

Ticker: SMTH

ALPS | Smith Core Plus Bond ETF

Fact Sheet | June 30, 2024

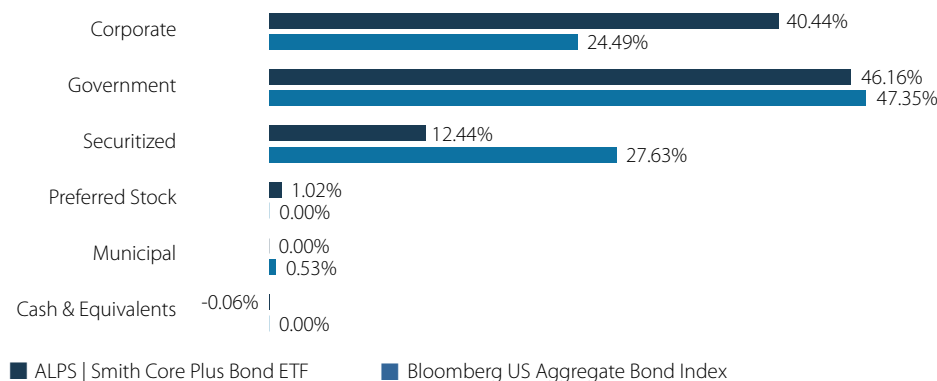
Performance as of 6/30/2024

Total Returns	1 M	3 M	YTD	SI*
NAV	1.14%	0.35%	0.37%	4.20%
Market Price	0.86%	0.39%	0.10%	4.36%
Bloomberg US Aggregate Bond Index	0.95%	0.07%	-0.71%	1.90%

Calendar Year Performance



Sector Allocations[^]



As of 6/30/2024

Performance data quoted represents past performance. Past performance is no guarantee of future results so that shares, when redeemed, may be worth more or less than their original cost. The investment return and principal value will fluctuate. Current performance may be higher or lower than the performance quoted. For current month-end performance call 1-866-759-5679 or visit www.alpsfunds.com. Performance includes reinvested distributions and capital gains.

Market Price is based on the midpoint of the bid/ask spread at 4 p.m. ET and does not represent the returns an investor would receive if shares were traded at other times.

* Fund inception date: 12/5/2023; cumulative return presented

[^] Future holdings are subject to change

[†] Registered Representative of ALPS Distributors, Inc.

¹ Years to Maturity: the period during which an investor will receive interest payments on the investment. When the bond reaches maturity, the investor is repaid its par, or face, value.

² Yield to Worst: a measure of the lowest possible yield that can be received on a bond that fully operates within the terms of its contract without defaulting.

³ Yield to Maturity: the percentage rate of return for a bond assuming that the investor holds the asset until its maturity date. It is the sum of all of its remaining coupon payments. A bond's yield to maturity rises or falls depending on its market value and how many payments remain to be made.

Investment Objective

The Fund seeks above average total return from a combination of current income and capital appreciation.

Key Features

- **Active management**
Seeks to outperform the market to deliver risk-adjusted returns and capital preservation
- **Dynamic portfolio positioning**
Defensive, neutral, opportunistic positioning for allocation flexibility
- **Experienced investment team**
Lends deep fixed income expertise

Portfolio Management

Gibson Smith[†]

Chief Investment Officer and Portfolio Manager
Veteran Portfolio Manager with 33 years investment experience

Eric Bernum[†], CFA

Portfolio Manager
20 years investment experience

Fund Details

Ticker:	SMTH
Listing Exchange:	NYSE Arca
CUSIP:	00162Q346
Inception Date:	12/5/2023
Distributions Paid:	Monthly
Total Operating Expenses:	0.59%
NAV:	\$25.42
Shares Outstanding:	30,350,000
Effective Duration:	6.47 years
Years to Maturity ¹ :	12.19
Yield to Worst ² :	5.34
Yield to Maturity ³ :	5.38

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Role in Portfolio

Core Portfolio Holding:

- Risk Adjusted Return – Generating returns utilizing bottom up fundamental analysis with a macro overlay. Introduces the potential for lower risk and greater returns than the Bloomberg US Aggregate Bond Index.
- Seeks capital preservation.
- Risk Diversification – Diversify the risk in your portfolio potentially presenting less volatility and lower correlations to equities.

Partnership

SS&C ALPS Advisors

Headquartered in Denver, CO, SS&C ALPS Advisors is an open architecture boutique investment manager offering portfolio building blocks, active insight and an unwavering drive to guide clients to investment outcomes across sustainable income, thematic and alternative growth strategies.

Smith Capital Investors

Smith's investment-centric team averages 13+ years of experience, including previous rising rate environments. Their results are driven by a process with deep roots in fundamental research, complemented by quantitative validation and use of technology.

