

LIMITED LIABILITY PARTNERSHIP (LLP) or LIMITED PARTNERSHIP (LP) LICENSE APPLICATION

Office location: 201 High St SE, Suite 600 Salem, OR 97301

Mailing address: PO Box 14140 Salem, OR 97309-5052

Secure Fax: (503) 373-2155



Board website: www.oregon.gov/ccb

Questions? Email <u>ccb.info@ccb.oregon.gov</u> or call (503) 378-4621

Skip the paper application and <u>APPLY ONLINE</u> today!!

Submitting your application online allows for faster submission, instant confirmation of submission, and faster processing times.

READ INSTRUCTIONS CAREFULLY. If you wish to pay by check, you must submit the following documents by mail as <u>one complete packet</u> to the CCB for licensure:

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Application

Payment Information

Surety Bond (2-page document). Do not submit separately.

- a. Page 1 is the Bond
- b. Page 2 is the Power of Attorney

<u>LP</u>: Bond in the proper amount of the endorsement selected that **must include** the exact name of all general partner(s), limited partnership, and ABN(s) as filed with the Secretary of State's Corporation Division.

• Limited Partners do not need to be listed

<u>LLP</u>: Bond in the proper amount of the endorsement selected that **must include** the exact name of all partners and limited liability partnership as filed with the Secretary of State's Corporation Division.

• ABN's do not need to be listed

Certificate of Liability Insurance. Do not submit separately.

<u>LP</u>: Must include the exact name of <u>all</u> general partner(s) and ABN(s) as filed with the Secretary of State's Corporation Division.

• Limited Partners do not need to be listed

LLP: Must include the exact name of <u>all</u> partners and limited liability partnership as filed with the Secretary of State's Corporation Division. An individual's full legal name or entity name must match the <u>SOS website</u>.

• ABN's do not need to be listed

Proof of passing the Oregon Contractor Exam, if applicable.

Organization Chart – Required only if this business is owned by another business. This chart
must clearly identify each association for each owner/member/officer/partner and include their
full legal name, date of birth, social security number, and driver's license information for all
individuals.

Social Security Number / Disclosure for Foreign Applicants. Signatures are required for any partner that does not have a social security number.

PARTNERS

LP: Must designate a General Partner(s) and any Limited Partner(s), if applicable. **LLP**: Do not have General or Limited Partners.

ASSUMED BUSINESS NAME(S)

An Assumed Business Name (ABN) is a business name that must be registered with the State of <u>Oregon</u> <u>Secretary of State (SOS) Corporation Division</u> as an assumed business name. All assumed business names must be registered at the Oregon SOS. Contact the <u>Oregon SOS</u> to register your business name(s) or call (503) 986-2200.

ENDORSEMENTS

Contractors must carry the proper <u>endorsement</u> for the type of structures they work on. In selecting the correct endorsement, you will need to know such information as whether you will just work on residential or commercial structures, or whether you will work on both. If you are unsure of what endorsement(s) to select, see the <u>Endorsement Chart.</u>

If you are endorsed as a residential specialty contractor, for example, and decide to bid on a large commercial project, you must change your license to carry both endorsements.

WORKERS COMPENSATION

- If you are Non-exempt (have employees) you must provide the name and policy number of your Workers Compensation carrier.
- If you selected a commercial endorsement without employees, you must provide, on the application form, Personal Election Workers Compensation coverage.
- All Exempt classes (no employees) must complete the Exempt Workers Compensation Status Declaration section of this application.

For more information about workers compensation, talk to an insurance agent or visit the <u>Oregon Workers</u> <u>Compensation Division</u> website. <u>Learn more about who is required to carry Workers Comp (exempt vs non-exempt).</u>

RESPONSIBLE MANAGING INDIVIDUAL & PRE-LICENSE TRAINING AND TEST

Most endorsements are required to have a Responsible Managing Individual (RMI). The RMI may be a partner or employee of the business applying for the license. The RMI must have management or supervisory authority over the construction activities of the business.

You can find a <u>list of approved pre-license educators</u> on the Board website. Once you have taken the training, you will be directed to take the test from your <u>pre-license training provider</u>.

