	MINNESOTA MANAGEMENT & BUDGET 2013 TAX EXEMPT BOND VOLUME CAP DISTRIBUTION					
		2012 Population Per Capita Maximum 2013 Volume Cap	5,379,139 \$95.00 \$511,018,000			
Pools	MS 474A.03 Allocation	% Total	Pro-rata Shares Difference <sup>(2)</sup>	Total Shares	Final Allocations	
Small Issue Housing Public Facilities	\$74,530,000 122,060,000 12,750,000	33.082177%	\$28,695,747 \$46,995,879 \$4,909,040	\$103,225,747 \$169,055,879 \$17,659,040	\$103,225,747 169,055,879 17,659,040	
Total Pools	209,340,000	56.737858%	\$80,600,666	289,940,666	289,940,666	
Entitlements <sup>(1)</sup> Minnesota Housing Finance Agency City of Minneapolis City of Saint Paul Dakota County	84,940,000 33,190,000 24,890,000 16,600,000	8.995555% 6.745989%	\$32,703,834 \$12,778,905 \$9,583,217 \$6,391,378	117,643,834 45,968,905 34,473,217 22,991,378	\$117,643,834 45,968,905 34,473,217 22,991,378	
Total Entitlements	159,620,000	43.262142%	\$61,457,334	221,077,334	221,077,334	
GRAND TOTALS	\$368,960,000	100.000000%	\$142,058,000	\$511,018,000	\$511,018,000	
Volume Cap Difference Total Available for Reallocation	\$ 142,058,000 \$ 142,058,000					
(Footnote 1):	These entitlements must be used for mortgage bonds, mortgage credit certificates, public facilities bonds, and residential rent project bonds, except that entitlement issuers may carry forward allocations for any qualified bond.					
(Footnote 2)	Pro-rata shares difference = % for each pool and entitlement issuer X \$142,058,000					