FY 2025 Public Facilities Application Workshop



LOUISIANA COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

Agenda

- Important Dates
- Application Package
- ► Engineering
- Census and Household Survey
- ► Final Notes

Upcoming Dates

December 16, 2024 – Deadline for full applications to be received by OCD-LGA.

Application Package

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DIVISION OF	FICES - STATE EMPLOYEES - VENDORS	• RESOURCES • Q				
office of community development - local government assistance						
Home / Division Offices / Office of Community Development - Local Government Assistance						
OCD-LGA News LCDBG Programs • LGAP and CWEF Programs • American Rescue Plan Act • Recovery Housing Program Staff Directory FAQs	LCDBG PROGRAMS	LGAP AND CWEF PROGRAMS	LCDBG-CV			
	OCD-LGA NEWS	\$ AMERICAN RESCUE PLAN	RECOVERY HOUSING PROGRAM			

OFFICE OF COMMUNITY DEVELOPMENT - LOCAL GOVERNMENT ASSISTANCE

The goal of the Office of Community Development is to improve the quality of life of the residents of Louisiana by administering state and federal grants. The Community Development Block Grant Program helps communities provide a suitable living environment and expand economic opportunities for their residents,

Application Package

Application Package

Community Development Block Grant Program

Public Facilities

FY 2025



STATE OF LOUISIANA Division of Administration Office of Community Development – Local Government Assistance Community Development Block Grant (CDBG) Program P. O. Box 94095, Baton Rouge, LA 70804-9095 1201 N. 3rd Street Claiborne Building, Suite 3-150 *Telephone*: (225) 342-7412 *Fax*: (225) 342-7412 *Fax*: (225) 342-1947 LA Relay Service: 7-1-1; 1-800-846-5277 (TTY); 1-800-947-5277 (Voice) Website: <u>https://www.doa.la.gov/doa/ocd-lga/</u>

Application Process

- Phase I Project Severity Packages submitted to OCD-LGA November 13, 2023.
- Phase II FY 2024 Program Eligible applicants
 - Threshold determination date of December 20, 2023.
 - ▶ Top 60% of applicants that met threshold requirement on determination date
 - Invitations to apply issued January 29, 2024
 - ▶ Full applications must be received in OCD-LGA by May 20, 2024.
- Phase III FY 2025 Program Eligible applicants
 - Threshold determination date of July 15, 2024
 - Top 60% of applicants that met threshold requirement on determination date
 - Invitation to apply issued August 16, 2024
 - Full applications must be received by OCD-LGA by December 16, 2024
 - Prior year applications that were not awarded do not resubmit a full application; OCD will allow updates to the cost estimate.

Application Process

- Please note that the documents must be <u>received</u>, not merely postmarked, by December 16, 2024.
- Applications can be sent to OCD-LGA using next day, priority mail, FedEx, etc.
 - Applications that are not physically in the office by 4:30 pm on
 - December 16, 2024 will not be considered for funding.
 - Please send applications to:
 - Office of Community Development-Local Government Assistance
 - 1201 North 3rd Street
 - Claiborne Building, Suite 3-150
 - Baton Rouge, LA 70802
 - Please submit only one (1) copy of your application.

Preliminary Review

Determine if application was received by deadline.

- Are all required documents included and was household survey conducted on a random basis (if applicable).
- Determine if proposed activity is an eligible CDBG activity.
- Have all Citizen Participation threshold requirements been met?

Size Of Grants

The State has established the following funding ceilings for public facilities grants:

- \$2,000,000 Sewer Treatment, New Sewer Collection, Existing Sewer Collection Rehabilitation, Potable Water
- ▶ \$1,000,000 Streets
- A minimum construction amount of \$350,000 must be included in the project. Those projects that do not involve a minimum of \$350,000 will not be considered for funding or scored in any way.

Rating Criteria

Maximum available points - 79

Benefit to Low/Moderate Income Persons – 5

- Cost Effectiveness 10
- Project Severity 50
- Engineering Costs 2
- Administrative Costs 2
- Consolidation of Systems 4
- Resiliency Criteria 2
- Application Completeness 2
- Past Performance 2

Benefit to Low/Moderate Income Persons - 5

Projects that benefit at least 60% low/moderate income persons

Please note that all projects must benefit at least 51% low/moderate income persons.

Cost Effectiveness - 10

Applications are categorized by the type of project being proposed

- Each project category will be split into two population groups
- Project in each group having the best cost effectiveness will be given 10 points
- Remaining projects will receive a prorated score.

CE Points = Lowest Cost per Person Benefiting X 10 Applicant Cost per Person Benefiting

Cost Effectiveness

Street projects – Beneficiaries will be those residents whose EMS/911 address is identified as being on one of the streets designated for construction work. If a portion of the street is being improved, only those residences whose EMS/911 address is identified within the portion of the street being improved.

Sewer projects – If construction cost for newer sewer improvements is less than 70% of the total construction cost or no new sewer system improvements are proposed, then the application will be assigned to either Rehab or Treatment category. If the construction cost of the rehabilitation is equal to or granter than treatment plant improvements proposed, then the applicant will be assigned to Rehab.

Project Severity - 50

- Based on severity of existing conditions
- Ranking of scores have been posted on the OCD-LGA website.

Engineering Costs - 2

- Payment of engineering costs associated with implementation of the proposed project
- Chief elected official must sign certification and include a copy of the resolution by the local government identifying firm hired and proposed amount of contract. Resolution must state that local funds will be used to pay the engineering fees and any other engineering cost incurred.

Administrative Costs - 2

- Payment of administrative costs associated with implementation of the proposed project
- Chief elected official must sign certification and include a copy of the resolution by the local government identifying firm hired and proposed amount of contract. Resolution must state that local funds will be used to pay all administrative costs incurred.

Consolidation of Systems - 4

- Consolidation of two (or more) existing water or sewer systems into one larger system.
- Purchase only systems do not qualify for these points.
- Consolidation projects require consultation with OCD

Resiliency Criteria-2

- Applicants must make sure the specific public improvements that are being applied for are being addressed directly in the existing resiliency plan.
- The local government must formally adopt the resiliency plan in order to ensure credibility. Applications that include a resiliency plan as a separate attachment to the project description (included in the full application) and specific item(s) of improvements are included on the cost estimate that coincide with item(s) identified in the plan.
- OCD-LGA will consult with LDH to determine whether resilience items are eligible for points and not included in the cost effectiveness calculation. Because resilience needs vary by system and LDH has a better knowledge of the conditions, they will make the final determination.

Application Completeness - 2

- I point awarded for all application forms and required documents/information are included in submittal.
- I point awarded if OCD-LGA determines that no revisions are needed to documentation in order to complete the scoring of the application.

Past Performance - 2

- Applicants will receive points unless one or more of the following is applicable when reviewing past performance of any grants funded to the applicant during the 2018- 2023 LCDBG program years:
 - A second contract or contract extension was required in order to complete and/or closeout the grant.
 - Penalties were assessed at any time during the grant due to failure to meet a required benchmark.
 - Finding of deficiency identified as "very serious" issued during the grant.

Other Funds for Construction

Provide documentation to substantiate the availability of funds.

If application is in a position to be funded, the OCD-LGA staff will contact the applicant prior to grant award and request positive proof of the current availability of other funds. Must be provided within 10 calendar days.

