



BUILDING STRONG COMMUNITIES

Growing philanthropy for North Central Washington



ANNUAL REPORT

2023

Building Strong Communities

A New Strategic Plan

During the past four decades, the Community Foundation has been a donor-centric steward of charitable gifts and a responsive grant maker, driven by the generosity of local contributors and the needs of the nonprofit community. That strategy, combined with wise investing, has been highly successful: CFNCW currently stewards over \$139 million in assets for the benefit of North Central Washington.

Over the last few years, a new urgency emerged for the Community Foundation to evolve its practices to best serve its mission “to grow, protect, and connect charitable gifts in support of strong communities.” The question became: “**What makes a strong community?**” After several months of discussion and two years of research, the Community Foundation developed a new strategic plan that identified three components that are essential to building strong communities: **Investments, Leaders, and Enrichment.**

Community INVESTMENTS

Legacy Fund Grants

Legacy Funds have recently been established to provide resources to 10 geographically diverse communities: Wenatchee Valley, Upper Valley, Cashmere, Chelan Valley, Waterville, Mansfield, Methow Valley, North Okanogan, Mid Okanogan, and South Okanogan. Local Advisory Boards comprised of community volunteers will review grant applications and determine grant awards for nonprofit organizations each year.



Give Campaigns

The Community Foundation hosts two online fundraising campaigns, Give NCW and Give Methow, to help nonprofits raise much needed funds for their communities. Donors directly support the nonprofits of their choice with a minimum donation of just \$10, encouraging donors at all levels to build a culture of philanthropy throughout the region.

Impact Investments

Impact Investing will create a new opportunity for the Community Foundation to utilize a portion of its assets to invest in local projects that make a significant difference in our region.

Community LEADERS

Leadership Institute of NCW / Instituto de liderazgo del Area NCW

Strong leaders skilled in civic engagement and civil discourse are key to strong communities. That's why the Community Foundation has launched the Leadership Institute of NCW, a 20-session, free, bilingual program starting in Fall 2024. The institute will bring to NCW a high quality curriculum that has been proven effective in rural communities throughout the US for decades. The program will begin in the Wenatchee Valley and will continue offering the program in new NCW communities each year.



Leadership Institute of NCW Civic Design Team

Nonprofit Practices Institute (NPI)

Our signature capacity-building program for the nonprofit sector will build upon its 10-year history and continue to offer training in governance, grantwriting, leadership, fundraising, marketing, and many other aspects of nonprofit management.

Local Advisory Boards (LABs)

New Local Advisory Boards, comprised of community volunteers, will oversee the Legacy Fund Grant program. They will be trained in our grantmaking process and best practices. This approach ensures that local residents have a voice in meeting the highest and most urgent needs in their communities and advocate for community philanthropy.

Community ENRICHMENT

Okanogan County Presence

To better serve the nonprofit community and donors throughout Okanogan County, we have opened an office in Omak which offers meeting space for nonprofits and serves as a home-base for donors and nonprofit leaders to connect with colleagues and resources.

Collaborative Partnerships

The ambitious goal to build strong communities cannot be done alone. The Community Foundation has been fostering and strengthening its partnerships throughout NCW and beyond to secure additional funding and collaborative participation in support of our new direction.

Internal Capacity

The Community Foundation is investing in its own capacity to carry out our new strategic plan: a Governance Committee has been established to review and update policies and procedures to ready itself for the future; additional staff will manage and support current and new programs; and an Impact Investing Committee is in place to review and recommend projects where our investments will make a lasting impact.



FY 2023 Highlights

This Annual Report reflects activities from Fiscal Year 2023:
July 1, 2022 - June 30, 2023

\$139M IN ASSETS

Total Funds Under Management

The Foundation's assets are comprised of 600+ funds under management, endowed and unendowed (see Family of Funds). It represents the total charitable value of the Foundation and its capacity for charitable work across the region.

