

Green Bond Allocation Report 2020

Eligible Green Project Portfolio

Eligible Categories	Amount (kCHF)
Energy efficiency	1'690'898
Network development: investments in energy efficiency of new or existing networks	1'668'680
thereof FTTH investments	1'147'152
thereof investments for TDM phase-out	317'529
Network operations: investments in efficient cooling of new or existing networks	6'069
IoT network: investments in Internet of Things (IoT) networks, solutions and products that help clients save energy	4'879
Operational buildings: investments in energy efficiency of new or existing structures	11'270
Renewable energy	4'972
Clean Transportation	4'632
Total Eligible Green Project Portfolio¹	1'700'502

Green Bonds

Instrument	ISIN	Issue date	Due date	Principle	Amount (kCHF)
Green Eurobond	XS2169243479	14.05.2020	14.11.2028	€ 500mln	525'280
Total Green Bonds Outstanding					525'280

The net proceeds were used entirely to refinance existing green projects. The oldest project refinanced is from 2009

Percentage of Eligible Green Project Portfolio allocated to net proceeds of green funding:	30.9%
Percentage of net proceeds of Total Green Bonds outstanding allocated to Eligible Green Project Portfolio:	100%
Unallocated Eligible Green Project Portfolio (amount kCHF)	1'175'222
Amount of Eligible Projects added in 2019	386'805

Notes

CHF EUR exchange rate 1.05056 as per 14.05.2020

¹ Projects up to 3 years are based on cost values (CAPEX). Projects older than 3 years are based on depreciated book values. 9.6% of the portfolio was spent as OPEX, the look-back period for OPEX is 3 years.