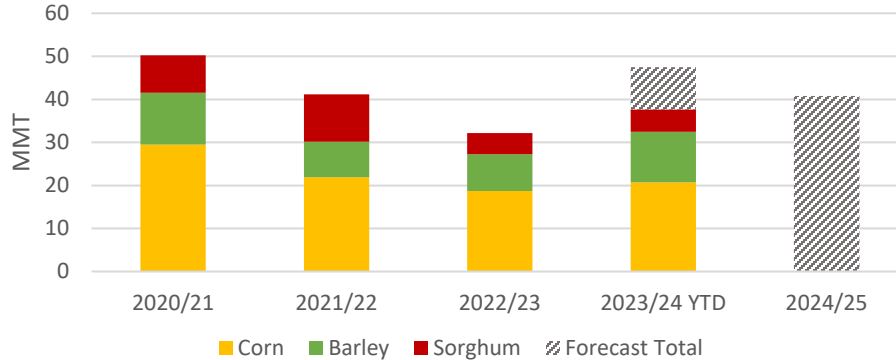


Grain: World Markets and Trade

China Imports of Major Feed Grains at Record for Oct-May period

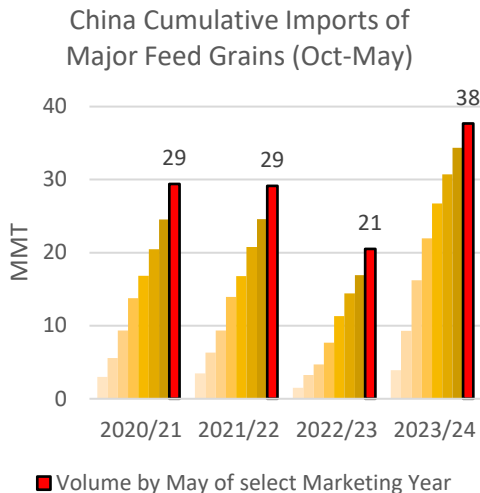
China Imports of Major Feed Grains



Source: Trade Data Monitor, LLC & USDA PSD

Between October-May 2023/24¹, China imported a cumulative 37.8 million tons of corn, sorghum, and barley, setting a record for the period and nearly doubling the volume imported for the same period in the previous year. Large imports are primarily driven by a current significant discount for imported feed grains, particularly at South China ports, despite large domestic corn supplies. FAS/Beijing reports imported Brazilian corn at \$285/ton, versus \$348/ton for local China corn as of late June 2024².

Corn imports reached 20.7 million tons Oct-May 2024, with 14.8 million tons sourced from Brazil. Brazil's competitive advantage stems from a bountiful harvest, as well as seasonal timing that makes Brazil corn a highly competitive origin for China buyers. Most of the remaining 5.9 million tons came



Source: Trade Data Monitor, LLC

from the United States and Ukraine. Imports from Ukraine, at 3.2 million tons, were lower than last year due to ongoing disruptions from the war. The United States exported 2.1 million tons, the lowest volume since 2019/20, despite competitive U.S. prices. China has also purchased corn this year from Burma, Russia, South Africa, and Bulgaria.

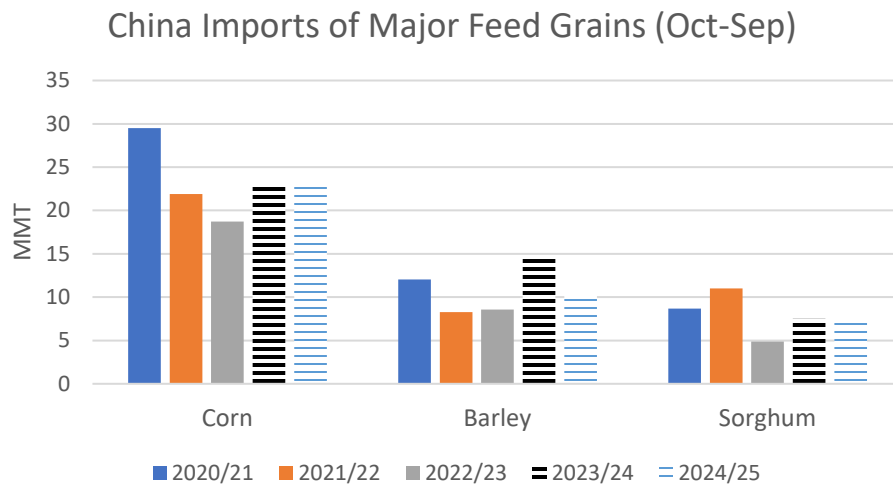
Barley imports soared to 11.7 million tons, surpassing all previous records, while sorghum imports reached 5.2 million tons – the highest for the period since 2015/16. Imports of sorghum and barley are attractive as they are not restricted by a tariff-rate quota (TRQ)³. Also,

¹ China's marketing year for corn, barley, and sorghum is October-September of a given split year, i.e. 2023/24 represents October 2023 through September 2024.

² FAS/Beijing, [Grain and Feed Update](#) (July 2024), page 8.

³ FAS/Beijing, [China Grain and Feed Annual](#) (April 2024), page 15.

sorghum and barley imports tend to be economical relative to the price of China’s domestic corn, encouraging purchases from private importers.



Prices for both barley and sorghum have declined substantially year to year due to improved global feed grain supplies, improving importer margins and elevating demand. Sorghum imports were almost exclusively supplied by the United States, totaling 4.1 million tons, thanks to a rebound in U.S. production. Barley imports, on the other hand, largely came from France, Australia, and Argentina. If realized, China imports of barley in 2023/24 will constitute almost 50 percent of all global barley imports. More details on this can be found in the [June 2024 Grains: World Markets and Trade report](#).

For 2024/25, China imports of major feed grains are expected to soften from volumes in 2023/24. Smaller crops in the European Union, Canada, and Australia are expected to reduce barley imports, while lower sorghum acreage in the United States is expected temper growth in sorghum. Combined with sufficient corn supplies due to sustained imports and larger domestic production in China, overall feed grain imports are expected to be lower next year.

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World Markets and Trade: Commodities and Data

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The Foreign Agricultural Service (FAS) updates its production, supply and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

To download the tables in the publication, go to Production, Supply and Distribution Database ([PSD Online](#)): scroll down to Reports, and then click Grains.

FAS Reports and Databases:

[Current World Markets and Trade and World Agricultural Production Reports](#)

[Archived World Markets and Trade and World Agricultural Production Reports](#)

[Production, Supply and Distribution Database \(PSD Online\)](#)

[Global Agricultural Trade System \(U.S. Exports and Imports\)](#)

[Export Sales Report](#)

[Global Agricultural Information Network \(Agricultural Attaché Reports\)](#)

Other USDA Reports:

[World Agricultural Supply and Demand Estimates \(WASDE\)](#)

[Economic Research Service](#)

[National Agricultural Statistics Service](#)

WHEAT

OVERVIEW FOR 2024/25

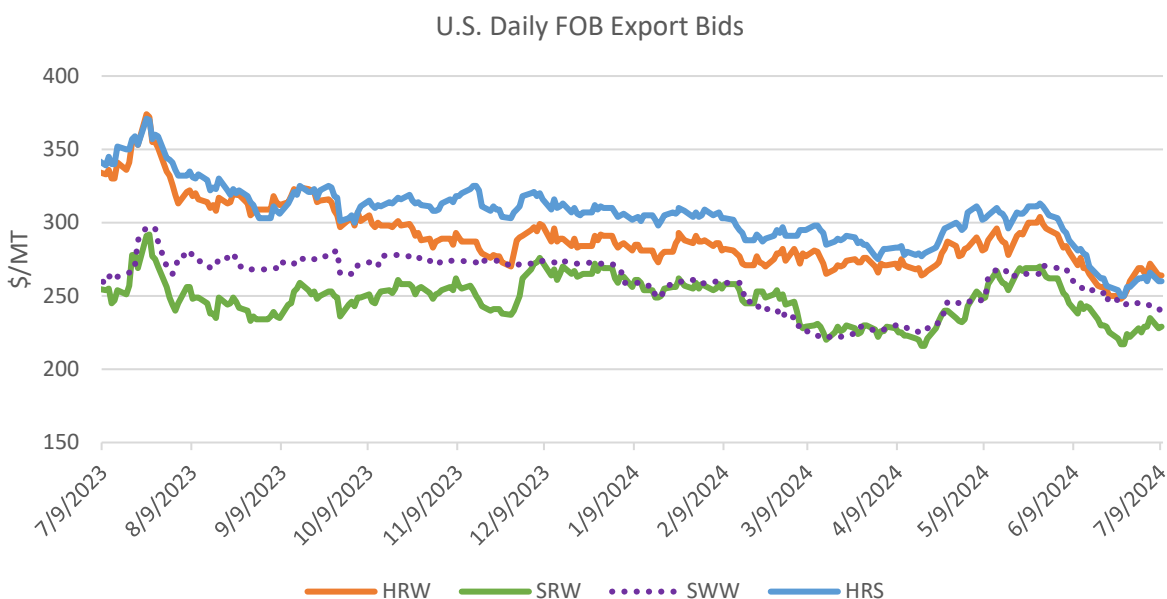
Global production is forecast higher this month and would be a record, on increases for the United States, Pakistan, Canada, and Argentina. Global consumption is raised this month to a record, as both feed and residual use and food, seed, and industrial (FSI) use are adjusted higher. Global trade is down slightly. Global stocks are raised this month, though still at the lowest level since 2015/16, with the largest increases for the United States and China. The U.S. season-average farm price is forecast down 80 cents to \$5.70 per bushel.

OVERVIEW FOR 2023/24

Global production is adjusted higher with increases for Turkey and Mexico. Record global trade is raised again this month with imports adjusted higher for China, Indonesia, the Philippines, and Yemen. Exports are raised for Russia, Canada, and Turkey. Global ending stocks are raised, though still at the lowest level since 2015/16, with the largest increases for China and Turkey. The U.S. final season-average farm price for the marketing year is down 4 cents to \$6.96 per bushel.

WHEAT PRICES

Domestic: U.S. quotes for all classes declined since the June *WASDE*, reflecting ongoing winter wheat harvest pressure and larger-than-anticipated carryin stocks per the latest NASS *Grains Stocks* report. Hard Red Spring (HRS) plummeted \$28/ton as most of the crop is now headed and NASS reported favorable early condition ratings (75 percent good to excellent compared to 47 percent last year). Soft White (SWW) fell \$25/ton, following Soft Red Winter (SRW) prices lower. SRW and Hard Red Winter (HRW) both dropped \$16/ton as the harvest has advanced for both classes.



Note: Data as of July 10, 2024

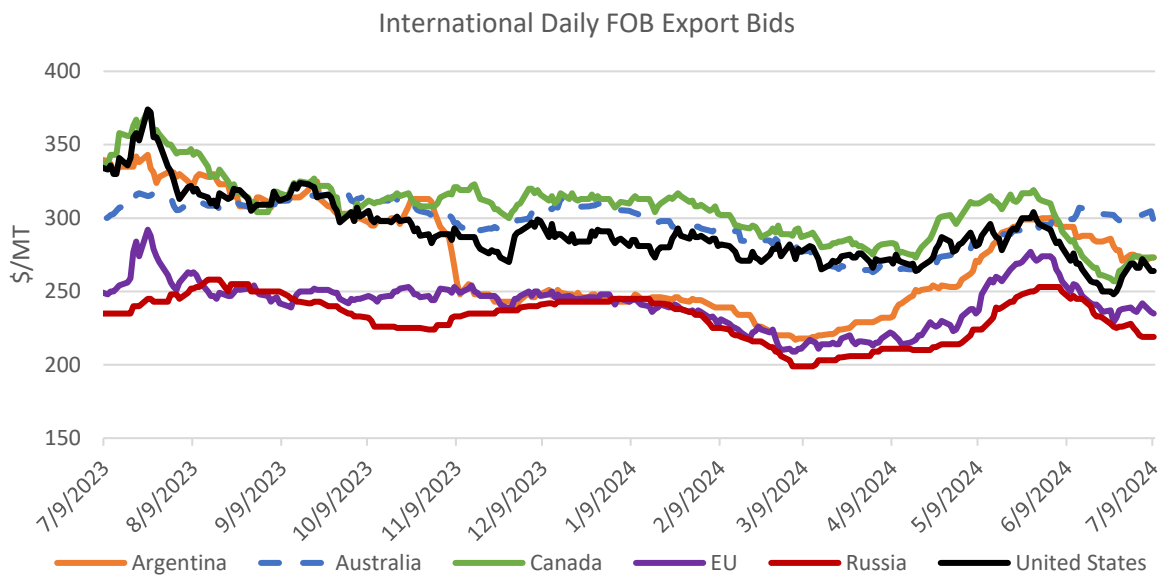
Source: International Grains Council

*Note on FOB prices: HRW (Hard Red Winter); SRW (Soft Red Winter); SWW (Soft White Wheat); HRS (Hard Red Spring)

Global: Since the June WASDE, global exporter quotes have declined with ongoing Northern Hemisphere harvests. Russian quotes dropped \$31/ton as a wheat import ban announcement from top export market Turkey and better-than-anticipated early yields in the southern region weighed on prices. EU quotes fell \$22/ton on harvest pressure despite crop quality concerns in France. Argentine quotes dipped \$21/ton as plantings progressed at a quick pace and are now nearly complete. Canadian prices fell \$18/ton on improved soil moisture conditions in the Prairie Provinces. U.S. quotes were down \$16/ton reflecting winter wheat harvest progress picking up recently after early delays (63 percent, compared to 54 percent last year) and expectations of a large crop. Australian quotes, meanwhile, dipped just \$3/ton as news of dry planting conditions eased toward the end of the month.