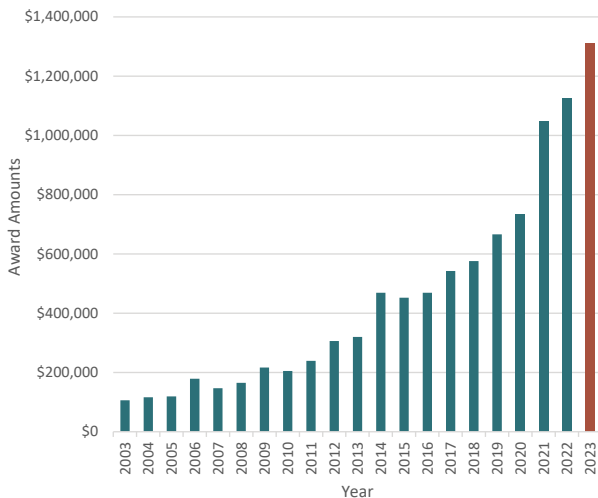
\$11.5M IN GIFTS

To Individual, Agency, and Unrestricted Funds

Donors make gifts to their individual funds from various assets such as cash, appreciated stock, real estate, or a bequest. The donor may receive tax benefits while fulfilling their charitable goals. Nonprofit agencies receive gifts to their fund and benefit from management and investment growth of their funds. Most funds are pooled and invested for growth, so charitable support can continue in perpetuity. Unrestricted gifts include those made to the Partners in Giving fund and other programs that support the overall work of the Foundation.

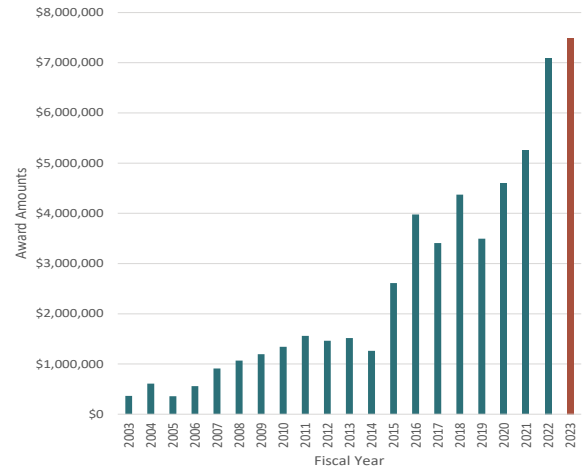
\$1.3M IN SCHOLARSHIPS

Awarded to 232 Students



\$7.4M IN GRANTS

Disbursed from Community Grants Program and Individual Donor Funds



Our Community Grants Program provides funding opportunities for nonprofit organizations and government agencies through a competitive application and evaluation process. This program is often the largest funding opportunity for nonprofits in the NCW region, supporting the sustainability of charitable organizations that provide arts and culture, community and social benefits, environment and animal protection, health and human services, youth development, and public education.

\$1.4M IN GIVE CAMPAIGNS

Public Donations Supporting NCW Nonprofits

The Community Foundation has been hosting online giving campaigns since 2015. These campaigns provide an opportunity to learn about our local nonprofits and support them with a gift of \$10 or more in an easy, online platform. 100% of the donations are directed to the nonprofits; the Foundation covers the credit card fees and invested \$120,000 in bonus and matching funds this year to incentivize giving. Since 2015, \$7.5M has been raised through these Give Campaigns.



GIVE NCW

\$611,658

Annual online fundraiser for NCW Nonprofits

Give NCW is an annual online fundraising campaign from Thanksgiving Day to December 31st to raise funds for core operating support of nonprofits in Chelan, Douglas, and Okanogan county (excluding the Methow Valley). The Foundation invested \$50,000 in “Give to All” matching dollars and \$5,000 in “Funday Monday” incentives to encourage giving.



