

MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2015										
<u>Cert Numb</u>	<u>Date</u>	<u>Issuer & Project</u>	<u>Allocation</u>	<u>Bond Purpose</u>	<u>Close Date</u>	<u>Small Issue Pool</u>	<u>Housing Pool</u>	<u>Public Facilities</u>	<u>Unified Pool</u>	<u>Entitlement Issuers</u>
BEGINNING BALANCES			\$545,717,000			\$110,234,953 <i>(Footnote 1)</i>	\$180,535,064 <i>(Footnote 2)</i>	\$18,858,119 <i>(Footnote 3)</i>	\$0	\$236,088,864 <i>(Footnote 4)</i>
259	2/2/2015	City of Jenkins	(4,065,000)	Small Issue Bonds	2/13/2015	(4,065,000)				
260	2/2/2015	Pequot Tool & Mfg., Inc. Project Office of Higher Education Student Loan Program Bonds	(10,000,000)	Student Loan		(10,000,000)				
	2/24/2015	MHFA State Appropriation Bonds Housing Infrastructure, Series 2015A	(13,306,967)	Residential Rental	2/24/2015					(13,306,967)
261	5/26/2015	Washington County HRA - Housing and Redevelopment Authority	(12,000,000)	Residential Rental	8/19/2015		(12,000,000)			
262	5/26/2015	Piccadilly Square Apartments City of Minnetonka	(16,100,000)	Residential Rental	7/8/2015		(16,100,000)			
263	7/13/2015	Rowland Apartments Project Sherburne County HRA	(1,600,000)	Residential Rental	9/15/2015		(1,600,000)			
264	7/13/2015	Leighton's Landing Townhomes II of Big Lake City of Oak Park Heights, Senior Housing Revenue Bonds, Series 2015 Green Twig Villa Project	(6,800,000)	Residential Rental	11/10/2015		(6,800,000)			
	7/30/2015	MHFA Rental Housing Bonds, 2015 Series A CB Cathedral Hill Limited Partnership	(6,620,000)	Residential Rental	7/30/2015					(6,620,000)
	8/1/2015	Formation of the Unified Pool <i>(Footnote 5)</i>	0			(96,169,953)	(144,035,064)	(18,858,119)	259,063,136	
265	8/3/2015	Hennepin County HRA, Subordinate Multifamily Housing Revenue Notes, Series 2015 A-Mill Artists' Lofts Project	(5,000,000)	Residential Rental	11/5/2015				(5,000,000)	
261	5/26/2015	Washington Cty HRA - Return of Allocation Piccadilly Square Apartments	1,045,000	Residential Rental	8/19/2015				1,045,000	
	8/26/2015	Dakota County Community Development Agency Multifamily Housing Rev Bond, Sanctuary at West St. Paul Project, Series 2015	(4,511,141)	Mortgage Bonds	8/26/2015					(4,511,141)
266	8/31/2015	City of Coon Rapids, Multifamily Senior Housing Revenue Notes River North Project, Series 2015A, 2015B, 2015C	(25,000,000)	Residential Rental	10/15/2015				(25,000,000)	
	9/16/2015	MHFA State Appropriation Bonds Housing Infrastructure, 2015 Series C	(34,517,101)	Residential Rental	9/16/2015					(34,517,101)
	9/24/2015	MHFA Rental Housing Bonds, 2015 Series B Parkview Limited Partnership	(7,450,000)	Residential Rental	9/24/2015					(7,450,000)
	9/24/2015	MHFA Rental Housing Bonds, 2015 Series C CB Ramsey Housing Limited Partnership	(3,070,000)	Residential Rental	9/24/2015					(3,070,000)
267	10/26/2015	City of St. Louis Park, Multifamily Housing Revenue Bonds, Series 2015A The Shoreham Project	(38,200,000)	Residential Rental	11/16/2015				(38,200,000)	
266	8/31/2015	Return of Allocation - City of Coon Rapids, Multifamily Senior Housing Revenue Notes River North Project, Series 2015A, 2015B, 2015C	184,000	Residential Rental	10/15/2015				184,000	
268	11/2/2015	Rural Finance Authority AB001-15	(180,000)	Aggie Bond	12/3/2015				(180,000)	
269	11/2/2015	Rural Finance Authority AB002-15	(250,000)	Aggie Bond	11/24/2015				(250,000)	
270	11/23/2015	Office of Higher Education Student Loan Program Bonds	(25,000,000)	Student Loan					(25,000,000)	
271	11/23/2015	City of St. Peter, Multifamily Rental Housing Revenue Bonds, Series 2015A Vista View Townhomes Apartments Project	(2,000,000)	Residential Rental	12/30/2015				(2,000,000)	
272	11/23/2015	Rural Finance Authority AB003-15	(20,000)	Aggie Bond	12/29/2015				(20,000)	
	12/01/15	Transfer to MHFA Balance of Unified Pool	(164,642,136)						(164,642,136)	
	12/3/2015	MHFA Rental Housing Bonds, 2015 Series D St. Cloud Woodland Village, LLC	(1,700,000)	Residential Rental	12/3/2015					(1,700,000)
271	12/30/15	Return of Allocation - City of St. Peter, Multifamily Rental Housing Revenue Notes River North Project, Series 2015A Vista View Townhomes Apartment Project	179,575		12/30/2015				179,575	
	12/31/15	Additional Transfer to MHFA Balance of Unified Pool	(179,575)						(179,575)	
ALLOCATIONS IN 2015			(380,803,345)			(110,234,953)	(180,535,064)	(18,858,119)	(259,063,136)	(71,175,209)
UNALLOCATED BALANCES			\$164,913,655			\$0	\$0	\$0	\$0	\$164,913,655

* Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$55,965,870 -- is reserved until the day after the last Monday in July for single-family housing programs.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2015 pursuant to Minnesota Statute 474A: City of Saint Paul - \$36,814,007; City of Minneapolis - \$49,090,300; Minnesota Housing Finance Agency - \$125,632,100; and Dakota County - \$24,552,532.
- (5) The Unified Pool was formed on August 1, 2015. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Susan Gurrola, Department of Management and Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.

See this report and related tax exempt bonding information at
http://www.mn.gov/mmb/treasury-bonding/bonding/federal_bond_program