Severity & Starting the Application

Grantees, Grant Consultants and Engineers need to ask:

Has anything changed from the Severity Package?

Has anything changed with the project scope?

There may be instances where the proposed fix needs to be modified because of further analysis, new information regarding existing conditions, new technology or just a better solution.

Street Grant – many times between Severity and Application. A street get fixed, so the street needs to be removed from the application.

Sewer Rehab – initially the project is just point repairs and lining. After further analysis, a new sewer line is needed.

Sewer Treatment - You may want to go from a package plant to fixing the lagoon and adding aerators.

If there are changes, contact us before submitting the Application.

> Has anything changed with the project cost?

Construction costs fluctuate.

Asphalt prices and PVC pipe prices vary according to the cost of oil.

Tariffs, Taxes, Wage Rates, etc.

It all can change and have a big impact on the total cost.

The Severity Score (except if you remove a street) will not change.

The goal of this is to make sure that the application submitted is current and accurate.

Engineering Fees go to:

LA Office of Community Development

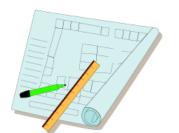
CDBG Program

Applications and Forms

STATE OF LOUISIANA DIVISION OF ADMINISTRATION OFFICE OF COMMUNITY DEVELOPMENT

ENGINEERING FEE SCHEDULES AND POLICIES

FOR THE LCDBG PROGRAM



JUNE 2009

179 [as shown in the FY 2010-2011 Application Package for Public Facilities Projects]

Basic Services

The Basic Services Fee Table and RPR Services Table have been expanded to include \$2 Million construction cost.

This is to provide a maximum allowable cost.

I will get into details of what I mean by that in just a minute.

Estimated Construction Cost	Basic Services Fee Percentage
<u>\$0 - \$30,000</u>	<u>14.6%</u>
<u>\$40,000</u>	<u>14.1%</u>
<u>\$50,000</u>	<u>13.6%</u>
<u>\$60,000</u>	<u>13.2%</u>
<u>\$70,000</u>	<u>12.9%</u>
<u>\$80,000</u>	<u>12.6%</u>
<u>\$90,000</u>	<u>12.3%</u>
<u>\$100,000</u>	<u>12.0%</u>
<u>\$200,000</u>	<u>11.0%</u>
<u>\$300,000</u>	<u>10.3%</u>
<u>\$400,000</u>	<u>9.8%</u>
<u>\$500,000</u>	<u>9.3%</u>
<u>\$600,000</u>	<u>8.8%</u>
<u>\$700,000</u>	<u>8.6%</u>
<u>\$800,000</u>	<u>8.4%</u>
<u>\$900,000</u>	<u>8.2%</u>
<u>\$1,000,000</u>	<u>8.0%</u>
<u>\$2,000,000</u>	<u>7.4%</u>

The following services will also be considered as basic services with compensation included in the fee:

- Services to make measured drawings of or to investigate existing conditions or facilities, or to verify the accuracy of drawings or other information furnished by the Grantee.
- Design or redesigning to incorporate other agencies permitting or funding requirements.
- Surveying for the purposes of design except as provided in the "Eligible Additional Services" section.
- Services in connection with preparing and furnishing to the Grantee a set of reproducible Project Record Drawings (As-Built Drawings) showing appropriate record information based on project documentation.
- Reproduction of reports, drawings, specifications, bidding documents, and similar project-related items.
- Prepare final cost estimate.

Continued Services:

- Supervise the bidding process, including tabulating the bid proposals, make analysis of bids and recommendations for contractor selection.
- Conduct final inspection of work and issue final acceptance of work.
- Reviewing construction contractor invoices.
- Review and approve change orders.
- Redesigning to reduce project costs to within available funds.
- Rebidding contracts.
- Preparing documents for alternate bids.
- Determining the acceptability of substitute materials and equipment.
- Services in revising drawings and specifications required by the acceptance of substitute materials or equipment.
- Evaluating claims by the contractor.

Eligible Additional Services

Additional services that are eligible for payment under the LCDBG Program include, but are not limited to:

- 1. Providing property surveys.
- 2. Providing construction staking to enable the contractor to perform the work.
- 3. Providing extensive topographic beyond what is included in the surveying for the purposes of design.
- 4. Testing and Geotechnical

I need a full description and cost breakdown for ALL requests.

Resident Project Representative

Maximum allowable Fee

Estimated Construction Cost	RPR Services Fee Percentage
<u>\$100,000 or less</u>	<u>5.0%</u>
<u>\$200,000</u>	<u>4.6%</u>
<u>\$300,000</u>	<u>4.3%</u>
<u>\$400,000</u>	<u>4.1%</u>
<u>\$500,000</u>	<u>3.9%</u>
<u>\$600,000</u>	<u>3.8%</u>
<u>\$700,000</u>	<u>3.7%</u>
<u>\$800,000</u>	<u>3.6%</u>
<u>\$900,000</u>	<u>3.5%</u>
<u>\$1,000,000</u>	<u>3.4%</u>
<u>\$2,000,000</u>	<u>3.0%</u>

ADDITIONAL RPR FEES

On projects involving a significant amount of pipe installation, i.e. water distribution systems and sewer collection systems, the RPR fees will be eligible to be increased. This is being done to compensate for the allowable added inspection effort made necessary by the nature of the work. The fee or portion of the fee associated with pipe installation will be multiplied by a factor of 1.35.

The items eligible for the increase are items related to the main line, i.e. gravity sewer pipe, water distribution pipe, borings, force mains, fittings, fire hydrants, canal crossings, tapping sleeves and valves, flushing risers, etc. Water wells and tanks are eligible items.

Not eligible are sewer manholes, sewer services, water services, and other non-main line items.

When requesting increased inspection fees; a detailed list of eligible items and the increased RPR fees must be included in the application.

Basic Services & Resident Project Representative

Tables give you the Maximum allowable Fee.

As a guide to cost reasonableness, the maximum allowable fees for the LCDBG Program will be based on the CDBG tables.

Federal procurement regulations forbid using a percentage of the estimated construction cost as the basis of a contract award.

As part of the cost reasonableness determination, the contractor or proposer will need to provide cost breakdowns showing all the elements of the scope of work.

