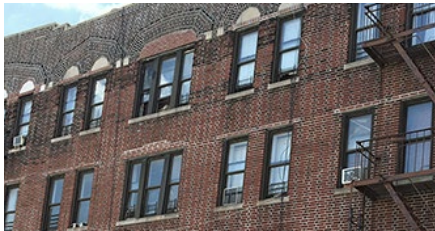




REALTYMOGUL APARTMENT GROWTH REIT

PORTFOLIO SNAPSHOT



BROOKLYN DIVERSIFIED MULTIFAMILY PORTFOLIO

Well located Portfolio acquired by a local Real Estate Company focused on Brooklyn investments.

Amount Invested: **\$3,000,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Brooklyn, NY**
Date of Investment: **11/30/17**



NINETY-NINE44 APARTMENTS

Value-add acquisition of a 260-unit apartment community in Dallas, TX.

Amount Invested: **\$4,000,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Dallas, TX**
Date of Investment: **09/09/20**



THE ORION

Value-add acquisition of a 200-unit, Class B+ apartment community.

Amount Invested: **\$5,000,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Orion Township, MI**
Date of Investment: **03/23/21**



LOTUS VILLAGE

Value-add acquisition of a 2012-built, 222-unit apartment community located in Austin, Texas.

Amount Invested: **\$2,500,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Austin, TX**
Date of Investment: **06/25/21**



SHERWOOD OAKS

Value-add acquisition of a 199-unit multifamily apartment community in the Tampa metro.

Amount Invested: **\$4,200,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Riverview, FL**
Date of Investment: **11/30/21**



RESTORATION ON CANDLEWOOD

Preferred equity investment with a 15.50% interest rate in a value-add apartment community in Oklahoma City, OK

Amount Invested: **\$5,250,000**
Investment Type: **Preferred Equity**
Property Type: **Multifamily**
Location: **Oklahoma City, OK**
Date of Investment: **03/21/23**



REALTYMOGUL APARTMENT GROWTH REIT

PORTFOLIO SNAPSHOT (CONTINUED)



RIDGELINE VIEW TOWNHOMES

Class A 50-unit apartment community newly built in 2022 located in Vancouver, Washington.

Amount Invested: **\$4,000,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Vancouver, WA**
Date of Investment: **05/19/23**



BROOKSIDE APARTMENTS

Value-add acquisition of a 1986-built, 68 unit apartment community located in Raleigh, North Carolina.

Amount Invested: **\$3,000,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **Raleigh, NC**
Date of Investment: **06/30/23**

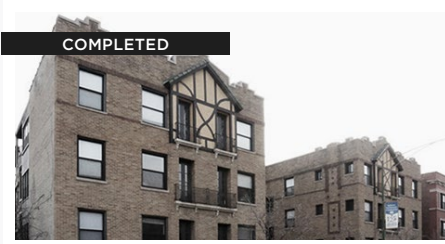


HUNTERS RIDGE

Value-add acquisition of a 2004-built, 170 unit apartment community located in East Lansing, Michigan.

Amount Invested: **\$5,500,000**
Investment Type: **Joint Venture Equity**
Property Type: **Multifamily**
Location: **East Lansing, MI**
Date of Investment: **12/07/23**

PAST INVESTMENTS

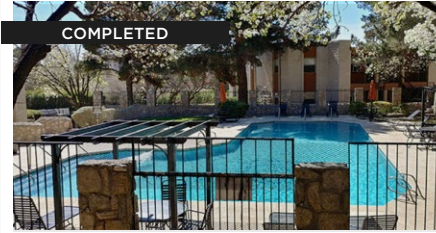


COMPLETED

ASHLAND APARTMENTS

Preferred Equity investment for renovation of a 31-unit multifamily property in Chicago, IL.

Amount Invested: **\$1,440,000**
 Investment Type: **Preferred Equity**
 Property Type: **Multifamily**
 Location: **Chicago, IL**
 Date of Investment: **06/22/18**
 Date Completed: **06/06/19**



COMPLETED

TERRACE HILL APARTMENTS

Value-add acquisition of a well-maintained multifamily property with further upside potential in El Paso, Texas.

Amount Invested: **\$3,385,319**
 Investment Type: **Joint Venture Equity**
 Property Type: **Multifamily**
 Location: **El Paso, TX**
 Date of Investment: **05/31/19**
 Date Completed: **11/01/21**

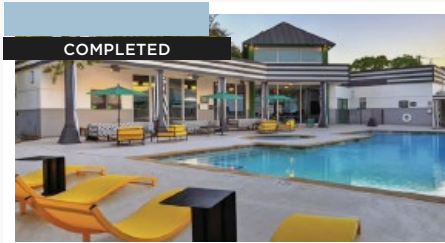


COMPLETED

VILLAS DE TOSCANA

Value-add acquisition of a well located multifamily property by an experienced, repeat Real Estate Company.

Amount Invested: **\$1,000,000**
 Investment Type: **Joint Venture Equity**
 Property Type: **Multifamily**
 Location: **San Antonio, TX**
 Date of Investment: **01/31/18**
 Date Completed: **12/20/21**

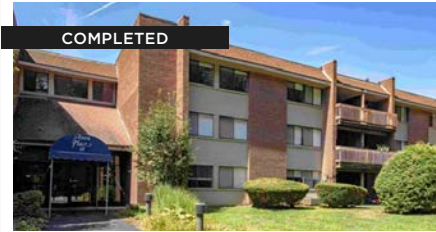


COMPLETED

CLOVER AT PARK LANE

Acquisition and renovation of a 95% occupied Dallas apartment community.

Amount Invested: **\$4,000,000**
 Investment Type: **Joint Venture Equity**
 Property Type: **Multifamily**
 Location: **Dallas, TX**
 Date of Investment: **08/31/17**
 Date Completed: **01/07/22**



COMPLETED

AVON PLACE APARTMENTS

Acquisition of a well located, garden-style apartment community in Avon, CT.

Amount Invested: **\$3,000,000**
 Investment Type: **Joint Venture Equity**
 Property Type: **Multifamily**
 Location: **Avon, CT**
 Date of Investment: **11/01/18**
 Date Completed: **9/30/22**



COMPLETED

VILLAS DE SONOMA

Acquisition of a value-add apartment complex with executable utility expense reduction program.

Amount Invested: **\$1,872,078**
 Investment Type: **Joint Venture Equity**
 Property Type: **Multifamily**
 Location: **Fort Worth, TX**
 Date of Investment: **02/28/18**
 Date Completed: **10/25/2022**



COMPLETED

VILLAS DEL SOL PORTFOLIO

Value-add acquisition of a well located portfolio of two multifamily properties by an experienced, repeat real estate company.

Amount Invested: **\$1,000,000**
 Investment Type: **Joint Venture Equity**
 Property Type: **Multifamily**
 Location: **Plano, TX**
 Date of Investment: **01/09/18**
 Date Completed: **12/22/23**

This snapshot describes all assets, current or full-cycle, that have been acquired by the REIT as of date of last public filing. It does not include any investments made with idle cash in liquid real-estate related securities. Investing in the Apartment Growth REIT's common shares is speculative and involves substantial risks. The "Risk Factors" section of the [offering circular](#) contains a detailed discussion of risks that should be considered before you invest. These risks include, but are not limited to, illiquidity, complete loss of capital, limited operating history, conflicts of interest and blind pool risk. The Apartment Growth REIT's multifamily investments can be subject to specific risks including, changes in demographic or real estate market conditions, resident defaults, and competition from other multifamily properties.