

PARTNERSHIP or JOINT VENTURE LICENSE APPLICATION

Office location:

201 High St SE, Suite 600 Salem, OR 97301

Mailing address:

PO Box 14140 Salem, OR 97309-5052

Secure Fax: (503) 373-2155



Board website: www.oregon.gov/ccb

Questions?

Email ccb.info@ccb.oregon.gov or call (503) 378-4621

CONSTRUCTION CONTRACTORS BOARD (CCB) LICENSE APPLICATION INSTRUCTIONS

Skip the paper application and APPLY ONLINE today!!

Submitting your application online allows for faster submission, instant confirmation of submission, and faster processing times.

	CTIONS CAREFULLY. If you wish to pay by check, you must submit the following documents by
mail as <u>one co</u>	omplete packet to the CCB for licensure: Application
	Payment Information
	 Surety Bond (2-page document for the proper amount in the exact business name listed on your completed and signed application). Do not submit separately. a. Page 1 is the Bond. i. ALL partner's must be listed. If the partner is a person or individual, list their full, legal name. If the partner is another entity, list the entity name. b. Page 2 is the Power of Attorney
	Certificate of <u>Liability Insurance</u> - Do not submit separately.
	 a. Certificate must list all partners. If the partner is a person or individual, list their full, legal name. If the partner is another entity, list the entity name.
	Proof of passing the Oregon Contractor Exam, if applicable.
	Organization Structure Chart – Required only if this business is owned by another business. This chart must clearly identify each association for each owner/member/officer/partner and include their full legal name, date of birth, social security number, and driver's license information for all individuals.
	Social Security Number / Disclosure for Foreign Applicants. Per OAR 812-003-0260, all associated partners are required to provide their social security number. Each partner that does not have a social security number must sign this section.

ASSUMED BUSINESS NAME(S)

An Assumed Business Name (ABN) is a business name that must be registered with the State of <u>Oregon Secretary of State (SOS) Corporation Division</u> as an assumed business name. All assumed business names must be registered at the Oregon SOS and lists all partners as registrants. Contact the <u>Oregon SOS</u> to register your business name(s) or call (503) 986-2200.

ENDORSEMENTS

Contractors must carry the proper <u>endorsement</u> for the type of structures they work on. In selecting the correct endorsement, you will need to know such information as whether you will just work on residential or commercial structures, or whether you will work on both. If you are unsure of what endorsement(s) to select, see the <u>Endorsement Chart</u>.

If you are endorsed as a residential specialty contractor, for example, and decide to bid on a large commercial project, you must change your license to carry both endorsements.

WORKERS COMPENSATION

If you are Non-exempt (have employees) you must provide the name and policy number of your Workers Compensation carrier.

If you selected a commercial endorsement without employees, you must provide, on the application form, Personal Election Workers Compensation coverage.

All Exempt classes (no employees) must complete the Exempt Workers Compensation Status Declaration section of this application. For more information about workers compensation, talk to an insurance agent or visit the <u>Oregon Workers Compensation Division</u> website. <u>Learn more about who is required to carry Workers</u> Comp (exempt vs non-exempt).

RESPONSIBLE MANAGING INDIVIDUAL & PRE-LICENSE TRAINING AND TEST

Most endorsements are required to have a Responsible Managing Individual (RMI). The RMI may be a partner, or employee of the business applying for the license. The RMI must have management or supervisory authority over the construction activities of the business.

You can find a <u>list of approved pre-license educators</u> on the Board website. Once you have taken the training, you will be directed to take the test from your <u>pre-license training provider</u>.

CRIMINAL BACKGROUND

Providing incomplete or inaccurate information may delay or prevent approval of your license request. The CCB has the authority to do a criminal history check on all applicants and any personal information provided may be used for that purpose.

METHOD OF PAYMENT

The application fee is \$325 and is non-refundable. This fee covers administrative costs for processing your application.

Paying online?

You can submit payments online using VISA, MasterCard, Discover, or ACH/e-Check.

Submitting a paper application?

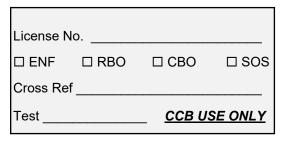
Pay by check or money order, made payable to Oregon Construction Contractors Board or Oregon CCB.

