MINNESOTA DEPARTMENT OF FINANCE 2000 TAX EXEMPT BOND VOLUME CAP DISTRIBUTION

1999 Population 4,775,508 Per Capita Maximum \$50 2000 Volume Cap \$238,775,400

<u>Pools</u>	MS 474A.03 Allocation	% Total	Pro-rata Shares Difference	Total Shares	Final Allocations (Rounded)
Small Issue	\$63,000,000	27.02%	\$1,525,861	\$64,525,861	\$64,526,000
Housing	59,000,000	25.31%	1,428,981	60,428,981	60,429,000
Public Facilities	10,500,000	4.50%	254,310	10,754,310	10,754,000
Total Pools	132,500,000		3,209,152	135,709,152	135,709,000
Entitlements (Footnote 1)					
Mn Housing Finance Agency	53,379,011	22.90%	1,292,841	54,671,852	54,672,000
City of Minneapolis	21,000,000	9.01%	508,620	21,508,620	21,509,000
City of Saint Paul	15,750,000	6.76%	381,465	16,131,465	16,131,000
Dakota County	10,500,000	4.50%	254,310	10,754,310	10,754,000
Total Entitlements	100,629,011		2,437,237	103,066,248	103,066,000
GRAND TOTALS	\$233,129,011	100.00%	\$5,646,389	\$238,775,400	\$238,775,000
Volume Cap	\$5.646.380				

Difference \$5,646,389

(Footnote 1):

These entitlements must be used for mortgage bonds, mortgage credit certificates, public facilities bonds, and residential rental project bonds, except that entitlement issuers may carry forward allocations for any qualified bond.