

MENA Markets Daily Report

June 30, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change			
MENA Countries										
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,576.25	0.6%	1.3%	(7.9%)			
		Kuwait		Main 50 Index	▲	5,746.51	0.4%	4.7%	(4.0%)	
	Kuwait	2		Main Market Index	▲	5,938.57	0.6%	6.6%	(0.5%)	
	Saudi Arabia	3		All Share Index	▲	6,967.10	0.6%	2.2%	(6.5%)	
	UAE - Dubai	4	Saudi Arabia		TADAWUL All Share Index	▲	11,729.62	0.6%	(2.0%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai		DFM General Index	▲	4,030.00	0.5%	(0.7%)	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai		FTSE NASDAQ Dubai UAE 20 Index	▲	3,485.60	0.8%	(9.0%)	(3.9%)
	Qatar	7	UAE - Abu Dhabi		FTSE ADX General Index	▲	9,060.73	0.6%	(5.4%)	(6.2%)
	Bahrain	8	Qatar		QE 20 Index	▲	9,961.57	0.9%	(8.0%)	1.4%
	Oman	9	Bahrain		Bahrain All Share	▼	2,030.68	(0.2%)	3.0%	4.0%
	Egypt	10	Oman		MSX 30 Index	▲	4,687.86	0.3%	3.8%	(7.1%)
	Jordan	11	Egypt		EGX 30	▲	27,766.27	1.0%	11.5%	70.5%
	Tunisia	12	Jordan		ASE Index	▼	2,399.60	(0.3%)	(1.3%)	(2.8%)
Morocco	13	Tunisia		Tunisia Index	▼	9,726.08	(0.2%)	11.1%	7.9%	
		Morocco		MASI	▼	13,301.37	(0.1%)	10.0%	12.8%	
Emerging Markets										
	China	SSE Composite Index	▲	2,967.40	0.7%	(0.3%)	(3.7%)			
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%			
	India	SENSEX	▼	79,032.73	(0.3%)	9.4%	18.7%			
	Brazil	BOVESPA Stock Index	▼	123,906.55	(0.3%)	(7.7%)	22.3%			
	Mexico	BOLSA Index	▲	52,440.02	0.3%	(8.6%)	18.4%			
	Emerging Markets	MSCI EM Index	▲	1,086.25	0.4%	6.1%	7.0%			
Global Markets										
	World	MSCI World Index	▼	3,511.78	(0.3%)	10.8%	21.8%			
	Asia	MSCI Asia Pacific	▲	566.81	0.3%	7.2%	4.6%			
	Europe	DJ Stoxx 600	▼	511.42	(0.2%)	6.8%	12.7%			
	Europe	FTSEurofirst 300	▼	2,031.81	(0.2%)	7.6%	12.5%			
	U.S.A	S&P 500	▼	5,460.48	(0.4%)	14.5%	24.2%			
	U.S.A	DJIA	▼	39,118.86	(0.1%)	3.8%	13.7%			
	U.S.A	NASDAQ Composite	▼	17,732.60	(0.7%)	18.1%	43.4%			
	UK	FTSE 100	▼	8,164.12	(0.2%)	5.6%	3.8%			
	Germany	DAX	▲	18,235.45	0.1%	8.9%	20.3%			
	Japan	NIKKEI 225	▲	39,583.08	0.6%	18.3%	28.2%			
	Hong Kong	HANG SENG INDEX	▲	17,718.61	0.0%	3.9%	(13.8%)			
Currencies										
	USD	USD vs. World Currencies Basket	▼	105.87	(0.0%)	4.47%	(2.1%)			
	GBP/USD	British Pound / USD Cross	▲	1.26	0.05%	(0.68%)	5.4%			
	EUR/USD	Euro / USD Cross	▲	1.07	0.08%	(2.95%)	3.1%			
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.26	0.00%	0.20%	(0.4%)			
Other Asset Classes										
	Oil	Brent	▲	86.41	0.0%	12.2%	(10.3%)			
	Oil	NYMEX	▼	81.54	(0.2%)	13.8%	(10.7%)			
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.60	(3.1%)	(3.6%)	(49.1%)			
	Gold	Gold Spot \$/Oz	▼	2,326.75	(0.0%)	12.8%	13.1%			
	Silver	Silver Spot \$/Oz	▲	29.14	0.6%	22.5%	(0.7%)			
	Bitcoin	Bitcoin USD Cross	▼	60,118.16	(2.1%)	41.4%	155.8%			

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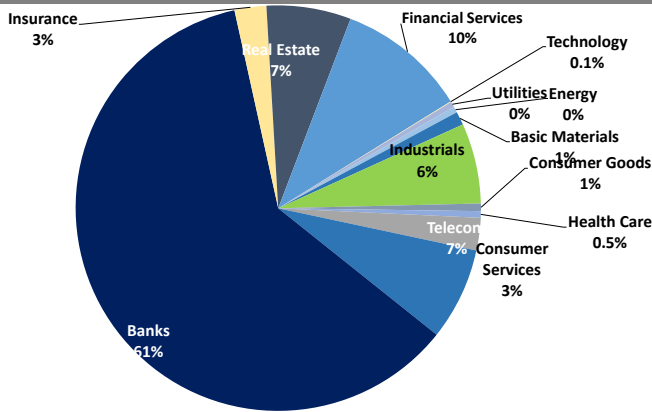
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

