

Restaurant Market Potential

Fort McDowell Prepared by Esri

Demographic Summary		2024	
Population		856	8
Population 18+		602	6
Households		330	3
Median Household Income		\$63,611	\$73,0
	Expected Number of		
Product/Consumer Behavior	Adults	Percent	М
Went to Family Restaurant/Steak House/6 Mo	447	74.3%	1
Went to Family Restaurant/Steak House 4+ Times/30 Days	144	23.9%	1
Spent \$1-30 at Family Restaurant/Steak House/30 Days	43	7.1%	1
Spent \$31-50 at Family Restaurant/Steak House/30 Days	80	13.3%	
Spent \$51-100 at Family Restaurant/Steak House/30 Days	106	17.6%	
Spent \$101-200 at Family Restaurant/Steak House/30 Days	63	10.5%	
Spent \$201+ at Family Restaurant/Steak House/30 Days	31	5.1%	
Spent \$1-100 at Fine Dining Restaurants/30 Days	23	3.8%	
Spent \$101-200 at Fine Dining Restaurants/30 Days	12	2.0%	
Spent \$201+ at Fine Dining Restaurants/30 Days	8	1.3%	
Went for Breakfast at Family Restaurant/Steak House/6 Mo	69	11.5%	
Went for Lunch at Family Restaurant/Steak House/6 Mo	130	21.6%	
Went for Dinner at Family Restaurant/Steak House/6 Mo	299	49.7%	
Went for Snacks at Family Restaurant/Steak House/6 Mo	10	1.7%	
Went on Workday to Family Restaurant/Steak House/6 Mo	211	35.0%	:
Went on Weekend to Family Restaurant/Steak House/6 Mo	234	38.9%	
Went to Applebee`s/6 Mo	100	16.6%	:
Went to Bob Evans/6 Mo	14	2.3%	
Went to Buffalo Wild Wings/6 Mo	54	9.0%	
Went to California Pizza Kitchen/6 Mo	7	1.2%	
Went to Carrabba`s/6 Mo	13	2.2%	
Went to The Cheesecake Factory/6 Mo	30	5.0%	
Went to Chili`s Grill & Bar/6 Mo	64	10.6%	:
Went to Cracker Barrel/6 Mo	121	20.1%	:
Went to Denny`s/6 Mo	37	6.1%	
Went to Golden Corral/6 Mo	46	7.6%	
Went to IHOP/6 Mo	56	9.3%	
Went to Logan`s Roadhouse/6 Mo	19	3.2%	
Went to Longhorn Steakhouse/6 Mo	57	9.5%	;
Went to Olive Garden/6 Mo	104	17.3%	
Went to Outback Steakhouse/6 Mo	56	9.3%	:
Went to Red Lobster/6 Mo	60	10.0%	
Went to Red Robin/6 Mo	30	5.0%	
Went to Ruby Tuesday/6 Mo	19	3.2%	
Went to Texas Roadhouse/6 Mo	109	18.1%	:
Went to T.G.I. Friday`s/6 Mo	14	2.3%	
Went to Waffle House/6 Mo	60	10.0%	
Went to Fast Food/Drive-In Restaurant/6 Mo	540	89.7%	
Went to Fast Food/Drive-In Rest 9+ Times/30 Days	278	46.2%	
Spent \$1-10 at Fast Food Restaurant/30 Days	14	2.3%	
Spent \$11-20 at Fast Food Restaurant/30 Days	35	5.8%	
Spent \$21-40 at Fast Food Restaurant/30 Days	97	16.1%	
Spent \$41-50 at Fast Food Restaurant/30 Days	59	9.8%	:
Spent \$51-100 at Fast Food Restaurant/30 Days	145	24.1%	
Spent \$101-200 at Fast Food Restaurant/30 Days	81	13.5%	:
Spent \$201+ at Fast Food Restaurant/30 Days	35	5.8%	
Ordered Eat-In Fast Food/6 Mo	172	28.6%	

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2024 and 2029.