Give NCW Participants

Alano Club of Wenatchee
Alatheia Riding Center
Camp Fire NCW
Cancer Care of NCW
Cascade Fisheries
Cashmere Museum and Pioneer Village
Chelan Douglas County Volunteer Attorney Services
Chelan Valley Hope
Chelan Valley Housing Trust
Chelan-Douglas CASA
Chelan-Douglas Community Action Council
Children’s Home Society of Washington
Community Cultural Center of Tonasket
Garden Terrace Senior Living
Greater Leavenworth Museum
Green Okanogan
Grunewald Guild
Habitat for Humanity of Greater Wenatchee
Hand in Hand Immigration Services
Heritage Heights At Lake Chelan
Hope Care Clinic
Icicle Creek Center for the Arts
Indigenous Roots and Reparation Foundation
Ingalls Creek Enrichment Center
Leavenworth Summer Theater

Mobile Meals of Wenatchee
Mountain Meadows
Mountain Sprouts Children’s Community
NCW Arts Alliance
NCW Community Toy Drive
North Valley Hospital Foundation
Northwest Immigrant Rights Project
Numerica Performing Arts Center
Okanogan Behavioral HealthCare
Okanogan County Child Development Association
Okanogan County Community Action Council
Okanogan County Search and Rescue Association
Okanogan Highlands Alliance
Okanogan Regional Humane
Okanogan Valley Orchestra and Chorus
Our Valley Our Future
Pateros Brewster Community Resource Center
Ridge 2 River Animal Haven and Humane Education
SAGE (Safety, Advocacy, Growth Empowerment)
Serve Wenatchee Valley
Small Miracles
Stage Kids WA
Sustainable NCW
TEAMS Learning Center

The Brave Warrior Project
The First Tee Central Washington
Thrive Chelan Valley
Together for Youth
TREAD (Trails Recreation Education Advocacy and Development)
Upper Valley Connection
Upper Valley MEND
Velocity Swimming
Wellness Place
Wenatchee Area Genealogical Society
Wenatchee Downtown Association
Wenatchee FC Youth
Wenatchee Outdoors
Wenatchee River Institute
Wenatchee Rotary Foundation, Inc.
Wenatchee United SC
Wenatchee Valley College Foundation
Wenatchee Valley Children’s Guild
Wenatchee Valley Humane Society
Wenatchee Valley Museum and Cultural Center
Wenatchee Valley Symphony Association
Wenatchee Valley YMCA
Women’s Resource Center of NCW
YWCA North Central Washington

GIVE METHOW

\$801,947

Annual online fundraiser for Methow Valley Nonprofits

Give Methow is an online giving campaign open to any Methow Valley nonprofit during the month of October that invites the community to learn more about Methow Valley nonprofits and support their work. An anonymous donor seeded the “Give to All” pool with \$30,000; a \$10,000 match was made by the Foundation; and a \$50,000 challenge was matched by a donor who left a bequest to support the campaign in a significant way.



Give Methow Participants

Aero Methow Rescue Service
American Legion Post 0143 Methow Valley
C6 Forest to Farm
Cascadia Music
Classroom in Bloom
Cove Food Bank
Evergreen Mountain Bike Alliance
Fire Adapted Methow Valley
Friends of the Pool
Friends of the Winthrop Public Library
Home Range Wildlife Research
Jamie’s Place
Little Star School
Loup Loup Ski Education Foundation

Methow Arts Alliance
Methow At Home
Methow Beaver Project
Methow Conservancy
Methow Housing Trust
Methow Recycles
Methow Trails
Methow Valley Chamber Music Festival
Methow Valley Citizens Council
Methow Valley Community Center
Methow Valley Education Foundation
Methow Valley Interpretive Center
Methow Valley Nordic Ski Education Foundation
Methow Valley Riding Unlimited

Methow Valley Trails Collaborative
Methow Watershed Foundation
Northwest Outward Bound School
Public School Funding Alliance
Room One
Shafer Historical Museum
The Confluence: Art in Twisp
The Merc Playhouse
Twisp Valley Grange
TwispWorks Foundation
Winthrop Kiwanis Foundation
Winthrop Rink

REGIONAL IMPACT GRANT

Support for NCW Nonprofits

\$412,000

The Regional Impact Grant (RIG) provides annual core operating and program-specific support to eligible nonprofits in Chelan, Douglas, and Okanogan counties serving their community in a variety of ways – through access to the arts and cultural experiences, protecting the environment, building and maintaining recreation areas, improving health services, and programs that support our youth and seniors. This year 52 nonprofits received awards ranging from \$4,000 to \$14,000 based on the size of the organization to provide a balanced number of awards across budget sizes.