Old Way

Construction Cost - \$1,000,000

Engineering Basic Services (8%) \$80,000

New Way

- Scope of Services Broken Down into Tasks
- Hours to Completes the Tasks
- Direct & Overhead Costs to complete the Tasks

	1			1			•	•	••••••	8			
Review each Task and estimate the time in manhours units			TOTAL						•				
needed to complete each Task. Based upon the size,	ESTIMATED	# OF	MANHOURS	Reimbursement				Billabl		Indire			ct cost
complexity and project description estimate the number of		ITERATIONS	PER SUB-	Rate per	COST PER	Lump	Brat		Reimbursable	/Overhead	l % Direct	/	ad Fixed
iterations for each Task. Calculate the total estimated	PER TASK	PER TASK	TASK	MANHOUR	TASK	Sum	Price	hours	Costs	Lab	or	dollar per	r DL Hour
	Estimated MHs	#Iterations	Total MHs	Hourly Rate	Costper Task					% DL Cost	Total DL	\$ DL Cost	Total DL
Schematic Design/Preliminary Study Phase										0.00%	and OH	S -	and OH
Conduct preliminary investigations of existing conditions of										8			
facilities,verify accuracy of drawings or other information	0.0	0	0	\$-	-	LS.	U.P.	B.H.	R.C.	0.00	-	0.00	-
Surveying for the purpose of design	0.0	0	0	\$ -	-	LS.	U.P.	B.H.	R.C.	0.00	-	0.00	-
furnishing reproduciable Project Record (as built)													
Drawings	0.0	0	0	\$ -	-	15	U.P.	B.H.	RC.	0.00	-	0.00	-
Prepare a final cost estimate	0.0	0	0	\$ -	-	LS	U.P.	B.H.	R.C.	0.00	-	0.00	-
other task [enter]	0.0	0	0	\$ -	-					0.00	-	0.00	-
Bidding and Award Phase	Estimated MHs	#lterations	Total MHs	Hourly Rate	Cost per Task	1							
Prepare the bid document	0.0	0	0	S -	-	LS	ULP.	B.H.	R.C.	0.00	•	0.00	-
Prepare construction contracts which comply with state				-									
and federal regulations	0.0	0	0	s -	-	1.5	TED.	B.H.	R.C.	0.00		0.00	-
Tabulate the bid proposals, make an analysis of the bids,				Ť						8			
and make recommendations	0.0	0	0	s -	-					0.00		0.00	-
Supervise the bidding process consistent with state and	0.0			•								0.00	
federal regulations and conduct the bid opening	0.0	0	0	s -	-	LS.	1EP.	B.H.	R.C.	0.00		0.00	-
other task [enter]	0.0	0	ő	\$ -	-		2014.7			0.00		0.00	
Construction Phase	Estimated NHs	#Iterations	Total MHs	Hourly Rate	Costper Task	ŀ				0.00		0.00	
Prepare construction contracts which comply with state	Lownakee rais	~nerdnorio	rotarrino	r roomiy r rake									
and federal regulations	0.0	0	0	s -	_					0.00		0.00	
		-	-	-						8			
Review and approve contractor payments	0.0		0	\$-	-	LS.	u.p.	B.H.	R.C.	0.00	-	0.00	-
Review and Prepare change orders	0.0	6	0	\$-	-	LS.	U.P.	B.H.	R.C.	0.00	-	0.00	-
Conduct Resident project inspections	0.0	1	0	\$-	-	LS.	U.P.	B.H.	R.C.	0.00	-	0.00	-
Monitor construction progress in compliance with program													
schedule and conduct construction inspections	0.0	0	0	\$ -	-	15.	U.P.	Б.Н.	RC.	0.00	-	0.00	-
Conduct progress meetings and maintain communications	0.0	0	0	\$-	-	L.S.	U.P.	B.H.	R.C.	0.00	-	0.00	-
other task [enter]	0.0	0	0	\$ -	-	ļ				0.00	-	0.00	-
Post Completion/Warranty Phase	Estimated NHs	#Iterations	Total MHs	Hourly Rate	Cost per Task								
Conduct a final inspection of the project and issue of a final						1							
acceptance of work	0.0	0	0	\$ -	-	LS.	U.P.	B.H.	R.C.	0.00	-	0.00	-
other task [enter]	0.0	0	0	\$ -	-	LS,	U.P.	B.H.	R.C.	0.00	-	0.00	-
other task [enter]	0.0	0	0	\$ -	-					0.00	-	0.00	-
other task [enter]	0.0	0	0	\$-	-					0.00	-	0.00	-
	Estimated NHs	#Iterations	Total MHs	Hourly Rate	Costper Task								
TOTAL ESTIMATED COSTS			0		-					-	-	-	-

				Man	Hour	Estima	te							
	Project													
			Comn	nunity De	evelo	pment	Block	Grant						
				-										
				E	Basic S	ervices								
		Princ		Engine		CADD T		Admin. A		Tota			er Task	
Quantity	Sheet or Task Description	Per Sheet	Total	Per Sheet		Per Sheet	Total	Per Sheet		Per Sheet		Hourly Rate		
1	Title Sheet	1	1	4	4	8	8		0	13	13	\$445.00	\$631.90	
1	Notes	1	1	8	8	8	8		0	17	17	\$633.00	\$898.86	
1	Existing Sewer Layout		0	6	6	8	8		0	14	14	\$474.00	\$673.08	
	Proposed Sewer Layout		0	12	12	8	8		0	20	20	\$756.00	\$1,073.52	
	Plan and Profile Sheet		0	8	40	15	75		0	23	115	\$3,680.00	\$5,225.60	
	Lift Sation Existing Site Plan		0	8	8	8	8		0	16	16	\$568.00	\$806.56	
	Lift Station Proposed Site Plan		0	12	12	16	16		0	28	28	\$948.00	\$1,346.16	
	Details		0	12	36	12	36		0	24	72	\$2,556.00	\$3,629.52	
1	Specifications	8	8	40	40		0	32	32	80	80	\$2,848.00	\$4,044.16	
	Bidding Sevices	2	2	24	24		0	2	2	28	28	\$1,286.00	\$1,826.12	
1	Construction Services		0	32	32		0	24	24	56	56	\$1,840.00	\$2,612.80	
1	Close Out Services	1	1	12	12		0	2	2	15	15	\$657.00	\$932.94	
	Total Manhours		13		234		167		60		474	\$16,691.00	\$23,701.22	
												Grand Total	\$40,392.22	
	Fees	Total Hours	\$ per Hour	Total										
	Principal	13	\$65.00	\$845.00										
	Engineer	234	\$47.00	\$10,998.00										
	CADD Tech	167	\$24.00	\$4,008.00										
	Admin. Assistant	60	\$14.00	\$840.00										
		Sub Total		\$16,691.00										
	Ov	erhead Rate	142%	\$23,701.22										
		Grand Total		\$40,392.22										

Engineers

If you are unsure, send an example of the format you want to use.

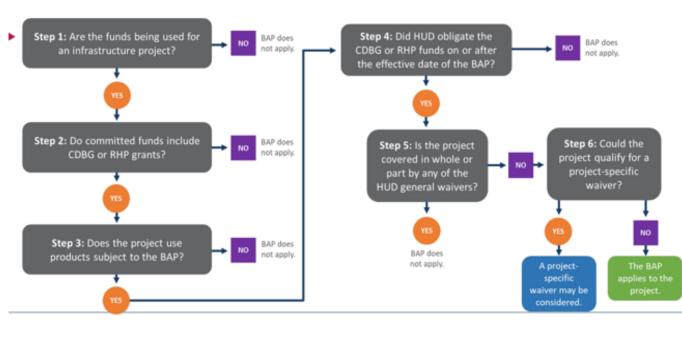
Engineer's Cost Estimate

- The engineer's cost estimate has been updated to include new federal guidelines related to Build America, Buy America (BABA)
- Per HUD each line item needed for construction should specify if BABA applies or not.
- Guidance on determining BABA applicability is available at: https://www.doa.la.gov/doa/ocdlga/lcdbg-programs/forms-andinformation/

