

27 FORT MISSOULA RD STE 3 MISSOULA, MT 59804-7200 TEL 406.542.2805 NATIONALFORESTS.ORG

## **DTC Stock Transfer Instructions**

To donate securities to the National Forest Foundation (NFF), please follow these simple steps:

- 1. Notify the NFF of your intention to transfer securities by emailing finance-team@nationalforests.org or your staff contact at the NFF.
  - a. Include your name, mailing address, and phone number or email address.
  - b. Provide the name of the security and the number of shares (this information ensures we can properly credit your gift when it arrives in our brokerage account).
- 2. Instruct your broker to transfer the securities to the National Forest Foundation by providing them with the following information:

Transfer to: Vanguard, DTC 0062

Account: 48225618

In Favor Of: National Forest Foundation

An acknowledgment of the donation will be provided by mail after the confirmation of the transfer deposit.

By directly engaging people like you and leveraging private and public funding, the National Forest Foundation leads forest conservation efforts and promotes responsible recreation on all 193-million acres of America's National Forest System.

Please email us if you have questions about donating other types of assets (stocks held in certificate form, mutual funds, retirement assets, etc.). Thank you for giving to the NFF in this "taxwise" manner!