June 30, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,722.8	▲	0.6%	(0.9%)	0.6%
Energy	204.3	▼	(0.6%)	(5.3%)	6.7%
Basic Materials	429.1	▼	(7.7%)	(9.5%)	1.2%
Industrials	2,609.0	▲	0.9%	2.7%	(15.5%)
Consumer Staples	248.0	▼	(0.8%)	(6.5%)	24.5%
Health Care	211.8	=	0.0%	(1.0%)	(8.7%)
Consumer Discretionary	1,061.4	▲	0.8%	(4.8%)	(2.2%)
Telecommunications	2,996.9	▼	(0.4%)	(1.5%)	(11.2%)
Banks	24,761.7	▲	0.8%	(1.0%)	1.2%
Insurance	1,027.9	▲	1.0%	2.6%	12.5%
Real Estate	2,747.1	▼	(0.3%)	(2.6%)	6.4%
Financial Services	4,228.4	▲	1.1%	0.7%	13.4%
Technology	22.3	▲	3.2%	(4.7%)	180.5%
Utilities	174.9	▲	0.6%	0.0%	(8.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,144.0	19.0	11.1%
2- National Bank of Kuwait	7,177.4	12.5	15.1%
3- Boubyan Bank	2,377.6	28.0	10.0%
4- Zain	1,925.5	11.1	13.9%
5- Mabaneer Co.	1,159.4	17.7	10.6%
6- Gulf Bank	1,083.7	16.2	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Agility (PWC Logistics)	701.9	8.1	9.2%
9- Ahli Bank of Kuwait	683.1	14.0	8.2%
10- Burgan Bank	662.3	14.4	5.4%
Total	27,861	15.10	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

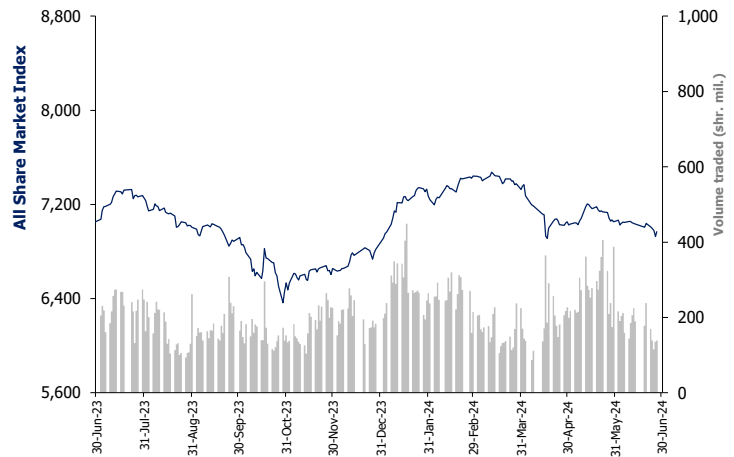
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.550	0.050	10.0%
Gulf Franchising Co.	0.089	0.008	9.5%
Bayan Investment Co.	0.062	0.004	7.7%
Arabi Holding Group Co.	0.303	0.015	5.2%
Aqar Real Estate Investment Co.	0.062	0.003	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Boubyan Petrochemicals Co.	0.593	(0.067)	(10.2%)
Metal & Recycling Co.	0.084	(0.009)	(9.7%)
Dar Al Thuraya Real Estate Co.	0.101	(0.007)	(6.9%)
Real Estate Trade Centers Co.	0.044	(0.003)	(6.4%)
National Industries Co.	0.171	(0.011)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.285	1.1%	16,726,755
Kuwait Finance House	0.710	0.6%	11,419,779
A'ayan Leasing & Investment Co.	0.149	0.7%	8,707,559
Kuwait Real Estate Co.	0.224	1.4%	7,897,293
Kuwait Projects Co.(Holding)	0.113	0.9%	6,956,610

Market Breadth	62	47	36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,576.25	43.1	0.6%	(1.4%)	1.3%
Main 50 Index	5,746.51	24.4	0.4%	(0.8%)	4.7%
Main Market Index	5,938.57	35.6	0.6%	(0.3%)	6.6%
All Share Market Index	6,967.10	40.0	0.6%	(1.2%)	2.2%
Market Cap (KWD Mn)	40,722.84	238.6	0.6%	(0.9%)	0.6%

Index Performance relative to Volume



Market Trading Data and Volatility

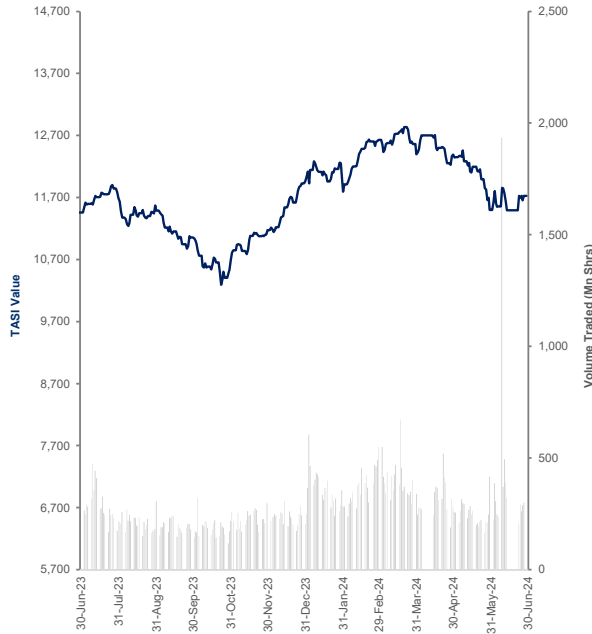
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	137.9	3.0	2.2%	227.6	143.5
Value Traded (KWD Mn)	39.8	(4.8)	(10.7%)	55.9	42.4
No. of Trades	11,295	(2,108)	(15.7%)	14,298	9,045

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.710	0.6%	8,078,129
National Bank of Kuwait	0.862	1.4%	5,066,880
Gulf Bank	0.285	1.1%	4,767,794
Boubyan Petrochemicals Co.	0.593	(10.2%)	2,132,930
Agility (PWC Logistics)	0.275	2.2%	1,862,185