ENGINEER'S COST ES	th	efer to the inst at must be incl necessary.)				
CONSTRUCTION:						
TARGET AREA						
DESCRIPTION	QUANTIT	UNIT OF MEASURE		UNIT PRICE	AMOUNT	BAI
4" PVC Waterline	5,500	Lin. Ft.	\$	6.00	\$ 33,000	Yes
6" PVC Waterline	8,500	Lin. Ft.	\$	8.00	\$ 68,000	Yes
Jack or Bore 4" Waterline	400	Lin. Ft.	\$	15.00	\$ 6,000	No
Jack or Bore 6" Waterline	500	Lin. Ft.	\$	18.00	\$ 9,000	No
4" Gate Valve & Box	8	Each	\$	400.00	\$ 3,200	No
6" Gate Valve & Box	10	Each	\$	500.00	\$ 5,000	No
Fire Hydrants	8	Each	\$	1,500.00	\$ 12,000	No
C.I.M.J. Fittings	3.000	Ton	\$	3,500.00	\$ 10,500	No
Meter Reconnections	150	Each	\$	100.00	\$ 15,000	No
34" PE Service Line	100	Lin. Ft.	\$	3.00	\$ 300	No
Pavement Restoration Maintenance Aggregate	100	Sq. Yd. Cu. Yd.	\$ \$	50.00 40.00	\$ 5,000 \$ 3,000	No No
(2) SYSTEM-WIDE						
(2) 3131EM-WIDE		UNIT OF	T	UNIT		BAB
DESCRIPTION	OUANTITY	MEASURE		PRICE	AMOUNT	0.00
100,000 Gal. Elev. Storage Tank	Lump	Lump Sum	\$	276,000.00	\$ 276,000	No
Sitework	Lump	Lump Sum	\$	15,000.00	\$ 15,000	No
Electrical Controls	Lump	Lump Sum	\$	10,000.00	\$ 10,000	No
Piping Modifications	Lump	Lump Sum	\$	10,000.00		
Fencing	600	Lin. Ft.	\$	15.00		
					Subtotal: S ntingencies: nated Cost: S	\$32,00
TOTAL ESTIMATED CO	ONSTRUCTIO	ON COST:			5	\$539,00

Build America, Buy America

To facilitate a smooth transition to the BAP requirements, HUD established a Phased Implementation Waiver for its programs based on the date when funds are obligated to the State. All CDBG Formula Grants and Recovery Housing Program Grants funded in FY 2024 that meet BABA requirements and involve the use of Iron and Steel and Construction materials listed (i.e.(1) non-ferrous metals; (2) lumber; and (3) plastic- and polymer based composite building materials, pipe, and tube). Starting in FY 2025, all projects that meet BABA requirements and involve construction materials not listed and manufactured products will be applicable to BAP.



BUILD AMERICA BUY AMERICA (BABA) GUIDE

Census and Survey

- ► EACH TARGET AREA (TA) MUST BE AT LEAST 51 % LMI
- ► EACH TA MUST HAVE ITS OWN ABF
- ► COMBINE ALL ABF'S INTO ONE ABF AND CALCULATE LMI%
- FINAL ABF SHOULD BE LABELED "SYSTEM WIDE", "TARGET AREA," OR "COMBINED."

Census vs. Survey

Census data must be used if available.

- Census data can be found at <u>https://www.hudexchange.info/programs/acs-low-mod-summary-data/</u> for municipalities and block groups.
- If at least 90% of a block group will benefit from the project, census data must be used.
- Exception: If the LMI percentage of the municipality or block group is less than 51%, but the Margin of Error (MOE) range would cause them to be at least 51% LMI, you may survey the municipality or block group instead.

Census Data

ACS 5-Year 2016-2020 Low- and Moderate-Income Summary Data

Update: New Low- and Moderate-Income Summary Data (LMISD) based on the 2016-2020 American Community Survey (ACS) are now available in spreadsheet form. A new interactive map application is coming soon.

The Community Development Block Grant (CDBG) program requires that each CDBG funded activity must either principally benefit low- and moderate-income (LMI) persons, aid in the prevention or elimination of slums or blight, or meet a community development need having a particular urgency. Most activities funded by the CDBG program are designed to benefit low- and moderate-income (LMI) persons. That benefit may take the form of housing, jobs, and services. Additionally, activities may qualify for CDBG assistance if the activity will benefit all the residents of a primarily residential area where at least 51 percent of the residents are low- and moderate-income persons, i.e. area-benefit (LMA). [Certain exception grantees may qualify activities as area-benefit with fewer LMI persons than 51 percent.]

The Office of Community Planning and Development (CPD) provides estimates of the number of persons that can be considered Low-, Low- to Moderate-, and Low-, Moderate-, and Medium-income persons based on special tabulations of data from the 2016-2020 ACS 5-Year Estimates and the 2020 Island Areas Census. The Low- and Moderate-Income Summary Data may be used by CDBG grantees to determine whether or not a CDBG-funded activity qualifies as an LMA activity. The LMI percentages are calculated at various principal geographies provided by the U.S. Census Bureau. CPD provides the following datasets:

- · Geographic Summary Level "150": Census Tract-Block Group.
 - The block groups are associated with the HUD Unit-of-Government-Identification-Code for the CDBG grantee jurisdiction by fiscal year that is associated with each block group.
- Local government jurisdictions include; Summary Level 160: Incorporated Cities and Census-Designated Places, i.e. "Places", Summary Level 170: Consolidated Cities, Summary Level 050: County, and Summary Level 060: County Subdivision geographies.

In the data files, these geographies are identified by their Federal Information Processing Standards (FIPS) codes and names for the place, consolidated city, or block group, county subdivision, county, and state.

The statistical information used in the calculation of estimates identified in the data sets comes from the 2016-2020 ACS, 2020 Island Areas Census, and the Income Limits for Metropolitan Areas and for Non Metropolitan Counties. The data necessary to determine an LMI percentage for an area is not published in the publicly-available ACS data tables. Therefore, the Bureau of Census matches family size, income, and the income limits in a special tabulation to produce the estimates.

Estimates are provided at three income levels: Low Income (up to 50 percent of the Area Median Income (AMI)); Moderate Income (greater than 50 percent AMI and up to 80 percent AMI), and Medium Income (greater than 80 percent AMI and up to 120 AMI). HUD is publishing the margin of error (MOE) data for all block groups and all places in the 2020 ACS LMISD. These data are provided within the LMISD tables.

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All Block Groups

Block Groups by Entitlement Grantee

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Overall Low to Moderate Percentages by Grantee

Related Information

Data Dictionary

Frequently Asked Questions

Exception Grantees

Uncapped Data

Sec. 244 ARC/RPZ

Archive



<u>https://www.hudexchange.info/programs/acs-low-mod-summary-data/</u>

Census Data-Town Wide

LMISD by Local Governments, Based on 2016-2020 ACS

These data sets provide estimates of the number of low- and moderate-income individuals (LMISD) by Summary level 160: Places, Summary Level 170: Consolidated Cities, Summary Level 050: County, and Summary Level 060: County Subdivision geographies based on the 2016-2020 American Community Survey (ACS). Margins of error for the Place, Summary level 160 geographies are also provided.

