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Purpose

Signing officials (SOs) can use this quick start guide to learn how to enter or update select information on awarded NIH R&D contracts in eRA Commons.

Background

See Submitting Data on R&D Contracts.

Instructions for Signing Officials to Enter or Update Contract Information

Emails to SOs Seeking Contract Data

If a NIH **Contract Project Officer (CPO)** has asked for additional information on a contract project, and a PI is not currently assigned to the contract project, then all SOs within an organization receive the following email.



Figure 1: Email that all SOs receive requesting that a PI be assigned to a contract project and/or that contract data be entered

Clicking the link prompts you to log into eRA Commons and then redirects you after login to the *Contract/Project Information* screen, where you can enter data or assign a principal investigator (PI).

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Logging In to eRA Commons

1. If you have an email with a link, click the link in the email. Otherwise, go to this website: https://public.era.nih.gov/commonsplus.

The eRA Commons login screen appears.

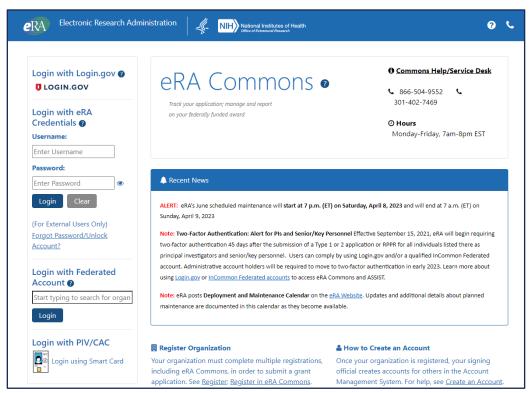


Figure 2: eRA Commons login screen

 Log in with your normal login method; for more information, see <u>Logging into eRA</u> <u>Commons</u>.

If you logged in via a link in an email from NIH, you are immediately redirected to the *Contract/Project Information* screen for the relevant contract project; see Entering or Editing Data on Contract/Project Information Screen.

If you logged in without the email link, you must search for the contract project for which you need to enter data. See below.



Finding a Contract Project For Which You Need to Enter Contract Data

Use these instructions if you logged into eRA Commons, but you were not automatically directed to the *Contract/Project Information* screen for a contract project.

- 1. On the eRA Commons home screen, click the **Status** module button.
- 2. On the *Search Type* screen, enter search parameters and click **Search**.

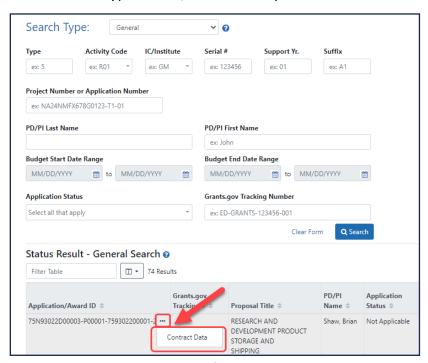


Figure 3: Status search results screen for an SO showing an arrow pointing to Contract Data action

3. In the search results that appear, locate the contract project, click its three-dot ellipsis menu, and select **Contract Data**, shown above.

You are taken to the *Contract/Project Information* screen; see Entering or Editing Data on Contract/Project Information Screen (SO).

Entering or Editing Data on Contract/Project Information Screen

If you have been directed by the NIH CPO via email that a contract project "requires your input", use the *Contract/Project Information* screen to enter and update information for the contract project. You can also assign a PI and the eRA system will direct the PI to enter information for the contract project.

If you need to find the *Contract/Project Information* screen, shown below, see <u>Finding a</u> Contract For Which You Need to Enter Contract Data (PI).

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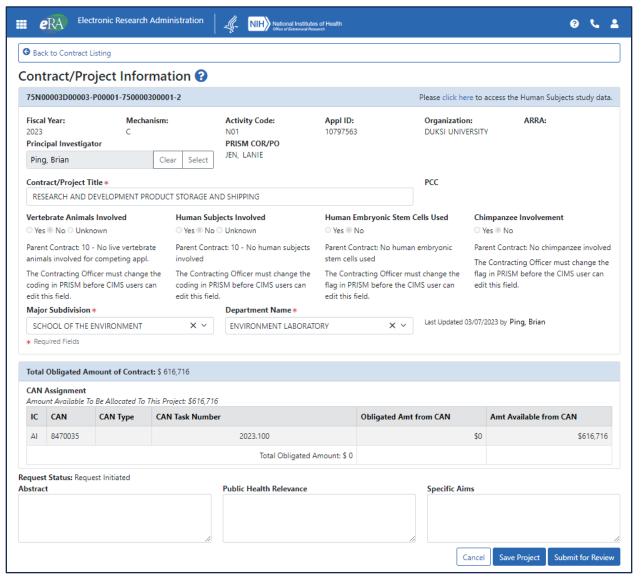


Figure 4: Contract/Project Information screen where you enter or update data

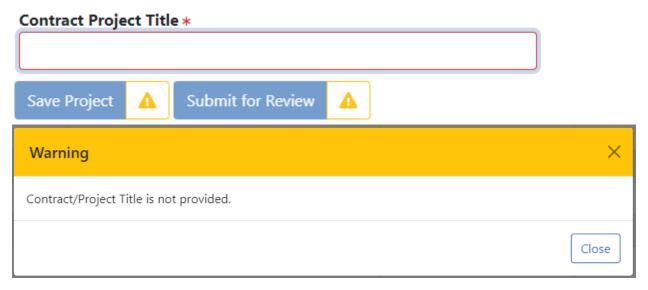
The words "Request Initiated" above the **Abstract** field means the CPO indicated that this contract project requires input from the vendor organization. Some fields are editable only by the CPO.