Fund Yields

30-Day SEC Yield ⁴	30-Day SEC Yield (Unsubsidized) ⁵
4.79%	4.89%

⁴ 30-Day SEC Yield: reflects the dividends and interest earned during the period, after the deduction of the Fund's expenses.

⁵ 30-Day SEC Yield (Unsubsidized): reflects the dividends and interest earned during the period, after the deduction of the Fund's expenses, excluding fee waivers.

Credit Quality

	Fund	Index
AAA	–	26.82%
AA	58.72%	46.60%
A	9.00%	11.44%
BBB	25.87%	11.73%
BB	5.55%	0.63%
B	0.86%	–
NR	–	2.78%

Credit Quality is a measure of the credit worthiness and risk of a bond or portfolio, based on the issuer's financial condition. AAA/Aaa is highest and D is lowest. If applicable, the Pre-Refunded/Agency category includes bonds which are secured by US Government Securities and therefore are deemed high-quality investment-grade by the Advisor. If applicable, the Not Rated category includes bonds that are not rated by a Nationally Recognized Statistical Rating Organization.

Composite Rating Source: Bloomberg L.P., ratings presented are a blend of a security's Moody's, S&P, Fitch and DBRS ratings. The rating agencies are evenly weighted when calculating the composite. Ratings presented may differ when viewed on an agency-by-agency basis.

Top 10 Holdings

United States Treasury Notes 5.00% 10/31/2025	4.74%
United States Treasury Bond 4.375% 05/15/2034	4.36%
United States Treasury Bond 4.625% 05/15/2054	4.28%
United States Treasury Notes 4.625% 04/30/2029	4.26%
United States Treasury Bond 4.625% 05/15/2044	4.06%
United States Treasury Bond 4.50% 02/15/2044	3.90%
United States Treasury Notes 4.875% 11/30/2025	3.90%
United States Treasury Bond 4.25% 02/15/2054	3.75%
United States Treasury Notes 5.00% 09/30/2025	3.56%
United States Treasury Bond 4.75% 11/15/2053	3.31%

Source: Bloomberg L.P., as of 6/30/2024, subject to change

Important Disclosures & Definitions

An investor should consider the investment objectives, risks, charges and expenses carefully before investing. This material must be preceded or accompanied by the prospectus. Read the prospectus carefully before investing.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemable.

Performance data quoted represents past performance. Past performance is no guarantee of future results; current performance may be higher or lower than performance quoted.

All investments are subject to risks, including the loss of money and the possible loss of the entire principal amount invested. Additional information regarding the risks of this investment is available in the prospectus.

The Fund is new and has limited operating history.

A rise in interest rates typically causes bond prices to fall. The longer the duration of the bonds held by a fund, the more sensitive it will likely be to interest rate fluctuations. Duration measures the weighted average term to maturity of a bond's expected cash flows. Duration also represents the approximate percentage change that the price of a bond would experience for a 1% change in yield. For example: the price of a bond with a duration of 5 years would change approximately 5% for a 1% change in yield. The price of a bond with a duration of 10 years would be expected to decline by approximately 10% if its yield was to rise by +1%. Bond yields tend to fluctuate in response to changes in market levels of interest rates. Generally, if interest rates rise, a bond's yield will also rise in response; the duration of the bond will determine how much the price of the bond will change in response to the change in yield.

The Fund's investments in fixed-income securities and positions in fixed-income derivatives may decline in value because of changes in interest rates. As nominal interest rates rise, the value of fixed-income securities and any long positions in fixed-income derivatives held by the Fund are likely to decrease, whereas the value of its short positions in fixed-income derivatives is likely to increase.

Overall securities market risks may affect the value of individual instruments in which the Fund invests. Factors such as domestic and foreign economic growth and market conditions, interest rate levels, and political events affect the securities and derivatives markets. When the value of the Fund's investments goes down, your investment in the Fund decreases in value and you could lose money.

Bloomberg US Aggregate Bond Index: a broad-based benchmark that measures the investment grade, US dollar-denominated, fixed-rate taxable bond market. The index includes Treasuries, government-related and corporate securities, fixed-rate agency MBS, ABS and CMBS (agency and non-agency). One may not invest directly in an index.

ALPS Advisors, Inc. and Smith Capital Investors, LLC, registered investment advisers with the SEC, are the investment adviser and sub-adviser to the Fund, respectively. ALPS Advisors, Inc., ALPS Distributors, Inc. and ALPS Portfolio Solutions Distributor, Inc., affiliated entities, are unaffiliated with Smith Capital Investors, LLC.

ALPS Portfolio Solutions Distributor, Inc. is the distributor for the Fund.

Not FDIC Insured • No Bank Guarantee • May Lose Value
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