(December 2017)

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service		1	➤ See separate instructions	S.	
Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer ident	tification number (EIN)
MOGULREIT II, INC. 3 Name of contact for ad	ditional information A	5 Email address of contact	81-5263630		
5 Name of Contact for ac	addonar mormation 4	relephon	e No. of contact	J Linai address of contact	
ERIC LEVY		ERIC.LEVY@REALTYMOGU	JL.COM		
6 Number and street (or	P.O. box if mail is not de	7 City, town, or post office, sta	7 City, town, or post office, state, and ZIP code of contact		
10570 W DIOO DI VID. 1100		100 411051 50 04 0000			
10573 W PICO BLVD. #603 8 Date of action	3	LOS ANGELES, CA 90064			
			ification and description		
SEE LINE 14		DISTRIB	UTIONS	·	
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)	
N/A	N/A		NI/A	N/A	
		additional	N/A statements if needed. S	See back of form for additional qu	estions.
				ate against which shareholders' owne	
		TRIBUTIO	NS TO COMMON SHAREH	HOLDERS DURING 2020. THE DISTR	RIBUTIONS WERE PAID
ON 1/15/2020, 4/15/2020, 7	7/15/2020, 10/15/2020.			·	
					
	·				
,					
				urity in the hands of a U.S. taxpayer as	
				CASH DISTRIBUTIONS (RETURN OF	CAPITAL) OF EACH
DISTRIBUTION IS 100.009	% OF THE TOTAL CAS	H DISTRIB	UTION.		
				ulation, such as the market values of s	
				ACCORDANCE WITH IRC SECTION	312, AS MODIFIED BY
IRC SECTION 857(d) FOR	A REAL ESTATE INVE	STMENT	RUST, AND THE REGULA	ATIONS THERE UNDER.	
					7.
1				1	<u> </u>
				·	
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Part II	Organizational Action (continued)	
I7 List	the applicable Internal Revenue Code section(s) and subsection(s) upo	n which the tax treatment is based ▶
RC SECT	TIONS 312 & 301(c)(2)	
		· · · · · · · · · · · · · · · · · · ·
18 Car	n any resulting loss be recognized? ► NONE	
		·
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19 Pro	ovide any other information necessary to implement the adjustment, suc	h as the reportable tax year ► REPORTED ON 2020 FEDERAL
1099-DI\	1	
	·	
	Under penalties of perjury, I declare that I have examined this return, including a	accompanying schedules and statements, and to the hest of my knowledge and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer)	is based on all information of which preparer has any knowledge.
Sign		
Here	Signatura Gui Jean	10/01/21
	Signature ► (Mu) (Mu)	Date ► 10 26 21
	Print your name ► Eric Levy) Title ► VP, RM Adviser, LLC, Manager of MogulREIT II, Inc
<u> </u>	Print/Type preparer's name Preparer's senature	Deta
Paid	6	Check if if it
Prepa		10/8/20 self-employed P01298427 Firm's EIN ▶ 22-1478099
Use C	Only Firm's name ► COHNREZNICK LLP Firm's address ► 1900 AVENUE OF THE STARS, 28TH FLOOR,	
Send Fo		
Send FC	orm 8937 (including accompanying statements) to: Department of the Tre	asury, internal nevenue service, Ogden, UT 84201-0054