

Payment to Agency Report

A Public Document

PAYMENT TO AGENCY REPORT

1. Agency Name		Date Stamp	California 801 Form For Official Use Only
Division, Department, or Region (if applicable)			
Street Address			
Area Code/Phone Number	Email	<input type="checkbox"/> Amendment (explain in comment section)	
Agency Contact (name and title)		Date of Original Filing: _____ (month, day, year)	

2. Donor Name and Address

Individual _____ Last Name First Name Other _____ Name

Address _____ City _____ State _____ Zip Code _____

If "Other" is marked, describe the entity's business activity (if business) or its nature and interests.

➔ If applicable, identify the name of each source and the amount(s) received by the donor for this payment:

_____ \$ _____ Name _____ \$ _____ Amount

3. Payment Information (Complete Sections 3.1 (a or b), 3.2, 3.3)

3.1 (a) Travel Payment

_____ Location of Travel _____ Dates (month, day, year) _____

_____ Rail Air Bus Auto Other _____ Name of Lodging Facility _____

_____ Check Applicable Boxes _____

\$ _____ \$ _____ \$ _____ \$ _____ \$ _____

Lodging Expenses Meal Expenses Transportation Expenses Other Expenses Total Expenses

3.1 (b) Payment(s) not related to travel:

_____ \$ _____
Dates (month, day, year) Total Expenses

3.2. Payment Description. Provide a specific description of the payment and its agency purpose and use.

3.3. Identify the officials who used the payment in Section 3.1 (See instructions)

_____ Last Name First Name _____ Position/Title _____ Department/Division _____

_____ Last Name First Name _____ Position/Title _____ Department/Division _____

4. Verification

I authorized the acceptance of the reported payment(s) as in compliance with FPPC regulations.

_____ Signature _____ Print Name _____ Title _____ (month, day, year)

Comment:

(Use this space or an attachment for any additional information)

California Form 801 - #1

The National Association of Insurance Commissioners (NAIC) is a 501(c)(3) organization which serves as the U.S. standard-setting and regulatory support organization created and governed by the chief insurance regulators from the 50 states, the District of Columbia and five U.S. territories. Through the NAIC, state insurance regulators establish standards and best practices, conduct peer review, and coordinate their regulatory oversight. NAIC staff supports these efforts and represents the collective views of state regulators domestically and internationally. NAIC members, together with the central resources of the NAIC, form the national system of state-based insurance regulation in the U.S.

California, as the largest insurance market in the nation, plays a significant role in helping shape NAIC model laws and regulatory policy. Doing so involves active participation in NAIC National Meetings and conference calls with regulators from other states. In 2023, California serves as Chair, Vice Chair and/or Member on approximately 77 out of the 112 NAIC Committees, Task Forces and Working Groups, and actively monitors the approximately 18 other bodies.

<u>#</u>	<u>Meeting Name</u>	<u>Event Location</u>	<u>Travel Dates</u>	<u>Title/Department/Division</u>	<u>Airfare</u>	<u>Lodging</u>	<u>Meals</u>	<u>Other Expenses</u>	<u>Total Expenses</u>
1	2023 IAIS Annual General Meeting, Annual Conference and Committee Meetings	Tokyo, Japan	11/03-11/10	Office of the Special Counsel	\$0.00	\$0.00	\$368.00	\$0.00	\$368.00
2	Insurtech on the Silicon Prairie	Omaha, NE	10/23-10/24	Consumer Services & Market Conduct Division	\$0.00	\$0.00	\$18.00	\$0.00	\$18.00
3	New Financial Regulator Training	Kansas City, MO	11/08-11/09	Financial Surveillance Branch	\$0.00	\$0.00	\$134.00	150.14 (Transportation) 15.00 (Incidentals)	\$299.14
4	NAIC 2023 Fall National Meeting	Orlando, FL	11/28-12/04	Financial Surveillance Branch	\$0.00	\$0.00	\$72.00	\$0.00	\$72.00
5	NAIC 2023 Fall National Meeting	Orlando, FL	11/28-12/04	Financial Surveillance Branch	\$0.00	\$0.00	\$54.00	\$0.00	\$54.00
6	NAIC 2023 Fall National Meeting	Orlando, FL	11/28-12/04	Financial Surveillance Branch	\$0.00	\$0.00	\$100.00	\$0.00	\$100.00
7	NAIC 2023 Fall National Meeting	Orlando, FL	11/28-12/04	Financial Surveillance Branch	\$0.00	\$0.00	\$54.00	\$0.00	\$54.00
8	NAIC 2023 Fall National Meeting	Orlando, FL	11/29-12/04	Financial Surveillance Branch	\$0.00	\$0.00	\$79.00	\$0.00	\$79.00
9	NAIC 2023 Fall National Meeting	Orlando, FL	11/07-11/14	Legal Branch	\$0.00	\$0.00	\$43.00	\$0.00	\$43.00
10	2023 Maui Disaster Recovery Assistance	Maui, HI	11/07-11/14	Consumer Services & Market Conduct Division	\$369.00	\$1,322.00	\$0.00	\$0.00	\$1,691.00
12	2023 Maui Disaster Recovery Assistance	Maui, HI	11/13-11/22	Consumer Services & Market Conduct Division	\$659.00	\$2,360.11	\$0.00	\$0.00	\$3,019.11
13	2023 Maui Disaster Recovery Assistance	Maui, HI	11/23-12/02	Consumer Services & Market Conduct Division	\$411.00	\$2,957.36	\$0.00	\$0.00	\$3,368.36
14	2023 Maui Disaster Recovery Assistance	Maui, HI	11/13-11/21	Consumer Services & Market Conduct Division	\$565.00	\$0.00	\$0.00	\$0.00	\$565.00
15	2023 Maui Disaster Recovery Assistance	Maui, HI	12/01-12/09	Consumer Services & Market Conduct Division	\$482.00	\$1,936.39	\$0.00	\$0.00	\$2,418.39

TOTAL: \$12,149.00