DO NOT EMAIL YOUR APPLICATION OR PAYMENT TO THE BOARD
MISREPRESENTATION IN THIS APPLICATION IS CAUSE FOR DENIAL OF LICENSE
APPLICATIONS ARE NOT PROCESSED IN-PERSON

License Application for Partnership or Joint Venture

(Residential, Commercial or DUAL Endorsement)

FEE: \$ 325.00





Important: Personal information provided on this application will be used to conduct background checks. Incomplete applications cannot be processed. Note that you can now apply for your CCB license and attach any required document(s) online using a debit/credit card or ACH/e-Check payment! This is the preferred and fastest way to submit your application. If you wish to pay by check or money order, please complete all required areas of this paper application, attach additional document(s) as necessary, and include your payment.

payment.					
1 ENTITY OWNERSHIP – TH	ne owner must be	e 18 years or old	er		
A) OWNERSHIP INFORMATION*					
Partner's FULL First Name	FULL Middl	e Name	FULL	Last Name	
Date of Birth (MM/DD/YYYY)	Social Security	Number	Driver's Lic	cense #	Issuing State
Partner's FULL First Name	FULL Middl	e Name	FULL	Last Name	
Date of Birth (MM/DD/YYYY)	Social Security	Number	Driver's License #		Issuing State
Partner's FULL First Name	FULL Middl	e Name	Name FULL Last Name		
Date of Birth (MM/DD/YYYY)	Social Security	Number	Driver's Lic	cense #	 Issuing State
*You must complete the above information page to list partners. *If a member	r is another entity, pl	-		-	
B) BUSINESS ENTITY INFORMATIO	-	rrequested above.			
Business Email Address			Business F	Phone Num	ıber
				_	d physical address
Business Mailing Address			are ·	the same:	YES NO
City	State	Zip Code		County	
Business Physical Address		City		State	Zip Code

If you have three or more partner below:	ers and they are all part of the same fam	ily, please list their full legal name(s)
Self	Spouse	
Son(s)	Daughter(s)	
Son(s)-in-law	Daughter(s)-in-la	w
Brother(s)	Sister(s)	
Parents	Grandchildren	
	hip the business may be exempt from worker listed above (cousins, aunts, uncles, etc.) the e provided.	
An Assumed Business Name (AB	N) is a business name that is registered von as an assumed business name. All as	
registered at the Oregon SOS an business name(s) or call (503) 98	d lists all partners as registrants. Contac 36-2200.	t the <u>Oregon SOS</u> to register your
Assumed Business Name / Joint	Venture Name (if applicable)	ABN Registry Number
Assumed Business Name / Joint	Venture Name (if applicable)	ABN Registry Number
4 EMPLOYER ACCOUNT	INFORMATION — If you have employe	es
Oregon Business Identification N	lumber (BIN):	
•	as employees Number of the Business Registry Number act the <u>Oregon Department of Revenue</u>	
Federal Employer Identification	Number (EIN):	
• Required if the business ha	as employees Number or the Business Registry Number	

Business Name:

• For more information contact the <u>Internal Revenue Service</u> (IRS)

Business Name:	

5 ENDORSEMENT(S)

RMI = Responsible Managing Individual

CH = Certification Holder

- Select appropriate endorsement for either Residential, Commercial or Dual Endorsement.
- If applying for DUAL Endorsement, select the appropriate endorsement for BOTH.
- If you are unsure of what endorsement(s) to select, see the **Endorsement Chart**.

Reside	ential Endorsement – You may only select ONE residential endorsement					
	Residential General Contractor (RGC) – Requires RMI					
	Residential Specialty Contractor (RSC) – Requires RMI					
	Residential Limited Contractor (RLC) – Requires RMI					
	Residential Developer (RD) – No RMI required					
	Home Services Contractor (HSC) – No RMI required					
	Restoration Contractor (RRC) – No RMI required					
	Home Inspector Services Contractor (HISC) (No RMI required. Requires CH & Home Inspector Certification Application prior to issuing CCB Number/License)					
	List Certification Holder Name Certification Number					
	Home Energy Performance Score Contractor (HEPSC) (No RMI required. Requires CH & Home Energy Assessor Application with this CCB license application)					
	List Certification Holder Name					
	Residential Locksmith Services Contractor (RLSC) (No RMI required. Requires CH & Locksmith Certification Application prior to issuing CCB Number/License)					
	List Certification Holder Name Certification Number					
Comm	nercial Endorsement – You may only select <u>ONE</u> commercial endorsement					
	Commercial General Contractor Level 1 – Requires RMI					
	Commercial General Contractor Level 2 – Requires RMI					
	Commercial Specialty Contractor Level 1 – Requires RMI					
	Commercial Specialty Contractor Level 2 – Requires RMI					
	Commercial Developer – No RMI required					