Saudi Tadawul Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,022,458.8	0.3%	(2.1%)	(11.0%)
Energy	6,781,670.2	(0.0%)	(4.4%)	(16.1%)
Materials	636,842.5	(0.2%)	(2.2%)	(10.1%)
Capital Goods	56,749.1	0.1%	9.1%	25.7%
Commercial & Professional Svc	14,474.4	1.5%	45.8%	25.7%
Transportation	53,555.3	1.2%	12.3%	29.4%
Consumer Durables & Apparel	4,477.7	(0.5%)	(2.6%)	7.9%
Consumer Services	71,970.9	1.0%	2.3%	(1.0%)
Media	42,945.8	(1.4%)	0.9%	62.5%
Consumer Discretionary Distribution &	29,426.9	(0.1%)	0.3%	(14.3%)
Consumer Staples Distribution & Retail	50,835.0	0.2%	0.2%	(3.7%)
Food & Beverages	124,591.7	1.7%	5.9%	11.7%
Health Care Equipment & Svc	190,586.6	(0.0%)	16.7%	12.7%
Pharma, Biotech & Life Science	16,292.0	0.0%	4.5%	29.4%
Banks	938,540.5	1.0%	5.8%	(4.4%)
Financial Services	63,235.5	0.6%	2.0%	11.4%
Insurance	103,155.1	0.4%	11.1%	32.8%
Telecommunication Services	242,296.1	0.9%	5.4%	(4.6%)
Utilities	354,167.4	2.4%	(8.1%)	22.9%
REITs	15,951.4	(0.0%)	0.5%	(10.6%)
Real Estate Mgmt & Dev't	111,627.9	0.2%	2.4%	9.2%
Software & Services	119,067.0	2.3%	13.1%	2.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
AL TAISEER Group Talco Industrial Co	52.40	10.0%
Rasan Information Technology Company	66.20	8.7%
Saudi Ceramic Co	29.65	6.5%
Miahona Co	26.25	5.4%
Saudi Manpower Solutions	8.42	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
Al Khaleej Training and Educat	31.05	(4.0%)
Anaam International Holding Gr	1.25	(3.1%)
Arabian Contracting Services Co.	228.00	(2.6%)
Saudi Steel Pipe Co	64.70	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Anaam International Holding Gr	1.25	45,881
Saudi Manpower Solutions	8.42	32,911
Al-Baha Development & Investme	0.12	18,215
Saudi Arabian Oil Co	27.70	16,542
Miahona Co	26.25	14,413

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,729.62	73.27	0.6%	2.0%	(2.0%)
Market Cap (SAR Mn)	10,022,459	25,101	0.3%	(2.1%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	300.0	12.4	4.3%	349.2	183.5
Value Traded (SAR Mn)	6,617.6	1,154.2	21.1%	8,599.6	4,996.0
No. of Trades	510,605	36,603	7.7%	534,701	350,026

Market Breadth			
	▲ 116	▼ 109	= 25

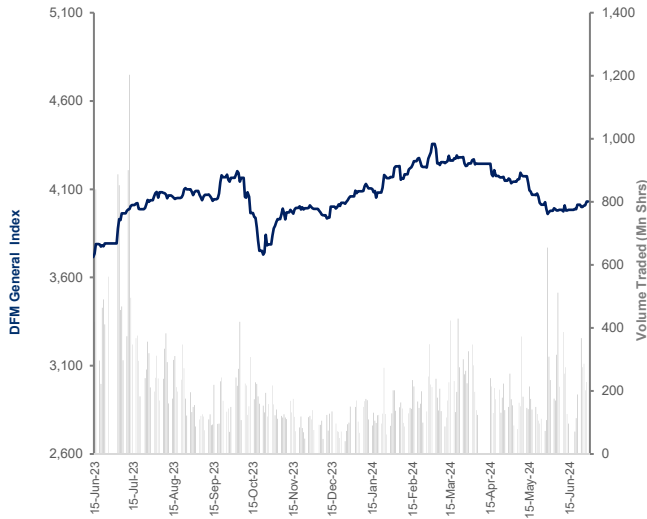
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.70	0.0%	459.54
Miahona Co	26.25	5.4%	369.52
Al Rajhi Bank	81.50	0.5%	368.46
Rasan Information Technology Company	66.20	8.7%	341.51
Saudi Manpower Solutions	8.42	5.4%	273.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	676,553.4	0.2%	1.1%	(1.3%)
Financials	296,273.5	0.6%	2.7%	2.1%
Real Estate	124,128.2	0.8%	5.3%	5.5%
Industrial	79,753.9	0.1%	(0.9%)	(12.6%)
Materials	922.1	0.0%	2.8%	7.1%
Consumer Staples	27,174.1	(1.6%)	(3.2%)	11.4%
Consumer Discretionary	3,928.2	1.4%	(1.1%)	(5.1%)
Telecommunication	25,837.6	0.0%	(1.4%)	9.8%
Utilities	118,535.8	(0.5%)	(3.9%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.77	4.3%
Commercial Bank International	1.10	3.8%
Spinneys1961 Holdings PLC	1.53	3.4%
Commercial Bank Of Dubai	6.20	2.6%
Emirates Refreshments Co	2.74	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.60	(10.0%)
EMPOWER	1.46	(4.6%)
Dubai Taxi Company	2.06	(1.9%)
TECOM	2.60	(1.9%)
Ithmaar Holding	0.23	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Drake & Scull International	0.38	59,681
Emaar Properties Pjsc	8.20	26,281
DEWA	2.20	15,485
SALIK	3.36	14,321
Aramex Pjsc	2.48	13,791

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,030.00	21.04	0.5%	1.3%	(0.7%)
Market Cap (AED Mn)	676,553	1,611	0.2%	1.1%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	228.2	26.5	13.1%	188.0	199.6
Value Traded (AED Mn)	709.8	349.1	96.8%	379.6	368.2
No. of Trades	9,720	2,391	32.6%	8,678	7,045