Argentina	Australia	Canada	EU	Russia	United States
\$273	\$298	\$273	\$235	\$219	\$264

Note: Data as of July 10, 2024

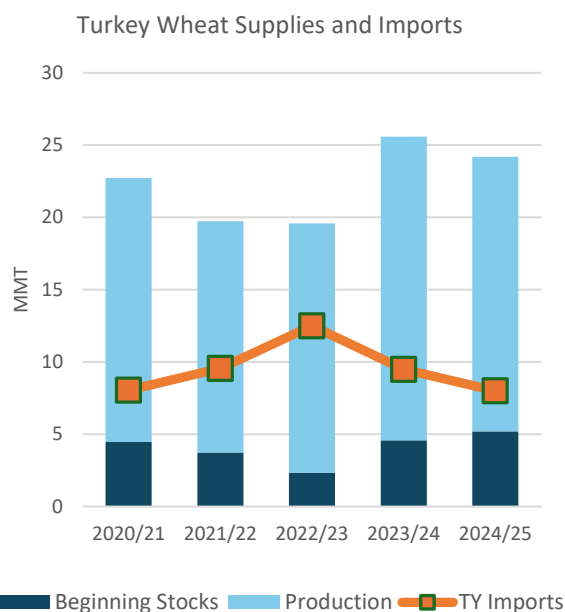


Source: International Grains Council

*Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver

MARKET FEATURES

Turkey Wheat Imports Cut Following Announcement of 4-Month Import Ban



Following the implementation of a 4-month import ban⁴, 2024/25 Turkey wheat imports are lowered 1.5 million tons this month to 8.0 million. This is 1.5 million tons less than 2023/24 and would be the lowest level in 6 years.

Turkey wheat production reached 21.0 million tons last year, tying the record set in 2017/18. Despite growth in exports, 2023/24 ending stocks exceeded 5.0 million tons—the largest stocks in over 30 years. While 2024/25 production is forecast to decline to 19.0 million tons, it is still larger than the 5-year-average as producers anticipated strong Turkish Grain Board (TMO) procurement at high prices. On June 6, TMO announced a 12 percent increase in the purchase price for wheat. This was disappointing for producers as the country's annual inflation is above 70 percent⁵.

Given the country's excess carryin stocks and healthy crop size, the Turkish government announced the suspension of wheat imports under its Inward Processing Regime (IPR) from June 21-October 15, 2024. The IPR allowed mills to import wheat grain duty-free if used in producing flour for re-export, a conditional exemption to the 45 percent wheat import tariff. However, after June 21, mills that run out of stocked imported wheat must switch to domestic supplies to continue operating. Russia and Ukraine will feel the largest impact from the ban as Turkey's top suppliers of wheat grain.

In the same announcement, TMO authorized the export of wheat grain and flour made from domestic wheat. Exporters must obtain a license from TMO for export and TMO may discontinue issuing licenses depending on market conditions. This is an expansion of last year's authorization of durum exports, which allowed 2023/24 Turkey wheat exports to reach a record 10.0 million tons.

Turkey, the largest exporter of wheat flour in the world, supplies flour to Iraq, Venezuela, and many African markets. Prior to the recent policy change, all exported flour was made with imported wheat, while flour made with domestic wheat had to be consumed locally. Now, mills are able to process domestic wheat grain into flour for re-export for the first time since 2018. As a result, flour exports are expected to be very competitive in foreign markets, as domestic wheat prices for some classes were below delivered Black Sea prices prior to the ban. Exports of wheat grain, however, will be limited by increased competition from Canadian durum. With that in mind, Turkey's exports are forecast to decline 1.5 million tons to 8.5 million tons in 2024/25, still the second-largest export volume on record.

⁴ See [TU2024-0027](#): "Türkiye Announces Changes to Wheat Trade Policy"

⁵ Source: Turkish Statistical Institute annual consumer price index, June 2024

Ample Wheat Supplies in Pakistan Cause Imports to Tumble

Pakistan wheat imports are set to decline sharply from 3.6 million tons in 2023/24 to only 300,000 tons in 2024/25 on a larger crop, substantial beginning stocks, and a dearth of domestic government procurement.

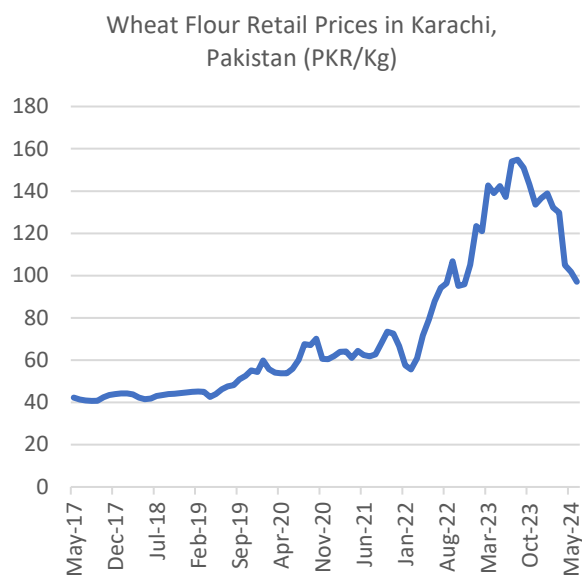
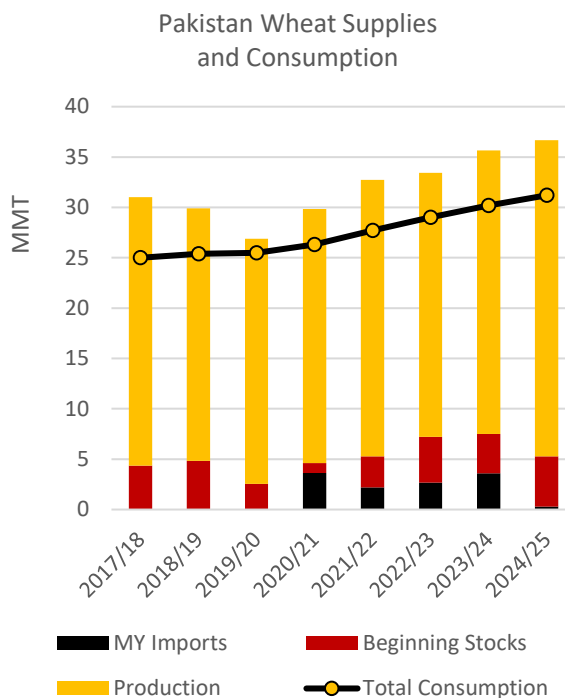
Consumption of wheat in Pakistan has been rising over the past several years, with a growing population and heavy dependence on wheat as the primary staple. Notably, consumption has risen more than the growth in domestic supplies in recent years—particularly following flooding in 2022—necessitating imports.

Government involvement in the wheat market has been significant. As a state entity, the Trading Corporation of Pakistan was the primary importer for much of the past 4 years, with imports used to augment domestic procurement.

However, the government has also enabled trade by the private sector, eliminating the import tariff in August 2023. As a result, the private sector brought in the majority of imports in 2023/24. As global prices have declined in the past 2 years, imports became an attractive option. Imports rose to a near-record 3.6 million tons in 2023/24, with 2.1 million tons arriving in the 3 months preceding the harvest.

For decades, the government at both the federal and provincial level has procured wheat from farmers at a guaranteed price, primarily at the time of harvest in April-June, then sold it throughout the marketing year. In the fall of 2023, Pakistani farmers expanded acreage of wheat after the government announced procurement prices at a profitable \$350-358/ton. Favorable weather led to improved yields, resulting in a record crop, up 12 percent from the prior year.

However, after harvest in May, the Punjab regional government (where over 75 percent of wheat is produced), chose not to procure wheat. With hefty stocks, a massive crop, and no floor price provided by the government, market prices plummeted, reflected in the price of retail flour shown in the chart. While lower prices are advantageous for consumers, producers will face much lower returns than



Source: FAO Food Price Monitoring and Analysis

anticipated for this crop. The lack of government buying and current low prices are likely to negatively impact planting decisions for the next crop.

With robust supplies on hand, imports are anticipated to decline sharply. The primary supplier of wheat to Pakistan in the past 3 years has been Russia. The sharp contraction of anticipated imports by Pakistan coincides with lower expected exports from Russia in 2024/25, given its smaller crop. Thus, the contrasting supply situation and narrowing price differential between Pakistani and Russian wheat prices is a key factor in the reduced import demand from Pakistan.

While recently a net importer, Pakistan exported more than 1.0 million tons as recently as 2018/19. This year, the country has the potential to expand exports to Afghanistan, where border trade in wheat flour has been ongoing, and to other regional markets.

For more details, see the [June 2024 Pakistan Grain and Feed Update](#).

TRADE CHANGES IN 2024/25 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
China	Imports	11,000	12,000	1,000	Strong demand for wheat grain from EU and Canada
Ethiopia	Imports	1,100	1,400	300	Increased FSI consumption
Indonesia	Imports	11,500	12,000	500	Continued growth in consumption
Iran	Imports	3,000	2,500	-500	Larger crop
Iraq	Imports	2,100	2,400	300	Continued demand for Turkish flour
Kenya	Imports	2,400	2,600	200	Continued growth in consumption
Mexico	Imports	5,400	5,600	200	Smaller crop and strong new-crop outstanding sales from the United States
Pakistan	Imports	800	300	-500	Large crop and ample beginning stocks
Turkey	Imports	9,500	8,000	-1,500	Four-month import ban
United States	Imports	3,200	3,000	-200	Larger crop
Uzbekistan	Imports	4,500	4,300	-200	Reduced demand from milling sector
Canada	Exports	24,500	25,000	500	Larger crop
European Union	Exports	35,000	34,500	-500	Smaller crop
Pakistan	Exports	500	800	300	Ample domestic supplies
Turkey	Exports	9,000	8,500	-500	Increased durum export competition from Canada
United States	Exports	22,000	22,500	500	Larger crop
Uzbekistan	Exports	2,000	1,800	-200	Increased competition from Pakistan for flour exports to Afghanistan

TRADE CHANGES IN 2023/24 (1,000 MT) – based on trade data

Country	Attribute	Previous	Current	Change
Brazil	Imports	5,700	5,921	221
China	Imports	13,000	14,000	1,000
Egypt	Imports	11,800	12,000	200
European				
Union	Imports	13,000	12,500	-500
Indonesia	Imports	12,300	12,600	300
Morocco	Imports	6,500	6,000	-500
Philippines	Imports	6,200	6,500	300
Syria	Imports	1,700	1,500	-200
United				
Kingdom	Imports	2,600	2,800	200
Uzbekistan	Imports	4,300	4,000	-300
Yemen	Imports	3,700	4,000	300
Argentina	Exports	7,750	7,400	-350
Australia	Exports	24,000	23,200	-800
Canada	Exports	25,000	25,500	500
Russia	Exports	54,000	55,500	1,500
Turkey	Exports	9,500	10,000	500
Uruguay	Exports	1,300	1,500	200

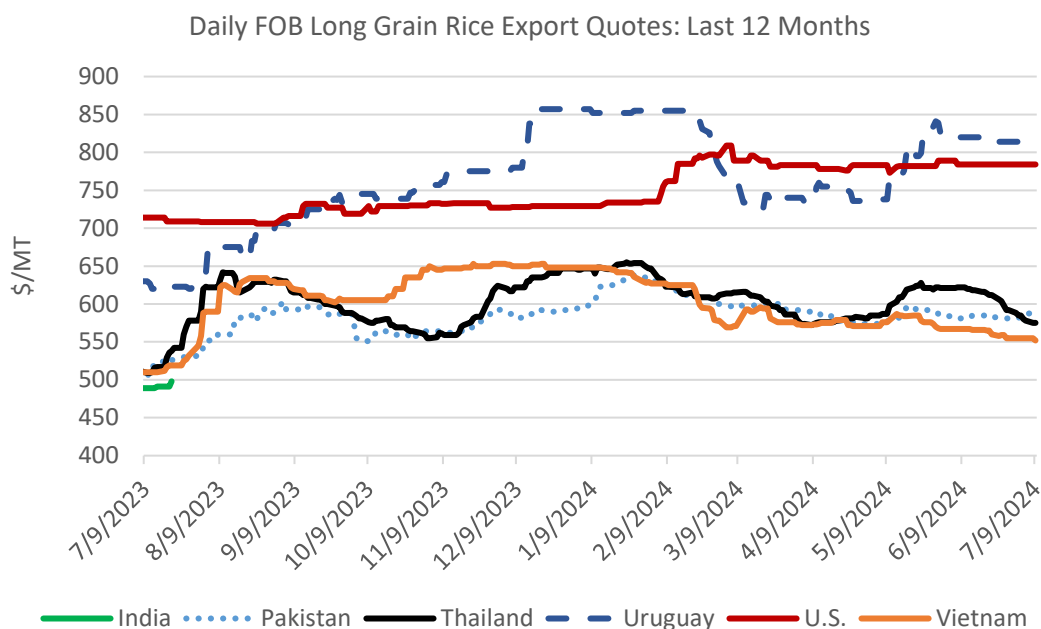
RICE

OVERVIEW FOR 2024/25 Global rice production, exports, and consumption are forecast up this month driven by increased production for Pakistan. Imports are forecast higher, primarily for Malaysia and Cote d'Ivoire. Ending stocks are forecast higher with increases by Malaysia and Pakistan, more than offsetting decreases for South Korea and the Philippines.

OVERVIEW FOR 2023/24

Global milled rice production and exports are higher this month on a larger crop for Pakistan. Total imports are estimated higher on increases for Malaysia, the Philippines, and Cameroon. Global consumption is up primarily in South Korea, the Philippines, and Cameroon. At the same time, ending stocks are up with increased supplies in Malaysia and Pakistan.

RICE PRICES



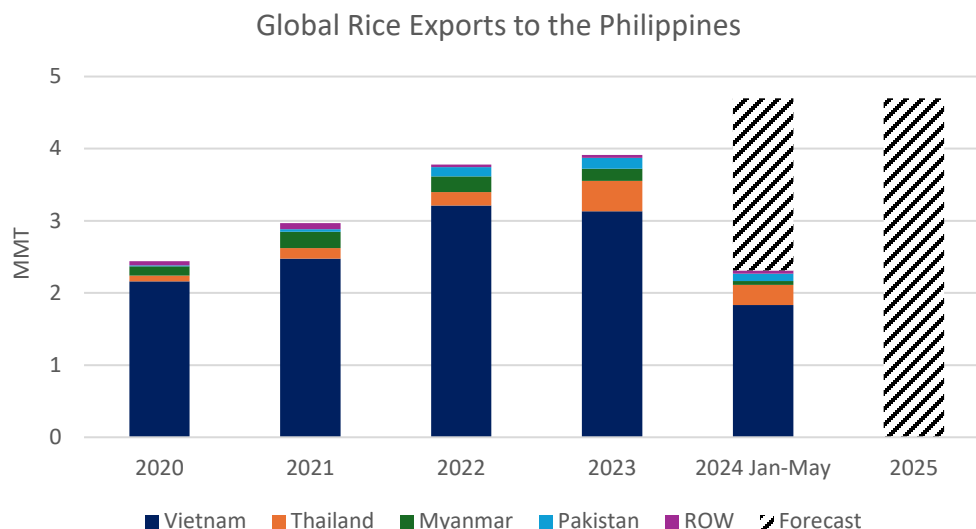
Source: International Grains Council

Note on FOB quotes: Thai 100B, U.S. 4%, all others 5% broken white rice.