Grant Recipients

Chelan-Douglas Community Action Council
Chumstick Wildfire Stewardship Coalition
City of Rock Island
Classroom in Bloom
Common Ground Community Housing Trust
Communities In Schools of NCW
Dadsmove
Eastmont Metropolitan Park District
Entiat Community Historical Society
Family Health Centers
First Tee Central Washington
Fosterful
Green Okanogan
Grunewald Guild
Harvest Against Hunger
Heritage Heights At Lake Chelan
Hope Care Clinic
Icicle Creek Center for the Arts

Lake Chelan Arts Council
Leavenworth Community United Methodist Church (Backpack Food Program)
Leavenworth Summer Theater
Loup Loup Ski Education Foundation
Make-A-Wish Alaska and Washington
Master Gardener Foundation of Chelan County
Mobile Meals of Wenatchee
Mountain Sprouts Children's Community
NCW Arts Alliance
NCW Community Toy Drive
Okanogan Borderlands Historical Society
Okanogan County Artists Association
Okanogan County Community Action Council
Okanogan County Search and Rescue Association
Okanogan County Transportation & Nutrition
Okanogan Land Trust
Okanogan Valley Orchestra and Chorus

Page Ahead Children's Literacy Program
Pateros Apple Pie Jamboree
Pybus Market Charitable Foundation
Safe Families for Children (Central WA)
Small Miracles
Spirit of Wenatchee Project
Stage Kids WA
Together for Youth
TREAD (Trails Recreation Education Advocacy Development)
Wellness Place
Wenatchee FC Youth
Wenatchee Police Department
Wenatchee Pride
Wenatchee Rescue Mission
Wenatchee Valley Concert
Wenatchee Valley Senior Activity Center
YWCA North Central Washington

Empowering Seniors

The Wenatchee Valley Senior Activity Center has been providing social engagement opportunities for seniors for over 40 years. They offer 21 exercise activities each week, including yoga, line dancing, pilates, and more. They also host weekend dances with live music, game nights, craft groups, book clubs, nutrition programs, and classes to keep up with technology. These in-person activities and programs suffered during Covid, but with a Regional Impact Grant they have been able to get back to normal operations and attendance and keep our Senior community healthy, active, and having fun!



Bringing Artists to Schools

Icicle Creek Center for the Arts visited 20 schools with their Visiting Artists Series, sharing various art forms with 4,200 students across the region. This was the first time they have been able to reach schools in Orondo, Omak, and the Pascal Sherman Indian School, thanks to the Regional Impact Grant. At Pascal, Indigenous Enterprise entertained students with stories, symbology, and dances from many traditions while showcasing their champion hoop, fancy and grass dancers - and students joined in on the fun!



Access to Free Fitness

In an effort to help community members increase their fitness opportunities, the Eastmont Metropolitan Park District installed an outdoor Fitness Court with the help of a Regional Impact Grant. The court provides various fitness activities and has been used by the high school PE class, local teenagers, and community members. They've also had several people sign up to be court ambassadors and instructors that can offer fitness classes. The court offers a free, easy way to stay fit right in your own backyard.



Caring for Our Homeless

The Wenatchee Police Department meet and interact with homeless individuals daily. With a Regional Impact Grant, they were able to purchase 225 sleeping bags to give to those they encounter who are struggling to find shelter and stay warm. This positive interaction allows them to learn more about their needs and provide opportunities for other services and support. To date, 179 sleeping bags have been distributed by the WPD and the Wenatchee Rescue Mission Outreach Team, a partner in the program.



