RE: SIA Breakast Meeting From: SMadoff@madoff.com [SMadoff@madoff.com]

To: Swanson, Eric J. [SwansonE@sec.gov]

8/18/2003 3:37:36 PM

I am so glad you emailed me because we are having a little trouble with our phone lines today. Thank you so much for agreeing to do this. This is really exciting news. Please thank John for me and send him my regards.

I have notified who is helping me plan the breakfast and will have a firm date for you by the end of today or tomorrow.

Sorry about the phone trouble. Talk to you soon!

-Shana

Shana Madoff Compliance Counsel Bernard L. Madoff Investment Securities LLC phone: (212) 230-2411 e-mail: smadoff@madoff.com

"Swanson, Eric J." <SwansonE@sec.gov>

08/18/2003 03:21 PM

 To:
 "Shana Madoff" <smadoff@madoff.com>

 cc:
 "McCarthy, John A." <McCarthyJA@sec.gov>

 Subject:
 SIA Breakast Meeting

Shana:

I can't seem to get through on your tele number, but wanted to let you know that John McCarthy would be willing to attend/speak at your breakfast mtg in St Louis on any of the dates you mentioned - I may come as well. I will need a firm date as soon as possible.

Thanks,

Eric Personal Privacy

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