

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 1999
STATE CAP & POOL STATUS**

Cert Numb	Date	Issuer & Project	Allocation	Bond Purpose	Close Date	Small Issue Pool	Housing Pool	Public Facilities	Unified Pool	Entitlement Issuers
BEGINNING BALANCES			\$236,270,000			\$64,193,000 <i>(Footnote 1)</i>	\$60,117,000 <i>(Footnote 2)</i>	\$10,699,000 <i>(Footnote 3)</i>	\$0	\$101,261,000 <i>(Footnote 4)</i>
833	1/4/99	MN Rural Finance Authority AB006-99	(190,000)	Agi Bond	4/12/99	(190,000)				
834	1/4/99	MN Rural Finance Authority AB007-99	(182,000)	Agi Bond	3/1/99	(182,000)				
835	1/4/99	Brooklyn Park EDA Creative Carton Corp	(1,420,000)	Mfg	4/13/99	(1,420,000)				
836	1/4/99	City of Ramsey Knoll Properties	(4,500,000)	Mfg	5/3/99	(4,500,000)				
837	1/4/99	City of Rockford MN Diversified Products	(5,000,000)	Mfg	4/30/99	(5,000,000)				
838	1/4/99	City of Winnebago Dixie Carbonic, Inc	(4,100,000)	Mfg	2/18/99	(4,100,000)				
839	1/4/99	City of Sauk Rapids Komo Machinery, Inc	(2,500,000)	Mfg	----	(2,500,000)				
840	1/4/99	Brooklyn Park EDA Midwest Finishing, Inc	(2,500,000)	Mfg	4/29/99	(2,500,000)				
841	1/4/99	City of New Hope Paddock Laboratories, Inc	(3,000,000)	Mfg	----	(3,000,000)				
842	1/4/99	City of St. Michael TC/American Monorail, Inc	(5,500,000)	Mfg	4/14/99	(5,500,000)				
843	1/4/99	Red Wing Port Authority D.L. Ricci Corp	(800,000)	Mfg	----	(800,000)				
844	1/4/99	City of Minneapolis Viking Materials, Inc	(2,600,000)	Mfg	3/18/99	(2,600,000)				
845	1/4/99	City of New Hope Ware Manufacturing, Inc	(2,500,000)	Mfg	4/8/99	(2,500,000)				
846	1/4/99	City of Rush City Plastech Corporation	(3,500,000)	Mfg	4/22/99	(3,500,000)				
847	1/4/99	Saint Paul Port Authority Siewert Properties, Inc	(1,140,000)	Mfg	4/8/99	(1,140,000)				
848	1/4/99	City of Wadena Homecrest Industries	(5,500,000)	Mfg	2/26/99	(5,500,000)				
849	1/4/99	City of Brooklyn Center Shingle Creek Tower	(7,200,000)	Res Rent	5/4/99		(7,200,000)			
850	1/4/99	City of Chaska W Sub Hous Partners Ltd	(5,200,000)	Res Rent	2/24/99		(5,200,000)			
851	1/4/99	City of Thief River Falls Northland Village Project	(2,700,000)	Res Rent	5/4/99		(2,700,000)			
852	1/4/99	City of Austin Hormel Foods Corp	(2,295,000)	Pub Fac	4/15/99			(2,295,000)		
853	1/4/99	City of Cloquet Potlatch Corp, Series 1996C	(3,400,000)	Pub Fac	5/3/99			(3,400,000)		