ACS 2016-2020 Low-Mod All Local Governments

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Overall Low to Moderate Percentages by Grantee

Dolotod

Census Data – Townwide Example

А	В	C	D	E	F		н		,+	K
Geoname	STATE	STUSAB 🖵		PLACE/MCD -	LC 💌	LOWM	LM	LOWMODUN	LOWMOD_P -	MOE_LOWMODPC -
5 Abbeville city, Louisiana	22	LA	000	00100	4,445	6,855	8,745	11,895	57.60%	+/-6.30%
6 Abita Springs town, Louisiana	22	LA	000	00240	315	615	1,015	2,570	23.90%	+/-7.80%
7 Addis town, Louisiana	22	LA	000	00415	980	2,080	2,965	5,635	36.90%	+/-10.20%
8 Albany town, Louisiana	22	LA	000	00835	225	560	1,005	1,300	43.10%	+/-16.70%
9 Alexandria city, Louisiana	22	LA	000	00975	13,650	20,810	27,560	44,385	46.90%	+/-3.10%
0 Ama CDP, Louisiana	22	LA	000	01780	240	505	695	1,050	48.10%	+/-13.40%
1 Amelia CDP, Louisiana	22	LA	000	01815	520	1,055	1,875	2,235	47.20%	+/-14.80%
2 Amite City town, Louisiana	22	LA	000	01885	1,270	1,760	2,845	4,385	40.10%	+/-11.40%
3 Anacoco village, Louisiana	22	LA	000	01920	130	230	335	960	24.00%	+/-12.20%
4 Angie village, Louisiana	22	LA	000	02165	80	130	180	355	36.60%	+/-16.40%

ABF – Census – Townwide

1	Name of Applicant	Community D Abbeville	evelopment			arget Area	Citywid	
2	Application Type/FY	PF 25		5	Comments	-		
3	Application Type/T	11 20			Comments			
6	Name of Activity			27	Reha	bilitation Loa	ins and Gra	ints
-		•			Pers	sons	House	eholds
7			Persons	28	Owner	Renter	Owner	Renter
8	TotalAll Ir	ncome Levels	11,895	29				
9	LMI % (See	Instructions)	57.60%	30				
10	Extremely	Low Income		31				
11		Low Income		32				
12	Mod	erate Income	6,855	33				
13	A	bove Income	5040	34	Pers	sons	Owner	Renter
14	American Indian or	Total		35				
14	Alaskan Native	Hispanic		30				
15	Asian	Total		36				
15	Asidii	Hispanic		30				
16	Black or African	Total		37				
10	American	Hispanic		57				
17	Native Hawaiian or	Total		38				
	Pacific Islander	Hispanic						
18	White	Total		39				
		Hispanic						
19	American Indian	Total		40				
	and White	Hispanic						
20	Asian and White	Total		41				
		Hispanic						
21	Black and White	Total		42				
	American Indian	Hispanic Total						
22	and Black	Hispanic		43				
		Total						
23	Other Multi-racial	Hispanic		44				
	TotalAll Racial	Total						
24	Groups	Hispanic		45				
25	Female-Headed			46	Fem Hear	ded O/R HH		
26	Total Occupied			47	r cm. rica	Total HH		

Census Data Margin of Error

									•	
Geoname	STATE -	STUSAB 🖵	COUNTY -	PLACE/MCD 🔻	LO 🔻	LOWM	LM 🔽		LOWMOD_P 🔻	
Abbeville city, Louisiana	22	LA	000	00100	4,445	6,855	8,745	11,895	57.60%	+/-6.30%
Abita Springs town, Louisiana	22	LA	000	00240	315	615	1,015	2,570	23.90%	+/-7.80%
Addis town, Louisiana	22	LA	000	00415	980	2,080	2,965	5,635	36.90%	+/-10.20%
Albany town, Louisiana	22	LA	000	00835	225	560	1,005	1,300	43.10%	+/-16.70%
Alexandria city, Louisiana	22	LA	000	00975	13,650	20,810	27,560	44,385	46.90%	+/-3.10%
Ama CDP, Louisiana	22	LA	000	01780	240	505	695	1,050	48.10%	+/-13.40%
Amelia CDP, Louisiana	22	LA	000	01815	520	1,055	1,875	2,235	47.20%	+/-14.80%
Amite City town, Louisiana	22	LA	000	01885	1,270	1,760	2,845	4,385	40.10%	+/-11.40%
Anacoco village, Louisiana	22	LA	000	01920	130	-230	335	960	24.00%	+/-12.20%

Census Data

Census maps must be checked to determine if a census tract(s), or block group(s) is generally contiguous with the target area(s)

1. Go to data.census.gov and click "Advanced Search"

Explore Census Data

Learn about America's People, Places, and Economy

Find Tables, Maps, and more...

