12/2017.	06/02/2027.
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....			.....	.....	.....	5,566,754	XXX	6,211,255	5,565,000	5,561,735	.....0	.....(1,424)	.....0	XXX	XXX	XXX	57,627	200,001	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																							
44935R AD 0	HALST 19-B.....			.....	.....4	1.A FE.....	1,499,885	101.680	1,525,201	1,500,000	1,499,885	.....	.....(15)	.....	2.030	2.041	MON..	1,269	30,450	08/06/2019.	06/15/2023.
3599999	Industrial & Miscellaneous - Other Loan-Backed and Structured Securities.....			.....	.....	.....	1,499,885	XXX	1,525,201	1,500,000	1,499,885	.....0	.....(15)	.....0	XXX	XXX	XXX	1,269	30,450	XXX	XXX
3899999	Total - Industrial & Miscellaneous (Unaffiliated).....			.....	.....	.....	7,066,639	XXX	7,736,456	7,065,000	7,061,620	.....0	.....(1,439)	.....0	XXX	XXX	XXX	58,896	230,451	XXX	XXX
Totals																							
7699999	Total - Issuer Obligations.....			.....	.....	.....	31,406,266	XXX	32,887,372	30,565,000	30,907,460	.....0	.....(93,769)	.....0	XXX	XXX	XXX	231,314	942,989	XXX	XXX
7799999	Total - Residential Mortgage-Backed Securities.....			.....	.....	.....	976,848	XXX	1,034,400	937,176	968,417	.....0	.....(1,602)	.....0	XXX	XXX	XXX	3,136	37,626	XXX	XXX
7999999	Total - Other Loan-Backed and Structured Securities.....			.....	.....	.....	1,499,885	XXX	1,525,201	1,500,000	1,499,885	.....0	.....(15)	.....0	XXX	XXX	XXX	1,269	30,450	XXX	XXX
8399999	Grand Total - Bonds.....			.....	.....	.....	33,882,999	XXX	35,446,973	33,002,176	33,375,762	.....0	.....(95,386)	.....0	XXX	XXX	XXX	235,719	1,011,065	XXX	XXX

E10.1

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A .....19,536,783	1B .....0	1C .....269,994	1D .....831,888	1E .....2,290,252	1F .....2,589,055	1G .....1,019,945
2A .....1,652,204	2B .....1,101,892	2C .....4,083,749				
3A .....0	3B .....0	3C .....0				
4A .....0	4B .....0	4C .....0				
5A .....0	5B .....0	5C .....0				
6 .....0						

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
91282C AB 7	UNITED STATES TREASURY.....		08/25/2020.....	JEFFERIES & COMPANY INC.....		2,993,555	3,000,000	530
91282C BA 8	UNITED STATES TREASURY.....		12/29/2020.....	CREDIT AGRICOLE - LONDON.....		998,711	1,000,000	52
0599999	Total - Bonds - U.S. Government.....					3,992,266	4,000,000	582
8399997	Total - Bonds - Part 3.....					3,992,266	4,000,000	582
8399999	Total - Bonds.....					3,992,266	4,000,000	582
9999999	Total - Bonds, Preferred and Common Stocks.....					3,992,266	XXX	582