CRIMINAL BACKGROUND

Providing incomplete or inaccurate information may delay or prevent approval of your license request. The CCB has the authority to do a criminal history check on all applicants and any personal information provided may be used for that purpose.

METHOD OF PAYMENT

The application fee is \$325 and is non-refundable. This fee covers administrative costs for processing your application.

Paying online?

You can submit payments online using VISA, MasterCard, Discover, or ACH/e-Check.

Submitting a paper application?

Pay by check or money order, made payable to Oregon Construction Contractors Board or Oregon CCB.

DO NOT EMAIL YOUR APPLICATION OR PAYMENT TO THE BOARD

MISREPRESENTATION IN THIS APPLICATION IS CAUSE FOR DENIAL

LICENSE APPLICATIONS ARE NOT PROCESSED IN-PERSON

License Application Limited Liability Partnership (LLP) or Limited Partnership (LP)

(Residential, Commercial or DUAL Endorsement)

License N	lo		
□ ENF	□ RBO	□ СВО	□ SOS
Cross Re	f		
Test		<u>CCB U</u>	<u>SE ONLY</u>

FEE: \$ 325.00



Important: Read the application instructions carefully before completing this form. Personal information provided on this application will be used to conduct background checks. Incomplete applications cannot be processed. Note that you can now apply for your CCB license and attach any required document(s) <u>online</u> using a debit/credit card or ACH/e-Check payment! This is the preferred and fastest way to submit your application. If you wish to pay by check or money order, please complete <u>all</u> required areas of this paper application, attach additional document(s) as necessary, and include payment.

1 BUSINESS ENTITY INFORMATION – The owner must be 18 years or older

LLP/LP Business Name (exactly as file	C	OR Corporate Registry #		
Business Email Address		Busines	s Phone Number	
LLP/LP Mailing Address		The mai are the	ling and physical address same YES NO	
City	State Zip Code		County	
LLP/LP Physical Address	City	State	Zip	
2 OWNERSHIP INFORMATION				
A) Limited Partnership (LP)				
General Partner FULL First Name	FULL Middle Name		FULL Last Name	
Date of Birth (MM/DD/YYYY)	Social Security Number	Driver's License #	Issuing State	
B) Limited Partnership (LP)				
Limited Partner FULL First Name	FULL Middle Name		FULL Last Name	
Date of Birth (MM/DD/YYYY)	Social Security Number	Driver's License #	Issuing State	
Limited Partner FULL First Name	FULL Middle Name	-	FULL Last Name	
Date of Birth (MM/DD/YYYY) License App_LLP & LP, 4/2024	Social Security Number Questions? Call (503) 378-4621	Driver's License #	Issuing State Page 5 of	

Business Name:

C) Limited Liability Partnership (LLP)

Partner FULL First Name	FULL Middle Name	FULL Last Name	
Date of Birth (MM/DD/YYY)	Social Security Number	Driver's License #	Issuing State
Partner FULL First Name	FULL Middle Name	FULL Last Name	
Date of Birth (MM/DD/YYY)	Social Security Number	Driver's License #	Issuing State
Partner FULL First Name	FULL Middle Name	FULL Last Name	
Date of Birth (MM/DD/YYY)	Social Security Number	Driver's License #	Issuing State
Partner FULL First Name	FULL Middle Name	FULL Last Name	
Date of Birth (MM/DD/YYY)	Social Security Number	Driver's License #	Issuing State

*You must complete the above information for <u>all</u> partners per OAR 701-046. If necessary, attach an additional page to list all officers or members. **If a member is another entity, please include a complete organizational structure chart with the information requested above.

FAMILY RELATIONSHIP IDENTIFICATION

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If you have three or more partners, including general and limited, and they are all part of the same family, please list their full legal name(s) below:

Self	Spouse
Son(s)	Daughter(s)
Son(s)-in-law	Daughter(s)-in-law
Brother(s)	Sister(s)
Parents	Grandchildren

*If this is an all-family partnership the business may be exempt from workers compensation insurance. However, if the family relationship is not listed above (cousins, aunts, uncles, etc.) then your business is nonexempt, and workers' compensation must be provided. Federal Employer Identification Number (EIN):

- Required if the business has employees
- It is not the Social Security Number or the Business Registry Number
- For more information contact the <u>Internal Revenue Service</u> (IRS)

BUSINESS NAME & ASSUMED BUSINESS NAME(S) – If applicable

An Assumed Business Name (ABN) is a business name that must be registered with the State of <u>Oregon</u> <u>Secretary of State (SOS) Corporation Division</u> as an assumed business name. All assumed business names must be registered at the Oregon SOS.