		Business Na	me:	
6	WORKERS COMPENSATION			
1.	Exempt = No employees Do you have Employees? • If using leased employees from a leasing	Non-exempt = Yes em	YES	■ NO*
2.	Do you have three or more officers, members all immediate members of the same family?	s or trustees who are r	not YES	NO*
If you	answered "YES", you must provide Workers Co	ompensation Insuranc	ce:	
	Workers Compensation Policy Carrier		licy Number	
3.	Are you applying for a commercial endorsem	ent?	YES	□ NO*
-	answered " YES ", and you have no employees, ensation coverage:	you <u>must</u> provide Per s	sonal Election Wor	kers
	Personal Election Policy Carrier	Po	licy Number	
*If you	answered " NO " to all questions, you <u>must</u> complete the	Exempt Workers Compens	ation Status Declaratio	on section below.
7	EXEMPT WORKERS COMPENSATION STA	ATUS DECLARATION	٧*	
	*Required <u>ONLY</u> for Exemp	t Independent Contra	ctor Class	
class, ı	ense applicant below has filed their CCB licens meaning it will not hire employees. If the applistands that Oregon law requires it to:	• •	•	
1.	Comply with workers compensation laws and long as the application is an employer.	d maintain a workers o	compensation insu	rance policy as
2.	Provide the Carrier name and policy number			
3.	Notify the CCB of the change to its workers of employees by submitting a Change My Work their Online Services Account . There is no fe	ers Compensation Sta	itus form, or chang	-
nonex	ning this document, the applicant certifies that empt with the CCB before hiring any employee ensation policy carrier and policy number.	_	-	
one of 1 70. und by	S 701.035(3) states: (3) If a person who is licensed a or more employees, utilizes one or more workers the categories set out in subsection (2)(a)(B) of this 1.992 (Civil penalties and other sanctions) for improder subsection (2)(b) of this section hires one or mo a worker leasing company, the person is also subjed discipline). The person must reapply to the Board	supplied by a worker lea section, the person is su oper licensing. If a perso re employees or utilizes ct to licensing sanctions	ising company or fall abject to penalties un on who is licensed as one or more workers	s into any oder ORS exempt s supplied
 Busine	ess Entity or Applicant Name			

Signature REQUIRED if exempt

Date

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CERTIFICATION OF EXPERIENCE FOR COMMERCIAL CONTRACTORS

Commercial General and Commercial Specialty Level 1 or 2 applicants must certify that their Key Employee(s) have the appropriate amount of construction experience. A "Key" Employee is an owner or employee who is a Corporate Officer, Manager, Superintendent, Lead person or other person who exercises management or supervisor authority over the construction activities of the business.

If you selected: Commercial General Contractor or Commercial Specialty Contractor – Level 1 endorsement
Check this box to certify that your Key Employee(s) have eight (8) years total construction experience as defined below.
If you selected: Commercial General Contractor or Commercial Specialty Contractor - Level 2 endorsemen
Check this box to certify that your Key Employee(s) have four (4) years total construction experience as defined below.
How many key employee(s) does your company have?

Key Employee(s) must have:

- 1. Experience gained as a licensed contractor, journeyman, foreperson, supervisor or as any other employee engaged in construction work for a licensed contractor.
- 2. The following may substitute for up to a maximum of three (3) years of experience:
 - Completion of an apprenticeship program
 - A bachelor's degree in a construction related field
 - A bachelor's degree or master's degree in business, finance or economics
 - An associate degree in construction or building management



RESPONSIBLE MANAGING INDIVIDUAL (RMI) & PRE-LICENSE TRAINING AND TEST

You may skip this section if you are applying with any of the following endorsements. All other Residential or Commercial endorsements are required to have an RMI.

- Residential or Commercial Developer
- Home Inspector Services Contractor
- Residential Restoration Contractor
- Residential Locksmith
- Home Energy Performance Contractor
- Residential Home Services Contractor

Most licenses must have an RMI at all times and may be a partner or employee of the business applying for the license. The RMI must manage or supervise the construction activities of the business by participating in (1) the administration or construction contracts; or (2) the administration of the day-to-day operations.

To qualify as an RMI you must:

- 1. Complete the 16-hour pre-license training and pass the Oregon contractor exam, OR
- 2. Passed the NASCLA national exam and pass the Oregon contractor exam, OR
- 3. Provide one or more license number(s) that the owner or RMI has been continuously associated with during the time period before July 1, 2000, until the date of this application with no lapse of more than 24 months.

