Compensation Projections Input Page Update

PI Portfolio Projections

Column Name [Bus Unit ▼] Column Value [   ] [∧] (Update)

Compensation

☐	ID #	Bus Unit *	Account Type*	Account *	Fund *	Department *	Program*	CF1	CF2 *	EID - First Last	Monthly Rate*	Job Descr	Title Code	Funding Chartstring % * FTE	CBR	Start Month*	Appt End Month
☐	82067	1	Academic Wages	50200	63041	31150	44		IQDAS		$4,563.00	POSTDOC-EMPLOYI	003252	100.00%		2019 Oct	2019 Aug
☐	92639	1	Academic Wages	50200	41240	31150	44		IQDAS		$1,500.00	POSTDOC-EMPLOYI	003252	90.00%	.174	2020 Jan	2020 Aug
☐	92781	1	Academic Wages	50200	41240	31150	44		IQDAS		$1,500.00	POSTDOC-EMPLOYI	003252	90.00%	.174	2020 Jan	2020 Aug
☐	92619	1	Academic Wages	50200	51474	31150	44		IQDAS		$6,274.00	GSR-FULL FEE REM	003282	49.26%	.174	2020 Jan	2020 Jul
☐	80311	1	Academic Wages	50200	48209	31150	44		IQDAS		$4,563.00	POSTDOC-EMPLOYI	003252	100.00%		2019 Jun	2020 Feb
☐	80328	1	Academic Wages	50200	63041	31150	44		IQDAS		$4,740.00	POSTDOC-EMPLOYI	003252	100.00%		2019 Dec	2020 Nov
☐	80313	1	Academic Wages	50200	63041	31150	44		IQDAS		$4,563.00	POSTDOC-EMPLOYI	003252	100.00%		2019 Jun	2020 Nov
☐	80312	1	Academic Wages	50200	60454	31150	44		IQDAS		$4,099.00	POSTDOC-EMPLOYI	003252	100.00%		2019 Jun	2019 Nov
☐	76374	1	Academic Wages	50200	82975	31150	44		IQDAS		$4,230.00	POSTDOC-EMPLOYI	003252	50.00%		2019 Mar	2020 Feb
☐	92780	1	Academic Wages	50200	60454	31150	44		IQDAS		$6,274.00	GSR-FULL FEE REM	003282	47.85%	.174	2020 Jan	2020 May

Personnel Information (sourced from HCM)

☐	Bus Unit	Account Type	Account	Fund	Department	Program	CF1	CF2	EID	Employee Name	Monthly Rate	Annual Rate	Job Descr	Title Code	Rate Code	Earn Code	Funding Chartstring % * FTE	CBR	Distribution Start Date	Distribution End Date	Appt Start Date
☐	1	Academic Wages	50200	51474	31150	44					$6,274.00	$75,288	GSR-FULL FEE REM	003282	-	REG	49.26	.024	01-JAN-20	31-JUL-20	-
☐	1	Academic Wages	50200	71184	31150	44					$6,274.00	$75,288	GSR-NO REM	003266	-	REG	31.27	.024	01-JAN-20	31-MAY-20	-
☐	1	Staff Wages	51200	63038	31150	44					$2,712.66	$32,552	STDT 2	004921	-	REG	20	.024	01-JUL-19	30-JUN-20	-
☐	1	Staff Wages	51200	51474	31150	44					$2,712.66	$32,552	STDT 2	004921	-	REG	20	.024	01-FEB-20	15-MAY-20	-

For the February, 2020 update of the PI Portfolio compensation projections module, we have added two fields:

- The **CBR** field in the upper portion of the screen contains the CBR that will be assessed on the projection as a decimal number. For instance, a value of .024 in the CBR field means that CBR will be projected at 2.4%. In order to change the CBR being assessed on a particular projection, please completely clear this field and then select the account code and description that correspond to the appropriate CBR group from the drop-down that will appear. This will cause the correct rate to be populated in the CBR field, and a CBR projection based on this rate to be generated.
- The **CBR** field in the **Personnel Information** portion of the screen contains the CBR that is currently expected to be assessed by the UCPath payroll process based on the employee's benefits eligibility and the characteristics of the appointment in question. This value will be transferred to any new projections created using the **Copy to HCM** button.