

# FORM A

## Federal Reserve Bank Of Chicago

### FINANCIAL DISCLOSURE REPORT

Reporting Status <input checked="" type="checkbox"/> Incumbent (Check Appropriate <input type="checkbox"/> New Filer Box)	[For incumbent filers] Calendar Year Covered By Report  <b>2022</b>	Date of Appointment  <b>September 1, 2007</b>	<p style="text-align: center;"><b>Reporting Periods</b></p> <p>Incumbents: The reporting period is the preceding calendar year except with regard to Part II of Schedule C and Schedule D where you must also include the filing year up to the date you file.</p> <p>New Filers:          Schedule A-The reporting period for income is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date that is less than 31 days before the date of filing.</p> <p>Schedule B-Not applicable.</p> <p>Schedule C, Part I (Liabilities)-The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date filing.</p> <p>Schedule C, Part II (Agreement or Arrangement)-Show any agreement or arrangement as of the date of filing.</p> <p>Schedule D, Part I (Outside Positions)-The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.</p> <p>Schedule D, Part II (Other Situations)-The reporting period is as of the date of filing.</p>
Last Name		First Name and Middle Initial	
Evans		Charles L.	
Position			
President and CEO			
Certification	Signature of Reporting Individual	Date	
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	[REDACTED]	1/13/2023	
Reserve Bank Ethics Officer's Review	Signature of Reserve Bank Ethics Officer	Date	
On the basis of information contained in this report and in consultation with the Board's Designated Agency Ethics Official, I conclude that the filer is in compliance with applicable ethics laws and policies.	[REDACTED]	1/18/2023	
Board Designated Agency Ethics Official's Review	Signature of Board Designated Agency Ethics Official	Date	
On the basis of information contained in this report and in consultation with the Reserve Bank Ethics Officer, I conclude that the filer is in compliance with applicable ethics laws and policies.	[REDACTED] signed by [REDACTED] Date: 2023.01.19 11:05:20 -05'00'	1/19/2023	
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)			

You may use a separate page if you need additional space to complete this Form A or any of its Schedules.

Check box if comments are continued on the reverse side)

Responding Individual's Name	SCHEDULE A	Calendar Year Covered
Charles L. Evans		1/1/22 – 12/31/22

**ASSETS AND INCOME**

None

- BLOCK A** Enter asset name and owner:
- ✓ Identify each asset held for the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period.
  - ✓ See the instructions for special rule for reporting an interest in a depository institution and other entities regardless of value.
  - ✓ Identify each asset or source of income which generated over \$200 in income during the reporting period.

**BLOCK B** Enter the value of each assets at close of reporting period.

- BLOCK C** Enter income type, amount, and date:
- ✓ If "None (or < \$201)" is checked, no other entry is needed for that item.
  - ✓ Only enter Date if Honoraria.

COMMON STOCKS																					
BLOCK A		BLOCK B						BLOCK C													
Asset Name	Owner	Type <sup>i</sup>						Amount						Date (Mo,Day,Yr)							
		None or < \$1,001	\$1,001- \$50,000	\$50,001- \$250,000	\$250,001- \$500,001	\$500,001- \$1,000,000	Over \$1,000,000	D	R	I	C	F	T		Q	Other (Specify)	None or < \$201	\$201- \$1,000	\$1,001- \$25,000	\$25,001- \$150,000	\$150,001- \$500,000
Mirant	E	X						X													

<sup>i</sup> Income Types – D=Dividends, R=Rent and Royalties, I=Interest, C=Capital Gains, F=Excepted Investment Fund, T=Excepted Trust, Q=Qualified Trust

MUTUAL FUNDS																				
BLOCK A		BLOCK B						BLOCK C												
Asset Name	Owner	None or < \$1,001	\$1,001-\$50,000	\$50,001-\$250,000	\$250,001-\$500,001	\$500,001-\$1,000,000	Over \$1,000,000	Type*							Amount					Date (Mo,Day,Yr)
								D	R	I	C	F	T	Q	Other (Specify)	None or < \$201	\$201-\$1,000	\$1,001-\$25,000	\$25,001-\$150,000	
IWD iShares Russell 1000	E			X				X										X		
IJS iShares S&P Small-Cap 600 Value	E			X				X										X		
IWV iShares Russell 3000 Index	E			X				X										X		
RWR SPDR DJ Wilshire REIT	E		X					X										X		
EEM iShares MSCI Emerging Markets Index	E		X					X										X		
EMB iShares J.P. Morgan USD Emerging Markets Bond	E		X					X										X		
Fidelity Government Cash Reserves	E			X				X										X		
Fidelity Treasury Money Market Fund	E				X			X										X		
U.S. Brokerage Account (Cash)	E			X														X		
VALIC Retirement																				
Large Cap Equity	E			X										X						
Fixed Income	E		X											X						
TIAA-CREF																				
Large Cap Equity	S		X											X						