Since the June WASDE, Pakistan quotes were up, while other major exporter quotes were down. In the past month, U.S. prices were unchanged at \$784/ton with continued strong demand from Latin America. Uruguayan quotes decreased \$13 to \$807/ton with reduced purchases from Brazil. Asian quotes are being offered within a narrow range across the key suppliers. Vietnamese quotes declined \$15 to \$552/ton and Thai quotes fell \$47 to \$575/ton with limited demand from Indonesia. Pakistani quotes moved up \$7 to \$588/ton fueled by continued sales from Asia and Africa. Export quotes for India white rice have been unavailable since imposition of an export ban for milled white rice on July 20, 2023.

MARKET FEATURE

Philippine Rice Imports to Rise with Tariff Reduction

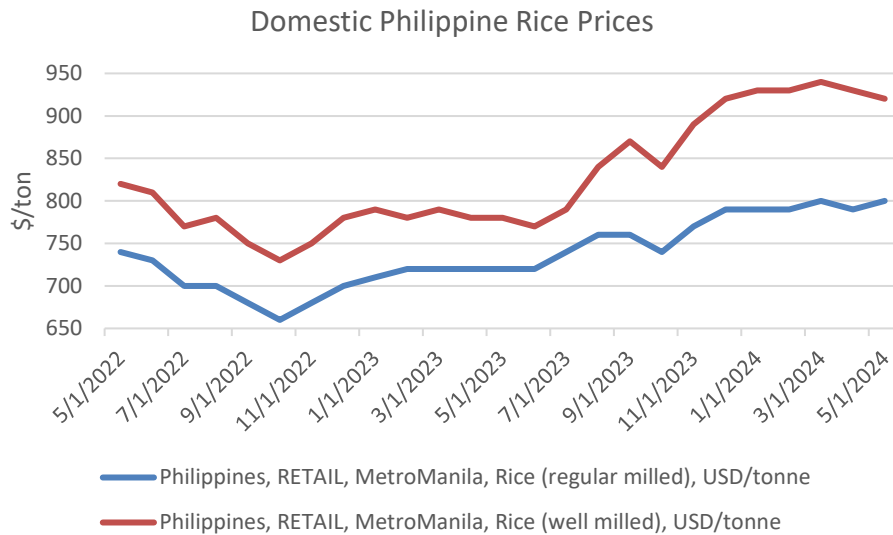


Source: Trade Data Monitor, LLC., and USDA estimates

The Philippines is a major consumer of rice and, in recent years, has become the largest rice importer with recent policy changes spurring additional imports.

With the passage of the Rice Tariffication Law in February 2019, quantitative restrictions on imports were replaced with tariffs, enabling unrestricted access to imports for the private sector. Consumers have benefited from the tariffication with more low-priced rice availability, resulting in consumption rising from 14.4 million tons in 2019/20 to a forecast of 17.5 million in 2024/25. Imports have grown from 10 percent of consumption in 2017/18 to now more than a quarter of consumption as GoP policy priorities facilitate the growth of imports.

This increased level of imports has resulted in closer connectivity between international and Philippine rice prices. Although the Philippines does not import from India, India's ban on regular milled rice exports last year had secondary impacts. As India exports of this type of rice diminished, demand shifted to other suppliers, such as Vietnam and Thailand, pushing up their export prices. Buyers in the Philippines chose to pay these elevated prices from Southeast Asian suppliers, which resulted in higher retail prices in the Philippines.



Source: FAO, Food Price Monitoring and Analysis

Already in the first 5 months of 2024, the Philippines imported roughly 2.3 million tons of rice. Vietnam, the largest supplier historically, has exported 1.8 million tons during this period. Due to rising global prices and tighter exportable supplies in Vietnam, the Philippines has shifted some purchases to other suppliers. Imports have exceeded 430,000 tons collectively from Thailand, Myanmar, and Pakistan so far in 2024.

In June 2024, the Government of the Philippines (GoP) reduced the Most Favored Nation import tariff rate for rice from 35 percent to 15 percent, both for in-quota and out-quota rates, in response to rising domestic consumer prices. Using this policy mechanism, the GoP intends to augment supply, manage prices, and temper inflationary pressure. In their application of the revised tariff schedule, GoP proposes boosting short-term supply through increased imports while maintaining ending stocks. Lower tariffs are expected to decrease landed prices, easing inflationary pressures while spurring additional Filipino rice consumption.

For more details, please see the following.

- [USDA GAIN Report, Philippines Grain and Feed Update RP2024-0022](#)
- [USDA GAIN Report, Philippines Rice Tariffication Law Enacted RP1901](#)
- [USDA GAIN Report, Philippines Issued EO 62 Modifying Import Duty Rates RP2024-0023](#)

TRADE CHANGES IN 2025 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
Cote d'Ivoire	Imports	1,350	1,450	100	Growing consumption
Malaysia	Imports	1,250	1,375	125	Increased consumption demand
Nepal	Imports	550	450	-100	India, the main supplier, to continue to restrict rice exports
Pakistan	Exports	5,200	5,600	400	Larger crop

TRADE CHANGES IN 2024 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
Cameroon	Imports	550	650	100	Large rice purchases in effort to ensure sufficient domestic supply
Malaysia	Imports	1,200	1,500	300	Large rice purchases from Pakistan
Philippines	Imports	4,600	4,700	100	Large volumes of rice imports in the first half of the year
Pakistan	Exports	5,700	6,100	400	Robust demand throughout Africa and Asia

COARSE GRAINS

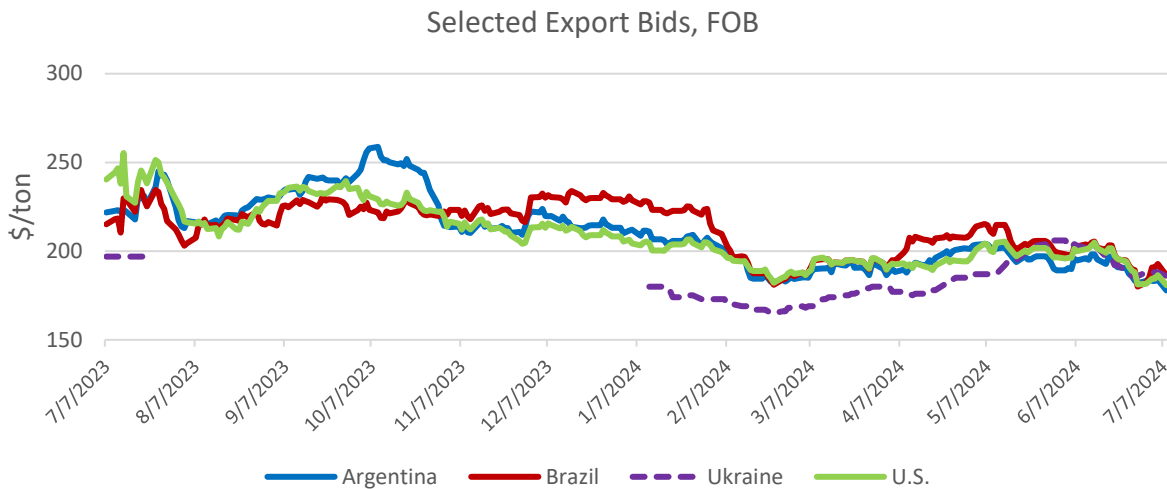
OVERVIEW FOR 2024/25

Global corn production is forecast up this month as higher production for the United States more than offsets reductions for the European Union, Canada, and Russia. Global trade is forecast up slightly as higher exports for the United States more than offset cuts to Russia and the European Union. Global imports are also up slightly as raised forecasts for Canada and Mexico more than offset cuts to Iran and Bangladesh. The U.S. season-average farm price is down 10 cents to \$4.30 per bushel.

OVERVIEW FOR 2023/24

Global corn production is forecast down this month on reductions to Argentina, Mexico, Pakistan, and the Philippines. Global trade is forecast up as higher exports for Ukraine and the United States more than offset cuts to Argentina, Pakistan, and India. Global imports are also forecast up as higher imports for Mexico, Turkey, and Indonesia more than offset cuts to the European Union and Bangladesh. The U.S. season-average farm price is unchanged at \$4.65 per bushel.

CORN PRICES



Source: International Grains Council

Export bids (fob, US\$ per ton)	9-Jul-24	7-Jun-24	7-Jul-23	% change, '23 - '24
Argentina, Up River	180	195	222	-19%
Brazil, Paranaguá	187	203	215	-13%
Ukraine	186	203	197	-6%
U.S. #3 Yellow Corn, Gulf	181	200	240	-25%

Since the June WASDE, export bids for all major exporters have eased. U.S. bids were down \$19/ton to \$181, the largest drop among the four exporters. Despite wet weather in some parts of the United States, NASS estimates 68 percent of the corn crop to be in good-to-excellent condition as of the week ending July 7, compared to 67 percent a week prior and 55 percent a year ago. Argentine bids were down \$15/ton to \$195. Brazilian bids were down \$16/ton to \$203. The *safrinha* harvest continues in Brazil, reaching 61.1 percent as of the week ending July 7 per Conab. Ukrainian bids were down \$17/ton to \$186.

TRADE CHANGES IN 2024/25 (1,000 MT)

Country	Commodity	Attribute	Previous	Current	Change	Reason
Bangladesh	Corn	Imports	1,000	800	-200	Strong reliance on domestic production
Canada	Corn	Imports	2,200	2,700	500	Offset lower domestic grain production
China	Sorghum	Imports	8,000	7,600	-400	Reduced imports of U.S. sorghum
European Union	Barley	Exports	7,300	7,000	-300	Smaller crops
	Corn	Exports	4,200	4,000	-200	
Iran	Barley	Imports	2,000	1,800	-200	Reduced Russia trade
	Corn	Imports	9,000	8,600	-400	
Mexico	Corn	Imports	21,800	22,000	200	Carryover change
Russia	Barley	Exports	4,800	4,000	-800	Smaller crops
	Corn	Exports	5,000	4,600	-400	
Saudi Arabia	Barley	Imports	2,500	2,200	-300	Smaller Russia, EU crops
Turkey	Barley	Imports	1,100	400	-700	Larger beginning stocks
United States	Corn	Exports	55,000	56,000	1,000	Price competitiveness and demand from North America
	Sorghum	Exports	6,300	5,900	-400	Lower acreage

TRADE CHANGES IN 2023/24 (1,000 MT)

Country	Commodity	Attribute	Previous	Current	Change	Reason
Argentina	Corn	Exports	36,000	35,000	-1,000	Smaller crop, observed shipments to date
Australia	Barley	Exports	7,000	7,200	200	Trade to date
Bangladesh	Corn	Imports	600	300	-300	Trade to date
China	Barley	Imports	12,300	14,500	2,200	Trade to date
European Union	Corn	Imports	21,000	20,500	-500	Trade to date
India	Corn	Exports	800	550	-250	Trade to date
Indonesia	Corn	Imports	1,200	1,400	200	Trade to date
Iran	Barley	Imports	1,800	1,500	-300	Trade to date
Jordan	Barley	Imports	1,000	700	-300	Trade to date
Mexico	Corn	Imports	21,100	22,000	900	Export Sales total commitments, smaller crop
Pakistan	Corn	Exports	900	500	-400	Trade to date
Saudi Arabia	Barley	Imports	1,800	1,500	-300	Trade to date
Turkey	Barley	Imports	400	150	-250	Trade to date
	Corn	Imports	2,400	3,000	600	Trade to date
Ukraine	Corn	Exports	26,000	28,000	2,000	Trade to date
United States	Corn	Exports	54,000	55,500	1,500	Trade to date

ENDNOTES

REGIONAL TABLES

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

South America: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

EU: Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as “European Union”) and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years’ EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

OTHER NOTES

Marketing Years (MY): MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2022/23 starts in 2022); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2022/23 starts in 2023). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union (Jul/Jun)	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
India (Apr/Mar)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
Kazakhstan (Sep/Aug)		United States (Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (<https://apps.fas.usda.gov/psdonline/>): go to Reports, Reference Data, and then Data Availability.

Prices: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

Trade: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

EU Consolidation:

Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, field crops PSDs reflect EU27 (shown in the PSD system as “European Union”) and UK separately.

Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). The trade figures starting from 1999/00 through 2015/16 represents the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or calling (202) 720-3448.

