More than

17,600

schools

participated in

education and

development

programs



# Shell in the United States

## Social investment



#### 2021-2023

\$73.14 million including:

Educator Development and Youth Education: over \$10 million

National, Coastal and Urban Resilience: over \$22.4 million

#### Taxes, royalties and fees<sup>1</sup>



#### 2023

Paid to aovernments

in US......\$5.88 billion

# Research and development



#### 2023

Public universities and other research partners......\$26.3 million

## Staff counts



#### 2023

Employees......13,000+ Retirees.....30,900+

# Powering Progress in the USA

Today, we are delivering more and cleaner energy across America - from producing a secure supply of oil and gas in the US Gulf of Mexico to renewable biofuels, to our expanding EV charging network, to electricity generated by solar and wind power. As the energy system continues its transformation, we are working with our customers and across sectors on the journey to netzero emissions in the United States and globally. Shell believes we can deliver the energy the world needs today, while building the energy systems of tomorrow all while creating value for society and our shareholders. To make progress, we believe everybody must experience the economic, social, and environmental benefits of a changing energy system.

Among the countries where Shell does business it's the only one where every line of business is represented. We have called the US home for over 100 years, and we are proud to be part of the neighborhoods and towns where our Shell family lives and works. We strive to protect these places for today and for future generations.



# **Transports** 1.5 billion barrels

of crude. refined products, chemicals and NGLs annually

More than 5,000 TBTu of natural gas sold annually

3,678 Miles

of pipeline, with over 70% of Gulf of Mexico production flowing through dedicated **Shell-operated** pipeline

Approximately 12,000 Shell-branded fuel stations across the USA, serving 8 million customers daily

Producing roughly 352,000 barrels of oil equivalent == per day

of power generation

across North America in total gallons with over 36% from sold. Premium renewable sources Gasoline preferred

of solar power and storage in production or in development Manages approximately

A stake in nearly

million students

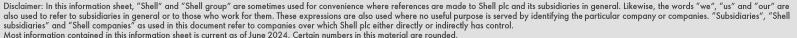
> attended workforce and youth education initiatives

Social Investment Spend 2021 - 2023 \$73.14 million More than **49,000 teachers** 

received Educator Development and STEM training



<sup>1</sup> Paid or collected for the country/state. Various state tax credits are available for use in determining net state tax liability before applicable credits.











# Shell in the United States



# **Upstream**

- Total share of US production is 352,000 barrels of oil equivalent per day
- Operating nine deep-water production hubs plus one non-operated and a network of subsea infrastructure
- Over 20 field development projects with subsea production systems
- One of the largest leaseholders in the U.S. Gulf of Mexico
- Production is among the lowest GHG intensity in the world when compared to other IOGP (international association of oil and gas producers) O&G producing members



# **Renewables and Energy Solutions**

#### **Battery storage**

 Ownership of sonnen, a world-leading manufacturer of smart solar energy storage systems

#### **Biofuels**

- Purchased stake in LanzaJet, which uses catalytic conversion to convert alcohol into aviation fuel. reducing emissions compared to conventional jet fuel
- Shell New Energies Junction City using locally sourced cow manure and agricultural residues to produce biogas
- Sustainable Aviation Fuel agreements signed with JetBlue, Alaska Airlines and Delta
- Operational RNG facilities are Shell New Energies Junction City, Shell Galloway, Shell Downstream Bovarius

#### Electric vehicle charging

• Following the acquisition of Volta Charging in March 2023, Shell owns nearly 4,000 publicly available charge points in the US

#### Hydrogen

 Operating the first three heavy-duty hydrogen truck refueling stations in California, moving freight from the ports of Los Angeles and Long Beach into Southern California

#### Offshore Wind (in development)

 Three US leases with Atlantic Shores Offshore Wind. with capacity to generate 5.6 GW of wind energy off coasts of New Jersey and New York

#### **Onshore Wind**

• A stake in onshore wind farms, providing power in California and Texas

#### Power

- Shell Energy, launched in June 2022, provides a variety of electricity plans, including 100% renewable electricity plans\*, to consumers in Texas
- Providing renewable power to commercial and industrial customers seeking to meet decarbonization goals

#### Solar

- 100% ownership of Savion, a solar developer based in Kansas City, with solar and storage facilities currently under development
- Powering Shell operations with solar: 326 KW at Stockton Shell Oil distribution terminal; 300 KW at Shell Technology Center Houston
- Stake in Silicon Ranch, a solar company headquartered in Nashville, TN

# Mobility, Trading and Supply

#### Retail

 Approximately 12,000 Shell-branded fuel stations across the USA, serving 8 million customers daily

#### Jiffy Lube®

• Over 2,000 locations providing oil changes, tire rotations and other preventive vehicle maintenance<sup>2</sup>

#### Trading

• Shell Trading (US) Company trades crude oil, refined products, low carbon fuels, chemical feedstocks, natural aas/LNG, electrical power, environmental products, biofuels and freight

#### Shell Energy North America

- Trades and markets natural gas, wholesale and retail power, as well as environmental and risk management products
- Natural gas sales and purchase volume of more than 5,000 TBTu annually
- Manages approx 17 GW of power generation across North America with over 36% from renewable sources
- 214 million MWh annual wholesale and retail power sales in North America
- Top 3 power and gas marketers in the US

#### Midstream

- Owns, operates, develops and acquires pipelines and other midstream and logistics assets
- Owns and operates seven crude and product storage facilities and two caverns across the US
- Own/operate approximately 3,400 miles of active pipeline
- 70% of Gulf of Mexico production flows through Shell-operated pipelines
- Transports 1.5 billion barrels of crude, refined products, chemicals and NGLs annually

# **I** Chemicals and Products

#### Refining

• Shell Energy and Chemicals Park Norco - St. Charles Parish, LA: integrated refining and chemicals asset

#### Chemicals

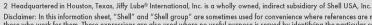
- Five chemical manufacturing facilities making materials that go into soaps, shampoos and household cleaning solutions, as well as plastics and building supplies:
  - Convent Facility St. James and Ascension Parish. LA; planning underway to potentially repurpose facility as part of a hub for low carbon fuels and products, pending final investment decision
  - Shell Energy and Chemicals Park Norco St. Charles Parish, LA
  - Geismar Chemical Plant Ascension Parish, LA
  - Shell Polymers Monaca Monaca, PA
  - Deer Park Chemicals Deer Park, TX

#### Lubricants

- Six plants where lubricants are blended and packaged for sale:
  - Fowlerville, MI
  - Galena Park, TX
  - Newell, WV
  - River Rouge, MI
  - Tehachapi, CA
  - Wilmington, CA

#### Shell Catalysts and Technologies

- Provides leading catalysts, technical services and licensed process technologies to refiners, gas treating facilities and chemical plants around the world
  - Martinez, CA
  - Michigan City, IN
  - Port Allen, West Baton Rouge Parish, LA



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