

Said deponents further severally depose and say that the assets arising from the sale of said capital stock was and is bona fide the property of said company, and is now possessed by it, in its corporate name and capacity, either in money or in such stocks, bonds, bonds and mortgages, and other investments required and allowed by law, that no part of the said increased capital has been withdrawn, pledged or in any manner impaired, and that no part or portion thereof has been loaned or advanced to said company by any persons, partnership or corporation, for the purpose of being used as such capital on the organization of said company.

And the deponents further severally depose and say that all the books, accounts and records containing the transactions with the subscribers to such and in the acquisition of assets have been submitted to _____, the person appointed by the Commissioner of Banking and Insurance of the State of New Jersey to examine the capital, securities and affairs of said company on its organization, and that to such person there were exhibited the assets composing the original capital and surplus of said company paid in by the stockholders on its organization.

And the said deponents further severally say, according to the best of their respective knowledge, information and belief, that there is no intention or design existing on the part of any person or persons whomsoever, to withdraw any part or portion of the said moneys and capital, until the same is wanted for investment or to be otherwise legitimately used or appropriated to and for the sole and exclusive use and benefit of the said company in its corporate capacity, in strict conformity with the statute in such case made and provided; and that there is not any agreement, arrangement or understanding, either expressed or implied, made or existing between the said company or its officers or directors, or any or either of them, or any other person or persons, to the effect or import that the money advanced or paid in by any stockholder shall be loaned or returned to him, or to any stockholder, or any other person or persons, for his or their use or accommodation, upon the hypothecation of stock of said company as security therefor, or upon any other securities, terms or conditions whatsoever; and further, that the said company is not, nor are any of its officers or directors, in any way, manner or form, pledged or committed to make any investment, loan or disposition of the said capital, or any part or portion thereof, which is not in strict conformity, in all respects, with the statute of the State of New Jersey hereinbefore recited.

And the deponents further severally depose and say, that they do not know and are not informed of any matter, cause or thing whatsoever, which in their judgement or belief, can or will, in any manner or form, impair, lessen or jeopardize the said capital or any part thereof.

Subscribed and sworn to before me at _____ N. J., this

_____ Day of _____ A.D. 20_____

(Official Title)