Note: For further details on world grain production, please see World Agricultural Production July 2024. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>

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DATA TABLES

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All Grain Summary Comparison
Million Metric Tons

	Marketing Year	Wheat			Rice, Milled			Corn		
		2022/23	2023/24	2024/25	2022/23	2023/24	2024/25	2022/23	2023/24	2024/25
Production										
United States	(Jun-May)	44.9	49.3	54.7	5.1	6.9	7.0	346.7	389.7	383.6
Other		744.1	739.7	741.5	510.7	514.0	521.2	812.9	835.8	841.2
World Total		789.0	789.0	796.2	515.8	520.9	528.2	1,159.6	1,225.5	1,224.8
Domestic Consumption										
United States	(Jun-May)	30.3	30.2	30.9	4.6	5.0	5.1	305.9	320.8	322.1
Other		752.3	767.0	762.9	517.4	515.6	518.4	858.2	885.3	894.9
World Total		782.6	797.2	793.8	522.0	520.6	523.5	1,164.1	1,206.1	1,217.0
Ending Stocks										
United States	(Jun-May)	15.5	19.1	23.3	1.0	1.3	1.5	34.6	47.7	53.3
Other		255.5	241.9	233.9	178.4	175.9	176.6	267.7	261.4	258.3
World Total		271.0	261.0	257.2	179.4	177.2	178.1	302.3	309.1	311.6
TY Imports										
United States	(Jun-May)	3.3	3.8	3.0	1.4	1.4	1.5	1.0	0.7	0.7
Other		208.0	214.9	203.9	49.9	51.6	50.1	172.3	188.8	186.7
World Total		211.3	218.7	206.9	51.3	53.0	51.6	173.3	189.5	187.4
TY Exports										
United States	(Jun-May)	20.3	19.5	22.5	2.4	3.1	3.2	42.8	55.5	56.0
Other		196.3	204.3	190.4	50.9	52.0	51.1	138.1	142.5	138.2
World Total		216.6	223.8	212.9	53.3	55.1	54.3	180.9	198.0	194.2

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug). 'Marketing Year' column is germane for U.S. wheat only.

World Wheat, Flour, and Products Trade
July/June Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
Russia	39,100	33,000	48,000	55,500	48,000	48,000
European Union	29,736	31,927	35,079	37,000	35,000	34,500
Canada	27,722	14,990	25,309	25,500	24,500	25,000
Australia	19,720	25,958	32,329	23,200	22,000	22,000
Ukraine	16,851	18,844	17,122	18,100	13,000	13,000
Argentina	9,597	17,651	4,681	7,400	11,500	11,500
Kazakhstan	8,128	8,455	9,862	9,000	10,500	10,500
Turkey	6,571	6,646	6,953	10,000	9,000	8,500
Brazil	911	3,105	2,689	2,812	3,000	3,000
Uzbekistan	974	1,394	1,119	1,800	2,000	1,800
Others	13,672	21,848	13,174	13,992	12,487	12,587
Subtotal	172,982	183,818	196,317	204,304	190,987	190,387
United States	26,636	21,347	20,279	19,500	22,000	22,500
World Total	199,618	205,165	216,596	223,804	212,987	212,887
TY Imports						
China	10,618	9,568	13,282	14,000	11,000	12,000
Egypt	12,149	11,256	11,221	12,000	12,000	12,000
Indonesia	9,995	11,271	9,446	12,600	11,500	12,000
European Union	5,390	4,631	12,193	12,500	10,000	10,000
Algeria	7,680	8,500	8,700	9,000	8,500	8,500
Turkey	8,051	9,555	12,500	9,500	9,500	8,000
Morocco	5,191	4,726	5,770	6,000	7,500	7,500
Bangladesh	7,200	6,340	5,120	6,500	6,500	6,500
Philippines	6,105	6,886	5,743	6,500	5,900	6,000
Brazil	6,359	6,582	4,985	5,921	5,500	5,600
Mexico	4,724	5,326	5,232	5,150	5,400	5,600
Japan	5,493	5,605	5,452	5,300	5,300	5,300
Nigeria	6,586	6,187	4,732	4,800	4,800	4,800
Afghanistan	3,700	4,000	4,350	4,400	4,500	4,500
Vietnam	3,900	4,517	4,317	5,000	4,500	4,500
Korea, South	3,889	5,099	4,533	4,900	4,400	4,400
Uzbekistan	3,546	3,318	4,269	4,000	4,500	4,300
Yemen	4,058	3,442	4,157	4,000	3,800	3,900
Saudi Arabia	2,773	3,052	5,260	4,100	3,600	3,600
Thailand	3,306	2,351	3,163	3,100	3,000	3,000
United Kingdom	3,033	2,635	2,016	2,800	3,000	3,000
Kenya	2,092	2,042	2,300	2,600	2,400	2,600
Iran	2,200	8,000	3,600	2,500	3,000	2,500
Iraq	2,175	2,576	3,986	2,800	2,100	2,400
Sudan	2,064	2,381	2,276	2,300	2,400	2,400
Others	59,643	59,348	59,454	62,653	59,215	59,045
Subtotal	191,920	199,194	208,057	214,924	203,815	203,945
Unaccounted	5,012	3,240	5,270	5,105	5,972	5,942
United States	2,686	2,731	3,269	3,775	3,200	3,000
World Total	199,618	205,165	216,596	223,804	212,987	212,887

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
China	134,250	136,946	137,723	136,590	140,000	140,000
European Union	126,684	138,479	134,293	134,150	130,500	130,000
India	107,860	109,586	104,000	110,554	114,000	114,000
Russia	85,352	75,158	92,000	91,500	83,000	83,000
Canada	35,437	22,422	34,335	31,954	34,000	35,000
Pakistan	25,248	27,464	26,209	28,161	30,000	31,400
Australia	31,923	36,237	40,545	26,000	29,000	29,000
Ukraine	25,420	33,007	21,500	23,000	19,500	19,500
Turkey	18,250	16,000	17,250	21,000	19,000	19,000
Argentina	17,640	22,150	12,550	15,850	17,500	18,000
Iran	15,000	12,000	13,200	14,000	14,500	14,500
Kazakhstan	14,256	11,814	16,404	12,111	14,500	14,500
United Kingdom	9,658	13,988	15,540	13,980	10,850	10,850
Brazil	6,235	7,679	10,554	8,100	9,500	9,500
Egypt	9,102	9,842	9,500	8,870	9,200	9,200
Others	60,867	62,835	58,513	63,820	64,678	64,078
Subtotal	723,182	735,607	744,116	739,640	739,728	741,528
United States	49,523	44,804	44,898	49,314	51,024	54,659
World Total	772,705	780,411	789,014	788,954	790,752	796,187
Total Consumption						
China	155,000	148,000	148,000	154,000	151,000	151,000
India	102,217	109,882	108,676	112,344	113,000	113,000
European Union	104,750	108,250	109,000	111,000	109,250	109,250
Russia	42,500	41,750	42,000	40,500	38,750	38,750
Pakistan	26,300	27,700	29,000	30,200	31,000	31,200
Egypt	20,500	20,500	20,550	20,500	20,300	20,300
Turkey	20,600	20,100	20,200	19,800	20,200	20,200
Iran	17,400	18,200	18,100	17,300	17,300	17,300
United Kingdom	13,240	15,324	15,000	15,250	14,000	14,000
Brazil	11,800	11,750	11,850	12,000	11,900	11,900
Algeria	11,150	11,370	11,470	11,550	11,650	11,650
Indonesia	10,100	10,500	9,600	11,300	11,200	11,400
Morocco	10,300	10,500	10,000	10,000	10,200	10,100
Afghanistan	8,200	8,250	8,500	9,100	9,600	9,600
Canada	9,100	10,148	9,447	9,200	9,300	9,300
Others	183,816	186,156	180,861	182,895	183,071	183,941
Subtotal	755,926	760,927	760,931	768,755	767,449	769,078
United States	30,185	30,411	30,331	30,227	30,591	30,862
World Total	786,111	791,338	791,262	798,982	798,040	799,940
Ending Stocks						
China	139,120	136,759	138,818	134,408	132,508	134,508
European Union	10,698	13,631	16,038	14,688	11,438	10,938
India	27,800	19,500	9,500	7,500	8,500	8,500
Russia	11,380	12,088	14,388	10,188	7,738	6,738
Algeria	4,724	4,351	5,181	5,326	5,171	5,171
Pakistan	3,056	4,530	3,919	4,967	4,186	4,667
Saudi Arabia	2,429	2,002	3,504	4,154	4,304	4,304
Others	61,985	62,050	64,169	60,652	57,784	59,102
Subtotal	261,192	254,911	255,517	241,883	231,629	233,928
United States	23,001	18,355	15,501	19,107	20,639	23,309
World Total	284,193	273,266	271,018	260,990	252,268	257,237

Regional Wheat Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	7,959	8,615	9,046	9,505	9,150	9,150
Central America	2,171	2,130	2,044	2,250	2,290	2,290
South America	15,292	14,789	13,158	14,150	13,910	13,990
European Union	5,390	4,631	12,193	12,500	10,000	10,000
Other Europe	4,611	4,413	3,619	4,520	4,710	4,710
Former Soviet Union - 12	8,925	10,577	12,572	11,430	11,530	11,330
Middle East	27,125	35,009	38,224	30,990	30,470	28,870
North Africa	28,246	27,477	29,209	30,550	31,400	31,400
Sub-Saharan Africa	26,731	26,831	24,233	27,403	26,400	26,900
East Asia	22,206	22,166	25,079	26,350	22,820	23,820
South Asia	16,437	13,945	13,388	15,756	13,425	12,925
Southeast Asia	26,042	27,957	25,236	29,825	27,615	28,215
Others	3,471	3,385	3,325	3,470	3,295	3,345
Total	194,606	201,925	211,326	218,699	207,015	206,945
Production						
North America	87,947	70,510	82,844	84,744	88,424	92,459
South America	27,627	33,431	27,055	28,188	31,190	31,690
European Union	126,684	138,479	134,293	134,150	130,500	130,000
Other Europe	14,185	18,856	20,450	19,044	15,490	15,490
Former Soviet Union - 12	139,464	133,980	143,924	140,983	131,970	131,970
Middle East	41,572	34,457	36,234	44,170	43,892	43,892
North Africa	16,014	21,277	17,238	16,371	16,050	16,050
Sub-Saharan Africa	9,409	9,646	9,403	9,462	9,597	9,597
East Asia	135,744	138,736	139,288	138,296	141,734	141,734
South Asia	141,601	144,299	137,257	147,075	152,390	153,790
Oceania	32,377	36,660	40,948	26,391	29,435	29,435
Others	81	80	80	80	80	80
Total	772,705	780,411	789,014	788,954	790,752	796,187
Domestic Consumption						
North America	46,435	47,984	47,578	47,227	47,691	47,962
South America	29,568	29,472	29,685	30,030	29,990	30,115
European Union	104,750	108,250	109,000	111,000	109,250	109,250
Other Europe	18,500	20,534	20,160	20,680	19,345	19,345
Former Soviet Union - 12	78,220	77,635	77,210	74,170	72,745	72,745
Middle East	63,222	63,240	63,661	63,565	64,455	64,905
North Africa	46,520	46,920	46,620	46,530	46,800	46,700
Sub-Saharan Africa	34,708	35,483	33,660	35,122	34,953	35,173
East Asia	167,368	161,359	160,615	166,883	163,553	163,553
South Asia	148,551	157,627	156,113	162,199	164,555	164,755
Southeast Asia	26,040	26,555	25,070	27,360	26,610	26,810
Oceania	9,460	10,035	9,635	8,605	8,555	8,610
Others	3,816	3,697	3,578	3,795	3,810	3,830
Total	777,158	788,791	782,585	797,166	792,312	793,753
Ending Stocks						
North America	29,207	22,532	19,770	21,636	23,901	26,988
South America	6,690	5,063	7,847	7,255	6,420	6,883
European Union	10,698	13,631	16,038	14,688	11,438	10,938
Other Europe	2,377	2,919	3,964	4,888	3,538	3,838
Former Soviet Union - 12	17,775	22,619	24,163	16,921	14,766	13,466
Middle East	16,309	14,216	17,907	18,720	18,069	17,217
North Africa	11,946	12,719	12,249	10,795	10,120	10,145
Sub-Saharan Africa	4,443	4,279	3,523	4,333	4,047	4,567
East Asia	141,907	139,716	141,687	137,540	135,661	137,731
South Asia	34,207	26,145	14,658	14,376	14,670	15,151
Southeast Asia	4,646	4,818	3,676	4,956	4,546	5,171
Oceania	3,326	3,828	4,697	3,943	4,088	4,108
Others	662	781	839	939	1,004	1,034
Total	284,193	273,266	271,018	260,990	252,268	257,237

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade
January/December Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
India	21,240	22,122	17,733	17,000	18,000	18,000
Thailand	6,283	7,682	8,736	8,500	7,500	7,500
Vietnam	6,272	7,054	8,225	8,300	7,500	7,500
Pakistan	3,928	4,562	4,528	6,100	5,200	5,600
Cambodia	2,350	2,350	2,500	2,700	2,900	2,900
Burma	1,900	2,335	1,577	2,000	1,800	1,800
China	2,407	2,172	1,602	1,550	1,500	1,500
Brazil	782	1,445	1,208	1,100	1,300	1,300
Uruguay	704	982	991	875	1,000	1,000
Paraguay	640	752	857	800	850	850
Guyana	406	338	399	465	450	450
Argentina	400	402	293	300	425	425
European Union	412	402	365	360	400	400
Australia	72	207	248	260	260	270
Turkey	241	227	258	300	250	250
Others	1,690	1,575	1,375	1,393	1,294	1,329
Subtotal	49,727	54,607	50,895	52,003	50,629	51,074
United States	2,950	2,190	2,397	3,125	3,200	3,225
World Total	52,677	56,797	53,292	55,128	53,829	54,299
TY Imports						
Philippines	2,950	3,800	3,900	4,700	4,700	4,700
Vietnam	2,300	2,350	2,750	2,750	2,950	2,950
European Union	1,862	2,490	2,170	2,200	2,200	2,200
Nigeria	2,100	2,400	2,000	2,000	2,000	2,000
Iraq	1,315	2,124	1,845	2,200	1,900	1,900
Saudi Arabia	1,157	1,324	1,487	1,600	1,700	1,700
China	4,921	6,155	2,597	1,700	1,500	1,500
Indonesia	650	740	3,500	3,500	1,500	1,500
Senegal	1,250	1,500	1,300	1,450	1,500	1,500
Cote d'Ivoire	1,450	1,560	1,313	1,400	1,350	1,450
Malaysia	1,160	1,240	1,410	1,500	1,250	1,375
South Africa	1,000	1,034	1,221	1,100	1,150	1,150
Iran	880	1,250	751	1,100	1,100	1,100
Brazil	685	826	982	1,300	1,050	1,050
Guinea	940	850	870	1,000	975	1,000
United Arab Emirates	775	1,025	900	875	950	950
Burkina Faso	600	706	767	850	850	850
Mexico	759	796	734	825	840	840
Kenya	620	675	936	1,150	800	800
Mozambique	705	685	740	750	775	775
United Kingdom	604	638	667	680	700	700
Japan	662	669	709	685	690	690
Ghana	1,050	620	810	650	650	650
Somalia	500	610	480	600	650	650
Cameroon	600	600	400	650	550	600
Others	17,957	17,734	14,702	14,372	15,552	15,507
Subtotal	49,452	54,401	49,941	51,587	49,832	50,087
Unaccounted	2,247	1,081	1,991	2,116	2,547	2,737
United States	978	1,315	1,360	1,425	1,450	1,475
World Total	52,677	56,797	53,292	55,128	53,829	54,299

