

EXPRESSION OF INTEREST TO BECOME A STANDING REPO FACILITY TRANSACTION COUNTERPARTY

By submitting these materials, you agree that you will not advertise or include in promotional material or business discussions with any third parties or customers, other than to supervisory or regulatory authorities or as otherwise required by law, your interest in becoming a Standing Repo Facility counterparty or the fact that you have submitted these materials to FRBNY and are under consideration to become a Standing Repo Facility counterparty.

Legal Name & Address of Firm	Name: Address:
RSSD ID number	
Jurisdiction / State of Organization:	
Primary Business Contact:	Name: Address: Tel: Email:
Primary Legal Contact:	Name: Address: Tel: Email:
Legal Name and Address of Ultimate Parent Company	Name: Address:
Primary Regulator & Contact at Primary Regulator of the Firm:	Regulator: Name: Address: Tel: Email:
Does the firm have total assets of no less than \$10 billion on the last quarter for which the relevant FFIEC reports are available? (State the amount)	YES Assets: NO
Does the firm have total U.S. Treasury, agency debt and agency mortgage-backed securities holdings of no less than \$2 billion on the last quarter for which the relevant FFIEC reports are available? (State the amount)	YES Holdings: NO
Is the firm set-up to receive cash in the tri-party repo market?	YES NO