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	For r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
36225B QN 1	GINNIE MAE I GNMA I 7.500% 781361.....		12/01/2020.	Various.....		.....2,001	.....2,001	.....1,934	.....1,967	.....	.....35	.....	.....35	.....	.....2,001	.....	.....	.....0	.....81	12/15/2025.
912810 EF 1	UNITED STATES TREASURY T 8 3/4 05/15/20....		05/15/2020.	Maturity.....		.....761,000	.....761,000	.....1,036,000	.....771,606	.....	.....(10,606)	.....	.....(10,606)	.....	.....761,000	.....	.....	.....0	.....33,294	05/15/2020.
0599999.	Total - Bonds - U.S. Government.....					.....763,001	.....763,001	.....1,037,934	.....773,573	.....0	.....(10,571)	.....0	.....(10,571)	.....0	.....763,001	.....0	.....0	.....0	.....33,375	XXX
Bonds - U.S. Special Revenue and Special Assessment																				
254845 HP 8	DISTRICT OF COLUMBIA WTR&SWR A.....		05/18/2020.	SUMPC P99 10141.....		.....545,275	.....500,000	.....555,195	.....516,571	.....	.....(2,174)	.....	.....(2,174)	.....	.....514,397	.....	.....30,878	.....30,878	.....15,694	10/01/2037.
31417G XL 5	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2020.	Various.....		.....252,823	.....252,823	.....263,608	.....261,740	.....	.....(8,916)	.....	.....(8,916)	.....	.....252,823	.....	.....	.....0	.....6,329	06/01/2043.
64990C EJ 6	NY ST DORM AUTH NEW YORK UNIV.....		05/18/2020.	SUMPC P99 10141.....		.....546,120	.....500,000	.....548,545	.....532,981	.....	.....(1,779)	.....	.....(1,779)	.....	.....531,202	.....	.....14,918	.....14,918	.....17,556	07/01/2039.
717817 QP 8	PHILADELPHIA ARPT SYS Philadelphia PA Ai.....		05/18/2020.	SUMPC P99 10141.....		.....515,225	.....500,000	.....512,545	.....502,292	.....	.....(580)	.....	.....(580)	.....	.....501,712	.....	.....13,513	.....13,513	.....10,556	06/15/2027.
917393 BN 9	UTAH CNTY UTAH 4.000% 05/15/47.....		05/18/2020.	SUMPC P99 10141.....		.....266,453	.....250,000	.....271,525	.....262,564	.....	.....(1,029)	.....	.....(1,029)	.....	.....261,535	.....	.....4,918	.....4,918	.....5,056	05/15/2047.
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....					.....2,125,896	.....2,002,823	.....2,151,418	.....2,076,148	.....0	.....(14,478)	.....0	.....(14,478)	.....0	.....2,061,669	.....0	.....64,227	.....64,227	.....55,191	XXX
Bonds - Industrial and Miscellaneous																				
74834L AS 9	QUEST DIAGNOSTICS INCORPORATED GTD- by-Su		11/18/2020.	Call 101.6050.....		.....1,016,050	.....1,000,000	.....998,330	.....999,749	.....	.....176	.....	.....176	.....	.....999,925	.....	.....75	.....75	.....69,186	04/01/2021.
761713 BG 0	REYNOLDS AMERICAN INC 4.450% 06/12/25....		05/20/2020.	Various.....		.....2,181,420	.....2,000,000	.....2,142,220	.....2,098,717	.....	.....(6,762)	.....	.....(6,762)	.....	.....2,091,956	.....	.....89,464	.....89,464	.....39,437	06/12/2025.
3899999.	Total - Bonds - Industrial and Miscellaneous.....					.....3,197,470	.....3,000,000	.....3,140,550	.....3,098,466	.....0	.....(6,586)	.....0	.....(6,586)	.....0	.....3,091,881	.....0	.....89,539	.....89,539	.....108,623	XXX
8399997.	Total - Bonds - Part 4.....					.....6,086,367	.....5,765,824	.....6,329,902	.....5,948,187	.....0	.....(31,635)	.....0	.....(31,635)	.....0	.....5,916,551	.....0	.....153,766	.....153,766	.....197,189	XXX
8399999.	Total - Bonds.....					.....6,086,367	.....5,765,824	.....6,329,902	.....5,948,187	.....0	.....(31,635)	.....0	.....(31,635)	.....0	.....5,916,551	.....0	.....153,766	.....153,766	.....197,189	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....					.....6,086,367	XXX	.....6,329,902	.....5,948,187	.....0	.....(31,635)	.....0	.....(31,635)	.....0	.....5,916,551	.....0	.....153,766	.....153,766	.....197,189	XXX