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

World Rice Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Milled Production						
China	148,300	148,990	145,946	144,620	146,000	146,000
India	124,368	129,471	135,755	137,000	138,000	138,000
Bangladesh	34,600	35,850	36,350	37,000	38,000	38,000
Indonesia	34,500	34,400	33,900	33,020	34,000	34,000
Vietnam	27,381	26,670	26,940	27,000	27,000	27,000
Thailand	18,863	19,878	20,909	20,000	20,100	20,100
Philippines	12,416	12,540	12,625	12,500	12,700	12,700
Burma	12,600	12,400	11,800	11,950	12,100	12,100
Pakistan	8,420	9,323	7,322	9,869	9,500	10,000
Brazil	8,001	7,337	6,822	7,000	7,500	7,500
Cambodia	6,271	6,561	6,963	7,174	7,377	7,377
Japan	7,570	7,636	7,480	7,272	7,200	7,200
Nigeria	5,148	5,255	5,355	5,355	5,481	5,481
Egypt	4,000	2,900	3,600	3,780	3,600	3,600
Nepal	3,744	3,417	3,654	3,530	3,600	3,600
Others	45,884	45,126	45,327	46,873	48,476	48,476
Subtotal	502,066	507,754	510,748	513,943	520,634	521,134
United States	7,205	6,066	5,082	6,931	6,992	7,039
World Total	509,271	513,820	515,830	520,874	527,626	528,173
Consumption and Residual						
China	150,293	156,360	154,994	148,220	145,000	145,000
India	101,052	110,446	114,510	117,500	120,000	120,000
Bangladesh	36,100	36,500	37,300	37,600	38,000	38,000
Indonesia	35,400	35,300	35,600	36,000	36,500	36,500
Vietnam	21,700	21,900	21,900	22,000	22,100	22,100
Philippines	14,800	15,400	16,100	16,900	17,400	17,500
Thailand	12,400	12,500	12,600	12,600	12,600	12,600
Burma	10,400	10,300	10,200	10,100	10,200	10,200
Japan	8,200	8,200	8,150	8,000	7,950	7,950
Nigeria	7,150	7,350	7,500	7,500	7,600	7,600
Brazil	7,350	7,150	7,000	7,150	6,950	6,950
Cambodia	4,400	4,400	4,450	4,450	4,500	4,500
Egypt	4,300	4,050	4,000	4,050	4,150	4,150
Pakistan	3,700	3,900	3,925	4,000	4,000	4,100
Nepal	4,969	4,412	4,249	3,880	4,100	4,000
Others	71,376	73,044	74,944	75,619	77,046	77,281
Subtotal	498,386	513,651	515,496	518,120	521,355	522,190
United States	4,841	4,740	4,596	4,986	5,081	5,080
World Total	503,227	518,391	520,092	523,106	526,436	527,270
Ending Stocks						
China	116,500	113,000	106,600	103,000	104,000	104,000
India	37,000	34,000	35,000	38,500	38,500	38,500
Indonesia	3,060	2,900	4,700	5,220	4,220	4,220
Philippines	2,363	3,103	3,378	3,778	3,878	3,678
Thailand	4,380	4,126	3,749	2,749	2,849	2,849
Vietnam	2,789	2,855	2,420	1,870	2,220	2,220
Bangladesh	1,458	2,091	2,409	1,828	1,918	1,918
Others	19,313	20,343	20,200	18,975	18,985	19,241
Subtotal	186,863	182,418	178,456	175,920	176,570	176,626
United States	1,387	1,261	961	1,265	1,414	1,462
World Total	188,250	183,679	179,417	177,185	177,984	178,088

Note: All data are reported on a milled basis.

Regional Rice Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	2,147	2,635	2,567	2,725	2,765	2,815
Caribbean	992	1,021	1,040	965	1,005	1,005
South America	1,803	1,815	1,936	2,340	2,065	2,065
Other Europe	714	729	749	780	810	810
Former Soviet Union - 12	587	666	570	575	590	590
Middle East	6,205	7,947	7,217	7,920	7,975	7,975
North Africa	610	863	731	755	880	880
Sub-Saharan Africa	15,935	17,004	15,558	16,095	16,020	16,195
East Asia	6,562	7,738	4,100	3,375	3,150	3,150
South Asia	4,414	3,082	1,382	1,090	1,625	1,525
Southeast Asia	7,749	8,698	12,180	13,092	11,055	11,205
European Union	1,862	2,490	2,170	2,200	2,200	2,200
Total	50,430	55,716	51,301	53,012	51,282	51,562
Production						
North America	7,406	6,247	5,225	7,081	7,152	7,199
Caribbean	886	885	841	862	885	885
South America	17,308	16,529	15,983	16,475	17,375	17,375
European Union	1,826	1,732	1,287	1,380	1,716	1,716
Former Soviet Union - 12	1,397	1,339	1,177	1,314	1,326	1,326
Middle East	2,900	2,723	2,607	2,560	2,860	2,860
North Africa	4,042	2,945	3,642	3,825	3,645	3,645
Sub-Saharan Africa	19,959	20,078	21,400	21,938	22,306	22,306
East Asia	162,001	162,961	159,653	158,087	159,365	159,365
South Asia	174,807	181,065	186,175	191,001	192,870	193,370
Southeast Asia	115,732	116,077	116,788	115,265	116,998	116,998
Total	509,271	513,820	515,830	520,874	527,626	528,173
Domestic Consumption						
North America	6,213	6,158	5,984	6,411	6,531	6,545
Central America	1,336	1,406	1,403	1,453	1,488	1,493
Caribbean	1,945	1,859	1,939	1,680	1,853	1,863
South America	14,975	14,915	14,712	14,958	14,805	14,830
European Union	3,400	3,500	3,300	3,250	3,350	3,350
Former Soviet Union - 12	1,703	1,714	1,590	1,728	1,770	1,770
Middle East	9,194	9,637	9,807	10,035	10,470	10,450
North Africa	4,625	4,359	4,329	4,605	4,675	4,675
Sub-Saharan Africa	34,490	35,736	37,802	37,394	38,202	38,302
East Asia	165,430	171,385	169,913	163,385	159,830	159,830
South Asia	149,758	159,193	163,945	167,060	170,295	170,295
Southeast Asia	104,251	104,965	106,139	107,406	108,681	108,881
Total	498,431	515,952	522,018	520,555	523,177	523,511
Ending Stocks						
North America	1,591	1,404	1,049	1,343	1,497	1,545
Central America	237	231	324	302	281	297
Caribbean	327	340	367	454	456	476
South America	2,858	2,311	1,877	1,883	2,176	2,118
European Union	682	905	811	681	847	847
Middle East	1,483	1,733	1,935	1,880	1,999	2,015
North Africa	1,159	613	600	625	470	470
Sub-Saharan Africa	3,319	4,038	4,666	4,343	3,937	4,087
East Asia	119,971	116,721	110,305	106,347	107,382	107,207
South Asia	40,730	39,290	40,019	42,486	42,602	42,717
Southeast Asia	15,571	15,538	17,025	16,401	15,898	15,848
Oceania	86	240	196	201	189	211
Total	188,250	183,679	179,417	177,185	177,984	178,088

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Coarse Grain Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
Brazil	27,504	31,938	53,307	51,135	51,085	51,085
Argentina	40,977	44,418	29,448	39,401	41,400	41,400
Ukraine	29,049	29,895	29,765	30,355	26,760	26,770
European Union	12,553	12,812	11,055	11,320	11,770	11,270
Russia	9,871	7,375	11,515	12,210	10,200	9,000
Australia	9,705	11,109	10,500	9,260	8,360	8,360
Canada	7,219	5,552	7,851	5,780	5,730	5,630
South Africa	2,756	3,841	3,626	2,730	3,420	3,420
Paraguay	2,564	3,208	4,006	3,440	3,235	3,235
Serbia	3,291	1,622	636	2,213	2,323	2,223
Others	13,994	14,584	13,920	11,140	9,539	9,570
Subtotal	159,483	166,354	175,629	178,984	173,822	171,963
United States	75,623	70,394	45,900	61,836	61,410	62,010
World Total	235,106	236,748	221,529	240,820	235,232	233,973
TY Imports						
China	50,531	41,499	32,619	45,400	41,650	41,250
Mexico	17,301	18,498	20,297	22,835	22,575	22,775
European Union	15,820	21,567	25,640	22,645	19,550	19,550
Japan	16,972	16,506	16,450	16,980	16,910	16,910
Vietnam	11,947	9,653	10,122	11,850	12,500	12,500
Korea, South	11,804	11,617	11,228	11,713	11,798	11,898
Iran	10,902	10,302	8,000	10,000	11,000	10,400
Egypt	9,653	9,771	6,238	7,506	8,070	8,070
Colombia	6,132	6,846	6,697	6,830	6,950	6,950
Saudi Arabia	9,128	8,778	6,394	5,510	7,105	6,805
Algeria	5,004	3,965	4,236	5,605	5,605	5,605
Taiwan	4,472	4,644	4,269	4,680	4,775	4,775
Peru	3,851	3,646	3,495	3,750	3,850	3,850
Malaysia	3,726	3,697	3,476	3,680	3,730	3,730
Morocco	2,937	2,724	2,979	3,706	3,556	3,556
Canada	1,871	6,341	2,296	3,298	2,291	2,791
United Kingdom	2,695	2,637	2,166	2,716	2,590	2,590
Chile	2,557	2,564	2,430	2,480	2,470	2,470
Turkey	3,395	5,861	4,360	3,157	2,805	2,105
Brazil	2,679	4,064	2,353	2,075	1,915	1,915
Guatemala	1,358	1,574	1,618	1,700	1,800	1,800
Jordan	1,180	1,956	1,863	1,400	1,700	1,700
Tunisia	2,004	1,795	1,587	1,600	1,700	1,700
Thailand	2,881	1,568	1,965	1,700	1,600	1,600
Libya	1,725	1,395	1,543	1,400	1,550	1,550
Others	24,494	25,678	23,850	24,482	24,450	24,300
Subtotal	227,019	229,146	208,171	228,698	224,495	223,145
Unaccounted	5,558	4,950	10,004	9,621	8,262	8,353
United States	2,529	2,652	3,354	2,501	2,475	2,475
World Total	235,106	236,748	221,529	240,820	235,232	233,973

TY=Trade Year, see Endnotes.

World Coarse Grains Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
China	269,083	281,549	285,704	297,142	300,300	300,300
European Union	155,464	155,030	132,956	135,964	147,490	145,690
Brazil	90,608	120,506	143,479	128,540	133,762	133,762
Argentina	63,009	61,142	42,914	60,379	59,491	59,491
India	51,387	51,385	56,776	56,013	56,000	56,000
Russia	41,396	38,538	44,132	42,540	40,430	39,230
Ukraine	39,585	53,514	33,925	38,280	33,470	33,470
Mexico	32,662	32,785	33,877	27,815	30,360	30,360
Canada	29,644	25,124	30,535	27,163	28,675	27,115
Nigeria	20,895	21,397	21,696	19,012	20,100	20,100
Ethiopia	18,560	17,373	17,466	17,560	17,910	17,910
South Africa	17,814	16,636	17,527	14,511	17,533	17,533
Australia	18,560	19,219	18,842	14,544	15,369	15,369
Turkey	15,812	11,477	14,839	17,045	15,060	15,060
Indonesia	12,600	12,700	12,400	12,700	13,200	13,200
Others	195,639	187,880	188,022	188,093	190,263	190,268
Subtotal	1,072,718	1,106,255	1,095,090	1,097,301	1,119,413	1,114,858
United States	372,258	396,297	356,449	402,886	391,771	397,525
World Total	1,444,976	1,502,552	1,451,539	1,500,187	1,511,184	1,512,383
Domestic Consumption						
China	312,707	320,711	321,568	336,300	340,150	340,650
European Union	159,483	158,273	150,342	148,673	154,375	153,275
Brazil	74,612	76,039	84,985	86,508	87,587	87,637
India	47,546	48,045	53,703	55,662	56,850	56,850
Mexico	49,835	50,765	52,745	52,980	53,000	53,200
Russia	31,042	31,109	33,150	30,640	30,830	30,830
Canada	24,628	25,792	24,759	25,442	25,450	24,495
Nigeria	20,955	21,177	21,591	20,159	20,000	20,000
Argentina	20,220	19,344	17,630	18,469	18,841	18,841
Ethiopia	18,644	17,898	17,382	17,800	17,930	17,930
Turkey	18,112	17,609	17,954	17,059	17,070	17,470
Japan	17,290	16,822	16,804	17,200	17,195	17,190
Egypt	17,273	17,891	14,556	15,693	16,540	16,540
Vietnam	17,200	15,300	14,472	14,600	15,250	15,250
Iran	15,320	14,720	13,520	14,320	15,770	15,170
Others	299,524	287,581	282,141	281,863	290,467	289,847
Subtotal	1,144,041	1,162,456	1,144,573	1,166,453	1,183,278	1,180,592
United States	317,604	324,909	314,967	329,350	329,395	331,332
World Total	1,461,645	1,487,365	1,459,540	1,495,803	1,512,673	1,511,924
Ending Stocks						
China	207,691	210,020	206,765	212,982	214,057	213,857
European Union	14,507	18,805	15,801	14,337	15,182	14,972
Brazil	5,120	4,536	10,724	4,496	3,485	3,551
Mexico	3,604	3,944	5,296	2,950	2,619	2,854
Canada	3,628	3,706	3,717	2,946	2,812	2,727
Argentina	3,998	5,582	2,135	2,459	2,714	2,714
India	3,359	3,387	3,589	3,685	2,475	2,475
Others	50,452	54,104	48,395	43,611	37,920	38,910
Subtotal	292,359	304,084	296,422	287,466	281,264	282,060
United States	34,013	37,475	37,136	50,476	56,375	56,341
World Total	326,372	341,559	333,558	337,942	337,639	338,401