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854	1/11/99	Mpls Comm Dev Agency Discount Steel, Inc	(1,900,000)	Mfg	4/29/99	(1,900,000)				
855	1/19/99	City of Coon Rapids Assurance Mfg Co, Inc	(4,000,000)	Mfg	3/4/99	(4,000,000)				
846	1/26/99	City of Rush City Plastech Corporation Partial Allocation Return	1,200,000	Mfg	----	1,200,000				
856	2/1/99	Bloomington HRA Highlands Apts	(7,500,000)	Res Rent	5/25/99		(7,500,000)			
857	2/8/99	City of Minneapolis Harmony Engineering Corp	(2,250,000)	Mfg	6/4/99	(2,250,000)				
858	2/16/99	City of Austin Hormel Foods Corp	(1,500,000)	Pub Fac	4/15/99			(1,500,000)		
859	2/16/99	City of Cloquet Potlatch Corp, Series 1996C	(3,500,000)	Pub Fac	5/3/99			(3,500,000)		
860	3/1/99	MN Rural Finance Authority AB008-99	(105,000)	Agi Bond	4/5/99	(105,000)				
861	3/1/99	MN Rural Finance Authority AB024-98	(150,000)	Agi Bond	3/8/99	(150,000)				
862	3/1/99	MN Rural Finance Authority AB004-99	(135,000)	Agi Bond	3/1/99	(135,000)				
863	3/1/99	MN Rural Finance Authority AB005-99	(135,000)	Agi Bond	3/1/99	(135,000)				
864	3/8/99	City of Rockford MN Diversified Products Add'l Project Expansion	(1,000,000)	Mfg	4/30/99	(1,000,000)				
----	3/31/99	MN Housing Fin Agency 1999 Series A Bonds	(463)	Sing Fam	3/31/99					(463)
865	4/5/99	MN Rural Finance Authority AB009-99	(249,999)	Agi Bond	6/4/99	(249,999)				
866	4/5/99	MN Rural Finance Authority AB010-99	(206,000)	Agi Bond	5/26/99	(206,000)				
----	4/8/99	MN Housing Fin Agency CDHC Hopkins Ltd	(4,275,000)	Res Rent	4/8/99					(4,275,000)
843	4/8/99	Red Wing Port Authority D.L. Ricci Corp Allocation Return	800,000	Mfg	----	800,000				
839	4/20/99	City of Sauk Rapids Komo Machinery, Inc Allocation Return	2,500,000	Mfg	----	2,500,000				
850	4/21/99	City of Chaska W Sub Hous Partners Ltd Partial Allocation Return	50,000	Res Rent	2/24/99		50,000			
841	4/23/99	City of New Hope Paddock Laboratories, Inc Allocation Return	3,000,000	Mfg	----	3,000,000				

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867	4/26/99	MN Housing Fin Agency City Participation Program	(23,975,000)	Sing Fam	5/27/99		(23,975,000)			
		City Participation Program	(13,545,000)	Sing Fam	8/17/99		(13,542,000)			(3,000)
868	4/26/99	Mpls Comm Dev Agency Heartland Apparel, Inc	(1,300,000)	Mfg	----	(1,300,000)				
----	4/29/99	Dakota County HRA Mortgage Revenue Bonds	(10,698,883)	Sing Fam	4/29/99					(10,698,883)
----	4/29/99	Dakota County HRA Transfer to Housing Pool	----	----	4/29/99		117			(117)
869	5/17/99	MN Rural Finance Authority AB011-99	(140,000)	Agi Bond	9/18/99	(140,000)				
870	5/17/99	MN Rural Finance Authority AB012-99	(129,666)	Agi Bond	8/25/99	(129,666)				
871	6/1/99	MN Rural Finance Authority AB013-99	(249,999)	Agi Bond	----	(249,999)				
872	6/1/99	MN Rural Finance Authority AB014-99	(206,000)	Agi Bond	7/29/99	(206,000)				
873	6/1/99	MN Rural Finance Authority AB015-99	(113,000)	Agi Bond	7/26/99	(113,000)				
874	6/1/99	MN Rural Finance Authority AB016-99	(100,000)	Agi Bond	7/20/99	(100,000)				
857	6/4/99	City of Minneapolis Harmony Engineering Corp Partial Allocation Return	500,000	Mfg	----	500,000				
875	6/28/99	MN Rural Finance Authority AB017-99	(175,000)	Agi Bond	10/15/99	(175,000)				
876	7/6/99	Saint Paul Port Authority Carlson Refrigeration Co.	(2,000,000)	Mfg	9/23/99	(2,000,000)				
----	7/27/99	Formation of "the Unified Pool" (Footnote 5)				(12,716,336)	(50,117)	(4,000)	12,770,453	
877	8/2/99	MN Rural Finance Authority AB018-99	(240,000)	Agi Bond	11/1/99				(240,000)	
868	8/11/99	Mpls Comm Dev Agency Heartland Apparel, Inc Allocation Return	1,300,000	Mfg	----				1,300,000	
----	8/19/99	City of Minneapolis Mpls/St. Paul Hous Fin Bd	(4,000,000)	Sing Fam	8/19/99					(4,000,000)
878	8/30/99	City of St. Cloud HRA CMMB Ltd Partnership	(5,500,000)	Mfg	11/18/99				(5,500,000)	
879	8/30/99	City of Glencoe Seneca Foods Corp	(6,000,000)	Mfg	10/7/99				(6,000,000)	
880	8/30/99	City of Fergus Falls Norcon Resources, LLP	(2,000,000)	Mfg	11/2/99				(2,000,000)	

