Velva L. Price District Clerk Travis County D-1-GN-18-007636 Gilberto Rios

CAUSE NO. D-1-GN-18-007636

THE ROY F & JOANN COLE MITTE	§	IN THE DISTRICT COURT OF
FOUNDATION,	§	
Plaintiff,	§	
	§	
V.	§	
	§	TRAVIS COUNTY, TEXAS
WC 1st AND TRINITY, LP, WC 1st AND	§	
TRINITY GP, LLC, WC 3rd AND	§	
CONGRESS, LP AND WORLD CLASS	§	
CAPITAL GROUP, LLC	§	126 TH JUDICIAL DISTRICT

ATTORNEY GENERAL'S WAIVER

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES Ken Paxton, Attorney General for the State of Texas (referred to herein as the "Attorney General"), and files this Waiver in the above-referenced cause of action and respectfully shows the Court as follows:

I.

Pursuant to §123.002 of the Texas Property Code and the common law, the Attorney General is a proper party and may intervene in a proceeding involving a charitable trust on behalf of the interest of the general public.

Π.

Based upon the pleadings that have been provided to him to date, the Attorney General has determined not to intervene and by this Waiver declines in writing to be a party to the proceeding in its current state, pursuant to §123.004(b)(1) of the Property Code. Accordingly, the Attorney General waives further notice of the proceedings in this case as it is currently constituted.

III.

If any pleading is filed herein that adds additional parties or causes of action, such pleading would constitute a new or additional proceeding involving a charitable trust, which will require additional notice to the Attorney General pursuant to §123.003 of the Property Code. This Waiver

House Managers
EX. 055

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is not intended to constitute a declination in writing to be a party to any such new proceeding.

Respectfully submitted,

KEN PAXTON

Attorney General of Texas

JEFFREY C. MATEER

First Assistant Attorney General

DARREN L. McCARTY

Deputy Attorney General for Civil Litigation

JOSHUA R. GODBEY

Division Chief

Financial Litigation and Charitable Trusts Division

/s/ Cathleen M. Day

Cathleen M. Day

Assistant Attorney General

State Bar No. 24105783

Financial Litigation and Charitable Trusts Division

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Austin, Texas 78711-2548

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cathleen.day@oag.texas.gov

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing *Attorney General's Waiver* was served on January 31, 2020, via e-service to the following:

Ray C. Chester Michael A. Shaunessy McGINNIS LOCHRIDGE, LLP 600 Congress Ave., Ste. 2100 Austin, TX 78701 rchester@mcginnislaw.com mshaunessy@mcginnislaw.com Edward F. Fernandes Katherine Stein KING & SPALDING, LLP 500 W. 2nd St., Ste. 1800 Austin, TX 78701 efernandes@kslaw.com kstein@kslaw.com

/s/ Cathleen M. Day
Cathleen M. Day

Attorney General's Waiver

Page 2 of 2

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January 31, 2020

Velva L. Price Travis County District Clerk P.O. Box 1748 Austin, TX 78767

Re: Cause No. D-1-GN-18-007636; *The Roy F. & Joann Cole Mitte Foundation v. WC 1st and Trinity, LP, WC 1st and Trinity GP, LLC, WC 3rd and Congress, LP and World Class Capital Group, LLC*; In the 126th Judicial District Court of Travis County, Texas; *Attorney General's Waiver*

Dear Ms. Price:

The following pleadings have been received by this office relating to the above-referenced cause:

- Plaintiff's Original Petition;
- Plaintiff's Third Amended Original Petition;
- Defendants' Memorandum on Remand for Determination of Adequacy of Supersedeas or Other Order under Tex. R. App. P.24;
- Order Appointing Receiver;
- Applicant's Notice of Filing of Applicant's Bond;
- Bond Securing Appointment of Receiver;
- Receiver's Interim Report; and
- Receiver's Quarterly Report for the Period December 10, 2019 to December 31, 2019.

This *Waiver* is a waiver of the right to intervene in this case only as it is currently constituted. If any pleading is filed herein that adds additional parties or causes of action, such pleading will constitute a new or additional proceeding involving a charitable trust, which will require additional notice to the Attorney General pursuant to §123.003 of the Property Code. This Waiver is not intended to constitute a declination in writing to be a party to any such new proceeding.

Sincerely,

/s/ Cathleen M. Day

Cathleen M. Day
Assistant Attorney General
State Bar No. 24105783
Financial Litigation and Charitable Trusts Division
P.O. Box 12548

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Velva L. Price Cause No. D-1-GN-18-007636 January 31, 2020 Page 2 of 2

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CMD/did Enclosure

cc: Ray C. Chester
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