

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2014
STATE CAP & POOL STATUS**

<u>Cert Num</u>	<u>Date</u>	<u>Issuer & Project</u>	<u>Allocation</u>	<u>Bond Purpose</u>	<u>Close Date</u>	<u>Small Issue Pool</u>	<u>Housing Pool</u>	<u>Public Facilities</u>	<u>Unified Pool</u>	<u>Entitlement Issuers</u>
BEGINNING BALANCES			\$542,038,000			\$109,491,794 (Footnote 1)	\$179,317,970 (Footnote 2) (Footnote 5)	\$18,730,985 (Footnote 3)	\$0	\$234,497,251 (Footnote 4) (Footnote 5)
251	5/19/2014	City of Crystal The Cavanaugh Project, Series 2014A & B	(500,000)	Residential Rental	6/10/2014		(500,000)			
252	6/16/2014	Rural Finance Authority AB001-14	(250,000)	Aggie Bond	6/24/2014	(250,000)				
253	7/14/2014	City of Roseau Multifamily Housing, Roseau Tamarack Place	(2,600,000)	Residential Rental	11/7/2014		(2,600,000)			
254	7/14/2014	City of Minnetonka Multifamily Housing, Tonka on the Creek, Series 2014AB	(19,000,000)	Residential Rental	8/13/2014		(19,000,000)			
255	7/28/2014	City of Roseau Multifamily Housing, Roseau Tamarack Place	(100,000)	Residential Rental	11/7/2014		(100,000)			
	8/1/13	Formation of the Unified Pool (Footnote 5)	0			(109,241,794)	(157,117,970)	(18,730,985)	285,090,749	
256	9/29/2014	City of Edina Multifamily Housing, Yorktown Continental Project	(21,350,000)	Residential Rental	11/25/2014				(21,350,000)	
257	11/24/2014	City of Roseau, Series 2014B Multifamily Housing, Roseau Tamarack Place	(300,000)	Residential Rental	12/30/2014				(300,000)	
258	11/24/2014	City of Shakopee Recovery Technology Solutions Shakopee Project	(16,000,000)	Public Facilities	12/16/2014				(16,000,000)	
256	9/29/2014	City of Edina Return of Allocation	1,100,000	Residential Rental	11/25/2014				1,100,000	
	12/01/14	Transfer to MHFA Balance of Unified Pool	(248,540,749)						(248,540,749)	
ALLOCATIONS IN 2014			(307,540,749)			(109,491,794)	(179,317,970)	(18,730,985)	(285,090,749)	0
UNALLOCATED BALANCES			\$234,497,251			\$0	\$0	\$0	\$0	\$234,497,251

* Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$55,588,571 -- is reserved until the day after the last Monday in July for single-family housing programs.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2014 pursuant to Minnesota Statute 474A: City of Saint Paul - \$36,565,823; City of Minneapolis - \$48,759,326; Minnesota Housing Finance Agency - \$124,785,093; and Dakota County - \$24,387,009.
- (5) The Unified Pool was formed on August 1, 2014. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Susan Gurrola, Minnesota Management & Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.