RMI Full Legal First Name	Full Legal Middle Name	Full Legal Last Name	
Date of Birth (MM/DD/YYYY)	Last 4 digits of Social Security #	Driver's License #	Issuing State
The RMI is an: Owner	Employee		
Attach a copy of the Pre-License continuously been associated w	e score report OR provide the CCB lic	cense number that the RN	VII has
As the RMI, I certify that:			
business incurs a construction of	ory authority over the construction a debt that it does not pay, I understar another CCB license until that constr	nd that I may be prohibite	ed from serving
Signature of Responsible Mana	ging Individual REQUIRED	 Date	

						Business Name	e:		
1	0 C	ONS	TRUCTION DE	BT / LICEI	NSE HISTOF	RY			
 Check the appropriate box(es) below if <u>any</u> person listed on this app Neither the business, nor any person listed in the application 									_
	Ц		tner the busines t obligations, O	-	person listed	in the application, nav	e any out	standing c	onstruction
			A final unpaid o	order has b	een issued by	y the Construction Contr	actors Bo	ard.	
			•	, ,	•	l unpaid arbitration awa within the United State		al unpaid c	ivil penalty
			•			unpaid civil penalty aris y workers compensation	_	failure to m	naintain
			An amount is o	wed to em	ployees of a	construction contracting	business	for unpaid	wages.
2	Hac	2014	acrean listed an	this applies	ation had a co	antractor license refusee	ا مد حمدماد	ad in anath	or state?
2.	паѕ					ontractor license refused			
		NO 	YES			State?			
	If y	es, lis	t applicant(s) Fu	ılı Name: _			l documer	ntation may	be requested
4	16	DIM	NAL BACKGRO	OUND				·	·
_									
на	is any	_				ed for or convicted of ar	-	_	imes?
			NO L	YES	If yes, list	applicant(s):			
			Date	State	County		Date	State	County
	l Mur	der				Robbery 1			
	Assa	ult 1				☐ Theft 1			
	l Kidn	appir	ng			☐ Arson 1			
	Sexu	ual ab	use			☐ Theft by extortion			
	Rape	e, soc	lomy or unlawfu	ıl sexual pe	netration				
			der court-ordere for your parole/	•	• •	r probation, please prov	ide the na	ame and co	ntact
 Pa	role/I	Proba	ation Officer Nar	ne		Phone	Number		
 En	nail A	ddres							

NOTE: Providing incomplete or inaccurate information may delay or prevent approval of your license request. The CCB has the authority to do a criminal history check on all applicants and any personal information provided may be used for that purpose.

12 INDEPENDENT CONTRACTOR CERTIFICATION

<u>All</u> applicants must certify that their business activities will be performed in compliance with Oregon's independent contractor law (ORS 670.600).

At all times while conducting business as a CCB Licensee:

- 1. The applicant will be free from a client's direction and control over the means and manner of providing the services. The applicant is subject only to the right of the client, for whom the services are provided, to specify the desired results of the work.
- 2. The applicant will be customarily engaged in an independently established business by at least three of the following criteria:
 - a) Maintaining a business location that is separate from the business or work location for whom the services are provided; or that is in portion of the applicant's residence and that portion is used primarily for the business.
 - b) Bearing the risk of loss related to the business or provision of services as shown by factors such as: entering into fixed-price contracts; a requirement to correct defective work; warranties the services provided or the applicant negotiates indemnification agreements or purchases liability insurance performance bonds or errors and omissions insurance.
 - c) Providing contract services for two or more different persons within a 12 moths period, or routinely engaging in business advertising, solicitation or other marketing efforts reasonably calculated to obtain new contracts to provide similar services.
 - d) Making significant investment in the business, through means such as: purchasing tools or equipment necessary to provide the services; paying for the premises or the facilities where the services are provided; or paying for the licenses, certificates or specialized training required to provide the services.
 - e) Having the authority to hire other persons to provide or to assist in providing the services and has the authority to fire those persons. Contractors hiring employees must be licensed under the non-exempt class of independent contractor and carry proper workers compensation insurance to protect subject workers.
- 3. The applicant will maintain an active license with the CCB in accordance with ORS 701 while performing construction activities.
- 4. The applicant is responsible for obtaining other licenses or certifications necessary to provide the construction services.

YES. I	certify	to all	the	above	items
. LJ, I	CCI (III)	, to an	uic	above	111111111111111111111111111111111111111

Business Name:	
Dabinebb i tallie.	

