

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
MOGULREIT II, INC.		81-5263630	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
ERIC LEVY	323-618-1872	ERIC.LEVY@REALTYMOGUL.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
10573 W PICO BLVD. #603		LOS ANGELES, CA 90064	
<b>8</b> Date of action		<b>9</b> Classification and description	
SEE LINE 14		DISTRIBUTIONS	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
N/A	N/A	N/A	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ MOGULREIT II, INC PAID DISTRIBUTIONS TO COMMON SHAREHOLDERS DURING 2020. THE DISTRIBUTIONS WERE PAID ON 1/15/2020, 4/15/2020, 7/15/2020, 10/15/2020.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE PERCENTAGE OF NONDIVIDEND CASH DISTRIBUTIONS (RETURN OF CAPITAL) OF EACH DISTRIBUTION IS 100.00% OF THE TOTAL CASH DISTRIBUTION.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE COMPANY CALCULATED EARNINGS AND PROFITS IN ACCORDANCE WITH IRC SECTION 312, AS MODIFIED BY IRC SECTION 857(d) FOR A REAL ESTATE INVESTMENT TRUST, AND THE REGULATIONS THERE UNDER.