Assumed Business Name (if applicable)

Assumed Business Name (if applicable)

5 EMPLOYER ACCOUNT INFORMATION – If you have employees

Oregon Business Identification Number (BIN): _____

- Required if the business has employees
- It is not the Social Security Number of the Business Registry Number
- For more information contact the Oregon Department of Revenue (DOR)

Questions? Call (503) 378-4621

Business Name:



ABN Registry Number

ABN Registry Number

6	ENDORSEMENT(S)							
Ŭ	RMI = Responsible Managing Individual	CH = Certification Holder						
• • •	 Select appropriate endorsement for either Residential, Commercial or Dual Endorsement. If applying for DUAL Endorsement, select the appropriate endorsement for BOTH. If you are unsure of what endorsement(s) to select, see the <u>Endorsement Chart</u>. 							
<u>Reside</u>	e <mark>ntial Endorsement</mark> – You may only select <u>ONE</u> residentia	al endorsement						
	Residential General Contractor (RGC) – Requires RMI							
	Residential Specialty Contractor (RSC) – Requires RMI							
	Residential Limited Contractor (RLC) – Requires RMI							
	Residential Developer (RD) – No RMI required							
	Home Services Contractor (HSC) – No RMI required							
	Restoration Contractor (RRC) – No RMI required							
	Home Inspector Services Contractor (HISC) (No RMI required. Requires CH & <u>Home Inspector Certification App</u>	plication prior to issuing CCB Number/License)						
	List Certification Holder Name	Certification Number						
	Home Energy Performance Score Contractor (HEPSC) (No RMI required. Requires CH & <u>Home Energy Assessor Application</u>	on with this CCB license application)						
	List Certification Holder Name							
	Residential Locksmith Services Contractor (RLSC) (No RMI required. Requires CH & <u>Locksmith Certification</u> Application	on prior to issuing CCB Number/License)						
	List Certification Holder Name	Certification Number						
<u>Comm</u>	ercial Endorsement – You may only select <u>ONE</u> commerc	cial endorsement						
	Commercial General Contractor Level 1 – Requires RMI							
	Commercial General Contractor Level 2 – Requires RMI							
	Commercial Specialty Contractor Level 1 – Requires RM	I						
	Commercial Specialty Contractor Level 2 – Requires RM	I						
	Commercial Developer – No RMI required							

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7	WORKERS COMPENSATION			
1.	Exempt = No employees Non-exempt = Ye Do you have Employees? • If using leased employees from a leasing company, check		YES	NO *
2.	Do you have three or more officers, members or trustees who all immediate members of the same family?	are not	YES	NO*
lf you	answered "YES", you <u>must</u> provide Workers Compensation Inst	urance:		
	Workers Compensation Policy Carrier	Policy Num	ıber	
3.	Are you applying for a commercial endorsement?		YES	
	answered " YES ", and you have no employees, you <u>must</u> provide ensation coverage:	e Personal Ele	ction Work	kers
	Personal Election Policy Carrier	Policy Num		n section below

*Required <u>ONLY</u> for Exempt Independent Contractor Class The license applicant below has filed their CCB license application as an exempt independent contractor

class, meaning it will not hire employees. If the applicant decides to hire employees, the applicant understands that Oregon law requires it to:

- 1. Comply with workers compensation laws and maintain a workers compensation insurance policy as long as the application is an employer.
- 2. Provide the Carrier name and policy number
- Notify the CCB of the change to its workers compensation status to nonexempt *before* hiring employees by submitting a <u>Change My Workers Compensation Status</u> form, or changing its status in their <u>Online Services Account</u>. There is no fee to make this change.

