

Cover Letter for Initial/Additional Establishment Application

Date

Deputy Comptroller
International Banking and Finance
Office of the Comptroller of the Currency
250 E Street, SW
Washington, DC 20219

Dear Deputy Comptroller:

The undersigned, representing a foreign banking corporation, hereby makes application to the Office of the Comptroller of the Currency (OCC) for a license to establish an (initial/additional federal branch/limited federal branch/federal agency) pursuant to the International Banking Act of 1978 (IBA) [12 USC 3102, et. seq.], as amended.

Legal notice of this application (is being/has been) published. A copy of the notice and newspaper certification (will be forwarded/is enclosed).

Enclosed is the application and a check payable to the OCC for the required application fee. Please contact (representative's name) at the address and telephone number listed in the application, if you have any questions regarding the enclosed application.

Sincerely,

Signature

Name and Title Typed

Enclosures