

Retail Demand Outlook

Fort McDowell Prepared by Esri

Top Tapestry Segments	Percent	Demographic Summary	2024	2
Middleburg (4C)	100.0%	Population	856	
	0.0%	Households	330	
	0.0%	Families	237	
	0.0%	Median Age	30.6	
	0.0%	Median Household Income	\$63,611	\$73
		2024	2029	Proje
		Consumer Spending	Forecasted Demand	Spending Gro
Apparel and Services		\$501,253	\$577,539	\$76
Men's		\$90,317	\$104,063	\$13
Women's		\$174,704	\$201,293	\$26
Children's		\$85,870	\$98,938	\$13
Footwear		\$104,211	\$120,070	\$15
Watches & Jewelry		\$36,371	\$41,906	\$5
Apparel Products and Services (1)		\$9,780	\$11,269	\$1
Computer		. ,		
Computers and Hardware for Home	Use	\$53,970	\$62,184	\$8
Portable Memory		\$765	\$882	,
Computer Software		\$3,133	\$3,609	
Computer Accessories		\$4,687	\$5,400	
Entertainment & Recreation		\$887,631	\$1,022,719	\$135
Fees and Admissions		\$143,164	\$164,952	\$21
Membership Fees for Clubs (2)		\$52,847	\$60,889	\$8
Fees for Participant Sports, excl.	Trins	\$25,108	\$28,929	\$3
Tickets to Theatre/Operas/Concer	•	\$12,841	\$14,795	\$1
Tickets to Movies		\$4,400	\$5,070	Ψ-
Tickets to Parks or Museums		\$7,269	\$8,376	\$1
Admission to Sporting Events, ex	cl Trins	\$14,754	\$16,999	\$2
Fees for Recreational Lessons	cii iiipo	\$25,754	\$29,673	\$3
Dating Services		\$191	\$220	Ψ
TV/Video/Audio		\$315,884	\$363,958	\$48
Cable and Satellite Television Ser	vices	\$190,893	\$219,945	\$29
Televisions	11003	\$34,290	\$39,509	\$5
Satellite Dishes		\$407	\$468	Ψ
VCRs, Video Cameras, and DVD F	lavore	\$1,124	\$1,295	:
Miscellaneous Video Equipment	layers	\$5,309		
Video Cassettes and DVDs		\$1,220	\$6,116 \$1,405	
Video Cassettes and DVDs Video Game Hardware/Accessorie)C	\$1,220	\$11,765	\$1
Video Game Software	:5	\$4,233	\$4,877	Э1
Rental/Streaming/Downloaded Vi	doo			\$5
Installation of Televisions	ueo	\$37,925 \$230	\$43,697	\$ 3
Audio (3)		\$239 \$29,723	\$276 \$34,247	\$4
Rental and Repair of TV/Radio/So	und Equipment	\$311	\$358	PΨ
Pets	und Equipment	\$232,716	\$268,133	\$35
Toys/Games/Crafts/Hobbies (4)		\$40,388	\$46,535	\$5 \$6
Recreational Vehicles and Fees (5)		\$40,388	\$47,885	\$6
Sports/Recreation/Exercise Equipme	ont (6)	\$70,087	\$80,754	\$10
Photo Equipment and Supplies (7)	enc (0)		\$12,150	\$1
Reading (8)		\$10,545 \$26,112	\$30,086	\$3 \$3
Catered Affairs (9)		\$7,174	\$8,266	\$1
Food				
Food at Home		\$2,517,049 \$1,660,338	\$2,900,119 \$1,913,025	\$383 \$252
Bakery and Cereal Products				\$252 \$31
		\$209,760 \$362,059	\$241,684 \$417,160	
Meats, Poultry, Fish, and Eggs		\$362,059	\$417,160 \$170,334	\$55 ¢33
Dairy Products		\$155,646 \$208,614	\$179,334	\$23
Fruits and Vegetables	(10)	\$308,614 #634,350	\$355,582 \$710,365	\$46
Snacks and Other Food at Home	(10)	\$624,259 \$856,712	\$719,265 \$987,095	\$95 \$130
Food Away from Home				

Data Note: The Consumer Spending data is household-based and represents the amount spent for a product or service by all households in an area. Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals. **Source:** Esri forecasts for 2024 and 2029; Consumer Spending data are derived from the 2021 and 2022 Consumer Expenditure Surveys, Bureau of Labor Statistics.