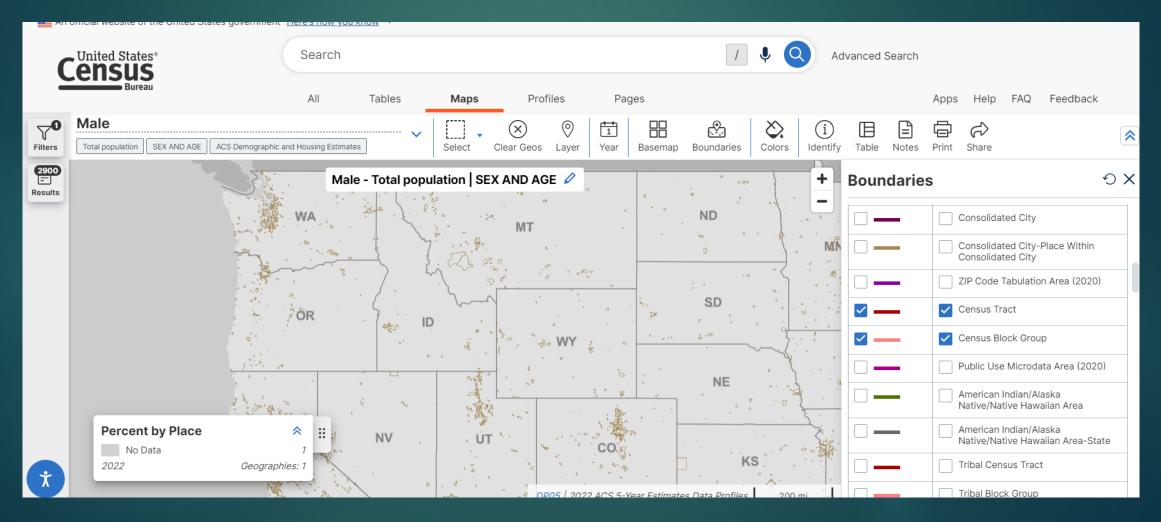


Help Feedback Advanced Search

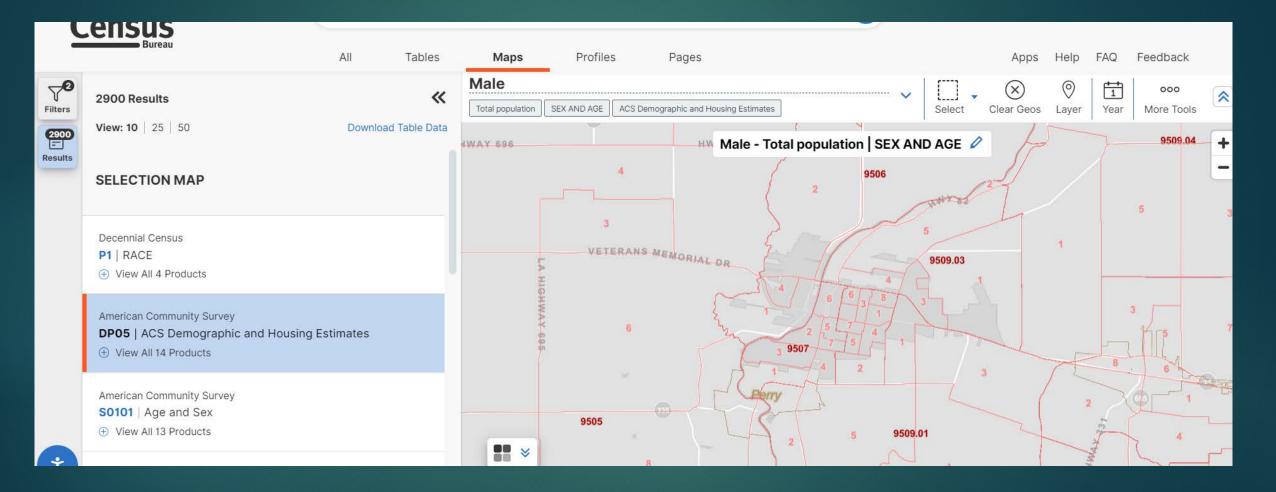
▶ 2. Go to "Geography" \rightarrow "Place" \rightarrow "Louisiana" \rightarrow Your location \rightarrow "Maps"

Census Bureau	Search	/ • Q
	All Tables Maps Profiles Pages	
1 Filter 🗿	Louisiana / Select Place	
O Abbeville ty, Louisiana ×	Within other geographies	
Clear all filter	Search Place	
Search for liter Q	All Places within Louisiana	
Geography	🗹 Abbeville city, Louisiana	
Nation >	Abita Springs town, Louisiana	
State >	Addis town, Louisiana	
County >	Albany town, Louisiana	
County Subdivision >	Alexandria city, Louisiana	
Place >	Ama CDP, Louisiana	
ZIP Code Tabulation Area >	Amelia CDP, Louisiana	

- 3. Go to "DP05" under "Selection Map," then you can minimize the search options and under the map options, go to "Boundaries"
- 4. Under Boundaries, check the boxes for "Census Tract" and "Census Block Group."



Census Data – Block Group Example



Census Data – Block Group Example

LMISD - All Block Groups, Based on 2016-2020 ACS

These data sets provide estimates of the number of low- and moderate-income individuals (LMISD) by block group based on the 2016-2020 American Community Survey (ACS) and includes the margin of error.

These data contain codes found in Understanding Geographic Identifiers by the U.S. Census.

ACS 2016-2020 All Block Groups

2020 Insular Areas All Block Groups

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Related Information

Data Dictionary

Census Data Block Group Example

GEONAME	▼ STUS/-T	COUNTYNAME	J.	ow 👻	LOWM(-	LMMI 🔻		LOWMOD_PC -
Block Group 2, Census Tract 9507, Vermilion Parish, Louisiana	LA	Vermilion Parish	5	0	50	375	510	9.80%
Block Group 3, Census Tract 9507, Vermilion Parish, Louisiana	LA	Vermilion Parish	2	60	315	425	645	48.80%
Block Group 4, Census Tract 9507, Vermilion Parish, Louisiana	LA	Vermilion Parish	4	10	420	470	490	85.70%
Block Group 5, Census Tract 9507, Vermilion Parish, Louisiana	LA	Vermilion Parish	7	75	775	920	925	83.80%
Block Group 6, Census Tract 9507, Vermilion Parish, Louisiana	LA	Vermilion Parish	1	30	215	215	695	30.90%



Determining Sample Size

http://www.surveysystem.com/sscalc.htm

Use 95% as the "Confidence Level" and 5 as the "Confidence Interval." Print out a copy of this screen.

> choices in a calculator below to find the sample size you need of the confidence in leave the Population box blank, if the population is very large or unknown.

Determine Sample Si	ze
Confidence Level: Confidence Interval:	●95% ○99% 5
Population: Calculate	1885 Clear
Sample size needed:	319
Find Confidence Inte	rval

Determining Sample Size

- https://www.random.org/sequences/
- Number of Columns do not matter.
- Print a copy of this Screen.

RANDOM.ORG

True Random Number Se

Search RANDOM.ORG

Advisory: We only operate services from the RANDOM.ORG domain. Other sites that claim to be operated by us are impostors. If ir doubt, contact us.

Random Sequence Generator

This form allows you to generate randomized sequences of integers. The randomness comes from atmospheric noise, which for many purposes is better than the pseudo-random number algorithms typically used in computer programs.

Part 1: Sequence Boundaries

Smallest value	1	(limit -1,000,000,000)
----------------	---	------------------------

Largest value 1885 (limit +1,000,000,000)

Format in 10 column(s)

The length of the sequence (the largest minus the smallest value plus 1) can be no greater than 10,000.

Part 2: Go!

Be patient! It may take a little while to generate your sequence...

Get Sequence Reset Form Switch to Advanced Mode

Determining Sample Size

Home	Games	Numbers	Lists & More	Drawings	Web Tools	Statistics	Testimonials	Learn More	Login	
P	A N	ЛΙ	0 M	1	NΡ	^		Search RANDOM.	ORG	Search
N	AI	A N		• \	JIV	U	٦	rue Randon	n Number	r Service

Advisory: We only operate services from the RANDOM.ORG domain. Other sites that claim to be operated by us are impostors. If in doubt, contact us.

Random Sequence Generator

Here is your sequence:

506 1083 670 1821 953 1464 502 1337 616 1427 206 1722 881 1592 436 1417 800 1577 1424 1234 1490 1826 1058 1282 1438 822 1808 235 1365 1101 1339 1881 1278 1229 1783 9 1850 1330 258 1652 997 1422 379 1421 313 1814 1661

https://www.huduser.gov/portal/datasets/il.html

- ▶ Use 2024 Tab
- Select Louisiana
- Choose the Parish (County)
- View County Calculations
- Surveys conducted for the previous cycle (2022/2023) are acceptable.

2024	2023	2022	2021	2020	Year 🔻
------	------	------	------	------	--------

Query T	ool D	ocuments	Data	FAQs	Methodology	Change FAQs
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Effective April 01, 2024.

Access Individual Income Limits Areas

This system provides complete documentation of the development of the FY 2024 Income Limits (ILs) for any area of the country selected by the user. Official ILs, available in pdf and excel formats at this link, may differ slightly from those calculated in the documentation system, and should be used for ALL official purposes.