13 CERTIFICATION & SIGNATURE(S)

- I certify to the truth and accuracy of all statements, answers and representations made in the foregoing application, including all supplementary statements. I further acknowledge that knowingly supplying false information on the application is a Class A Misdemeanor punishable by law.
- For as long as this license is in effect, the applicant will continue to carry the required liability insurance and surety bond.
- Effective the date of this application, if the applicant hires employees, the applicant is required to comply with workers compensation laws and will maintain a workers compensation insurance policy as long as the applicant is an employer.
- If the Responsible Managing Individual (RMI) or qualifying individual leaves the business, the applicant will notify the CCB in writing immediately and will provide CCB with a new RMI or qualifying individual's name using the RMI Change form.
- The applicant will operate as an independent contractor per ORS 670.600.
- The applicant understands that any and all information regarding their license may be shared with other government agencies.
- The applicant must remain in compliance with the terms of this license. Failure to do so could result in a civil penalty of up to \$5,000 per offense and/or license suspension or revocation.
- If this business incurs a construction debt that it does not pay, the individual(s) understands that they may be prohibited from serving as an owner, officer, or RMI of another license applicant until that construction debt is satisfied, paid, or discharged.
- The applicant understands that signing below as an owner, partner, corporate officer, LLC member, trustee, or RMI of this application; he/she will be held liable for the licensee's compliance with all applicable statutes and rules.
- Any personal identifying information may be used to conduct background screenings on all applicants.

By signing below, I certify that I have read and understand the statements listed above.

 Signature of Partner	Printed Name	 Date
 Signature of Partner	Printed Name	 Date
	Printed Name	 Date
Signature of Partner	Printed Name	 Date

NOTE: ALL partners <u>and</u> RMI must sign the application

If necessary, you may attach an additional page to list additional partners.

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14 SOCIAL SECURITY NUMBER / DISCLOSURE FOR FOREIGN APPLICANTS

If you were issued a Social Security Number by the United States Social Security Administration, you may skip this section.

Declaration of Social Security Number

As part of your application for an initial license and certifications, issued by the Oregon Construction Contractors Board, you are required to provide your Social Security Number to this agency. The authority for this requirement is Oregon Revised Statute (ORS) 25.785, ORS 701.046, and 42 USC § 666(a)(13) (Federal Law). Failure to provide your Social Security Number will be a basis to deny the certificate or license you seek. Your Social Security Number may be shared with other authorities only for tax administration, debt collection, and child support enforcement purposes.

By signing this application, on the previous page, each owner, officer, member acknowledge the disclosure of their Social Security Number and it's use by the Construction Contractor Board for the purposes stated above.

If you were issued a Social Security Number by the United States Social Security Administration, you may skip this section.

Disclosure of NO Social Security Number

As part of your application for license or certifications, issued by the Oregon Construction Contractors Board, you are required to provide your Social Security Number to this agency if such a number has ever been issued to you. <u>If a member, officer, or owner has not been issued a social security number then the section below must be signed pursuant to ORS 25.785</u>.

Your signature(s) below serves as your declaration that you <u>have not been issued a Social Security</u>
<u>Number</u> by the United States Social Security Administration.

Full Legal Name	
Signature to declare NO ISSUANCE OF SSN	Date
Full Legal Name	
Signature to declare NO ISSUANCE OF SSN	Date

PAYMENT INFORMATION

Please read the application instructions carefully prior to submitting the application and payment to the Board's office. Incomplete applications or missing documentation will delay the licensing process. Verify the information provided is complete and accurate prior to submitting.

You may submit payment and your application using ONE of the following options (please select only one):

Online Payment by Credit/Debit Card or ACH/e-Check (preferred method)

APPLY ONLINE

You will be required to complete a licensure application at the time of payment. **The online application submission process is recommended.** If you've prepared your paper application, you can follow the online application to upload the details as well as upload any required documents as a PDF, Word, or Excel document.

VISA, MASTERCARD, or DISCOVER ONLY accepted for credit card payments.

For card payments, you will be required to enter your card information including cardholder name, card number, expiration date, CVV number and complete billing address.

For ACH/e-Check payments, you will be required to enter your checking account information, including bank routing number and checking account number.

Payments are made through a secure portal and all information entered is encrypted.

Payment by Check or Money Order

Check or Money Order can be made payable to the "Oregon Construction Contractors Board" or "Oregon CCB". Mail the check/money order to the Board office at:

Regular Mail: Priority Mail:

P.O. BOX 14140 201 High St SE, Ste. 600

Salem, OR 97309-5052 Salem, OR 97301

Receipts for credit/debit card and ACH payments: Upon completion of the online application submission and payment process, you will receive confirmation that your application was submitted successfully. An automated email notification will also be sent to the address you entered with the application.

Receipts for Check payments: Your cancelled check is your receipt. If you need more detailed receipt, you may make the request by email to ccb.info@ccb.oregon.gov. The Board will email a receipt to you later.