E14

Sch. D - Pt. 5

NONE

Sch. D - Pt. 6 - Sn. 1

NONE

Sch. D - Pt. 6 - Sn. 2

NONE

Sch. DA - Pt. 1

NONE

Sch. DB - Pt. A - Sn. 1

NONE

Sch. DB - Pt. A - Sn. 2

NONE

Sch. DB - Pt. B - Sn. 1

NONE

Sch. DB - Pt. B - Sn. 2

NONE

Sch. DB - Pt. D - Sn. 1

NONE

Sch. DB - Pt. D - Sn. 2

NONE

Sch. DB - Pt. E

NONE

Sch. DL - Pt. 1

NONE

Sch. DL - Pt. 2

NONE

Annual Statement for the year 2020 of the **Metropolitan General Insurance Company**
SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories						
JP Morgan Chase..... New York, New York.....	XXX	XXX	.....0	.....0	.....543,765	XXX
0199999. Total - Open Depositories.....	XXX	XXX	.....0	.....0	.....543,765	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	.....0	.....0	.....543,765	XXX
0599999. Total Cash.....	XXX	XXX	.....0	.....0	.....543,765	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	601,908	4. April.....	3,837,500	7. July.....	4,187,221	10. October.....	206,313
2. February.....	685,361	5. May.....	712,696	8. August.....	1,260,437	11. November.....	1,408,678
3. March.....	3,704,952	6. June.....	4,041,887	9. September.....	1,286,833	12. December.....	543,764

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
U.S. Government Bonds - Issuer Obligations								
	UNITED STATES TREASURY.....		10/29/2020.....		01/14/2021.....	999,968		137
01999999	U.S. Government Bonds - Issuer Obligations.....					999,968	0	137
05999999	Total - U.S. Government Bonds.....					999,968	0	137
Total Bonds								
76999999	Subtotals - Issuer Obligations.....					999,968	0	137
83999999	Subtotals - Bonds.....					999,968	0	137
88999999	Total - Cash Equivalents.....					999,968	0	137

Select Insert, Group to create the data entry space for this page. Select Insert, Record to add more records for each group.

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A .....999,968	1B .....0	1C .....0	1D .....0
1E .....0	1F .....0	1G .....0	
2A .....0	2B .....0	2C .....0	
3A .....0	3B .....0	3C .....0	
4A .....0	4B .....0	4C .....0	
5A .....0	5B .....0	5C .....0	
6 .....0			

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....AL						
2. Alaska.....AK						
3. Arizona.....AZ						
4. Arkansas.....AR	B...	AR VSD BY INS CODE SECTION 23-63-206.....			115,423	119,119
5. California.....CA						
6. Colorado.....CO						
7. Connecticut.....CT						
8. Delaware.....DE						
9. District of Columbia.....DC						
10. Florida.....FL	B...	FL RSD BY INS CODE SECTION 624.411,T 1 5/8 12/31/19.....			210,773	217,522
11. Georgia.....GA						
12. Hawaii.....HI						
13. Idaho.....ID						
14. Illinois.....IL						
15. Indiana.....IN						
16. Iowa.....IA						
17. Kansas.....KS						
18. Kentucky.....KY						
19. Louisiana.....LA						
20. Maine.....ME						
21. Maryland.....MD						
22. Massachusetts.....MA	B...	MA RSD CH 175 SECTION 151.....			100,368	103,582
23. Michigan.....MI						
24. Minnesota.....MN						
25. Mississippi.....MS						
26. Missouri.....MO						
27. Montana.....MT						
28. Nebraska.....NE						
29. Nevada.....NV						
30. New Hampshire.....NH						
31. New Jersey.....NJ						
32. New Mexico.....NM						
33. New York.....NY						
34. North Carolina.....NC	B...	NC RSD Statutes GS 58-5-5 and 58-5-10.....			301,104	310,746
35. North Dakota.....ND						
36. Ohio.....OH						
37. Oklahoma.....OK						
38. Oregon.....OR						
39. Pennsylvania.....PA						
40. Rhode Island.....RI	B...	FOR THE BENEFITOF ALL POLICYHOLDERS.....	2,014,785	2,078,038		
41. South Carolina.....SC	B...	T 8 3/4 05/15/20,SC RSD BY INS CODE SECTION 38-9-80.....			200,605	206,966
42. South Dakota.....SD						
43. Tennessee.....TN						
44. Texas.....TX						
45. Utah.....UT						
46. Vermont.....VT						
47. Virginia.....VA	B...	T 1 5/8 12/31/19.....			60,221	62,149
48. Washington.....WA						
49. West Virginia.....WV						
50. Wisconsin.....WI						
51. Wyoming.....WY						
52. American Samoa.....AS						
53. Guam.....GU						
54. Puerto Rico.....PR						
55. US Virgin Islands.....VI						
56. Northern Mariana Islands.....MP						
57. Canada.....CAN						
58. Aggregate Alien and Other.....OT	XXX	XXX	0	0	0	0
59. Total.....	XXX	XXX	2,014,785	2,078,038	988,494	1,020,085

DETAILS OF WRITE-INS

5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	0	0