

Personal Financial Statement as of _____ / _____ / _____ (date)

This statement and any applicable supporting schedules may be completed jointly by both married and unmarried co-borrowers if their assets and liabilities are sufficiently joined so that the statement can be meaningfully and fairly presented on a combined basis; otherwise separate statements and schedules are required.

Completed as Individual Completed Jointly

Name: _____ **Name:** _____

Assets		Liabilities and Pledged Assets		
Description	Cash or Market Value	Creditors' Names, Addresses and Account Nos.	Mo. Pmt. And Mos. Left to pay	Unpaid Balance
Checking and Savings Accounts (show names of institutions/asst. nos.)	\$	Installment Debts (include "revolving" charge accts.)	\$ Pmt./Mos.	\$
_____			/	
_____			/	
_____			/	
Stocks and Bonds (no./description)		Real Estate Loans		
			/	
SUBTOTAL LIQUID ASSETS	\$	TOTAL MONTHLY PAYMENTS	\$	
		TOTAL LIABILITIES		\$
Net Worth (total Assets minus total Liabilities)				\$

Real Estate Owned (enter Market Value from Schedule of Real Estate Owned)		OTHER INFORMATION	
		* Alimony, child support or separate maintenance income need not be revealed if individuals do not choose to have it considered as a basis for repaying this loan.	
Vested Interest in Retirement Fund		Have you any outstanding judgments?	<input type="checkbox"/> yes <input type="checkbox"/> no
Net Worth of business Owned (attach financial statement)		In the last 7 years have you been declared bankrupt?	<input type="checkbox"/> yes <input type="checkbox"/> no
Automobiles (make and Year)		Have you had property foreclosed upon or given title or deed in lieu thereof?	<input type="checkbox"/> yes <input type="checkbox"/> no
Furniture and Personal Property		Are you a co-maker or endorser on any other notes?	<input type="checkbox"/> yes <input type="checkbox"/> no
Other		Are you a party in a law suit	<input type="checkbox"/> yes <input type="checkbox"/> no
TOTAL ASSETS	\$		

SCHEDULE OF REAL ESTATE OWNED (if additional properties owned, attach separate schedule)

Address of Property (indicate S if Sold, PS is pending sale or R if rental being held for income)	Type of Property	Present Market Value	Amount of mortgages & Liens	Gross Rental Income	Mortgage payments	Taxes, Ins. Maintenance and Misc.	Net Rental Income
		\$	\$	\$	\$	\$	\$
TOTALS		\$	\$	\$	\$	\$	\$

I/WE FULLY UNDERSTAND THAT IT IS A FEDERAL CRIME PUNISHABLE BY FINE OR IMPRISONMENT, OR BOTH, TO KNOWINGLY MAKE ANY FALSE STATEMENTS CONCERNING ANY OF THE ABOVE FACTS AS APPLICABLE UNDER THE PROVISIONS OF Title 18, United States Code, Section 1014.

_____ Signature _____ Date _____ Signature _____ Date