

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2006  
STATE CAP & POOL STATUS**

<i>Cert Numb</i>	<i>Date</i>	<i>Issuer &amp; Project</i>	<i>Allocation</i>	<i>Bond Purpose</i>	<i>Close Date</i>	<i>Small Issue Pool</i>	<i>Housing Pool</i>	<i>Public Facilities</i>	<i>Unified Pool</i>	<i>Entitlement Issuers</i>
<i>BEGINNING BALANCES</i>			<i>\$410,624,000</i>			<i>\$82,966,000</i> <i>(Footnote 1)</i>	<i>\$135,876,000</i> <i>(Footnote 2)</i>	<i>\$14,193,000</i> <i>(Footnote 3)</i>	<i>\$0</i>	<i>\$177,589,000</i> <i>(Footnote 4)</i>
95	1/10/06	Western Lake Superior Sanitary District Series 2006A	(2,860,000)		4/25/06			(2,860,000)		
96	1/23/06	Office Higher Education Student Loans	(10,000,000)	Student Loan	11/16/06	(10,000,000)				
97	1/23/06	Rural Finance Authority RFA Project AB003-04	(60,000)	Agi Bond	3/31/06	(60,000)				
98	2/13/06	City of Champlin Elm Creek Apartments Project	(3,626,000)	Multi Family	2/17/06		(3,626,000)			
	2/16/06	Dakota County CDA Spruce Place Apt Project	(3,462,000)	Multi Family						(3,462,000)
	2/27/06	MHFA Greysolon Apartments	(7,915,000)	Multi Family						(7,915,000)
99	3/20/06	Rural Finance Authority RFA Project AB005-05	(160,000)	Agi Bond	3/31/06	(160,000)				
	3/28/06	St Paul HRA Gateway Apartments	(1,598,680)	Res Rental						(1,598,680)
	4/21/06	MHFA 2006 Series B	(5,020,000)	Res Rental						(5,020,000)
100	4/24/06	MHFA Mn City Participation Program	(42,121,560)	Single Family	7/27/06		(42,121,560)			
101	5/01/06	Rural Finance Authority RFA Project AB006-05	(168,600)	Agi Bond	6/01/06	(168,600)				
102	5/01/06	Rural Finance Authority RFA Project AB003-06	(220,000)	Agi Bond	5/15/06	(220,000)				
103	5/01/06	Rural Finance Authority RFA Project AB004-06	(173,000)	Agi Bond	5/17/06	(173,000)				
104	5/15/06	Rural Finance Authority RFA Project AB002-06	(100,000)	Agi Bond	5/31/06	(100,000)				
105	6/05/06	Rural Finance Authority RFA Project AB001-06	(200,000)	Agi Bond	6/18/06	(200,000)				
106	6/05/06	City of Minneapolis Ambassador Press Project	(5,390,000)	Mfg	6/28/06	(5,390,000)				
	6/07/06	Dakota County CDA 2006 Single Family Program	(15,017,000)	Single Family	6/07/06					(15,017,000)
107	6/12/06	City of Bemidji North Central Door Company	(6,800,000)	Mfg	8/24/06	(6,800,000)				
108	6/19/06	Rural Finance Authority RFA Project AB005-06	(135,000)	Agi Bond	7/31/06	(135,000)				
	6/21/06	Mpls St Paul Housing Fin 2006 Series A-2 and A-3	(7,000,000)	Single Family						(7,000,000)
109	6/26/06	City of Blue Earth Nortech Systems, Inc.	(1,440,000)	Mfg	6/28/06	(1,440,000)				
110	7/3/06	St. Paul Port Authority District Cooling St. Paul, Inc.	(2,000,000)	Public Facilities	9/28/06			(2,000,000)		
111	7/3/06	St. Paul Port Authority District Energy St. Paul, Inc.	(1,300,000)	Public Facilities	9/28/06			(1,300,000)		
112	7/17/06	Seaway Port Authority of Duluth Northstar Aerospace	(2,600,000)	Mfg	11/14/06	(2,600,000)				
113	7/24/06	City of Waite Park McDowall Company	(3,485,000)	Mfg	10/20/06	(3,485,000)				
108	7/25/06	Rural Finance Authority AB005-06 Return	5,000	Agi Bond		5,000				
114	7/31/06	Rural Finance Authority RFA Project AB004-05	(200,000)	Agi Bond	8/16/06	(200,000)				
115	7/31/06	MHFA Mn City Participation Program	(50,000,000)	Single Family	10/26/06		(50,000,000)			
	8/01/06	Formation of the Unified Pool	0			(51,839,400)	(40,128,440)	(8,033,000)	100,000,840	

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		(Footnote 5)								
116	8/07/06	Office Higher Education Student Loans	(50,000,000)	Student Loan	11/16/06				(50,000,000)	
117	8/07/06	City of Coon Rapids Mississippi View Apartments	(6,050,000)	Multi Family	9/28/06				(6,050,000)	
	8/15/06	MHFA Rental Series C-1and C-2	(4,060,000)							(4,060,000)
107	8/30/06	City of Bemidji North Central Door Company	960,000	Allocation Returned					960,000	
118	9/05/06	City of Golden Valley Calvary Center Apartments	(3,500,000)	Multi Family	11/30/06				(3,500,000)	
	9/26/06	Mpls St Paul Housing Fin 2006 Series A-4 and A-5	(28,000,000)	Single Family						(28,000,000)
119	10/2/06	City of East Grand Forks American Crystal Sugar	(17,600,000)	Public Facilities	12/14/06				(17,600,000)	
120	10/2/06	Stevens County Darnen Dairy	(3,800,000)	Public Facilities	10/12/06				(3,800,000)	
121	10/16/06	Red Wing Port Authority Food Services Specialties	(2,790,000)	Mfg	11/22/06				(2,790,000)	
122	10/30/06	Rural Finance Authority RFA Project AB006-06	(250,000)	Agi Bond	12/27/06				(250,000)	
123	10/30/06	Rural Finance Authority RFA Project AB009-06	(193,816)	Agi Bond					(193,816)	
	12/01/06	Transfer to MHFA Balance of Unified Pool	(16,777,024)						(16,777,024)	
	12/15/06	Rural Finance Authority AB009-06 Return	193,816	Agi Bond					193,816	
	12/20/06	Transfer to MHFA Returned Allocations 123	(193,816)						(193,816)	
	12/22/06	St Paul HRA Westminster Place Project	(5,051,030)	Res Rental						(5,051,030)
<b>ALLOCATIONS IN 2006</b>			<b>(310,158,710)</b>			<b>(82,966,000)</b>	<b>(135,876,000)</b>	<b>(14,193,000)</b>	<b>(100,000,840)</b>	<b>(77,123,710)</b>
<b>UNALLOCATED BALANCES</b>			<b>\$100,465,290</b>			<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,465,290</b>

\* Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$42,121,560 -- is reserved until the day after the last Monday in July for single-family housing projects.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2006 pursuant to Minnesota Statute 474A: City of Saint Paul - \$27,707,000; City of Minneapolis - \$36,848,000; Minnesota Housing Finance Agency - \$94,555,000; and Dakota County - \$18,479,000.
- (5) The Unified Pool was formed on August 1, 2006. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Peter Sausen, Minnesota Department of Finance, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or peter.sausen@state.mn.us Telephone (651) 296-8372.

**See this report and related tax exempt bonding information at [www.finance.state.mn.us/bonds/teb](http://www.finance.state.mn.us/bonds/teb)**