Regional Coarse Grains Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	21,701	27,491	25,947	28,634	27,341	28,041
Central America	4,744	5,400	5,450	5,750	5,850	5,850
Caribbean	2,394	2,151	2,009	2,120	2,236	2,236
South America	16,844	18,716	16,918	16,805	16,443	16,443
European Union	15,820	21,567	25,640	22,645	19,550	19,550
Former Soviet Union - 12	771	800	1,297	915	1,102	1,102
Middle East	32,289	33,443	26,328	26,407	28,486	26,886
North Africa	21,323	19,650	16,583	19,817	20,481	20,481
Sub-Saharan Africa	3,591	3,963	3,694	4,237	4,601	4,651
East Asia	83,818	74,316	64,611	78,818	75,178	74,878
Southeast Asia	20,169	17,339	17,979	20,140	20,325	20,325
Others	6,084	6,962	5,069	4,911	5,377	5,177
Total	229,548	231,798	211,525	231,199	226,970	225,620
Production						
North America	434,564	454,206	420,861	457,864	450,806	455,000
South America	168,489	198,994	202,031	205,052	210,205	210,200
European Union	155,464	155,030	132,956	135,964	147,490	145,690
Other Europe	21,820	18,070	16,675	18,372	19,428	19,278
Former Soviet Union - 12	94,843	105,816	91,079	94,155	88,073	86,873
Middle East	26,534	17,922	21,561	23,930	23,969	23,969
North Africa	9,799	12,704	11,099	10,811	11,017	11,177
Sub-Saharan Africa	132,985	126,076	131,389	124,515	125,426	125,426
East Asia	271,807	284,367	288,514	299,960	303,128	303,128
South Asia	69,463	69,687	76,955	75,098	75,418	75,418
Southeast Asia	35,693	35,481	34,714	35,030	35,920	35,920
Oceania	19,111	19,778	19,393	15,121	15,924	15,924
Others	4,404	4,421	4,312	4,315	4,380	4,380
Total	1,444,976	1,502,552	1,451,539	1,500,187	1,511,184	1,512,383
Domestic Consumption						
North America	392,067	401,466	392,471	407,772	407,845	409,027
South America	122,073	122,415	129,651	132,046	134,367	134,412
European Union	159,483	158,273	150,342	148,673	154,375	153,275
Other Europe	20,688	18,928	17,827	18,228	19,811	19,706
Former Soviet Union - 12	56,730	57,151	54,725	51,681	52,668	52,058
Middle East	56,990	52,657	48,607	48,038	52,311	52,111
North Africa	32,953	31,904	26,979	30,949	32,096	32,196
Sub-Saharan Africa	129,813	124,479	130,135	126,892	126,914	127,014
East Asia	349,032	356,452	356,747	372,460	376,485	377,080
South Asia	68,356	68,611	75,183	75,126	77,284	77,084
Southeast Asia	53,411	51,426	49,696	50,514	52,259	52,259
Oceania	8,791	8,394	8,257	8,193	7,944	7,944
Others	11,608	11,829	11,649	12,146	12,341	12,341
Total	1,461,995	1,463,985	1,452,269	1,482,718	1,506,700	1,506,507
Ending Stocks						
North America	41,245	45,125	46,149	56,372	61,806	61,922
South America	12,533	13,304	15,463	9,258	8,449	8,487
European Union	14,507	18,805	15,801	14,337	15,182	14,972
Other Europe	2,971	2,655	2,393	2,788	2,270	2,346
Former Soviet Union - 12	5,219	12,315	7,657	6,059	4,916	4,119
Middle East	6,595	5,209	5,740	6,281	5,226	5,580
North Africa	2,765	3,229	2,918	3,114	2,715	2,775
Sub-Saharan Africa	13,295	13,005	12,516	9,986	9,204	9,100
East Asia	212,080	214,303	210,671	216,964	218,070	217,865
South Asia	5,647	5,329	6,271	6,439	3,463	4,903
Southeast Asia	5,545	3,605	3,096	3,489	3,462	3,462
Oceania	3,084	3,722	3,996	1,944	1,844	1,844
Others	886	953	887	911	1,032	1,026
Total	326,372	341,559	333,558	337,942	337,639	338,401

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
Brazil	27,492	31,921	53,285	51,000	51,000	51,000
Argentina	36,544	38,853	25,740	35,000	37,000	37,000
Ukraine	23,864	26,980	27,122	28,000	24,500	24,500
Russia	3,989	4,000	5,900	6,000	5,000	4,600
European Union	3,735	6,027	4,199	4,400	4,200	4,000
South Africa	2,751	3,830	3,619	2,700	3,400	3,400
Paraguay	2,563	3,187	3,968	3,400	3,200	3,200
Serbia	3,157	1,495	534	2,100	2,200	2,100
Burma	2,400	2,200	2,100	1,800	1,700	1,700
Canada	1,592	2,200	2,839	1,800	1,700	1,700
Others	7,669	9,842	8,797	6,329	5,011	5,042
Subtotal	115,756	130,535	138,103	142,529	138,911	138,242
United States	68,293	62,903	42,844	55,500	55,000	56,000
World Total	184,049	193,438	180,947	198,029	193,911	194,242
TY Imports						
China	29,512	21,884	18,711	23,000	23,000	23,000
Mexico	16,498	17,584	19,392	22,000	21,800	22,000
European Union	14,493	19,735	23,189	20,500	18,000	18,000
Japan	15,471	15,003	14,927	15,500	15,500	15,500
Vietnam	11,200	9,100	9,500	11,500	12,000	12,000
Korea, South	11,708	11,510	11,099	11,600	11,700	11,800
Iran	7,200	8,600	6,700	8,500	9,000	8,600
Egypt	9,633	9,763	6,215	7,500	8,000	8,000
Colombia	5,795	6,512	6,343	6,500	6,600	6,600
Algeria	4,215	3,273	4,069	4,900	5,000	5,000
Taiwan	4,386	4,553	4,193	4,600	4,700	4,700
Saudi Arabia	3,017	4,071	3,289	4,000	4,600	4,600
Malaysia	3,700	3,678	3,448	3,650	3,700	3,700
Peru	3,679	3,514	3,324	3,600	3,700	3,700
Morocco	2,474	1,963	2,244	2,500	2,800	2,800
Canada	1,550	6,108	2,237	3,200	2,200	2,700
United Kingdom	2,546	2,521	2,036	2,500	2,450	2,450
Chile	2,333	2,497	2,344	2,400	2,400	2,400
Guatemala	1,358	1,574	1,618	1,700	1,800	1,800
Turkey	1,761	3,782	2,388	3,000	1,700	1,700
Dominican Republic	1,492	1,354	1,386	1,500	1,550	1,550
Thailand	1,838	1,480	1,346	1,600	1,500	1,500
Brazil	2,281	3,316	1,684	1,500	1,400	1,400
Costa Rica	829	852	1,010	1,100	1,100	1,100
Indonesia	936	1,154	901	1,400	1,100	1,100
Others	19,312	21,030	18,662	19,035	19,234	19,084
Subtotal	179,217	186,411	172,255	188,785	186,534	186,784
Unaccounted	4,203	6,420	7,671	8,544	6,727	6,808
United States	629	607	1,021	700	650	650
World Total	184,049	193,438	180,947	198,029	193,911	194,242

TY=Trade Year, see Endnotes.

World Corn Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
China	260,670	272,552	277,200	288,842	292,000	292,000
Brazil	87,000	116,000	137,000	122,000	127,000	127,000
European Union	67,440	71,672	52,292	61,000	64,800	64,000
Argentina	55,000	52,000	36,000	52,000	51,000	51,000
India	31,647	33,730	38,085	37,500	37,500	37,500
Ukraine	30,297	42,126	27,000	31,000	27,700	27,700
Mexico	27,346	26,762	28,077	22,700	25,000	25,000
South Africa	16,951	16,137	17,100	14,000	17,000	17,000
Russia	13,872	15,225	15,832	16,600	15,400	15,000
Canada	13,563	14,611	14,539	15,076	15,000	14,500
Indonesia	12,600	12,700	12,400	12,700	13,200	13,200
Nigeria	12,400	12,745	12,949	11,053	11,000	11,000
Ethiopia	10,022	9,400	10,200	10,000	10,200	10,200
Pakistan	8,940	9,525	10,985	9,847	9,500	9,500
Philippines	8,352	8,344	8,322	8,100	8,500	8,500
Others	117,943	122,675	114,884	123,340	118,281	118,131
Subtotal	774,043	836,204	812,865	835,758	843,081	841,231
United States	357,819	381,469	346,739	389,694	377,461	383,558
World Total	1,131,862	1,217,673	1,159,604	1,225,452	1,220,542	1,224,789
Total Consumption						
China	285,000	291,000	299,000	307,000	313,000	313,000
Brazil	70,500	71,000	78,000	79,500	80,500	80,500
European Union	77,700	81,700	75,100	77,200	78,700	78,100
Mexico	43,800	44,000	46,000	46,800	46,900	47,100
India	27,850	30,000	34,700	37,130	38,000	38,000
Egypt	16,400	17,000	13,700	14,800	15,600	15,600
Japan	15,450	15,040	15,000	15,500	15,550	15,550
Canada	13,976	17,984	14,927	16,500	15,500	15,500
Argentina	16,800	15,700	14,200	14,800	14,800	14,800
Vietnam	16,450	14,750	13,850	14,250	14,750	14,750
Indonesia	13,300	13,800	13,400	13,800	14,400	14,400
South Africa	13,220	12,655	13,244	12,500	13,400	13,400
Korea, South	11,780	11,560	11,350	11,650	11,750	11,850
Nigeria	12,500	12,600	12,900	12,200	11,000	11,000
Russia	10,000	11,100	10,000	10,800	10,800	10,800
Others	198,540	202,415	192,762	200,810	201,743	200,543
Subtotal	841,032	883,978	865,083	897,840	901,976	900,191
United States	308,215	315,665	305,928	320,816	320,181	322,087
World Total	1,149,247	1,199,643	1,171,011	1,218,656	1,222,157	1,222,278
Ending Stocks						
China	205,704	209,137	206,040	210,862	212,842	212,842
European Union	7,828	11,508	7,690	7,590	7,490	7,490
Brazil	4,653	3,971	10,041	3,841	2,841	2,841
Mexico	3,079	3,175	4,594	2,464	2,099	2,334
Pakistan	1,548	1,524	2,314	2,437	616	2,057
Korea, South	2,018	2,056	1,898	1,942	1,987	1,987
Argentina	3,132	4,748	1,324	1,539	1,744	1,744
Others	36,388	42,644	33,879	30,779	27,765	27,082
Subtotal	264,350	278,763	267,780	261,454	257,384	258,377
United States	31,358	34,975	34,551	47,673	53,388	53,261
World Total	295,708	313,738	302,331	309,127	310,772	311,638

Regional Corn Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	18,677	24,299	22,650	25,900	24,650	25,350
Central America	4,744	5,400	5,450	5,750	5,850	5,850
South America	15,639	17,371	15,503	15,585	15,270	15,270
European Union	14,493	19,735	23,189	20,500	18,000	18,000
Former Soviet Union - 12	322	429	479	311	256	256
Middle East	17,805	21,804	17,086	20,870	20,150	19,750
North Africa	18,000	16,809	14,142	16,600	17,600	17,600
Sub-Saharan Africa	2,895	3,384	2,962	3,449	3,923	3,973
East Asia	61,116	53,000	48,975	54,745	54,945	55,045
Southeast Asia	18,130	16,222	16,394	19,435	19,520	19,520
Caribbean	2,391	2,147	2,008	2,115	2,235	2,235
Others	5,634	6,418	4,438	4,225	4,785	4,585
Total	179,846	187,018	173,276	189,485	187,184	187,434
Production						
North America	398,728	422,842	389,355	427,470	417,461	423,058
South America	153,223	182,556	185,715	187,330	191,920	191,920
European Union	67,440	71,672	52,292	61,000	64,800	64,000
Other Europe	10,320	7,591	5,875	8,210	8,598	8,448
Former Soviet Union - 12	48,974	64,144	47,724	53,589	49,205	48,805
Middle East	9,315	8,753	9,461	10,948	9,849	9,849
North Africa	6,433	7,507	7,487	7,262	7,672	7,672
Sub-Saharan Africa	85,615	86,374	85,664	83,347	80,254	80,254
East Asia	263,041	275,026	279,702	291,348	294,510	294,510
South Asia	48,795	51,243	57,255	55,581	55,924	55,924
Central America	3,431	3,499	3,511	3,526	3,526	3,526
Southeast Asia	35,403	35,191	34,424	34,740	35,630	35,630
Others	1,144	1,275	1,139	1,101	1,193	1,193
Total	1,131,862	1,217,673	1,159,604	1,225,452	1,220,542	1,224,789
Domestic Consumption						
North America	365,991	377,649	366,855	384,116	382,581	384,687
South America	110,489	110,565	115,858	118,235	119,770	119,770
European Union	77,700	81,700	75,100	77,200	78,700	78,100
Other Europe	10,063	9,049	8,488	8,728	9,425	9,325
Former Soviet Union - 12	22,290	24,963	19,990	20,530	21,320	20,720
Middle East	26,830	30,102	25,762	29,680	29,455	29,055
North Africa	25,980	23,910	20,987	24,050	25,200	25,200
Sub-Saharan Africa	82,310	83,547	83,997	84,778	81,414	81,514
East Asia	319,169	324,650	332,095	341,195	347,445	347,545
South Asia	47,720	49,747	55,143	55,591	57,440	57,240
Southeast Asia	51,156	49,959	47,860	49,520	51,165	51,165
Central America	8,295	8,720	8,816	9,240	9,274	9,274
Others	3,488	3,408	3,110	3,193	3,385	3,385
Total	1,151,481	1,177,969	1,164,061	1,206,056	1,216,574	1,216,980
Ending Stocks						
North America	36,606	40,896	40,773	51,741	57,091	57,199
South America	10,698	11,521	13,497	7,281	6,393	6,365
European Union	7,828	11,508	7,690	7,590	7,490	7,490
Other Europe	1,547	1,324	743	1,041	908	959
Former Soviet Union - 12	2,210	9,661	4,380	3,264	2,789	2,005
Middle East	3,233	3,043	3,036	2,889	2,699	2,888
North Africa	1,897	2,012	2,162	2,073	1,944	1,944
Sub-Saharan Africa	11,067	11,603	10,889	8,688	7,671	7,567
East Asia	209,833	213,206	209,780	214,658	216,648	216,648
South Asia	4,285	4,324	5,330	5,424	2,557	3,997
Southeast Asia	5,539	3,596	3,087	3,480	3,453	3,453
Central America	701	802	758	784	881	881
Others	264	242	206	214	248	242
Total	295,708	313,738	302,331	309,127	310,772	311,638