Market Breadth

▲ 22 ▼ 11 = 41

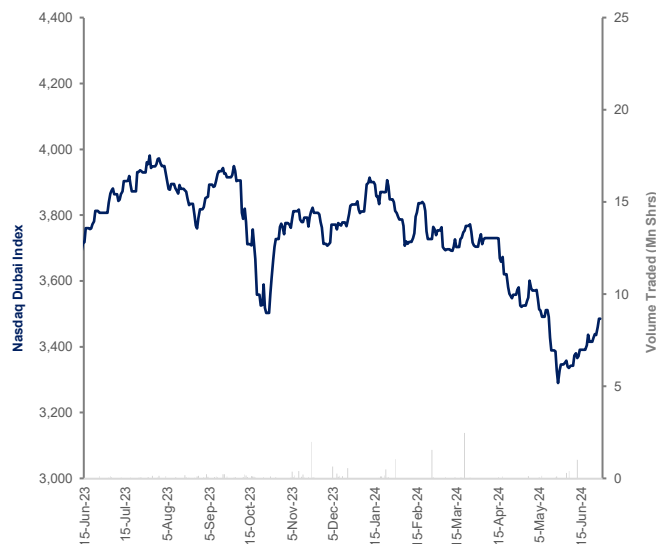
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.20	1.23%	214.73
Emirates Nbd	16.50	0.30%	123.16
Emaar Development	8.00	0.76%	64.85
Dubai Islamic Bank	5.74	1.41%	62.18
SALIK	3.36	0.30%	48.20

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,105.7	(0.1%)	(2.8%)	6.7%
DEPA Limited (AED)	100.6	0.0%	(1.8%)	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.8%	(3.1%)
ENBD REIT (CEIC) Limited	87.5	0.0%	1.4%	(5.7%)
Hikma Pharmaceuticals GDR	5,527.2	0.0%	(0.1%)	10.9%
Nasdaq, Inc.	34,736.1	0.0%	(3.2%)	5.5%
Orascom Construction Limited	589.8	(5.8%)	(5.3%)	64.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.35	(5.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.35	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,485.60	25.94	0.7%	4.2%	(9.0%)
Market Cap (USD Mn)	41,106	(36.4)	(0.1%)	(2.8%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00	0.0	3,900.0%	0.096	0.31
Value Traded (USD Mn)	0.016	0.0	3,880.2%	0.0	0.30
No. of Trades	1	(2)	(66.7%)	5	4

Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.35	(5.81%)	0.02

Abu Dhabi Securities Exchange Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,724,250.5	1.1%	4.0%	(6.4%)
Financials	1,337,364.8	0.3%	1.3%	(1.0%)
Telecommunication	175,823.5	0.8%	(0.7%)	(16.1%)
Consumer Discretionary	73,683.4	0.3%	13.9%	9.8%
Industrial	226,255.3	(1.2%)	4.3%	(0.8%)
Real Estate	53,644.1	2.5%	14.3%	16.4%
Basic Materials	90,040.6	(0.2%)	(1.4%)	(9.0%)
Energy	334,228.7	0.0%	(1.0%)	(4.4%)
Utilities	354,167.9	7.5%	21.2%	(10.0%)
Consumer Staples	16,011.6	2.2%	(2.3%)	(10.7%)
Health Care	63,030.8	0.2%	11.4%	(22.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance Co.	6.35	12.4%
Union Insurance Co.	0.65	8.3%
Abu Dhabi National Energy Co.	3.15	7.5%
Gulf Medical Projects Co.	1.92	6.7%
AGTHIA Group	6.00	6.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.47	(9.8%)
Commercial Bank International	0.60	(4.8%)
Alpha Dhabi Holding PJSC	11.80	(2.5%)
Alef Education	1.23	(2.4%)
National Bank Of Ras Al Khaimah	5.18	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co.	3.15	67,251
Multiply Group	2.05	39,178
Eshraq Investments P.J.S.C	0.32	32,469
Abu Dhabi National Hotels Co.	0.60	22,509
Al Dar Properties Co.	6.26	22,261

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,060.73	56.64	0.6%	2.2%	(5.4%)
Market Cap (AED Mn)	2,724,251	29,755	1.1%	4.0%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	408.3	152.7	59.7%	246.9	196.2
Value Traded (AED Mn)	1,578.1	625.0	65.6%	945.4	1,247.0
No. of Trades	15,849	1,084	7.3%	14,058	11,252

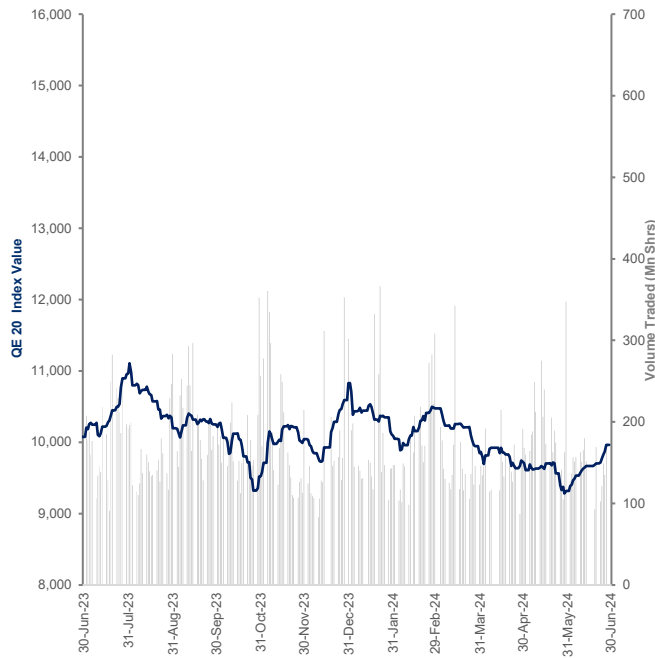
Market Breadth	▲ 30	▼ 19	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co.	3.15	7.51%	208.00
International Holdings Company PJSC	408.00	0.22%	178.54
Al Dar Properties Co.	6.26	2.79%	137.86
Emirates Telecommunication Group	16.10	1.00%	125.97
First Abu Dhabi Bank Pjsc	12.46	1.30%	114.97

