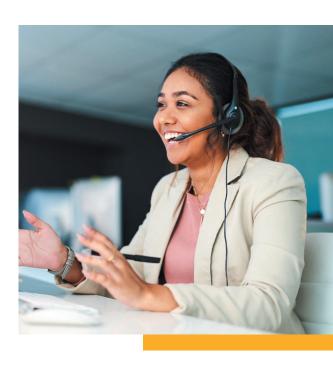# Technical Services

Opportunities for Viewpoint Vista Custom Reports and Vista, HR Management, Financial Controls and Field Management Software Customizations

Vista Software Customizations

- Vista company copies and company deletes
- Code format changes
- Check number reset
- Custom WF notifiers, approvals
- Custom Work Center queries
- Custom forms and UD fields
- Validations and lookups for standard fields and UD fields
- Custom IM Import templates
- Custom payroll routines
- Attachment extractions/migrations
- Custom Utilities/processes
- Third-party integrations

Viewpoint HR Management Software Customizations

- Timecard safety net
- HR Benefits Life Rate Table customization
- PTO/Leave Request automation
- Custom lookups
- Custom onboarding task fields to Vista

Viewpoint Financial Controls and Viewpoint Field Management Software Customizations

- Custom SQL Choice overrides
- Custom SSRS reports

Vista Report Services

- MICR font check layout for blank check stock or custom check setup for preprinted forms
- Job Billing AIA document
- Job Billing T&M Invoice
- Job Billing Progress Invoice
- A/R Invoice
- SM Invoice
- SM Agreement Invoice
- MS Invoice
- 401k exports for providers
- Employee benefit exports for providers
- Positive Pay report specific to each bank
- SM Quote logos and addresses
- Bank Statement Import files to clear

To find out more about these and other customization services, please contact your implementation team or submit a request on the Trimble Viewpoint Customer Portal.

Trimble Construction