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
European Union	8,559	6,355	6,614	6,600	7,300	7,000
Australia	8,007	8,233	7,084	7,200	6,000	6,000
Russia	5,691	3,100	5,400	5,800	4,800	4,000
Argentina	2,458	3,765	2,908	3,300	3,200	3,200
Canada	3,520	1,973	2,899	2,300	2,400	2,300
Ukraine	5,053	2,710	2,559	2,300	2,200	2,200
Kazakhstan	1,028	563	1,253	1,300	1,300	1,300
United Kingdom	1,280	785	1,061	800	850	850
Uruguay	185	317	127	325	125	125
Serbia	131	125	100	110	120	120
Others	1,109	493	322	382	309	309
Subtotal	37,021	28,419	30,327	30,417	28,604	27,404
United States	349	68	57	100	75	75
World Total	37,370	28,487	30,384	30,517	28,679	27,479
TY Imports						
China	12,049	8,282	8,582	14,500	10,200	10,200
Saudi Arabia	6,100	4,700	3,100	1,500	2,500	2,200
Iran	3,700	1,700	1,300	1,500	2,000	1,800
European Union	1,150	1,237	2,157	1,800	1,300	1,300
Japan	1,132	1,184	1,227	1,250	1,200	1,200
Jordan	484	1,166	1,261	700	1,000	1,000
Morocco	456	760	734	1,200	750	750
Tunisia	1,008	845	766	700	750	750
Libya	1,043	535	750	600	700	700
Algeria	778	688	162	700	600	600
Brazil	398	734	652	550	500	500
Kazakhstan	82	91	429	250	500	500
Mexico	499	363	544	500	500	500
Vietnam	747	553	622	350	500	500
Qatar	358	292	394	300	450	450
Kuwait	507	551	410	300	400	400
Turkey	1,634	2,036	1,967	150	1,100	400
Colombia	336	333	353	330	350	350
United Arab Emirates	453	337	260	350	300	300
India	14	101	253	100	200	200
Others	3,653	2,332	2,507	2,208	1,831	1,831
Subtotal	36,581	28,820	28,430	29,838	27,631	26,431
Unaccounted	652	-791	1,496	404	748	748
United States	137	458	458	275	300	300
World Total	37,370	28,487	30,384	30,517	28,679	27,479

TY=Trade Year, see Endnotes.

World Barley Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
European Union	54,235	52,065	51,800	47,700	53,800	52,800
Russia	20,629	17,505	21,500	20,500	19,000	18,200
Australia	14,649	14,337	14,137	10,800	11,500	11,500
Canada	10,741	6,984	9,987	8,896	9,600	8,600
United Kingdom	8,117	6,961	7,385	6,963	7,500	7,500
Turkey	8,100	4,500	7,400	8,000	7,100	7,100
Ukraine	7,947	9,923	6,100	6,350	5,000	5,000
Argentina	4,035	5,300	4,695	5,100	4,700	4,700
Iran	3,600	2,700	3,000	3,000	3,100	3,100
Kazakhstan	3,659	2,367	3,287	2,614	3,100	3,100
Ethiopia	2,261	2,350	2,184	2,450	2,485	2,485
China	2,036	2,134	2,192	2,000	2,000	2,000
India	1,720	1,656	1,371	1,913	1,500	1,500
Iraq	1,850	360	235	200	1,400	1,400
Algeria	1,213	950	1,400	1,025	1,200	1,200
Others	13,003	12,562	10,410	10,745	11,465	11,625
Subtotal	157,795	142,654	147,083	138,256	144,450	141,810
United States	3,717	2,626	3,787	4,029	3,505	3,257
World Total	161,512	145,280	150,870	142,285	147,955	145,067
Total Consumption						
European Union	48,250	45,450	46,700	43,500	47,000	46,500
Russia	14,400	14,300	16,700	14,700	14,400	14,400
China	12,600	11,600	11,000	15,100	12,400	13,300
Turkey	9,000	7,400	8,700	7,300	8,000	8,400
United Kingdom	7,215	6,380	6,046	6,200	7,100	7,100
Canada	7,747	5,399	6,699	6,500	7,400	6,600
Australia	6,500	6,000	6,000	5,800	6,000	6,000
Iran	6,900	4,700	5,300	4,400	5,300	5,100
Ukraine	4,100	4,100	3,400	3,500	3,300	3,300
Saudi Arabia	7,025	4,225	4,325	2,025	3,025	3,025
Ethiopia	2,325	2,375	2,200	2,500	2,450	2,450
Kazakhstan	2,550	2,300	2,450	1,950	2,200	2,200
Morocco	1,165	3,120	1,586	2,300	2,100	2,200
India	1,900	1,700	1,600	1,883	1,800	1,800
Algeria	2,250	1,950	1,400	1,900	1,750	1,750
Others	24,130	21,204	20,684	19,108	21,508	21,553
Subtotal	158,182	144,589	145,002	138,201	144,841	144,486
United States	3,860	3,532	3,628	3,946	3,702	3,593
World Total	162,042	148,121	148,630	142,147	148,543	148,079
Ending Stocks						
European Union	5,011	5,287	5,697	5,047	5,847	5,647
Australia	2,518	2,848	3,220	1,320	1,220	1,220
United Kingdom	1,058	964	1,268	1,411	1,031	1,056
Saudi Arabia	1,002	991	980	967	946	946
Turkey	512	306	922	1,687	522	687
Canada	711	543	709	895	755	665
Ukraine	661	780	770	1,122	624	624
Others	8,353	6,012	5,781	6,773	5,640	5,461
Subtotal	19,826	17,731	19,347	19,222	16,585	16,306
United States	1,555	809	1,433	1,696	1,684	1,600
World Total	21,381	18,540	20,780	20,918	18,269	17,906

Regional Barley Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	937	1,025	1,038	855	870	870
South America	927	1,261	1,209	1,050	1,030	1,030
European Union	1,150	1,237	2,157	1,800	1,300	1,300
Other Europe	191	198	171	343	181	181
Former Soviet Union - 12	425	359	793	584	834	834
Middle East	14,426	11,506	9,207	5,480	8,300	7,100
North Africa	3,305	2,835	2,434	3,205	2,870	2,870
Sub-Saharan Africa	19	61	109	145	60	60
East Asia	13,273	9,576	9,935	15,860	11,495	11,495
South Asia	34	109	280	111	211	211
Oceania	46	45	19	30	30	30
Total	36,718	29,278	28,888	30,113	27,931	26,731
Production						
North America	15,363	10,700	14,569	13,705	13,885	12,637
South America	5,756	7,112	6,535	6,690	6,486	6,486
European Union	54,235	52,065	51,800	47,700	53,800	52,800
Other Europe	9,699	8,531	8,961	8,489	9,051	9,051
Former Soviet Union - 12	35,702	32,811	34,178	32,685	30,550	29,750
Middle East	15,919	7,938	10,925	11,809	12,902	12,902
North Africa	2,529	4,348	2,748	2,654	2,440	2,600
Sub-Saharan Africa	3,004	2,837	2,646	3,007	3,035	3,035
East Asia	2,385	2,474	2,494	2,309	2,315	2,315
South Asia	1,933	1,802	1,547	2,079	1,656	1,656
Oceania	14,987	14,662	14,467	11,158	11,835	11,835
Total	161,512	145,280	150,870	142,285	147,955	145,067
Domestic Consumption						
North America	12,907	10,431	11,677	11,796	12,402	11,493
South America	4,232	4,270	4,592	4,186	4,244	4,294
European Union	48,250	45,450	46,700	43,500	47,000	46,500
Other Europe	8,765	7,930	7,580	7,728	8,620	8,615
Former Soviet Union - 12	24,662	23,755	25,992	23,520	23,456	23,456
Middle East	28,802	21,209	21,623	17,116	21,597	21,797
North Africa	6,108	7,146	5,112	5,993	5,990	6,090
Sub-Saharan Africa	2,982	2,913	2,793	3,125	3,060	3,060
East Asia	14,283	13,278	12,703	16,760	13,995	14,895
South Asia	2,120	1,872	1,799	2,048	1,956	1,956
Oceania	6,900	6,350	6,355	6,190	6,365	6,365
Total	161,917	145,735	148,418	142,612	149,435	149,271
Ending Stocks						
North America	2,676	1,802	2,560	2,939	2,767	2,593
South America	955	901	1,005	935	869	832
European Union	5,011	5,287	5,697	5,047	5,847	5,647
Other Europe	1,226	1,125	1,453	1,620	1,231	1,254
Former Soviet Union - 12	2,325	2,058	2,568	2,302	1,659	1,659
Middle East	3,342	2,133	2,682	3,378	2,518	2,683
North Africa	862	1,197	746	1,030	750	810
Sub-Saharan Africa	432	388	327	314	319	319
East Asia	1,842	614	340	1,749	864	664
South Asia	144	128	131	235	176	176
Oceania	2,560	2,898	3,262	1,360	1,260	1,260
Total	21,381	18,540	20,780	20,918	18,269	17,906

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
Australia	1,235	2,267	2,753	1,600	1,900	1,900
Argentina	1,973	1,800	800	1,100	1,200	1,200
Brazil	11	10	1	125	75	75
India	56	41	37	30	50	50
Nigeria	50	50	50	50	50	50
Ukraine	59	72	66	40	50	50
Paraguay	1	21	38	40	35	35
Others	247	165	70	88	87	87
Subtotal	3,632	4,426	3,815	3,073	3,447	3,447
United States	6,926	7,387	2,965	6,200	6,300	5,900
World Total	10,558	11,813	6,780	9,273	9,747	9,347
TY Imports						
China	8,669	10,991	4,863	7,500	8,000	7,600
Japan	299	258	241	160	150	150
Mexico	133	362	176	175	150	150
Kenya	181	79	152	100	100	100
South Africa	8	1	29	100	75	75
Eritrea	65	95	63	70	70	70
South Sudan	71	55	35	50	50	50
Somalia	50	50	50	50	50	50
Sudan	125	75	110	50	50	50
Taiwan	56	55	50	50	45	45
Others	310	509	298	360	328	328
Subtotal	9,967	12,530	6,067	8,665	9,068	8,668
Unaccounted	590	-717	713	607	679	679
United States	1	0	0	1	0	0
World Total	10,558	11,813	6,780	9,273	9,747	9,347

TY=Trade Year, see Endnotes.

World Sorghum Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
Nigeria	6,590	6,725	6,806	6,400	7,200	7,200
Brazil	2,097	2,854	4,787	4,909	5,000	5,000
Sudan	5,150	3,528	5,248	3,055	5,000	5,000
Mexico	4,348	4,840	4,892	4,280	4,500	4,500
India	4,812	4,150	3,814	4,400	4,200	4,200
Ethiopia	5,058	4,450	4,140	4,010	4,100	4,100
Argentina	3,319	2,883	1,610	2,500	3,000	3,000
China	2,970	3,377	3,094	3,000	3,000	3,000
Australia	1,639	2,648	2,638	2,200	2,200	2,200
Niger	2,132	1,207	2,100	1,700	1,900	1,900
Burkina Faso	1,840	1,644	2,014	1,772	1,900	1,900
Mali	1,823	1,248	1,582	1,528	1,500	1,500
Cameroon	1,200	1,200	1,200	1,200	1,200	1,200
Bolivia	1,481	595	1,000	1,000	1,025	1,025
Tanzania	1,043	1,077	1,000	1,000	1,000	1,000
Others	7,820	7,281	6,908	7,341	7,063	7,058
Subtotal	53,322	49,707	52,833	50,295	53,788	53,783
United States	9,474	11,375	4,770	8,071	9,856	9,475
World Total	62,796	61,082	57,603	58,366	63,644	63,258
Total Consumption						
China	11,400	14,300	7,900	10,500	11,000	10,600
Nigeria	6,550	6,650	6,750	6,400	7,100	7,100
Sudan	5,100	3,700	5,200	3,250	4,950	4,950
Brazil	2,100	2,800	4,700	4,800	4,900	4,900
Mexico	4,500	5,000	5,100	4,600	4,600	4,600
India	4,550	4,450	3,900	4,300	4,200	4,200
Ethiopia	5,200	4,650	4,250	4,050	4,100	4,100
Burkina Faso	1,900	1,650	1,950	1,800	1,900	1,900
Niger	2,050	1,400	2,000	1,800	1,850	1,850
Argentina	1,050	1,150	1,000	1,150	1,600	1,600
Mali	1,700	1,400	1,550	1,500	1,500	1,500
Cameroon	1,230	1,215	1,210	1,225	1,215	1,215
Bolivia	1,400	650	950	1,000	1,025	1,025
Tanzania	1,025	1,050	1,025	1,000	1,000	1,000
Chad	1,000	950	975	915	975	975
Others	7,639	7,458	6,837	7,624	6,897	6,887
Subtotal	59,895	57,680	55,391	56,858	59,975	59,584
United States	2,638	3,175	2,585	1,905	2,922	2,922
World Total	62,533	60,855	57,976	58,763	62,897	62,506
Ending Stocks						
Brazil	278	336	439	448	396	488
Argentina	187	221	181	231	431	431
China	269	332	387	382	377	377
Sudan	280	148	301	151	246	246
Australia	20	331	301	291	231	231
Mali	296	144	176	204	204	204
Niger	221	53	178	103	178	178
Others	1,913	1,441	1,255	1,067	1,154	1,144
Subtotal	3,464	3,006	3,218	2,877	3,217	3,299
United States	516	1,201	616	560	890	890
World Total	3,980	4,207	3,834	3,437	4,107	4,189

