MINNESOTA DEPARTMENT OF FINANCE 2002 TAX EXEMPT BOND VOLUME CAP DISTRIBUTION

2001 Population Per Capita Maximum 2002 Volume Cap 4,972,294 \$75.00 \$372,922,050

<u>Pools</u>	MS 474A.03 Allocation	% Total	Pro-rata Shares Difference (2)	Total Shares	Final Allocations (Rounded)
Small Issue	\$74,530,000	20.200022%	\$800,335	\$75,330,335	\$75,330,000
Housing	122,060,000	33.082177%	1,310,732	123,370,732	123,371,000
Public Facilities Total Pools	<u>12,750,000</u>	3.455659%	136,915	12,886,915	12,887,000
	209,340,000	56.737858%	2,247,982	211,587,982	211,588,000
Entitlements (1) Minnesota Housing Finance Agency City of Minneapolis City of Saint Paul Dakota County	84,940,000	23.021466%	912,122	85,852,122	85,852,000
	33,190,000	8.995555%	356,408	33,546,408	33,547,000
	24,890,000	6.745989%	267,279	25,157,279	25,157,000
	16,600,000	4.499133%	178,258	16,778,258	16,778,000
Total Entitlements	159,620,000	43.262142%	1,714,068	161,334,068	161,334,000
GRAND TOTALS	\$368,960,000	100.000000%	\$3,962,050	\$372,922,050	\$372,922,000

Volume Cap Difference\$3,962,050Total Available for Reallocation\$3,962,050

(Footnote 1):

These entitlements must be used for mortgage bonds, mortgage credit certificates, public facilities bonds, and residential rental project bonds, except that entitlement issuers may carry forward allocations for any qualified bond.

(Footnote 2) Pro-rata shares difference = % for each pool and entitlement issuer X \$3,962,050.

See this report and related tax exempt bonding information at www.finance.state.mn.us/teb