Qatar Exchange Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	574,995.2	0.7%	6.1%	(8.0%)
Banking & Finance Sector	270,458.9	0.7%	6.9%	(12.5%)
Goods & Consumer Services	29,865.9	1.1%	6.6%	(5.4%)
Industrial Sector	147,633.4	0.3%	5.5%	(5.1%)
Insurance Sector	10,742.2	0.5%	(0.8%)	(17.6%)
Real Estate	35,506.6	0.3%	(2.8%)	(7.8%)
Telecom	39,845.9	1.0%	6.9%	(10.6%)
Transport	40,942.2	2.3%	13.0%	26.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.68	3.7%
Dukhan Bank	3.78	2.9%
Investment Holding Group	1.97	2.8%
Qatar Fuel QSC	14.89	2.5%
Commercial Bank PSQC/The	4.29	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.90	(3.0%)
Mazaya Qatar Real Estate Devel	0.64	(2.0%)
Islamic Holding Group QSC	4.40	(1.9%)
Ahli Bank QSC	3.70	(1.3%)
Zad Holding Group	12.48	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.64	28,848
Masraf Al Rayan QSC	2.33	18,672
Dukhan Bank	3.78	13,383
Mesaieed Petrochemical Holding	1.65	11,713
Ezdan Holding Group QSC	0.76	7,619

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,961.57	90.58	0.9%	6.9%	(8.0%)
Market Cap (QAR Mn)	574,995	4,192	0.7%	6.1%	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	170.1	35.3	26.2%	165.1	173.8
Value Traded (QAR Mn)	511.2	16.2	3.3%	495.2	502.7
No. of Trades	17,945	2,210	14.0%	15,913	16,737

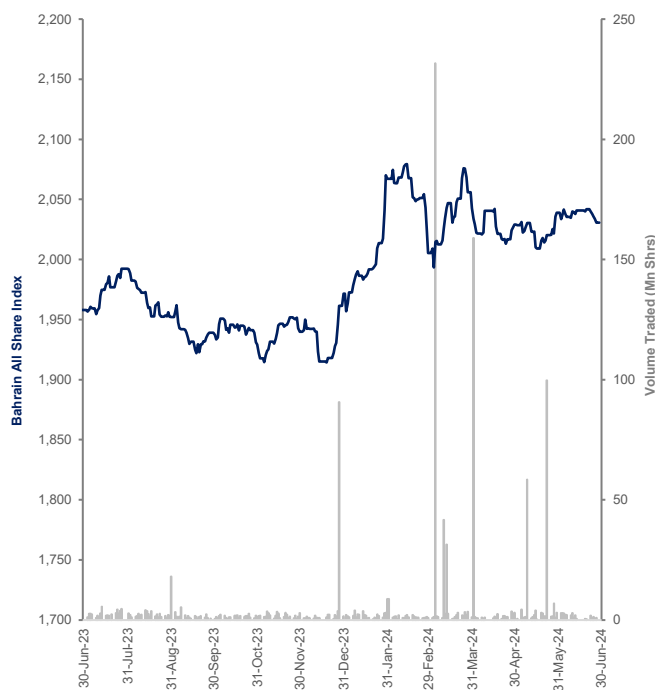
Market Breadth	▲ 32	▼ 15	▬ 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.61	0.41%	60.17
Dukhan Bank	3.78	2.92%	49.68
Qatar Islamic Bank SAQ	18.60	0.65%	48.07
Masraf Al Rayan QSC	2.33	1.88%	43.24
Industries Qatar QSC	12.80	0.00%	36.69

Bahrain Bourse Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,839.1	(0.0%)	(0.6%)	7.4%
Materials	1,689.8	(0.3%)	(0.8%)	3.9%
Industrial	139.8	0.0%	1.2%	9.5%
Consumer Discretionary	242.0	0.0%	(2.5%)	(3.1%)
Consumer Staples	135.9	0.0%	(0.5%)	(7.3%)
Financials	31,633.8	(0.0%)	(0.6%)	8.0%
Communication Services	925.3	(0.6%)	(0.3%)	3.7%
Real Estate	72.5	0.0%	4.0%	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.32	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.33	(2.6%)
Zain Bahrain BSCC	0.12	(1.6%)
Bahrain Telecommunications Co	0.52	(0.6%)
Aluminium Bahrain B.S.C	1.19	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Solidarity Bahrain BSC	0.32	571
BBK BSC	0.51	93
Bahrain Telecommunications Co	0.52	75
Al Salam Bank-Bahrain BSC	0.24	70
Bahrain National Holding	0.45	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,030.68	(3.24)	(0.2%)	(0.4%)	3.0%
Market Cap (BHD Mn)	34,839.1	(13)	(0.0%)	(0.6%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	967	273	39.4%	6,850.6	3,509.5
Value Traded (BHD '000)	228	15	6.9%	2,016.5	1,258.7
No. of Trades	26	(3)	(10.3%)	50	60

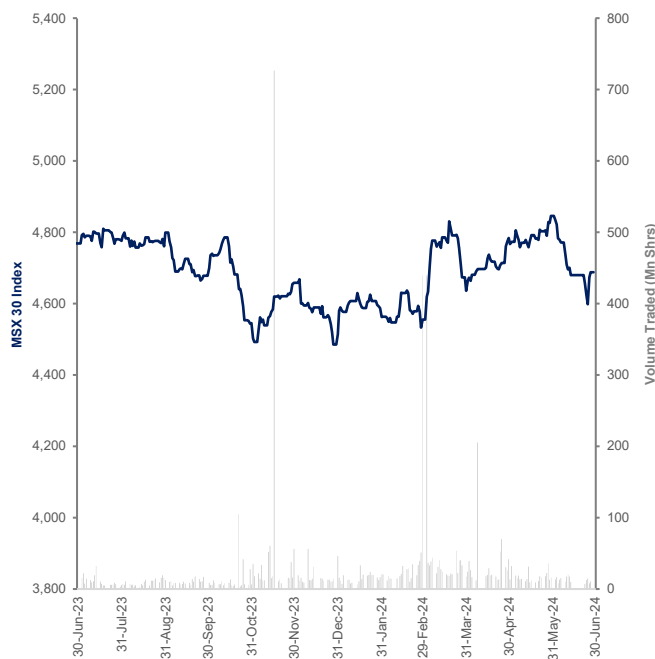
Market Breadth	▲	▼	▬
	1	4	39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Solidarity Bahrain BSC	0.32	0.95%	0.07
BBK BSC	0.51	0.00%	0.05
Bahrain Telecommunications Co	0.52	(0.58%)	0.04
Bahrain National Holding	0.45	0.00%	0.02
Aluminium Bahrain B.S.C	1.19	(0.34%)	0.02