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881	9/27/99	MN Rural Finance Authority AB001-00	(104,000)	Agi Bond	10/29/99				(104,000)	
882	9/27/99	MN Rural Finance Authority AB002-00	(108,000)	Agi Bond	11/23/99				(108,000)	
----	9/15/99	Mpls Comm Dev Agency Riverside Homes Project	(7,790,000)	Res Rent	9/15/99					(7,790,000)
----	10/7/99	St. Paul HRA District Heating Rev Bonds	(3,500,000)	Dist Heat	10/7/99					(3,500,000)
871	11/16/99	MN Rural Finance Authority AB013-99 Allocation Return	249,999	Agi Bond	----				249,999	
----	12/1/99	Balance to MHFA (Footnote 6)							(368,452)	368,452
----	12/1/99	MN Housing Fin Agency Brooklyn Park LHA III (B)	(3,160,000)	Res Rent	12/1/99					(3,160,000)
----	12/1/99	MN Housing Fin Agency Brooklyn Park LHA III (C)	(1,450,000)	Res Rent	12/1/99					(1,450,000)
----	12/6/99	MN Housing Fin Agency 1999 Series K	(44,225,000)	Sing Fam	12/6/99					(44,225,000)
----	12/27/99	Carryforward into 2000 (Footnote 7)	(22,526,989)	CF	12/27/99					(22,526,989)
ALLOCATIONS IN 1998			<u>(236,270,000)</u>			<u>(64,193,000)</u>	<u>(60,117,000)</u>	<u>(10,699,000)</u>	<u>0</u>	<u>(101,261,000)</u>
UNALLOCATED BALANCES			<u>\$0</u>			<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

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** Footnotes*

- (1) *In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the first Monday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority.*
- (2) *In accordance with M.S. 474A.03, Subd. 1, \$37 million of authority in the Housing Pool is reserved until the day after the first Monday in February for single-family housing programs.*
- (3) *In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool was reserved for 120 days for applications of the Western Lake Superior Sanitary District. However, on 1/25/99, WLSSD provided written notice of their decision to release their \$5 million reservation to the Public Facilities Pool. As of that date, the full balance of the Pool was available for reallocation.*
- (4) *The following issuers received entitlement authority in 1999 pursuant to Minnesota Statute 474A: City of Saint Paul - \$16,048,000; City of Minneapolis - \$21,398,000; Minnesota Housing Finance Agency - \$53,116,000; and Dakota County - \$10,699,000.*
- (5) *The Unified Pool was formed on 7/27/99 with a beginning balance of \$12,770,453. In accordance with M.S. 474A.091, subd 3(c)(1) and the pro rata formula therein, \$12,716,336 is reserved from the first Monday in August through the last Monday in November for small issue projects and \$4,000 is reserved from the first Monday in September through the last Monday in November for public facility projects.*
- (6) *In accordance with M.S. 474A.091, subd. 4, all remaining bonding authority in the Unified Pool was allocated to the Minnesota Housing Finance Agency on 12/1/99.*
- (7) *The following issuers will carryforward balances into 2000: City of Saint Paul - \$12,548,000; MHFA - \$370,989; and City of Minneapolis - \$9,608,000.*

For questions, comments or copies of this report please contact Lee Mehrkens, Minnesota Department of Finance, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489. Telephone (651) 296-1700.

See this report and related tax exempt bonding information at www.finance.state.mn.us/teb.