NOTE: This material is intended as only an example, which you may use in developing your own form. It is not considered legal advice and as always, you will need to do your own research to make your own conclusions with regard to the laws and ethical opinions of your jurisdiction. In no event will ISBA Mutual Insurance Company be liable for any direct, indirect, or consequential damages resulting from the use of this material.

Billing: Sample Billing Statement Letter

[Law Firm Letterhead]

[Date]

[Client Name] [Address] [City, State, Zip]

Legal Services Rendered

CURRENT BALANCE IN TRUST ACCOUNT

Legal Services Mendered	
February 2, 2024	
Initial office consultation with client. Discussed fact situation and relative m complaint. Agreed to and signed representation agreement. NO CHARGE.	
February 3, 2024	
Drafted Notice of Acceleration. (.5 hour)	
February 16, 2024	
Arranged for title search to determine any additional parties in interest. (.25	5 hour)
February 17, 2024	
Drafted foreclosure Complaint and Notice of Lis Pendens. (1.0 hour)	
February 26, 2024	
Telephone conference with defendant's attorney re possibility of agreeing judgment for purposes of allowing additional time for refinancing. (.5 hour)	to conditional
Total fee for legal services	\$270.00
Costs Incurred	
February 16, 2024	
Title search w/AAA Corporate Services	\$100.00
February 18, 2024	
Filing fee – Complaint	\$150.00
Service of Process	\$75.00
Total costs incurred	\$325.00
BALANCE IN TRUST ACCOUNT as of February 1, 2024	\$1,500.00
TOTAL SERVICES AND COSTS for February, 2024	\$595.00
DRAWN FROM TRUST ACCOUNT on February 27, 2024	\$595.00

\$905.00

AMOUNT DUE THIS STATEMENT

Please contact this office immediately if you have any questions. Thank you!