Muscat Stock Exchange Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,089.6	0.1%	(2.6%)	2.3%
Financial	4,990.0	(0.1%)	(3.9%)	1.3%
Industrial	1,530.1	(0.0%)	0.6%	5.2%
Services	2,569.5	0.5%	(2.0%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.11	7.1%
Gulf International Chemicals Co.	0.09	6.8%
Muscat Finance Co. Ltd.	0.049	4.3%
Sharqiya Investment Holding Co.	0.08	3.9%
A'Saffa Food Co.	0.42	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.25	(9.3%)
Al Anwar Holding	0.08	(3.6%)
Ahli Bank	0.15	(3.2%)
Raysut Cement Co.	0.15	(2.0%)
Al Suwadi Power Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,616
Bank Nizwa	0.11	1,626
Sohar Bank	0.13	853
Raysut Cement Co.	0.15	803
Global Financial Inv. Co.	0.07	785

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,687.86	14.34	0.3%	(3.3%)	3.8%
Market Cap (OMR Mn)	9,089.6	9.76	0.1%	(2.6%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,511.5	2,793.8	36.2%	29,820.5	11,795.6
Value Traded (OMR '000)	1,697.5	185.0	12.2%	3,029.7	2,373.4

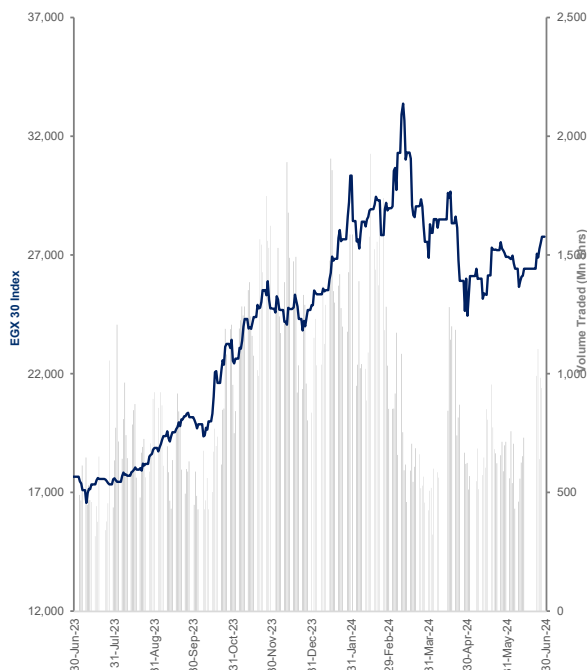
Market Breadth	▲	▼	▬
	21	8	87

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.00%	0.37
Oman Telecommunications Co.	1.00	0.20%	0.33
Bank Nizwa	0.11	0.00%	0.17
Bank Muscat	0.25	0.00%	0.13
Raysut Cement Co.	0.15	(2.01%)	0.12

The Egyptian Exchange Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,814,510.9	(0.6%)	2.1%	8.3%
Banks	382,531.6	(3.7%)	(4.8%)	2.7%
Basic Resources	254,512.2	0.7%	7.0%	(9.3%)
Industrial Goods	116,322.4	(0.8%)	5.4%	58.0%
Health Care & Pharmaceuticals	49,311.8	1.1%	2.2%	6.7%
Real Estate	298,846.7	(0.2%)	2.3%	25.6%
Travel and Leisure	71,400.8	(0.0%)	2.1%	38.8%
Food, Beverages & Tobacco	128,009.8	0.7%	(1.2%)	(6.2%)
Energy and Support Services	19,774.2	0.8%	3.6%	24.7%
Trade and Distributors	14,637.1	(0.7%)	11.4%	7.4%
Shipping and Transport	71,805.4	(2.0%)	15.9%	(14.0%)
Education Services	21,303.5	(0.3%)	(0.8%)	11.3%
Contracting and Construction Eng	37,776.9	0.4%	3.7%	44.4%
Textiles and Durables	23,183.0	(1.7%)	11.0%	26.3%
Building Materials	14,674.7	(0.3%)	1.1%	(7.1%)
Media & Communication Services	141,201.6	2.2%	4.9%	8.2%
Paper and Packaging	2,137.7	0.2%	1.3%	0.5%
Non-bank Financial Services	167,081.6	0.5%	2.8%	9.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Engineering Industries (ICON)	20.24	8.7%
Memphis Pharmaceuticals	89.86	7.1%
Fawry For Banking Technology And Electronic Payment	6.50	5.9%
The Egyptian Company for Construction Development-Lift Slab	0.29	5.5%
Arab Real Estate Investment CO.-ALICO	1.05	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.26	(12.7%)
Rubex International for Plastic and Acrylic Manufacturing	4.29	(5.7%)
Belton Financial Holding	2.96	(3.3%)
Lecico Egypt	24.93	(3.2%)
United Housing & Development	5.53	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.19	146,998
Orascom Investment Holding	0.40	77,185
Cairo Oils & Soap	0.21	67,558
Belton Financial Holding	2.96	56,691
Fawry For Banking Technology And Electronic Payment	6.50	47,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,766.27	265.7	1.0%	3.1%	11.5%
Market Cap (EGP Mn)	1,814,510.9	(10,604.5)	(0.6%)	2.1%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	939.8	(43.0)	(4.4%)	920.6	616.2
Value Traded (EGP Mn)	4,265.7	(640.6)	(13.1%)	4,390.1	2,039.7
No. of Trades	95,758	(5,393)	(5.3%)	125,201	69,723