Click Here for FY 2024 IL Documentation

NOTE: Due to the Housing and Economic Recovery Act of 2008 (Public Law 110-289) the data presented in this system may not be applicable to projects financed with Section 42 Low Income Housing Tax Credits (LIHTC) or section 142 tax exempt private equity bonds. These projects should use the Multifamily Tax Subsidy Project Income Limits available at Multifamily Tax Subsidy Project Income Limits

FY 2024 INCOME LIMITS DOCUMENTATION SYSTEM

First select a state:

Illinois - IL	
Indiana - IN	
Iowa - IA	
Kansas - KS	
Kentucky - KY	
Louisiana - LA	
Maine - ME	
Maryland - MD	
Massachusetts - MA	
Michigan - MI	▼

Then select a county:

Terrebonne Parish, LA	
Union Parish, LA	
Vermilion Parish, LA	
Vernon Parish, LA	
Washington Parish, LA	
Webster Parish, LA	
West Baton Rouge Parish, LA	
West Carroll Parish, LA	_
West Feliciana Parish, LA	
Winn Parish, LA	-

View County Calculations

FY 2024 INCOME LIMITS DOCUMENTATION SYSTEM

First select a state:

Illinois - IL	•
Indiana INI	
Indiana - IN	
Iowa - IA	
Kansas - KS	
Kentucky - KY	
Louisiana - LA	
Maine - ME	
Maryland - MD	
Massachusetts - MA	
Michigan - MI	-

Then select a county:

Terrebonne Parish, LA	
Union Parish, LA	
Vermilion Parish, LA	
Vernon Parish, LA	
Washington Parish, LA	
Webster Parish, LA	
West Baton Rouge Parish, LA	
West Carroll Parish, LA	_
West Feliciana Parish, LA	
Winn Parish, LA	-

View County Calculations

FY 2024 Income Limits Summary

FY 2024	Median Family Income	FY 2024 Income Limit	Persons in Family									
Income Limit Area	Click for More Detail	Category	1	2	3	4	5	6	7	8		
		Very Low (50%) Income Limits (\$) Click for More Detail	26,150	29,850	33,600	37,300	40,300	43,300	46,300	49,250		
Vermilion Parish, LA HUD Metro FMR Area	\$74,600	Extremely Low Income Limits (\$)* Click for More Detail	15,700	20,440	25,820	31,200	36,580	41,960	46,300*	49,250*		
		Low (80%) Income Limits (\$) Click for More Detail	41,800	47,800	53,750	59,700	64,500	69,300	74,050	78,850		

	Section 8 Limits	<u>CDBG Limits</u>
80%	Low	Moderate
50%	Very Low	Low
30%	Extremely Low	Extremely Low

https://www.doa.la.gov/doa/ocdlga/lcdbg-programs/forms-andinformation/

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1		Community: Target Area N	ame (if	1		_		AL	L AF	PLIC	CATIO	DNS	MU	IST PF	ROVI	IDE T	HEIN									APPLICATIONS		
2		applicable): Surveyor:			4			н	EAD C)F	но	DUSE	HOLE		—			R/	CIAL				~		ETHNIC	FOR <u>NEW</u> SEWER OR		
3		Surveyor.						но	JSEHO	DLD	INCO	DME F	RANU	SE 9	lative		E	acific		ative 8		Mite	ative 8			WATER SYSTEMS		
4		Date:			1			blode				Т	Т		skan i		nerica	her Pa		kan N	ę	an 8'	kan N nerica	acial		MUST		
5		Total Populatio (households o vacant):				louse	House	⁻ emale-Headed Household					:	WO.	American Indian / Alaskan Native	Asian	Black / African American	Native Hawaiian / Other Pacific Islander	White	American Indian / Alaskan Native & White	Asian & White	Black / African American & White	American Indian / Alaskan Native & Black / African American	Other Multi-Racial	Hispanic	COMPLETE THIS COLUMN		
6		Comments;	Street Address:	Street Name:	Map Key	Occupied House	Surveyed House	⁻ emale-Hea	Owner	Renter	High	Moderate	Tow	Extremely Low	American		Black	Native H		American II		Black / Afr	American II Black	đ	Ĩ	Monthly User Fee \$ Per Month Yes/No		
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Community:	City of No	where				A	LLA	PPLI	CAT	ION	S M	UST	PRO	VIDE .	THE I	NFOR	MATI	on Be	LOW					APPLICATIONS
Target Area I applicable):	Name (if	1					EAD	DE		IOUE	FUO					R/	ACIAL	IDENTI	ТΥ				NIC	FOR <u>NEW</u>
Surveyor:	H. Paul					но	HEAD OF HOUSEHOLD HOUSEHOLD HOUSEHOLD INCOME RANGE		Vative			acific		ative &		White	ative & n		ETHNIC	SEWER OR WATER SYSTEMS				
Date:	3/6/2024					ploh							skan ľ		renca	her P;		Kan N	e	an & '	kan N ierica	acial		MUST
Total Populati (households vacant):		16		ouse	ouse	ded House						M/C	ndian / Ala:	Asian	Black / African American	Native Hawaiian / Other Pacific Islander	White	dian / Alas White	Asian & White	can Americ	dian / Alas African An	Other Multi-Racial	Hispanic	COMPLETE THIS COLUMN
Comments:	Street Address:	Street Name:	Map Key	Occupied House	Surveyed House	Female-Headed Household	Owner	Renter	High	Moderate	Low	Extremely Low	American Indian / Alaskan Native		Black /	Native Ha		American Indian / Alaskan Native & White	v	Black / African American & White	American Indian / Alaskan Native & Black / African American	ŧ	His	Monthly User Fee \$ Per Month Yes/No
	1463	Maple St	1	1	1		1				1						2							
	1465	Maple St	2	1	1		1				1						4							
	1467	Maple St	3	1	1	1		1				1					1							
	1469	Maple St	4	1	1			1				1					1							
	1471	Maple St	5	1	1			1		1					3									
	1473	Maple St	6	1	1		1				1				1									
	1475	Maple St	7	1	1		1				1				2									
	1474	Maple St	8	1	1	1	1			1				4			2						2	
	1472	Maple St	9	1	1			1		1					1									
	1470	Maple St	10	1	1			1		1							2							
	1468	Maple St	11	1	1			1		1					3									
	1466	Maple St	12	1	1			1			1						1							
	1465	Maple St	13	1	1	1					1						1							
	1464	Maple St	14	1	1	1					1						1							
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To	Total H tal Femal	lispanic Ethnicity e-Headed Households v/Moderate Income	29 2 4 29																					

n a survey is less than 100%, most data from a survey is directly transferred to the Survey Tabulation Form. However, the number of ted occupied households must be calculated (not transferred). Projected Occupied Households , as calculated, must be entered on rvey Tabulation Form. Enter the calculation on Row 2, "Total Occupied Houses in Target Area".

Projected Occupied Households

to Use: Anytime a random sample household survey is utilized.

ions: Enter data into the yellow cells. The green cells, having formulas, will auto-calculate.

