



# License Pro

The next generation of licensing and compliance software—a total work experience

Compliance professionals have many responsibilities, from managing renewals and researching licensing requirements to managing officer and entity changes with jurisdictions and resolving licensing issues. CSC License Pro® goes beyond renewal management, ensuring you can effectively manage your professionals, their licensing, and your organization's risk with a single solution.





### **Build customizable dashboards**

Set up dashboards to accelerate the pace of work and add widgets to visualize licensing data across your team.

### **Design custom workflows**

Build workflow steps that match your needs, whether you're working on complex renewals or filing online.

### **Assign workflows and actions across teams**

Assign specific workflow steps to different team members.

### **Create and assign custom grids**

Select, place, and size columns; group data and generate tools—then assign grids to team members.

### **Manage data in customized grids**

Filter, sort, and edit data directly in grids; update data in batches with advanced global replacement tools.

### **Centralize personnel compliance**

Set up integrations with HR systems to ensure personnel licensing is up to date. Manage all your professional compliance from a single, easy-to-use system.

### **Integrate with accounts payable**

Send payment requests to your accounts payable (AP) system quickly and easily with configurable AP reports.

### **Organize documents and attach files quickly**

Organize files by type and batch-attach them to records by dragging and dropping them into grids. Search for documents by type to locate renewals, bonds, appointments, and other attachment types.

### **Customize reports with automated delivery**

Create custom reports from any grid, generate exports on the fly, and build out report templates that can be scheduled for email distribution.

### **Review and report on record history**

Search and report on audit history, review your data edits, and enable complex audit history on select fields.

### **Import data accurately and quickly**

Import directly into a grid from a spreadsheet, or copy and paste data directly into a grid.

### **Collaborate securely**

Secure user data access down to the field level by customizing the grids users can view and edit.

## **CSC can help**

Your business is unique, just like your licensing needs. CSC License Pro helps you manage the licensing requirements that take the most time to fulfill, ensuring licenses are not overlooked and each step is carefully planned. Partner with CSC to manage compliance risk with a single solution, creating visibility into how your business is licensed and ensuring your filings are accurate and on time.



**Let's talk** 1 800 927 9800 | [cscglobal.com/license](https://cscglobal.com/license)