By signing this document, the applicant certifies that it will change their workers compensation status to nonexempt with the CCB *before* hiring any employees. It will also provide the name of its workers compensation policy carrier and policy number.

<u>ORS 701.035(3) states</u>: (3) If a person who is licensed as exempt under subsection (2)(b) of this section hires one or more employees, utilizes one or more workers supplied by a worker leasing company or falls into any of the categories set out in subsection (2)(a)(B) of this section, the person is subject to penalties under ORS 701.992 (Civil penalties and other sanctions) for improper licensing. If a person who is licensed as exempt under subsection (2)(b) of this section hires one or more employees or utilizes one or more workers supplied by a worker leasing company, the person is also subject to licensing sanctions under ORS 701.098 (Grounds for discipline). The person must reapply to the Board in the correct class.

Business Entity or Applicant Name

Signature *REQUIRED if exempt*

Date

CERTIFICATION OF EXPERIENCE FOR COMMERCIAL CONTRACTORS

Commercial General and Commercial Specialty Level 1 or 2 applicants must certify that their Key Employee(s) have the appropriate amount of construction experience. A "Key" Employee is an owner or employee who is a Corporate Officer, Manager, Superintendent, Lead person or other person who exercises management or supervisor authority over the construction activities of the business.

If you selected: Commercial General Contractor or Commercial Specialty Contractor - Level 1 endorsement

Check this box to certify that your Key Employee(s) have eight (8) years total construction experience as defined below.

If you selected: Commercial General Contractor or Commercial Specialty Contractor - Level 2 endorsement

Check this box to certify that your Key Employee(s) have four (4) years total construction experience as defined below.

How many key employee(s) does your company have? ____

Key Employee(s) must have:

- 1. Experience gained as a licensed contractor, journeyman, foreperson, supervisor or as any other employee engaged in construction work for a licensed contractor.
- 2. The following may substitute for up to a maximum of three (3) years of experience:
 - Completion of an apprenticeship program
 - A bachelor's degree in a construction related field
 - A bachelor's degree or master's degree in business, finance or economics
 - An associate degree in construction or building management

10 RESPONSIBLE MANAGING INDIVIDUAL (RMI) & PRE-LICENSE TRAINING AND TEST

You may skip this section if you are applying with any of the following endorsements. All other Residential or Commercial endorsements are required to have an RMI.

- Residential or Commercial Developer
- Home Inspector Services Contractor
- Residential Restoration Contractor
- Residential Locksmith
- Home Energy Performance Contractor
- Residential Home Services Contractor

Most licenses must have an RMI at all times, and may be an owner, officer, partner, or employee of the business applying for the license. The RMI must manage or supervise the construction activities of the business by participating in (1) the administration or construction contracts; or (2) the administration of the day-to-day operations.

To qualify as an RMI you must:

- 1. Complete the 16-hour pre-license training and pass the Oregon contractor exam, OR
- 2. Passed the NASCLA national exam and pass the Oregon contractor exam, OR
- 3. Provide one or more license number(s) that the owner or RMI has been continuously associated with during the time period before July 1, 2000, until the date of this application with no lapse of more than 24 months.

RMI Full Legal First Name	Full Legal Middle Name	Full Legal Last Name	
Date of Birth (MM/DD/YYYY)	Last 4 digits of Social Security #	Driver's License #	Issuing State
The RMI is an: 🗌 Owner	Employee		
Attach a copy of the Pre-Licens	e score report OR provide the CCB lic	cense number that the RM	l has
continuously been associated w	vith:		

As the RMI, I certify that:

I have management or supervisory authority over the construction activities of the business; and if this business incurs a construction debt that it does not pay, I understand that I may be prohibited from serving as an owner, officer, or RMI of another CCB license until that construction debt is satisfied, paid, or discharged.