Market Breadth	▲	▼	=
	73	64	84

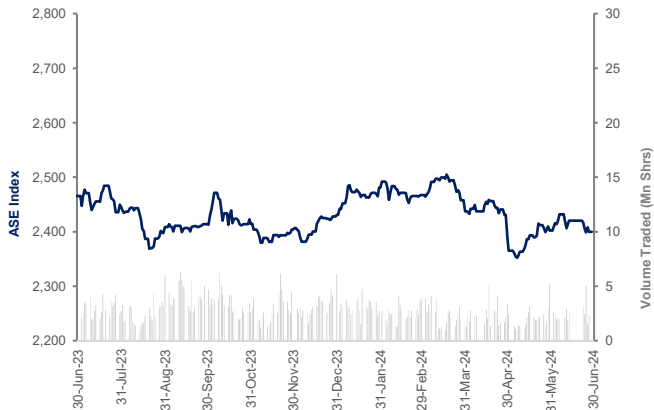
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	47.26	(0.92%)	461.12
Commercial International Bank (Egypt)	77.40	1.91%	453.62
T M G Holding	56.89	(0.30%)	407.75
Fawry For Banking Technology And Electronic Payment	6.50	5.86%	301.35
Egyptian Financial Group-Hermes Holding Company	19.70	4.62%	267.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,953.9	(0.2%)	(0.8%)	(4.6%)
Banking	7,448.7	(0.2%)	(1.2%)	(5.5%)
Insurance	274.8	(0.1%)	(0.0%)	4.2%
Diversified Financial Services	247.5	(0.5%)	(1.3%)	(7.3%)
Real Estate	289.2	(0.4%)	(2.1%)	(13.3%)
Educational Services	55.1	0.0%	(0.4%)	(7.1%)
Hotels and Tourism	265.3	(0.2%)	(0.2%)	(3.9%)
Transportation	258.7	0.5%	(3.8%)	(8.0%)
Technology and Communication	88.3	(0.2%)	(1.5%)	(8.3%)
Utilities and Energy	1,026.3	(0.4%)	3.2%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.19	5.6%
IHDATHIAT REAL ESTATE CO	0.42	5.0%
ZARA INVESTMENTS	0.45	4.7%
COMPREHENSIVE LAND DEVELOPME	0.95	4.4%
METHAQ REAL ESTATE INVESTMEN	2.96	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INVESTMENT TRUST	0.91	(4.2%)
DARAT JORDAN	0.47	(4.1%)
DAR AL AMAN FOR ISLAMIC FINA	0.26	(3.7%)
AL-MANARA ISLAMIC INSURANCE	0.54	(3.6%)
REAL ESTATE DEVELOPMENT	0.55	(3.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,399.60	(8.29)	(0.3%)	(0.1%)	(1.3%)
Market Cap (JD Mn)	9,953.87	(23.87)	(0.2%)	(0.8%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,304.3	772.2	50.4%	2,490.0	4,127.7
Value Traded (JD '000)	3,030.3	936.9	44.8%	3,000.1	5,637.6
No. of Trades	1,330	155	13.2%	1,600	2,614

Market Breadth	▲ 13	▼ 27	▬ 75
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	1.73	238
CENTURY INVESTMENT GROUP	0.19	210
IHDATHIAT REAL ESTATE CO	0.42	209
JORDAN TELECOM	2.89	201
AL-TAJAMOUAT FOR TOURISTIC P	0.48	177

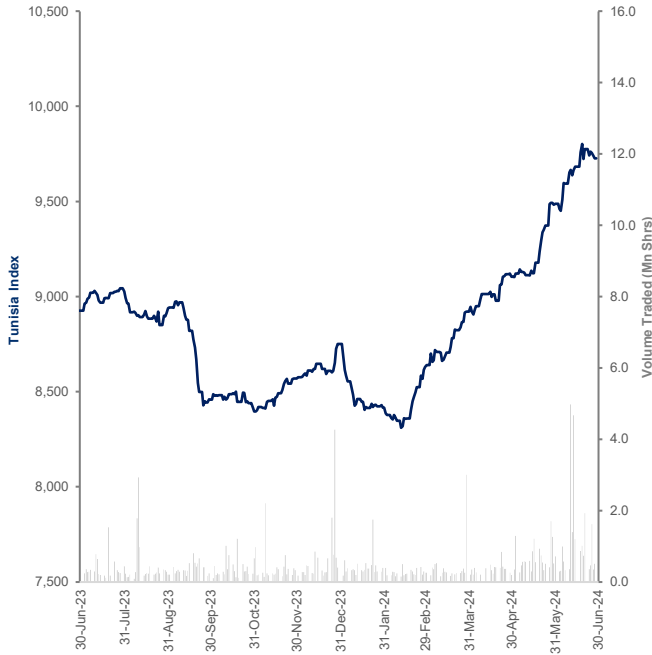
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.29	(0.23%)	0.71
JORDAN TELECOM	2.89	(0.34%)	0.59
AFAQ FOR ENERGY CO PLC	1.73	(0.57%)	0.41
CAPITAL BANK OF JORDAN	1.93	(1.03%)	0.17
JORDAN AHLI BANK	1.03	(0.96%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,292.3	(0.3%)	2.5%	7.0%
Banking	11,880.8	(0.8%)	2.4%	9.3%
Insurance	940.9	0.2%	2.6%	(3.2%)
Leasing	840.7	0.5%	1.5%	7.6%
Financial Services	1,738.2	(0.4%)	0.9%	17.7%
Industrial	1,836.2	1.7%	4.0%	5.7%
Chemical Industry	348.2	0.0%	0.5%	(8.3%)
Food & Beverage	4,173.3	(0.9%)	2.6%	9.8%
Retailing	1,090.7	(0.1%)	(0.2%)	(7.1%)
Others	1,443.3	1.1%	6.0%	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	6.75	5.5%
Societe Immobiliere Tuniso Seo	1.90	5.0%
Tunisie Profiles Aluminium SA	5.40	2.9%
Automobile reseau tunisien et	6.65	2.3%
Societe Tunisienne de Verrerie	12.92	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.38	(2.6%)
GIF Filter SA	0.40	(2.4%)
STE Industrielle de Papier et	4.55	(2.4%)
Ennaki Automobiles	10.60	(1.9%)
Banque Internationale Arabe de	101.30	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.83	156
Banque de Tunisie	5.11	53
One Tech Holding	9.14	49
Societe Tunisienne de Verrerie	12.92	36
Societe Immobiliere Tuniso Seo	1.90	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,726.08	(14.46)	(0.1%)	2.5%	11.1%
Market Cap (DT Min)	24,292	(81.60)	(0.3%)	2.5%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	510.8	161.5	46.2%	555.9	708.5
Value Traded ('000 DT)	4,120.0	1,319.5	47.1%	4,979.8	6,968.4
No. of Trades	1,433	345	31.7%	1,199	1,134

