

REQUEST FOR COPY OF TAX RETURN



1. PRINT name and mailing address of taxpayer(s) as shown on the tax form for the requested year(s) 1a. Check here if you are requesting W-2's only 1b. Tax year(s) requested 2. PRINT current mailing address (Notary required if different from Line 1) 2a. Taxpayer's Social Security number as shown on the tax form 2b. Spouse's Social Security number as shown on the tax form 3. Mail copies to (Notary required if different from Line 1) Requester or taxpayer email address Requester's telephone number Signature of taxpayer/or Requester Signature of spouse Date NOTARY CERTIFICATE OF ACKNOWLEDGMENT (IF REQUIRED, SEE INSTRUCTIONS) State of _ Notary Public County of ___ [SEAL] _____, 20_____, before me a notary public, the On this, the _____ day of ____ undersigned taxpayer(s), personally appeared known to me (or satisfactorily proven) to be the person(s) whose name(s) is/are subscribed to the within instrument, and acknowledged that he/she executed the same for the purposes therein contained. In witness hereof, I hereunto set my hand and official seal. **OFFICE USE ONLY** Tax year(s) Taxpayer's signature(s) verified by:

Date

Date Copies released

Reviewed by:

Researcher's initials

FORM 129

REQUEST FOR COPY OF TAX RETURN INSTRUCTIONS

GENERAL INSTRUCTIONS

Purpose of Form. The purpose of Form 129 is to request a copy of a Maryland tax return and/or W-2's as originally filed with the Comptroller of Maryland. The form must be completed in full. If you have a valid Maryland Power of Attorney (Form 548) on file it is not necessary to complete and submit a Form 129 to request a copy of a Maryland return.

INSTRUCTIONS. Tax return information is confidential as stated by the Tax-General Article of the Maryland Annotated Code, Section 13-202. Form 129 must be filled out in its entirety and submitted any one of two ways:

In person with valid photo identification to any office of the Comptroller of Maryland. **Do not** sign Form 129 until you are instructed to do so by a representative of the Comptroller of Maryland, Revenue Administration Division.

By mail send the original Form 129 signed by the taxpayer and notarized. The branch office receiving the form must have the original notarized Form 129 before the request is completed. **Exception**: Form 129 does not need to be notarized if the address in line 2 is the same as the address in line 1.

NOTE: A copy of a tax return will not be emailed, scanned or faxed to the requestor but sent via U.S. Postal Service. It may also be picked up in person at one of our branch offices listed.

Where to File:

Taxpayers can mail their requests to:

Comptroller of Maryland Revenue Administration Division Central Files 110 Carroll Street Annapolis, MD 21411-0001

Phone: 410-260-7951

You can also submit Form 129 to any of the branch offices. Offices are open Monday – Friday, 8:30 a.m. - 4:30 p.m.

Specific Instructions - This form must be completed in its entirety.

Line 1. Enter the taxpayer's name and mailing address as shown on the original filed tax return.

If a joint tax return was filed, also enter spouse's name, listed on the tax return.

- Line 1a. Check this box if you are requesting W-2 forms only. List the employer's name, address and employer identification number, if known, on the back of Form 129 or on a separate page.
- Line 1b. Enter the tax year(s) requested on the provided lines.
- Line 2. Enter your current mailing address.
- Line 2a. Enter the taxpayer's Social Security number as shown on the original filed tax return.
- Line 2b. FOR JOINT FILERS: Enter spouse's Social Security number as shown on the original filed tax return.
- Line 3. If the copy of your tax return(s) are to be sent to someone other than the taxpayer, enter their name, address and phone number.

Signature. Form 129 must be signed and dated by the taxpayer listed on line 1, a personal representative or a taxpayer's representative.

Jointly filed returns. Copies of a joint tax return may be issued to either spouse. Sign exactly as your name appears on the original filed tax return. If you changed your name, also sign with your current name.

Notary Certificate of Acknowledgment. Form 129 does not need to be notarized if the address in Line 2 is the same as the address in line 1.

Deceased taxpayers. A personal representative of the estate may sign Form 129 when requesting a copy of a tax return for the deceased taxpayer. A copy of the letter of administration must be included with the request.

Reporting Agent. A reporting agent for the taxpayer can sign Form 129 if the authority has been specifically delegated to the representative on Maryland Form 548P. A copy of the signed Maryland Form 548P must be included with Form 129.

FOR ADDITIONAL INFORMATION OR SPECIAL ASSISTANCE

Visit our Web site at **www.marylandtaxes.gov** or call 410-260-7980 or toll-free 800-638-2937.

Maryland Relay Service (MRS) 711

BRANCH OFFICES

Annapolis

60 West Street Suite 102 Annapolis, MD 21404-2434

Baltimore

State Office Building 301 W. Preston Street, Rm. 206 Baltimore, MD 21201-2326

Cumberland

3 Pershing Street, Ste 101 Cumberland, MD 21502-3042

Elkton

Upper Chesapeake Corporate Center 103 Chesapeake Blvd., Suite D Elkton, MD 21921-6391

Frederick

Courthouse/Multiservice Center 100 West Patrick Street, Rm. 2603 Frederick, MD 21701-5578

Greenbelt

Triangle Centre 6401 Golden Triangle Drive, Suite 100 Greenbelt, MD 20770-3201

Hagerstown

Crystal Building 1850 Dual Hwy., Suite 201 Hagerstown, MD 21740-6686

Salisbury

Sea Gull Square 1306 South Salisbury Blvd., Unit 182 Salisbury, MD 21801-6846

Towson

Hampton Plaza 300 East Joppa Road, Ste. Plaza Level 1-A Towson, MD 21286-3020

Waldorf

1036 St. Nicholas Dr., Unit 202 Waldorf, MD 20603-4760

Wheaton

Westfield Wheaton South Building 11002 Veirs Mill Road, Suite 408 Wheaton, MD 20902-5919