Signature of Responsible Managing Individual REQUIRED

Date

_									
1	1 C	ONS	TRUCTION D	EBT / LICE	NSE HISTOF	RY			
1.	1. Check the appropriate box(es) below if <u>any</u> person listed on this application has <u>any</u> of the following:								
	Neither the business, nor any person listed in the application, have any outstanding construction debt obligations, OR								
			A final unpaid	order has b	een issued b	y the Construction Contr	ractors Bo	ard.	
			· •			l unpaid arbitration awa within the United State		al unpaid o	civil penalty
			•			l unpaid civil penalty aris ay workers compensatio	-	failure to n	naintain
			An amount is	owed to em	ployees of a	construction contracting	g business	for unpaid	wages.
2.	Has	any p	person listed or	n this applica	ition had a co	ontractor license refused	d or revok	ed in anoth	ner state?
		NO	YI	ES	If yes, what	State?			
	lf y	es, lis	st applicant(s) F	ull Name: _					
						*Additiond	al documer	itation may	be requested
1	2 C	RIM	NAL BACKGR	ROUND					
На	s any	pers	on listed on thi	s applicatior	n been indict	ed for or convicted of ar	ny of the f	ollowing cr	imes?
			NO	YES	lf yes, list	applicant(s):			
			Date	State	County		Date	State	County
	Mur	der				Robbery 1			
	Assa	ult 1				Theft 1			
	Kidn	арріі	ng			Arson 1			
	Sexu	ial ab	use			☐ Theft by extortion			
	Rape	e, soc	lomy or unlawf	ul sexual pe	netration				
			der court-orde for your parole			r probation, please prov	ide the na	ime and co	ntact
Pa	role/I	Proba	ation Officer Na	ime		Phone	Number		
En	nail Ao	ddres	S						

NOTE: Providing incomplete or inaccurate information may delay or prevent approval of your license request. The CCB has the authority to do a criminal history check on all applicants and any personal information provided may be used for that purpose.

13 INDEPENDENT CONTRACTOR CERTIFICATION

<u>All</u> applicants must certify that their business activities will be performed in compliance with Oregon's independent contractor law (ORS 670.600).

At all times while conducting business as a CCB Licensee:

- 1. The applicant will be free from a client's direction and control over the means and manner of providing the services. The applicant is subject only to the right of the client, for whom the services are provided, to specify the desired results of the work.
- 2. The applicant will be customarily engaged in an independently established business by at least three of the following criteria:
 - a) Maintaining a business location that is separate from the business or work location for whom the services are provided; or that is in portion of the applicant's residence and that portion is used primarily for the business.
 - b) Bearing the risk of loss related to the business or provision of services as shown by factors such as: entering into fixed-price contracts; a requirement to correct defective work; warranties the services provided or the applicant negotiates indemnification agreements or purchases liability insurance performance bonds or errors and omissions insurance.
 - c) Providing contract services for two or more different persons within a 12 moths period, or routinely engaging in business advertising, solicitation or other marketing efforts reasonably calculated to obtain new contracts to provide similar services.
 - d) Making significant investment in the business, through means such as: purchasing tools or equipment necessary to provide the services; paying for the premises or the facilities where the services are provided; or paying for the licenses, certificates or specialized training required to provide the services.
 - e) Having the authority to hire other persons to provide or to assist in providing the services and has the authority to fire those persons. Contractors hiring employees must be licensed under the non-exempt class of independent contractor and carry proper workers compensation insurance to protect subject workers.
- 3. The applicant will maintain an active license with the CCB in accordance with ORS 701 while performing construction activities.
- 4. The applicant is responsible for obtaining other licenses or certifications necessary to provide the construction services.

YES, I certify to all the above items.

14 CERTIFICATION & SIGNATURE(S)

- I certify to the truth and accuracy of all statements, answers and representations made in the foregoing application, including all supplementary statements. I further acknowledge that knowingly supplying false information on the application is a Class A Misdemeanor punishable by law.
- For as long as this license is in effect, the applicant will continue to carry the required liability insurance and surety bond.
- Effective the date of this application, if the applicant hires employees, the applicant is required to comply with workers compensation laws and will maintain a workers compensation insurance policy as long as the applicant is an employer.
- If the Responsible Managing Individual (RMI) or qualifying individual leaves the business, the applicant will notify the CCB in writing immediately and will provide CCB with a new RMI or qualifying individual's name using the <u>RMI Change form.</u>
- The applicant will operate as an independent contractor per ORS 670.600.
- The applicant understands that any and all information regarding their license may be shared with other government agencies.
- The applicant must remain in compliance with the terms of this license. Failure to do so could result in a civil penalty of up to \$5,000 per offense and/or license suspension or revocation.
- If this business incurs a construction debt that it does not pay, the individual(s) understands that they may be prohibited from serving as an owner, officer, or RMI of another license applicant until that construction debt is satisfied, paid, or discharged.
- The applicant understands that signing below as an owner, partner, corporate officer, LLC member, trustee, or RMI of this application; he/she will be held liable for the licensee's compliance with all applicable statutes and rules.
- Any personal identifying information may be used to conduct background screenings on all applicants.

