

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2009  
STATE CAP & POOL STATUS**

<b>Cert Numb</b>	<b>Date</b>	<b>Issuer &amp; Project</b>	<b>Allocation</b>	<b>Bond Purpose</b>	<b>Close Date</b>	<b>Small Issue Pool</b>	<b>Housing Pool</b>	<b>Public Facilities</b>	<b>Unified Pool</b>	<b>Entitlement Issuers</b>
<b>BEGINNING BALANCES</b>			<b>\$469,835,000</b>			<b>\$94,907,000</b> (Footnote 1)	<b>\$155,432,000</b> (Footnote 2) (Footnote 5)	<b>\$16,236,000</b> (Footnote 3)	<b>\$0</b>	<b>\$203,260,000</b> (Footnote 4) (Footnote 6)
192	1/13/09	Rural Finance Authority AB007-08	(250,000)	Aggie Bond	1/20/09	(250,000)				
193	1/13/09	Rural Finance Authority AB009-08	(438,280)	Aggie Bond	2/18/09	(438,280)				
194	1/20/09	Office of Higher Education Student Loan Program	(10,000,000)	Student Loan		(10,000,000)				
195	6/29/09	Rural Finance Authority AB002-09	(192,000)	Aggie Bond	8/03/09	(192,000)				
	8/03/09	Formation of the Unified Pool (Footnote 5)	0			(84,026,720)	(155,432,000)	(16,236,000)	255,694,720	
196	8/3/09	St. Paul Port Authority District Cooling St. Paul, Inc.	(4,080,000)	Public Facilities	9/25/09				(4,080,000)	
197	8/3/09	St. Paul Port Authority District Energy St. Paul, Inc.	(4,665,000)	Public Facilities	9/25/09				(4,665,000)	
198	9/14/09	Hutchinson Econ. Dev. Auth. Daggett Ventures II, LLC	(4,845,000)	Mfg.	10/05/09				(4,845,000)	
199	9/28/09	Rural Finance Authority AB001-09	(340,000)	Aggie Bond	9/25/09				(340,000)	
200	10/12/09	Office of Higher Education Student Loan Program	(10,000,000)	Student Loan					(10,000,000)	
	12/01/09	Transfer to MHFA Balance of Unified Pool	(231,764,720)						(231,764,720)	
<b>ALLOCATIONS IN 2009</b>			<b>(34,810,280)</b>			<b>(94,907,000)</b>	<b>(155,432,000)</b>	<b>(16,236,000)</b>	<b>0</b>	<b>0</b>
<b>UNALLOCATED BALANCES</b>			<b><u>\$435,024,720</u></b>			<b><u>\$0</u></b>	<b><u>\$0</u></b>	<b><u>\$0</u></b>	<b><u>\$0</u></b>	<b><u>\$203,260,000</u></b>

## \* Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$48,183,920 -- is reserved until the day after the last Monday in July for single-family housing program
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2009 pursuant to Minnesota Statute 474A: City of Saint Paul - \$31,695,000; City of Minneapolis - \$42,264,000; Minnesota Housing Finance Agency - \$108,163,000; and Dakota County - \$21,138,000.
- (5) The Unified Pool was formed on August 1, 2009. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Susan Gurrola, Minnesota Management & Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.