

Analytics for PTMS

Dynamic custom report writer for CSC PTMS

Analytics for PTMS is designed to create complex reports using data stored in CSC PTMS® together with external data sets. Build persuasive reports that visualize tax data in powerful ways and schedule the right ones to be automatically delivered to the right people at the right time.



Analytics for PTMS uses Microsoft® Power BI to connect to data sets, providing users a path to creating easy to understand metrics, key performance indicators (KPIs), and dashboards for better communication and stronger decision-making.

A good report is like a pencil, it has to have a point. Make reporting better with Analytics for PTMS.

Why you need it

- Import external data sets for analysis alongside PTMS tax data.
- Transform PTMS data into visualization, like KPIs and dashboards, without knowing how to code.
- Schedule delivery of reports whenever it's most convenient for your team.
- Trigger alerts that are unique to user roles.

We're ready to talk.

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Analytics for PTMS makes building detailed reports easier



Extensibility

Users can combine external data with PTMS data. Upload updated data into a report shell before generating the new report instead of reconciling everything manually.



Wider access to tax data

Analytics for PTMS users don't have to be existing PTMS users.



User-friendly

Analytics is built to allow non-programmers to build and run reports.



Quick-start templates

Customizable, preloaded templates help users avoid starting from scratch.



Always on time

Schedule report delivery to custom recipient lists.



Data visualization

Graphs and charts help users more readily identify trends or possible data discrepancies versus information presented in grid format.



Data density

Combine multiple reports into a single dashboard—users can analyze on-screen information for more detail.



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