Regional Sorghum Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	134	362	176	176	150	150
South America	37	31	40	50	33	33
European Union	13	167	38	20	20	20
Other Europe	23	19	13	16	20	20
Middle East	40	85	30	40	26	26
North Africa	0	1	2	2	1	1
Sub-Saharan Africa	656	518	584	618	593	593
East Asia	9,030	11,307	5,157	7,714	8,199	7,799
Southeast Asia	28	32	21	25	25	25
Others	7	8	6	5	1	1
Total	9,968	12,530	6,067	8,666	9,068	8,668
Production						
North America	13,822	16,215	9,662	12,351	14,356	13,975
Central America	249	215	195	195	195	195
Caribbean	76	71	66	61	61	61
South America	7,141	6,551	7,563	8,631	9,270	9,265
European Union	1,006	801	513	810	790	790
Middle East	616	664	469	468	498	498
North Africa	762	803	755	784	794	794
Sub-Saharan Africa	29,429	25,276	28,588	25,209	27,983	27,983
East Asia	2,972	3,379	3,098	3,002	3,002	3,002
South Asia	4,908	4,214	3,949	4,535	4,335	4,335
Southeast Asia	50	50	50	50	50	50
Oceania	1,639	2,648	2,638	2,200	2,200	2,200
Others	126	195	57	70	110	110
Total	62,796	61,082	57,603	58,366	63,644	63,258
Domestic Consumption						
North America	7,138	8,175	7,685	6,505	7,522	7,522
Central America	252	217	195	195	195	195
Caribbean	78	74	68	66	62	62
South America	4,822	4,799	6,787	7,142	7,740	7,735
European Union	1,033	948	542	823	800	800
Middle East	656	742	501	513	524	524
North Africa	764	789	766	785	785	785
Sub-Saharan Africa	29,572	26,419	28,823	26,013	28,251	28,251
East Asia	11,774	14,620	8,198	10,706	11,206	10,801
South Asia	4,651	4,518	4,040	4,435	4,335	4,335
Southeast Asia	83	77	76	74	74	74
Oceania	95	160	160	510	160	160
Others	114	110	41	52	80	80
Total	61,032	61,648	57,882	57,819	61,734	61,324
Ending Stocks						
North America	618	1,504	886	684	1,063	1,063
Central America	6	4	4	4	4	4
South America	638	677	790	854	1,000	1,092
European Union	20	18	16	13	18	13
Middle East	0	0	0	0	0	0
North Africa	6	20	10	11	21	21
Sub-Saharan Africa	1,762	991	1,269	952	1,192	1,192
East Asia	295	356	411	416	416	411
South Asia	598	258	135	205	155	155
Oceania	20	331	301	291	231	231
Others	17	48	12	7	7	7
Total	3,980	4,207	3,834	3,437	4,107	4,189

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
Canada	1,959	1,222	1,891	1,500	1,450	1,450
Australia	391	512	574	400	400	400
Russia	90	150	150	225	300	300
United Kingdom	31	167	147	100	125	125
European Union	145	202	90	110	85	85
Brazil	1	7	21	10	10	10
Ukraine	15	9	4	10	0	10
Others	15	62	33	26	14	14
Subtotal	2,647	2,331	2,910	2,381	2,384	2,394
United States	51	33	29	30	30	30
World Total	2,698	2,364	2,939	2,411	2,414	2,424
TY Imports						
China	301	342	463	400	450	450
Mexico	171	189	185	160	125	125
European Union	33	209	125	125	100	100
Chile	169	12	75	60	50	50
India	46	45	53	50	50	50
Japan	48	48	44	55	50	50
Switzerland	49	50	42	45	45	45
Peru	44	30	45	35	35	35
Malaysia	26	19	28	30	30	30
Korea, South	24	26	22	25	25	25
South Africa	21	0	39	25	25	25
Canada	19	28	21	15	20	20
Norway	15	32	13	55	20	20
United Kingdom	18	16	19	15	20	20
Uruguay	1	10	21	15	15	15
Others	59	26	52	43	32	32
Subtotal	1,044	1,082	1,247	1,153	1,092	1,092
Unaccounted	82	26	92	58	72	82
United States	1,572	1,256	1,600	1,200	1,250	1,250
World Total	2,698	2,364	2,939	2,411	2,414	2,424

TY=Trade Year, see Endnotes.

World Oats Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
European Union	8,473	7,502	7,494	5,920	7,100	7,100
Russia	4,127	3,733	4,500	3,300	3,800	3,800
Canada	4,576	2,899	5,226	2,636	3,500	3,400
Australia	1,898	1,735	1,587	1,100	1,200	1,200
Brazil	1,096	1,143	1,179	1,168	1,200	1,200
United Kingdom	1,031	1,123	1,007	830	1,000	1,000
Argentina	510	725	429	610	600	600
China	600	600	600	600	600	600
Chile	525	578	333	400	470	470
Ukraine	515	478	380	430	350	350
Turkey	315	276	365	325	340	340
Belarus	445	350	375	350	320	320
Norway	316	269	291	300	300	300
Kazakhstan	240	182	229	150	210	210
Algeria	69	40	105	105	105	105
Others	355	436	386	362	371	371
Subtotal	25,091	22,069	24,486	18,586	21,466	21,366
United States	954	578	837	828	682	898
World Total	26,045	22,647	25,323	19,414	22,148	22,264
Total Consumption						
European Union	8,250	7,475	7,400	6,250	7,025	7,025
Russia	4,050	3,650	4,300	3,100	3,500	3,500
Canada	2,340	1,920	2,565	2,050	2,150	1,950
Brazil	1,075	1,125	1,175	1,150	1,175	1,175
China	900	925	1,050	1,000	1,050	1,050
United Kingdom	969	1,007	870	795	880	880
Australia	1,200	1,200	1,100	850	750	750
Argentina	525	710	450	600	600	600
Chile	615	570	420	455	520	520
Turkey	315	280	370	325	350	350
Ukraine	475	465	405	415	350	340
Belarus	440	350	375	350	325	325
Norway	340	295	300	355	325	325
Kazakhstan	235	205	205	160	200	200
Mexico	235	265	295	230	200	200
Others	683	652	718	711	703	703
Subtotal	22,884	21,205	21,991	18,784	20,129	19,929
United States	2,362	2,015	2,219	2,056	2,047	2,121
World Total	25,246	23,220	24,210	20,840	22,176	22,050
Ending Stocks						
Canada	657	333	1,275	376	386	396
European Union	469	424	605	285	355	375
Australia	416	395	349	199	249	249
Russia	188	122	173	149	149	149
China	108	125	138	138	138	138
Brazil	88	96	80	88	92	103
United Kingdom	147	157	140	70	85	85
Others	415	341	315	322	306	305
Subtotal	2,488	1,993	3,075	1,627	1,760	1,800
United States	552	474	505	527	390	568
World Total	3,040	2,467	3,580	2,154	2,150	2,368

Regional Oats Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	1,762	1,473	1,806	1,375	1,395	1,395
South America	241	53	166	120	110	110
European Union	33	209	125	125	100	100
Other Europe	89	104	80	122	88	88
Former Soviet Union - 12	7	7	11	9	4	4
Middle East	0	7	5	7	5	5
North Africa	18	5	5	10	10	10
Sub-Saharan Africa	21	0	39	25	25	25
East Asia	373	416	529	480	525	525
South Asia	46	45	53	50	50	50
Southeast Asia	26	19	28	30	30	30
Oceania	0	0	0	0	0	0
Total	2,616	2,338	2,847	2,353	2,342	2,342
Production						
North America	5,593	3,570	6,176	3,519	4,262	4,378
South America	2,192	2,507	2,008	2,224	2,326	2,326
European Union	8,473	7,502	7,494	5,920	7,100	7,100
Other Europe	1,484	1,525	1,432	1,264	1,435	1,435
Former Soviet Union - 12	5,334	4,801	5,490	4,283	4,718	4,718
Middle East	315	276	365	325	340	340
North Africa	75	46	109	111	111	111
Sub-Saharan Africa	57	59	28	41	30	30
East Asia	601	601	601	601	601	601
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	1,921	1,760	1,620	1,126	1,225	1,225
Total	26,045	22,647	25,323	19,414	22,148	22,264
Domestic Consumption						
North America	4,937	4,200	5,079	4,336	4,397	4,271
South America	2,353	2,513	2,204	2,306	2,410	2,410
European Union	8,250	7,475	7,400	6,250	7,025	7,025
Other Europe	1,506	1,491	1,356	1,333	1,392	1,392
Former Soviet Union - 12	5,211	4,732	5,294	4,081	4,415	4,405
Middle East	315	280	370	325	350	350
North Africa	101	59	114	121	121	121
Sub-Saharan Africa	69	70	69	65	60	60
East Asia	972	1,000	1,117	1,080	1,125	1,125
South Asia	46	45	53	49	50	50
Southeast Asia	26	19	28	30	30	30
Oceania	1,223	1,225	1,133	876	775	775
Total	25,009	23,109	24,217	20,852	22,150	22,014
Ending Stocks						
North America	1,222	823	1,794	917	795	983
South America	242	205	171	188	187	198
European Union	469	424	605	285	355	375
Other Europe	198	206	197	127	131	133
Former Soviet Union - 12	341	253	293	259	263	260
Middle East	6	9	8	14	9	9
North Africa	0	0	0	0	0	0
Sub-Saharan Africa	34	23	21	22	17	17
East Asia	109	126	139	140	141	141
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	419	398	352	202	252	252
Total	3,040	2,467	3,580	2,154	2,150	2,368

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
TY Exports						
Canada	148	157	222	180	180	180
European Union	95	210	138	200	175	175
Russia	101	125	65	185	100	100
Ukraine	58	124	14	5	10	10
Belarus	22	5	5	5	5	5
Others	3	22	30	9	6	6
Subtotal	427	643	474	584	476	476
United States	4	3	5	6	5	5
World Total	431	646	479	590	481	481
TY Imports						
European Union	131	219	131	200	130	130
Japan	22	13	11	15	10	10
Israel	18	5	0	10	5	5
Kazakhstan	11	1	10	8	5	5
Norway	10	3	2	5	5	5
United Kingdom	4	11	4	5	5	5
Korea, South	4	4	4	4	4	4
Others	10	47	10	10	6	6
Subtotal	210	303	172	257	170	170
Unaccounted	31	12	32	8	36	36
United States	190	331	275	325	275	275
World Total	431	646	479	590	481	481

TY=Trade Year, see Endnotes.

World Rye Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25 Jun	2024/25 Jul
Production						
European Union	8,968	7,996	7,526	7,634	7,700	7,700
Russia	2,376	1,716	2,000	1,700	1,850	1,850
Belarus	1,051	800	750	780	760	760
Canada	488	372	520	358	365	345
Turkey	296	200	273	320	320	320
Ukraine	459	600	315	240	230	230
Argentina	135	225	179	165	185	185
Others	200	202	248	192	198	198
Subtotal	13,973	12,111	11,811	11,389	11,608	11,588
United States	294	249	316	264	267	337
World Total	14,267	12,360	12,127	11,653	11,875	11,925
Total Consumption						
European Union	8,750	7,950	7,550	7,800	7,750	7,750
Russia	2,200	1,700	1,850	1,600	1,750	1,750
Belarus	1,050	790	740	750	775	775
Turkey	296	228	283	334	320	320
Ukraine	402	365	277	352	242	242
Argentina	135	225	179	165	185	185
Canada	289	231	305	195	190	175
Norway	43	45	63	55	55	55
Kazakhstan	35	45	50	23	35	35
Australia	32	32	32	32	32	32
Others	151	124	90	129	105	105
Subtotal	13,404	11,737	11,441	11,453	11,532	11,517
United States	529	522	607	627	543	609
World Total	13,933	12,259	12,048	12,080	12,075	12,126
Ending Stocks						
European Union	743	888	832	641	511	486
Russia	201	93	179	94	104	94
Canada	91	84	105	71	67	62
Belarus	31	34	37	65	48	48
Ukraine	90	164	184	67	45	45
Japan	1	1	1	1	1	1
Kazakhstan	4	4	4	1	1	1
Others	14	24	14	0	0	0
Subtotal	1,175	1,292	1,356	940	777	737
United States	32	16	31	20	23	22
World Total	1,207	1,308	1,387	960	800	759

Regional Rye Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	Jun 2024/25	Jul 2024/25
TY Imports						
North America	191	332	277	328	276	276
South America	0	0	0	0	0	0
European Union	131	219	131	200	130	130
Other Europe	17	20	10	14	12	12
Former Soviet Union - 12	17	5	14	11	8	8
Middle East	18	41	0	10	5	5
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	26	17	15	19	14	14
Oceania	0	0	0	0	0	0
Total	400	634	447	582	445	445
Production						
North America	782	621	836	622	632	682
South America	152	244	194	173	197	197
European Union	8,968	7,996	7,526	7,634	7,700	7,700
Other Europe	118	108	138	131	116	116
Former Soviet Union - 12	3,916	3,156	3,125	2,738	2,875	2,875
Middle East	296	200	273	320	320	320
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	32	32	32	32	32	32
Total	14,267	12,360	12,127	11,653	11,875	11,925
Domestic Consumption						
North America	818	753	912	822	733	784
South America	152	244	194	173	197	197
European Union	8,750	7,950	7,550	7,800	7,750	7,750
Other Europe	130	125	120	144	126	126
Former Soviet Union - 12	3,687	2,900	2,917	2,725	2,802	2,802
Middle East	314	233	283	344	325	325
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	26	17	15	19	14	14
Oceania	32	32	32	32	32	32
Total	13,912	12,257	12,026	12,062	11,982	12,033
Ending Stocks						
North America	123	100	136	91	90	84
South America	0	0	0	0	0	0
European Union	743	888	832	641	511	486
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	326	295	404	227	198	188
Middle East	14	24	14	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	0
Total	1,207	1,308	1,387	960	800	759

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.