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	Expected Number of		
Product/Consumer Behavior	Adults	Percent	MP:
Ordered Home Delivery Fast Food/6 Mo	71	11.8%	9
Take-Out/Drive-Thru/Curbside Fast Food/6 Mo	355	59.0%	11
Ordered Take-Out/Walk-In Fast Food/6 Mo	105	17.4%	7
Bought Breakfast at Fast Food Restaurant/6 Mo	242	40.2%	11
Bought Lunch at Fast Food Restaurant/6 Mo	354	58.8%	109
Bought Dinner at Fast Food Restaurant/6 Mo	333	55.3%	10
Bought Snack at Fast Food Restaurant/6 Mo	85	14.1%	10
Bought from Fast Food Restaurant on Weekday/6 Mo	419	69.6%	10
Bought from Fast Food Restaurant on Weekend/6 Mo	317	52.7%	10
Bought A&W/6 Mo	18	3.0%	13
Bought Arby`s/6 Mo	165	27.4%	15
Bought Baskin-Robbins/6 Mo	14	2.3%	6
Bought Boston Market/6 Mo	7	1.2%	6
Bought Burger King/6 Mo	191	31.7%	11
Bought Captain D`s/6 Mo	41	6.8%	23
Bought Carl`s Jr./6 Mo	22	3.7%	7
Bought Checkers/6 Mo	31	5.1%	21
Bought Chick-Fil-A/6 Mo	218	36.2%	10
Bought Chipotle Mexican Grill/6 Mo	59	9.8%	5
Bought Chuck E. Cheese`s/6 Mo	11	1.8%	12
Bought Church`s Fried Chicken/6 Mo	31	5.1%	17
Bought Cold Stone Creamery/6 Mo	21	3.5%	1:
Bought Dairy Queen/6 Mo	143	23.8%	1!
Bought Dell'y Queen, o 140 Bought Del Taco/6 Mo	12	2.0%	
Bought Domino`s Pizza/6 Mo	119	19.8%	1:
Bought Dunkin` Donuts/6 Mo	57	9.5%	
Bought Five Guys/6 Mo	58	9.6%	9
Bought Hardee`s/6 Mo	69	11.5%	23
Bought Jack in the Box/6 Mo	37	6.1%	2.
Bought Jersey Mike`s/6 Mo	40	6.6%	-
	27	4.5%	-
Bought Jimmy John`s/6 Mo Bought KFC/6 Mo	138	22.9%	13
	55	9.1%	13
Bought Krispy Kreme Doughnuts/6 Mo			
Bought Little Caesars/6 Mo	92 37	15.3%	12
Bought Long John Silver`s/6 Mo		6.1%	23
Bought McDonald`s/6 Mo	335 79	55.6%	1:
Bought Panda Express/6 Mo		13.1%	10
Bought Panera Bread/6 Mo	61	10.1%	
Bought Papa John`s/6 Mo	60	10.0%	12
Bought Papa Murphy`s/6 Mo	14	2.3%	(
Bought Pizza Hut/6 Mo	99	16.4%	13
Bought Popeyes Chicken/6 Mo	78	13.0%	9
Bought Sonic Drive-In/6 Mo	121	20.1%	17
Bought Starbucks/6 Mo	94	15.6%	7
Bought Steak `N Shake/6 Mo	22	3.7%	12
Bought Subway/6 Mo	158	26.2%	1:
Bought Taco Bell/6 Mo	213	35.4%	12
Bought Wendy`s/6 Mo	199	33.1%	12
Bought Whataburger/6 Mo	52	8.6%	14
Bought White Castle/6 Mo	6	1.0%	4

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Went to Fine Dining Restaurant/6 Mo	70	11.6%	75
Went to Fine Dining Restaurant/30 Days	54	9.0%	77
Went to Fine Dining Restaurant 2+ Times/30 Days	25	4.2%	76
Used DoorDash Site/App for Take-Out/Del/30 Days	68	11.3%	90
Used Grubhub Site/App for Take-Out/Del/30 Days	15	2.5%	54
Used Postmates Site/App for Take-Out/Del/30 Days	5	0.8%	74
Used Restrnt Site/App for Take-Out/Del/30 Days	147	24.4%	112
Used Uber Eats Site/App for Take-Out/Del/30 Days	21	3.5%	48
Used Yelp Site/App for Take-Out/Del/30 Days	5	0.8%	63

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