	Applicant							
	Target Area	1						
		Enter Popu	lation of str	uctures init	ially though	nt to be resid	lential both occupied and vacant	
	0	Total of all	survey atte	mpts as list	ed below in	rows 5-10:		
			(Surveyed)	Residential	ly occupied	and survey	ed	
			(Not home)	Residentia	Ily occupied	d and unrea	chablenot at home	
		0	(Refused)	Residentiall	y occupied a	and unreach	ablerefused to cooperate	
			(Vacant) No	ot residentia	ally occupie	d due to bei	ng vacant	
			(Business)	Not residen	tially occup	ied due to b	eing a business	
•		0	(Exempt) No	ot residentia	ally occupie	d due to bei	ng an exempt church	
L	0	Total of all	survey atte	mpts that w	ere not resi	dentially oc	cupied as above in rows 8 -10.	
2	0	Attempts (R	less	units not re	sidentially	occupied (Ro	ow 11) equals known residentially occupied households.	
8	#DIV/0!	Occupied H	lousehold P	ercentage u	nrounded:	Divide the k	nown occupied households (Row 12) by attempts (Row 4) to	
ŀ	#DIV/0!	Occupied H	lousehold P	ercentage ro	ounded two	digits beyor	nd the decimal	
5	#DIV/0!	Projected C	Occupied Ho	useholds ur	nrounded: N	Multiply the	rounded household percentage (row 14) times the	
		Projected (Occupied Ho	useholds ro	unded. Rou	nd to the n	earest whole number. Enter this number on the Survey	
5	#DIV/0!	Tabulation	Form as the	answer to	2. *Total Oo	cupied Hous	es in Target Area.	

n a survey is less than 100%, most data from a survey is directly transferred to the Survey Tabulation Form. However, the number of ted occupied households must be calculated (not transferred). Projected Occupied Households , as calculated, must be entered on rvey Tabulation Form. Enter the calculation on Row 2, "Total Occupied Houses in Target Area".

		Projected Occupied Households	
e: Anytime	a random s	sample household survey is utilized.	
Enter data	into the yel	llow cells. The green cells, having formulas, will auto-calculate.	
Applicant			
Target Are	a		
	Enter Pop	ulation of structures initially thought to be residential both occupied and vacant	
0	Total of a	Il survey attempts as listed below in rows 5-10:	
		(Surveyed) Residentially occupied and surveyed	
		(Not home) Residentially occupied and unreachablenot at home	
	0	(Refused) Residentially occupied and unreachablerefused to cooperate	
		(Vacant) Not residentially occupied due to being vacant	
		(Business) Not residentially occupied due to being a business	
	0	(Exempt) Not residentially occupied due to being an exempt church	
0	Total of a	Il survey attempts that were not residentially occupied as above in rows 8 -10.	
0	Attempts ((Row 4) less units not residentially occupied (Row 11) equals known residentially occupied househol	ld:
#DIV/0!	Occupied	Household Percentage unrounded: Divide the known occupied households (Row 12) by attempts (Row	w 4
#DIV/0!	Occupied	Household Percentage rounded two digits beyond the decimal	
#DIV/0!	Projected	Occupied Households unrounded: Multiply the rounded household percentage (row 14) times the	
	Projected	Occupied Households rounded. Round to the nearest whole number. Enter this number on the Surv	ey
#DIV/0!	Tabulation	n Form as the answer to 2. *Total Occupied Houses in Target Area.	

	Projection She	et: From t	he Survey	Т	ab F	orm	to	the Acti	vity Bene	eficiary F	orm	
	Applicant							Application	n Number			
	Target Area							Done by		Date		
S	Step 1: In the yellow cells of this left panel enter the raw data, rows 1-26, from the Survey Tabulation Form.							ellow cells ial data. Adj to insure pe	ust the larg	est racial ca		
1	Total Number In Un	iv (Occ & V)			F	Perso	ons	Per HH, No	ot Rounded			
2	Tot Occupied Houses	-				P	ers	sons Per HI	H, Rounded			
3		-				-		t Persons, r			-	
4		ns Surveyed				P	roj	j Tot Persor	ns, rounded		-	
_	N/A						_			A.15	•	
6	Name of Activity					cent		Projected	Proj	Adjusted ABF		
7			Persons			nd in vey		Persons Jnadjusted		ADF Numbers		
8	TotalAll Inco	me Levels									Tot Pers	
9	LMI % (See In:	structions)					Ν	lot on ABF			LMI Pers	
10	Extremely Lo	ow Income									E low	
11	Lo								Low			
12	Modera								Mod			
13	Abo									Above		
14	American Indian or	Total									Amer I	
	Alaskan Native	Hispanic										
15	Asian	Total									Asian	
		Hispanic										
16	Black or African	Total									Black	
	American	Hispanic										_
17	Native Hawaiian or	Total									Hawaii	
	Pacific Islander	Hispanic										-
18	White	Total					_				White	_
		Hispanic					+					
19	American Indian	Total					_				Am I & W	_
	and White	Hispanic					+					
20	Asian and White	Total					+				Asia & W	
		Hispanic					_					-
21	Black and White	Total					+				B & W	-
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()	Survey F	Projected Oc	cupied HH		Surve	y Tab	bul	ation Form	Survey	/ Tab Form	to ABF	Acti
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10	10	Extremely Low Income		31										
11 12	11 12				32									
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16	15	Asian	Total		36									
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18	16	Black or African	Total		37									
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28 29		Black and White	Hispanic		42									
30		American Indian	Total		10									
31	22	and Black	Hispanic		43									
32	23	Other Multi-racial	Total		44									
33	20		Hispanic											
34	24	TotalAll Racial	Total		45									
35 36	25	Groups	Hispanic		46	For Here	led O/R HH							
36	25				46	Fem. Head	Total HH		1					
38														

Avoiding Common Mistakes

- Make sure the total number of occupied households is correct.
- ▶ LMI % does not change when converting from Survey Tab to ABF.
- Do not leave Rehabilitation Loans and Grants blank if there will be work done on private property.
- If all households need to be surveyed, then there cannot be a "refused," "not home," or "unreachable." A 100% survey means 100% of the occupied houses have to be surveyed.
- New connections column must have 75% of the households answering Yes.
- Call early with questions or issues.

Avoiding Common Mistakes

- If the survey is random, place the surveys in the order of the random numbers generated.
- ▶ If the survey is 100%, place the surveys in numerical order.
- If the project involves new hook-ups, complete last column.
- Double check numbers of houses on maps. Make sure no numbers were skipped or written twice.
- Make sure to use the income limits for the right parish/city.
- Print/save multiple copies of the random number sequence.
- For system-wide projects, ask the engineer to verify that all beneficiaries are included inside the corporate limits. Anyone outside will need to be surveyed and combined with the census data.

Final Notes

- All sewer or water projects funded with LCDBG funds will be required to have a rate study conducted by firm hired by OCD-LGA. If the rate study determines that a rate increase is necessary, then the local government would be required to take action to address the rate increase or grant funds will not be released.
- If a local government is on the LLA's non-compliance list 10 days prior to grant award, then the local government is not eligible to be funded.
- Remember to publish the Notice of Application for review according to your Citizen Participation plan. If you are updating your cost estimate and the amount changes you will need to publish the Notice of Application for review.

Final Notes

- Make sure the application is complete and signed before publication.
- OCD only needs one copy of the application. Please keep a copy for your records.
- This presentation is not all inclusive and the application package should be reviewed in its entirety.

Contact Information

Traci Watts, Director 225-342-0148 <u>Traci.Watts@la.gov</u>

Heather Paul, Assistant Director 225-342-7418 <u>Heather.Paul@la.gov</u> Jeff Tessier, Engineer 225-342-3268 <u>Jefferson.Tessier@la.gov</u>

Fenishia Favorite, Policy & Programs Coordinator 225-342-5884 <u>Fenishia.favorite@la.gov</u>

Denease McGee Program Manager 225-342-7530 Denease.mcgee2@la.gov