

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2011
STATE CAP & POOL STATUS**

<u>Cert Numb</u>	<u>Date</u>	<u>Issuer & Project</u>	<u>Allocation</u>	<u>Bond Purpose</u>	<u>Close Date</u>	<u>Small Issue Pool</u>	<u>Housing Pool</u>	<u>Public Facilities</u>	<u>Unified Pool</u>	<u>Entitlement Issuers</u>
BEGINNING BALANCES			\$503,873,000			\$101,783,000 (Footnote 1)	\$166,692,000 (Footnote 2) (Footnote 5)	\$17,412,000 (Footnote 3)	\$0	\$217,986,000 (Footnote 4) (Footnote 6)
220	1/11/11	Rural Finance Authority AB003-10	(470,100)	Aggie Bond	2/4/11	(470,100)				
221	1/24/11	Office of Higher Education Student Loan Program	(10,000,000)	Student Loan	10/27/11	(10,000,000)				
222	1/31/11	HRA in and for the City of Anoka Woodland Park Apartments	(10,290,000)	Multi Family	4/27/11		(10,290,000)			
223	2/7/11	City of Litchfield Minnesota Rubber Project, Series 2011	(4,800,000)	Mfg.	3/18/11	(4,800,000)				
224	3/7/11	Rural Finance Authority AB001-11	(250,000)	Aggie Bond	5/13/11	(250,000)				
	3/30/11	MHFA 2011 Series A Mortgage Bonds	(8,890,000)	Res Rental	3/30/11					(8,890,000)
222	1/31/11	HRA in and for the City of Anoka Return of Allocation	190,000	Multi Family	4/27/11		190,000			
225	5/31/11	Rural Finance Authority AB003-11	(230,898)	Aggie Bond	6/24/11	(230,898)				
226	7/5/11	Rural Finance Authority AB004-11	(75,000)	Aggie Bond	8/4/11	(75,000)				
	8/1/11	Formation of the Unified Pool (Footnote 5)	0			(85,957,002)	(156,592,000)	(17,412,000)	259,961,002	
227	9/26/11	City of Richfield Woodlake Richfield Apartments	(10,400,000)	Multi Family	10/13/11				(10,400,000)	
228	10/10/11	Office of Higher Education Student Loan Program	(25,000,000)	Student Loan					(25,000,000)	
	10/20/11	Dakota County Comm. Dev Agency Mortgage Bonds - Market Series 2011B	(11,247,579)	Res Rental	10/20/11					(11,247,579)
229	11/28/11	Rural Finance Authority AB005-11	(143,000)	Aggie Bond	12/27/11				(143,000)	
230	11/30/11	Office of Higher Education Student Loan Program	(75,000,000)	Student Loan						(75,000,000)
	12/01/11	Transfer to MHFA Balance of Unified Pool	(224,418,002)						(224,418,002)	
	12/22/11	City of Minneapolis Housing Finance Brd-Market Series 2011B	(10,590,488)	Res Rental	12/22/11					(10,590,488)
ALLOCATIONS IN 2011			(391,615,067)			(101,783,000)	(166,692,000)	(17,412,000)	(259,961,002)	(105,728,067)
UNALLOCATED BALANCES			\$112,257,933			\$0	\$0	\$0	\$0	\$112,257,933

* Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$51,674,520 -- is reserved until the day after the last Monday in July for single-family housing program.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2011 pursuant to Minnesota Statute 474A: City of Saint Paul - \$33,991,000; City of Minneapolis - \$45,326,000; Minnesota Housing Finance Agency - \$115,999,000; and Dakota County - \$22,670,000.
- (5) The Unified Pool will be formed on August 1, 2011. \$20 million of allocation is reserved for Manufacturing Projects.

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For questions or comments regarding this report please contact Susan Gurrola, Minnesota Management & Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.