1996 Carryforward Into 1997 \$29,357,504 \$15,580,981 \$0 \$13,776,523 1997 Entitlement Authority 103,028,000 16,098,000 21,464,000 \$4,734,000 1997 BEGINNING BALANCES \$132,385,504 \$31,678,981 \$21,464,000 \$68,510,523 (Footnote 1) (5,800,000) Res Rent (5,800,000) (102,633) 1/15/97 St. Paul HRA (10,732,000) Sing Fam (102,633) 6/26/97 Dakta County HRA (10,732,000) Sing Fam (23,495,000) 1997 Series C Bonds (10,732,000) Sing Fam (23,495,000) (4,750,000) 1997 Series E Bonds (10,100,000) Sing Fam (4,750,000) (4,750,000) 7/16/97 Mn Housing Fin Agency (23,495,000) Sing Fam (4,750,000) 7/16/97 Min House Fin Bd (10,100,000) Sing Fam (23,495,000) 7/12/97 City of St. Paul (10,100,000) Sing Fam (10,100,000) Mpls/StPaul Hous Fin Bd (10,100,000) Sing Fam (22,700,000) 7/28/97 City of Mi	Close <u>Date</u>	Issuer & Project	<u>Issuance</u>	Bond <u>Purpose</u>	City of <u>Saint Paul</u>	City of <u>Minneapolis</u>	Minnesota Housing <u>Finance Agency</u>	Dakota <u>County</u>
1997 Entitlement Authority 103,028,000 16,098,000 21,464,000 54,734,000 1997 BEGINNING BALANCES \$132,385,504 \$31,678,981 \$21,464,000 \$68,510,523 (Footnote 1)	1996 Carryforward Into 1997		\$29 357 504		\$15 580 981	\$0	\$13 776 523	\$0
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MpIs/StPaul Hous Fin Bd(22,700,000)Sing Fam(22,700,000)10/11/97Mn Housing Finance Agency SF Mortg Rev Bonds, 1997K(22,700,000)Sing Fam(22,700,000)12/1/97MHFA transfer from Unified Pool (Footnote 2)634,624634,62412/22/97City of Minneapolis (Footnote 3)(8,000,000)634,62412/24/97City of Saint Paul (Finto 1998 (Footnote 3))(15,778,981)(15,778,981)12/30/97MHFA CF into 1998(18,097,514)	7/23/97	-	(10,100,000)	Sing Fam	(10,100,000)			
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CF into 1998 (Footnote 3) 12/30/97 MHFA CF into 1998 (18,097,514)	12/22/97	(Footnote 3)				(8,000,000)		
(,,,	12/24/97	CF into 1998 (Footnote 3)			(15,778,981)			
(Footnote 3)	12/30/97	MHFA CF into 1998 (Footnote 3)					(18,097,514)	
LLOCATIONS IN 1997 (\$91,143,633) (\$31,678,981) (\$21,464,000) (\$68,510,523)	ALLOCATIONS IN 1997		(\$91,143,633)		(\$31,678,981)	(\$21,464,000)	(\$68,510,523)	(\$10,732,000

* Footnotes

(1) Except for the Minnesota Housing Finance Agency, any amount of bonding authority that an entitlement issuer carries forward under federal tax law that is not permanently issued by the end of the succeeding calendar year shall be deducted from the entitlement allocation for that entitlement issuer for the next succeeding calendar year.

(2) In accordance with M.S. 474A.091, subd.4, all remaining bonding authority in the Unified Pool was allocated to the Minnesota Housing Finance Agency on 12/1/97.

(3) The following issuers will carryforward balances into 1998: City of St. Paul -- \$15,778,981; MHFA -- \$18,097,514; City of Minneapolis -- \$8,000,000.

For questions, comments or copies of this report please contact Lee Mehrkens, Minnesota Department of Finance, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489. Telephone (612) 296-1700.

See this report and related tax exempt bonding information at www.finance.state.mn.us/budget/teb