By signing below, I certify that I have read and understand the statements listed above.

Signature of General Partner	Printed Name	Date
Signature of Partner	Printed Name	Date
Signature of Partner	Printed Name	Date
Signature of Partner	Printed Name	Date

NOTE: ALL partners and RMI must sign the application

If necessary, you may attach an additional page to list additional partners.

15 SOCIAL SECURITY NUMBER / DISCLOSURE FOR FOREIGN APPLICANTS

If you were issued a Social Security Number by the United States Social Security Administration, you may skip this section.

Declaration of Social Security Number

As part of your application for an initial license and certifications, issued by the Oregon Construction Contractors Board, you are required to provide your Social Security Number to this agency. The authority for this requirement is Oregon Revised Statute (ORS) 25.785, ORS 701.046, and 42 USC § 666(a)(13) (Federal Law). Failure to provide your Social Security Number will be a basis to deny the certificate or license you seek. Your Social Security Number may be shared with other authorities only for tax administration, debt collection, and child support enforcement purposes.

By signing this application, on the previous page, each owner, officer, member acknowledge the disclosure of their Social Security Number and it's use by the Construction Contractor Board for the purposes stated above.

If you were issued a Social Security Number by the United States Social Security Administration, you may skip this section.

Disclosure of NO Social Security Number

As part of your application for license or certifications, issued by the Oregon Construction Contractors Board, you are required to provide your Social Security Number to this agency if such a number has ever been issued to you. If a member, officer, or owner has not been issued a social security number then the section below must be signed pursuant to ORS 25.785.

Your signature(s) below serves as your declaration that you <u>have not been issued a Social Security</u> <u>Number</u> by the United States Social Security Administration.

Full Legal Name	
Signature to declare NO ISSUANCE OF SSN	Date
Full Legal Name	
Signature to declare NO ISSUANCE OF SSN	Date

PAYMENT INFORMATION

Please read the application instructions carefully prior to submitting the application and payment to the Board's office. Incomplete applications or missing documentation will delay the licensing process. Verify the information provided is complete and accurate prior to submitting.

You may submit payment and your application using ONE of the following options (please select only one):

Online Payment by Credit/Debit Card or ACH/e-Check (preferred method)

APPLY ONLINE

You will be required to complete a licensure application at the time of payment. **The online application submission process is recommended.** If you've prepared your paper application, you can follow the online application to upload the details as well as upload any required documents as a PDF, Word, or Excel document.

VISA, MASTERCARD, or DISCOVER <u>ONLY</u> accepted for credit card payments.

For card payments, you will be required to enter your card information including cardholder name, card number, expiration date, CVV number and complete billing address.

For **ACH/e-Check payments**, you will be required to enter your checking account information, including bank routing number and checking account number.

Payments are made through a secure portal and all information entered is encrypted.

Payment by Check or Money Order

Check or Money Order can be made payable to the "Oregon Construction Contractors Board" or "Oregon CCB". Mail the check/money order to the Board office at:

<u>Regular Mail</u>: P.O. BOX 14140 Salem, OR 97309-5052 <u>Priority Mail</u>: 201 High St SE, Ste. 600 Salem, OR 97301

Receipts for credit/debit card and ACH payments: Upon completion of the online application submission and payment process, you will receive confirmation that your application was submitted successfully. An automated email notification will also be sent to the address you entered with the application.

Receipts for Check payments: Your cancelled check is your receipt. If you need more detailed receipt, you may make the request by email to <u>ccb.info@ccb.oregon.gov</u>. The Board will email a receipt to you later.