MISCELLANEOUS																						
BLOCK A		BLOCK B						BLOCK C														
Asset Name	Owner	None or < \$1,001	\$1,001- \$50,000	\$50,001- \$250,000	\$250,001- \$500,001	\$500,001- \$1,000,000	Over \$1,000,000	Type*							Amount					Date (Mo,Day,Yr)		
								D	R	I	C	F	T	Q	Other (Specify)	None or < \$201	\$201- \$1,000	\$1,001- \$25,000	\$25,001- \$150,000		\$150,001- \$500,000	Over \$500,000
U.S. bank #1 (cash)	S			X						X						X						
U.S. bank #2 (cash)	S			X						X						X						
Butterball Turkey Talk Line Part-time employment	S																					
Pope John Paul II Catholic School Part-time employment	S																					

Responding Individual's Name	<h1>SCHEDULE B</h1>	Calendar Year Covered
Charles L. Evans		1/1/22 – 12/31/22

**PART I: TRANSACTIONS**

None

Report any purchase, sale or exchange by you, your spouse or dependent child during the reporting period of any real estate, stocks, bonds, commodity futures and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving real estate used solely as your personal residence (unless rented out), or a transaction solely between you, your spouse or dependent child. Check the "Required divestiture" block to indicate sales made pursuant to a divestiture required by the Bank.

Transaction Name	Owner	Transaction Type			Date (Mo., Day, Yr.)	Amount of Transaction						
		Purchase	Sale	Exchange		\$1,000-\$50,000	\$50,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	Over \$1,000,000	Required Divestiture	

**PART II: GIFTS**

None X

To the extent not previously reported in writing, report the source, a brief description, and the value of any gifts, as defined in the instructions, received by you, your spouse or dependent child from one source and totaling \$250 or more. Exclude gifts from relatives, gifts valued at \$100 or less when aggregating gifts from the total from one source, and gifts received by your spouse or dependent child that were given totally independent of the relationship to you. See the instructions for further exclusions.

Source (Name and Address)	Brief Description	Value

Responding Individual's Name	<b>SCHEDULE C</b>	Calendar Year Covered
Charles L. Evans		1/1/22 – 12/31/22

**PART I: LIABILITIES**

None

Report any liability owed during the reporting period to any of the following by you, your spouse or dependent child: a bank, credit union, savings and loan association, savings bank, trust company, bank holding company, thrift holding company, an affiliate or subsidiary of any of the foregoing, and any entity which, to your knowledge, does or seeks to do business with the Bank. See the instructions for certain exclusions.

Creditor Name and Address	Type of Liability	Debtor	ID-RSSD	Category of Amount or Value				
				\$0-\$50,000	\$50,001-\$150,000	\$150,001-\$500,000	\$500,001-\$1,000,000	Over \$1,000,000

To your knowledge, were any of the foregoing extensions of credit made on terms more favorable than offered to a person not employed by the Bank?  Yes  No If so, explain.

**PART II: AGREEMENTS OR ARRANGEMENTS**

None

Report any agreement or arrangement for future employment, leave of absence from or continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. This part applies only to the person filing the report. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

Status and Terms of any Agreement or Arrangement	Parties	Date

Responding Individual's Name	<b>SCHEDULE D</b>	Calendar Year Covered
Charles L. Evans		1/1/22 – 12/31/22

**PART I: POSITIONS HELD OUTSIDE THE FEDERAL RESERVE BANK** None

Report any position held by you during the reporting period, whether compensated or not. A position includes but is not limited to employee, officer, owner, director, trustee, partner, advisor or consultant of any corporation, firm, partnership or other business enterprise, or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal or political entities, and those solely of an honorary nature. Also report any position held by your spouse, a child, parent or sibling with a bank, credit union, savings and loan association, savings bank, trust company, bank holding company, thrift holding company, primary government securities dealer, an affiliate or subsidiary of any of the foregoing, and any entity which, to your knowledge, does or seeks to do business with the Bank.

Organization Name and Address	Holder	Type of Organization	Position	From (Mo., Yr.)	To (Mo., Yr.)
Chicago Council on Global Affairs	E	Nonprofit	Board Member	6/18/08	Present
Commercial Club of Chicago	E	Nonprofit	Civic Committee Member	4/25/08	Present
RUSH University Medical Center Board of Trustees	E	Nonprofit	Trustee	2/10/10	Present
Economic Club of Chicago	E	Nonprofit	Board Member	7/1/16	12/2022
Civic Consulting Alliance	E	Nonprofit	Board Member	2/2016	12/2022
Neighborhood Housing Services of Chicago	E	Nonprofit	Trustee/honorary co-chair	2008	12/2022

**PART II: OTHER SITUATIONS** None

Describe any other relationship or circumstances that you believe might constitute an actual or apparent conflict of interest or violation of law or Bank policy. Provide all relevant information.