

WASHINGTON STATE BAR ASSOCIATION

Maggie Yu
Controller
Washington State Bar Association

direct line: 206-727-8281
e-mail: maggiy@wsba.org

October 9, 2023

Dear Section Chairs, Chairs-elect, and Treasurers:

We are pleased to present the finalized FY2024 budget for your section that was approved by the Board of Governors at the September 6-7, 2023 meeting.

Please refer to the below description of how the budget report is laid out:

- Column 1 - "FY2023 Budget": This is the BOG approved annual budget for FY2023 which covers October 1, 2022 to September 30, 2023.
- Column 2 - "FY2024 Budget": This is the BOG approved annual budget for FY2024 which covers October 1, 2023 to September 30, 2024.
- Column 3 - "Comparison": This is the dollar amount variance between the FY2023 and the FY2024 budget.
- Column 4 - "FY2022 Actuals YTD": This is FY22 YTD actual revenues and expenditures as of September 30, 2022.
- Column 5 - "FY2023 Actuals YTD": This is FY23 YTD actual revenues and expenditures as of May 31, 2023.

Please let us know if you have any questions about this document or general budget questions and we would be happy to help. Our contact info is listed below for your convenience:

Carolyn MacGregor – Sections Program Specialist: carolynm@wsba.org
Julianne Unite – Member Services and Engagement Manager: julianneu@wsba.org
Darshita Patel – Senior Accountant & Budget Analyst: darshitap@wsba.org
Maggie Yu – Controller: maggiy@wsba.org

Have a great year!

Sincerely,

Maggie Yu

Washington State Bar Association
Section Budget Comparison

		FY2023 Budget	FY2024 Budget	FY23 vs FY24 Comparison	% Change	FY2022 Actuals YTD	FY2023 Actuals YTD
SHEA HEALTH LAW SECTION							
40500	INTEREST - INVESTMENTS	770	449	(321)	-42%	474	-
41805	MINI-CLE REVENUE	600	500	(100)	-17%	1,060	-
41850	SEMINAR SPLITS W/ CLE	500	4,200	3,700	740%	3,979	-
48200	SECTION DUES REVENUE	7,780	7,780	-	0%	7,365	9,875
41855	CLE SECTION SPLITS PROJECTIONS	-	-	-		(350)	-
TOTAL REVENUE		9,650	12,929	3,279	34%	12,528	9,875
50070	PRINTING & COPYING	1,000	-	(1,000)	-100%	-	-
50165	CONFERENCE CALLS	500	-	(500)	-100%	500	-
58125	ANNUAL OR OTHER MEETING EXPENS	5,000	-	(5,000)	-100%	-	-
58175	AWARDS	2,000	-	(2,000)	-100%	-	-
58200	BREAKFAST/LUNCH/DINNER MTG EXP	1,500	-	(1,500)	-100%	-	-
58300	EXECUTIVE COMMITTEE EXPENSES	5,000	2,500	(2,500)	-50%	-	-
58305	EXECUTIVE COMM EXP - OTHER	2,500	2,500	-	0%	139	-
58315	HONORARIUM	5,000	3,000	(2,000)	-40%	860	-
58325	LDSHIP/PROF DEVELOP/RETREATS	5,000	4,000	(1,000)	-20%	-	562
58350	MEMBERSHIP & RECRUITING EXP	5,000	6,000	1,000	20%	1,926	-
58375	NEWSLETTER/PUBLICATION EXPENSE	500	-	(500)	-100%	-	-
58400	PER MEMBER CHARGE	6,870	7,182	312	5%	6,891	8,849
58450	RECEPTION/FORUM EXPENSE	1,500	-	(1,500)	-100%	-	-
58500	NEW LAWYER OUTREACH	1,500	-	(1,500)	-100%	-	-
58525	SCHOLARSHIPS/DONATIONS/GRANT	1,500	3,500	2,000	133%	-	1,479
58550	SECTION COMMITTEE EXPENSE	500	-	(500)	-100%	-	-
58600	SECTION SPECIAL PROJECTS	1,500	-	(1,500)	-100%	-	-
58615	LAW SCHOOL OUTREACH	3,500	-	(3,500)	-100%	-	1,225
58620	MINI-CLE EXPENSE	1,200	1,500	300	25%	112	-
58625	SEMINAR EXPENSE - SECTIONS	15,000	5,000	(10,000)	-67%	-	-
58750	SEMINAR SCHOLARSHIPS	1,500	2,500	1,000	67%	-	-
TOTAL DIRECT EXPENSES		67,570	37,682	(29,888)	-44%	10,428	12,114
NET INCOME (LOSS):		(57,920)	(24,753)	33,167	78%	2,100	(2,239)
NEW FUND BALANCE:		14,918	(9,835)	(24,753)	34%	72,838	70,596