- 1. Fill in the following data, or the specific data that was asked for in the email you received from the CPO.
 - Principal Investigator. To assign or change a principal investigator, see <u>Assigning a PI</u> to a Contract.



- Major Subdivision and Department Name. Choose from the dropdown lists. For higher education organizations, these two dropdown fields are required, as indicated by a red asterisk. The Department Name fields appears after you fill out the Major Subdivision field.
- Flags (Vertebrate Animals Involved, Human Subjects Involved, Human Embryonic Stem Cells Used, Chimpanzee Involvement). You can change the flags for these items ONLY if the parent code is set to 'yes' for that flag.
- **Abstract, Public Health Relevance,** and **Specific Aims.** Enter or paste text into these fields.
- When finished, either click Save Project (if you are not finished and want to review this later or have someone else review it before submitting to NIH) or click Submit for Review (to submit the data to NIH for processing).

NOTE: All required fields must be filled in before you can save or submit; if not, errors indicators appear and incomplete fields become outlined in red. The incomplete field shows a red outline and buttons show error warnings, which when clicked show an error message:



After you save or submit, you are returned to the *Contract Information* screen, which displays all contract projects under the current contract; see below.



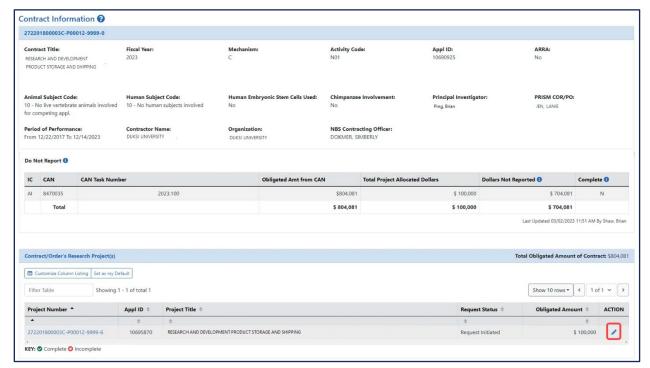


Figure 5: Contract Information screen, which shows all related contracts that you can manage, with the edit icon (pencil icon) in the ACTION column outlined in red

On the Contract Information screen, shown above, you can do the following:

- Click the pencil icon in the ACTION column to edit information for the contract project you just edited, as long as you saved but did NOT yet submit it.
- Click the pencil icon in the ACTION column to enter information for a different contract project, if one is listed.

Other Situation

Assigning a PI to a Contract Project

NOTE: If the PI that needs to be assigned is not currently assigned an eRA Commons account, an SO for your organization can follow the directions in <u>Create or Edit a new Commons</u> Account.

(https://www.era.nih.gov/erahelp/commons/#Commons/1 Admin/mgacct create.htm)

If you want to assign a PI to a contract project, use the following instructions while on the *Contract/Project Information* screen. An SO (any SO from your organization) can specify a PI for the contract project.

To assign a new or different PI to the contract project:



1. Click the **Select** button next to the **Principal Investigator** field, shown below.

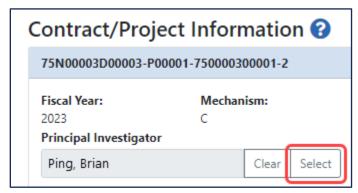


Figure 6: Select button next to Principal Investigator on Contract/Project Information screen

The PI Lookup window appears.

2. Enter search criteria for first and last name and click the **Search** button.

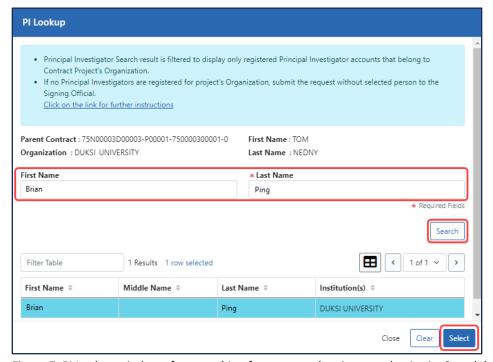


Figure 7: PI Lookup window after searching for a name, showing search criteria, Search button, and Select buttons outlined in red

3. From the search results table at the bottom, select a new PI to assign the contract project to and click the **Select** button.

NOTE: If the PI you are looking for is not in the results list, you (or any SO) can create an eRA Commons account for the PI, so that they can be assigned to a contract project. See Create or Edit a New Commons Account.

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4. At the bottom of the *Contract/Project Information* screen, click the **Save Project** button.

Creating a New PI Account

If the PI that needs to be assigned is not currently assigned an eRA Commons account, an SO for your organization can follow the directions in Create or Edit a new Commons Account. (https://www.era.nih.gov/erahelp/commons/#Commons/1_Admin/mgacct_create.htm)