

## UNIVERSITY OF LOUISIANA MONROE FOUNDATION

POLICY NUMBER: 4.7.1

TITLE: Donor Bill of Rights

**EFFECTIVE DATE:** December 5, 2019

**LAST REVIEWED:** December 5, 2019

**BOARD APPROVED:** December 5, 2019

### Donor Bill of Rights

To assure that the ULM Foundation merits the respect and trust of the general public, the Board of Directors declares that all donors have the following rights. **Philanthropy** is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life.

- To be informed of the ULM Foundation's mission, of the way the Foundation intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.
- To be informed of the identity of those serving on the Foundation's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.
- To have access to the Foundation's most recent financial statements.
- To be assured their gifts will be used for the purposes for which they were given.
- To receive appropriate acknowledgement and recognition.
- To be assured that information about their donation is handled with respect and with confidentiality to the extent provided by law.
- To expect that all relationships with individuals representing the University of Louisiana Monroe and the ULM Foundation will be professional in nature.
- To be informed whether those seeking donations are volunteers, employees of the Foundation or University, or hired solicitors.
- To have the opportunity for their names to be deleted from mailing lists and to have the assurance that the donor list of the ULM Foundation is not shared or sold to any person or organization for any purpose.
- To feel free to ask questions when making a donation and to receive prompt, truthful and forthright answers.