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	2024	2029	Projecte
	Consumer Spending	Forecasted Demand	Spending Grow
Financial			
Value of Stocks/Bonds/Mutual Funds	\$8,855,956	\$10,203,745	\$1,347,7
Value of Retirement Plans	\$32,036,120	\$36,911,701	\$4,875,5
Value of Other Financial Assets	\$1,796,471	\$2,069,877	\$273,4
Vehicle Loan Amount excluding Interest	\$909,463	\$1,047,874	\$138,4
Value of Credit Card Debt	\$603,598	\$695,460	\$91,8
Health			
Nonprescription Drugs	\$45,792	\$52,762	\$6,9
Prescription Drugs	\$104,976	\$120,952	\$15,
Eyeglasses and Contact Lenses	\$27,906	\$32,153	\$4,2
Home			
Mortgage Payment and Basics (11)	\$2,731,736	\$3,147,479	\$415,7
Maintenance and Remodeling Services	\$967,163	\$1,114,356	\$147,
Maintenance and Remodeling Materials (12)	\$217,699	\$250,831	\$33,
Utilities, Fuel, and Public Services	\$1,487,498	\$1,713,881	\$226,
Household Furnishings and Equipment			
Household Textiles (13)	\$28,623	\$32,979	\$4,3
Furniture	\$216,934	\$249,949	\$33,
Rugs	\$9,063	\$10,442	\$1,
Major Appliances (14)	\$144,575	\$166,578	\$22,
Housewares (15)	\$24,606	\$28,351	\$3,
Small Appliances	\$17,384	\$20,030	\$2,
Luggage	\$4,113	\$4,739	\$
Telephones and Accessories	\$26,925	\$31,023	\$4,
Household Operations			
Child Care	\$101,461	\$116,902	\$15,·
Lawn and Garden (16)	\$166,120	\$191,402	\$25,
Moving/Storage/Freight Express	\$23,004	\$26,505	\$3,
Housekeeping Supplies (17)	\$215,643	\$248,461	\$32,
Insurance			
Owners and Renters Insurance	\$210,143	\$242,124	\$31,
Vehicle Insurance	\$532,889	\$613,990	\$81,
Life/Other Insurance	\$149,118	\$171,812	\$22,
Health Insurance	\$1,223,959	\$1,410,234	\$186,
Personal Care Products (18)	\$122,121	\$140,707	\$18,
School Books (19)	\$9,158	\$10,552	1,
Smoking Products	\$148,353	\$170,931	\$22,
Transportation			
Payments on Vehicles excluding Leases	\$779,044	\$897,607	\$118,
Gasoline and Motor Oil	\$876,224	\$1,009,577	\$133,
Vehicle Maintenance and Repairs	\$347,424	\$400,299	\$52,
Travel			
Airline Fares	\$110,786	\$127,647	\$16,
Lodging on Trips	\$205,504	\$236,779	\$31,
Auto/Truck Rental on Trips	\$22,071	\$25,430	\$3,
Food and Drink on Trips	\$150,338	\$173,218	\$22,8

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- (1) Apparel Products and Services includes shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
- (2) Membership Fees for Clubs includes membership fees for social, recreational, and health clubs.
- (3) Audio includes satellite radio service, radios, stereos, sound components, equipment and accessories, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, musical instruments and accessories, and rental and repair of musical instruments.
- (4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, online entertainment and games, and stamp and coin collecting.
- (5) Recreational Vehicles & Fees includes docking and landing fees for boats and planes, payments on boats, trailers, campers and RVs, rental of boats, trailers, campers and RVs, and camp fees.
- (6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
- (7) Photo Equipment and Supplies includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees.
- (8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers.
- (9) Catered Affairs includes expenses associated with live entertainment and rental of party supplies.
- (10) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fats and oils, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips and other snacks, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
- (11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent on owned dwellings.
- (12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
- (13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers and decorative pillows.
- (14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
- (15) Housewares includes flatware, dishes, cups glasses, serving pieces, nonelectric cookware, and tableware.
- (16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
- (17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
- (18) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, other miscellaneous care products and personal care appliances.
- (19) School Books includes school books for college, elementary school, high school, vocational/technical school, preschool and other schools.

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