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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

NEW DELHI BENCH (COURT – II)

CP No. C.A.(CAA)-60/2021

In the matter of:

The Companies Act, 2013;

-And -

In the matter of:

An application under section 230 to 232  
and other applicable provisions of the  
Companies Act, 2013;

- And -

In the matter of:

Companies (Compromises,  
Arrangements and Amalgamations)  
Rules, 2016

- And -

In the Matter of Scheme of Merger by  
Absorption:

**BG INDIA ENERGY PRIVATE  
LIMITED**

**(CIN:U40200DL1998PTC176478)(Firs**

**t Transferor Company) having its**

Registered Office at 3-C, World Trade

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Tower, Near Barakhamba Lane, New Delhi Central Delhi- 110001, in State of New Delhi within the aforesaid jurisdiction;

- And -

**BG INDIA ENERGY SERVICES PRIVATE LIMITED (CIN: U40109DL2005PTC181749) (Second Transferor Company)** having its Registered Office at 3-C, World Trade Tower, New Barakhamba Lane, New Delhi Central Delhi -110001 in State of New Delhi within the aforesaid jurisdiction;

- And -

In the matter of:

**BG LNG REGAS INDIA PRIVATE LIMITED**

**(CIN: U74999DL2000PTC175347)**

(Third Transferor Company), having its Registered Office at 3-C, World Trade Tower, New Barakhamba Lane, New Delhi Central Delhi -110001, in State of New Delhi within the aforesaid jurisdiction;

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- And -

In the matter of:

**BG INDIA ENERGY SOLUTIONS  
PRIVATE LIMITED (CIN:  
U40101DL2004PTC174307)**

(Transferee Company), having its  
Registered Office at 3-C, World Trade  
Tower, New Barakhamba Lane, New  
Delhi Central Delhi -110001, in State of  
New Delhi within the aforesaid  
jurisdiction;

IN THE MATTER OF:

BG INDIA ENERGY PRIVATE LIMITED  
BG INDIA ENERGY SERVICES PRIVATE LIMITED  
BG LNG REGAS INDIA PRIVATE LIMITED  
BG INDIA ENERGY SOLUTIONS PRIVATE LIMITED

.....**APPLICANT COMPANIES**

**REPORT OF RESULT OF MEETING BY CHAIRPERSON**

I, Kamal Piyush, the person appointed by this Hon'ble National Company  
Law Tribunal, New Delhi Bench at New Delhi ("the Hon'ble Tribunal")  
*vide* order dated August 24, 2021, to act as **Chairperson for the meeting  
of Equity Shareholders of BG India Energy Solutions Private Limited**  
("Applicant Company No. 4" / "Transferee Company" / "the  
Company"), summoned by notice dated the 28<sup>th</sup> day of January, 2022  
served individually upon them and by advertisement dated the 31<sup>st</sup> day of



January, 2022, and held on Tuesday, 1<sup>st</sup> day of March, 2022 at 2:30 P.M. (IST) at 3-C, World Trade Tower, New Barakhamba Lane, New Delhi Central Delhi -110001, *vide* Videoconferencing, do hereby report to this Hon'ble Tribunal as follows:

1. That the meeting commenced at 2:30 P.M. (IST). As per the directions of the Hon'ble Tribunal *vide* its Order dated August 24, 2021, the requisite quorum for the meeting was fixed as 2 (Two) in number. Since the requisite quorum was present at the meeting, the meeting was called to order.
2. That the meeting was attended personally by 2 (Two) Equity Shareholders of the Company entitled together to 10,000 Equity Shares of Rs. 10/- each, representing 100% of the total share capital of the Company i.e. Rs. 100,000/-. There was no representation by proxy.
3. That the Scheme of Merger by Absorption was taken as read with the approval of the members present and the question submitted to the said meeting was whether the Equity Shareholders of the Company agreed to the Scheme of Merger by Absorption. Thereafter, I directed for conducting the voting for Equity Shareholders who were present at the meeting through show of hands and ballot forms.
4. Mr. Mohit Kumar Gupta, Chartered Accountant, was appointed as Scrutinizer by the Hon'ble Tribunal who scrutinized the voting by show of hands and ballot paper and has provided his report.



Scrutinizer's Report for the meeting is also annexed hereto and marked as **Exhibit – A4**.

5. Based on the Scrutinizer's Report and meeting conducted under my supervision, I report as hereunder:

i. That all the Equity Shareholders of the Company representing 100% in number and 100% in value is of the opinion that the Scheme of Merger by Absorption **should be approved and agreed to**. The result of the voting upon the said question was as follows:-

a. The under-mentioned Equity Shareholders voted in favour of the Scheme of Amalgamation being adopted unanimously and carried into effect:-

Sr. No.	Name of Member	Address	No. of equity shares held	Number of votes
1.	BG Asia Pacific Holdings Pte. Ltd.	The Metropolis Tower 1, 9 North Buona Vista Drive, #07-01 Singapore 138588	9,990	9,990
2.	BG Asia Pacific Services Pte. Ltd.	The Metropolis Tower 1, 9 North Buona Vista Drive, #07-01 Singapore 138588	10	10
TOTAL			10,000	10,000

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- b. The under-mentioned Equity Shareholders voted against the Scheme of Merger by Absorption being adopted and carried into effect:-

Sr. No.	Name of Member	Address	No. of equity shares held	Number of votes
NIL				

Resolution approving Scheme of Merger passed unanimously.

Submitted for kind consideration of the Hon'ble Tribunal.

Dated the 2<sup>nd</sup> day of March, 2022.

  
Kamal Piyush

Chairperson appointed for the meeting