Market Breadth

▲ 17 ▼ 21 = 26

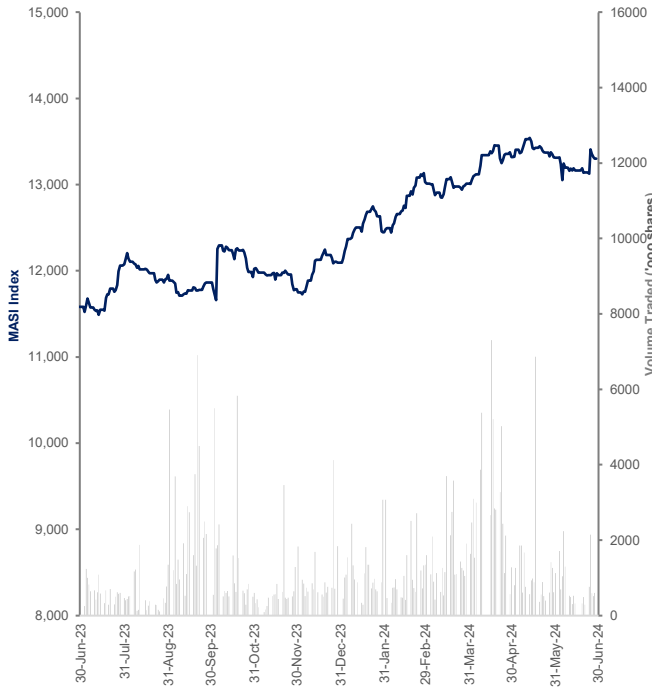
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.83	1.85%	1.37
Societe Tunisienne de Verrerie	12.92	2.22%	0.46
One Tech Holding	9.14	0.55%	0.45
Banque de Tunisie	5.11	(0.20%)	0.27
Delice Holding	13.16	(0.53%)	0.22

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 30, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	596,693.0	(0.3%)	(0.3%)	9.3%
Banking	242,514.9	0.4%	0.1%	10.4%
Beverages	9,575.1	0.1%	(0.5%)	5.7%
Chemicals	2,243.3	(0.6%)	(3.1%)	6.2%
Construction & Building Material	74,041.6	(0.6%)	(1.4%)	3.1%
Distributors	17,666.8	(0.1%)	3.5%	5.7%
Electricity	30,665.1	(4.1%)	(2.3%)	18.2%
Food Producers & Processors	26,804.2	3.0%	3.3%	3.5%
Holding Companies	4,292.4	(0.9%)	0.0%	38.0%
Insurance	29,635.3	(1.8%)	(4.3%)	9.7%
Investment & other Finance	3,426.0	(9.9%)	(10.2%)	4.7%
Leisures & Hotel	3,438.5	(0.9%)	0.0%	15.9%
Materials, Software & Computer	5,165.6	(0.3%)	(4.0%)	(11.4%)
Mining	35,696.4	1.7%	5.9%	65.3%
Oil & Gas	13,406.3	(4.9%)	(4.9%)	(2.5%)
Real Estate	17,620.6	0.6%	0.8%	111.8%
Telecommunications	79,558.1	(1.2%)	(1.6%)	(9.5%)
Transport	852.1	0.0%	2.8%	21.9%
Forestry & Paper	90.8	0.4%	(2.2%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	300.00	9.1%
Oulmes	1336.00	5.9%
Managem SA	2500.00	2.0%
Credit du Maroc SA	950.00	1.9%
Disway	697.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1058.00	(10.0%)
Salafin	531.00	(9.9%)
Maghreb Oxygene	204.00	(5.1%)
Afrikaia Gaz	3900.00	(4.9%)
TAQA Morocco SA	1300.00	(4.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Market Return	13,301.37	(16.82)	(0.1%)	(0.1%)	10.0%
Market Cap (MAD Mn)	596,693	(1,918)	(0.3%)	(0.3%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	600.9	83.7	16.2%	1,460.0	649.3
Value Traded (MAD Mn)	146.76	77.12	110.7%	159.0	79.1

Market Breadth	▲ 15	▼ 20	= 6
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	296.00	204.6
Douja Promotion Groupe Addoha	30.28	165.2
Maroc Telecom	90.50	50.9
Delta Holding SA	49.00	30.0
Attijariwafa Bank	515.50	21.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	296.00	0.87%	60.43
Label Vie	4390.00	(0.23%)	13.34
Attijariwafa Bank	515.50	0.10%	11.25
TAQA Morocco SA	1300.00	(4.06%)	7.71
LafargeHolcim Maroc SA	1900.00	(1.55%)	7.27

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