METHOW VALLEY FUND GRANT

\$114,000

Grants for Methow Valley Nonprofits

The Methow Valley Fund was established in 2006 to support charitable organizations that work to address local issues and provide enriching experience in arts, culture, education, and recreation. The fund is supported by individual gifts, bequests, and funding from the Community Foundation. The MVF grant offers core operating or project-specific support in \$3,000 or \$7,000 awards. Grant applications are reviewed by Community Foundation staff along with the Methow Valley Fund Advisors and Grants Committee Members, comprised of residents who know and understand the needs of the valley.



Grant Recipients

Aero Methow Rescue Service
Cascadia Music
Classroom in Bloom
Cove Food Bank
Evergreen Mountain Bike Alliance –
Methow Valley Chapter
Home Range Wildlife Research
Jamie’s Place
Little Star School

Loup Loup Ski Education Foundation
Merc Playhouse
Methow Conservancy
Methow Housing Trust
Methow Pride
Methow Recycles
Methow Trails
Methow Valley Citizens Council
Methow Valley Community Center

Methow Valley Interpretive Center
Methow Valley Nordic Ski Education Foundation
Methow Valley Riding Unlimited
Methow Valley Trails Collaborative
Room One
Shafer Historical Museum
The Confluence: Art in Twisp
Twisp Valley Grange
Winthrop Rink

METHOW VALLEY GAME CHANGER

\$104,000

Moving the Needle in the Methow Valley

The Game Changer Grant, offered annually, provides a significant funding opportunity that empowers a nonprofit organization or collaborative to take their work to the next level and move the needle on a Methow Valley community issue. The funding is made possible by donations and legacy gifts to the Methow Valley Fund.



Grant Recipients

Methow Families Board Methow Housing Trust Methow Valley Community Center Public School Funding Alliance

Reconnecting Ancestral Land

The Methow Families Board, comprised of 13 existing Methow Families grounded in traditional ways of the Methow, received \$25,000 for their project “Welcoming the Methow People Home: Supporting Traditional Life at Hummingbird”. The grant provides seed funding to help the Methow People reconnect with their ancestral land and traditions at the Hummingbird property (formerly Wagner Ranch), purchased by fundraising through the Methow Conservancy and returned to the Confederated Tribes of the Colville Reservation on behalf of the Methow People. The grant helps propel the effort of long-term sustainability and cultural revitalization for Hummingbird, governed by the Methow People.



NCW FOUNDATION FOR YOUTH GRANT **\$26,050**

Year-round Accessible Funding for Youth Programs

The NCW Foundation for Youth Grant was established to provide funding for programs that directly benefit pre-K to 12th grade youth in Chelan and Douglas counties. The small grants, up to \$1,000, are made to be accessible with a simple application open year-round and evaluated by the Foundation's grant committee each month. It's a great way for local programs to get quick funding for special youth events and activities.

Grant Recipients

Breath of Life Church
Cascade Elementary
Cascade School District
City of Rock Island
Columbia Valley Girls on the Run
Eastmont High School
Eastmont School District
Foothills Middle School

Leavenworth Church of the Nazarene
Leavenworth Methodist Church
Mission Ridge Ski Education Foundation
NCW Community Toy Drive
NCW Educational Opportunity Center
Newbery Elementary School
Rock Island Elementary School
Stage Kids

Upper Valley Christian School
Waterville School District
Wenatchee & East Wenatchee Police
Departments (Shop with a Cop)
Wenatchee FC Youth
Wenatchee High School Colorguard
Wenatchee Youth Baseball
Wenatche Valley Museum & Cultural Center

Where Everyone is Welcome

The Wenatchee High School Colorguard is an open-style performance ensemble open to any students who want to join. They aim to instill a sense of confidence and team camaraderie through performance and provide a fun, uplifting experience where everyone is welcome. With help from an NCW Foundation for Youth Grant, they were able to purchase uniforms and props for their West Side Story performance.



STRATEGIC CONSULTING GRANT

\$65,000

Capacity Building Opportunity for NCW Nonprofits

Thanks to funding from our Partners in Giving and the Icicle Fund, the Nonprofit Practices Institute was able to offer a second year of Strategic Consulting Grants for 13 organizations to work directly with a consultant to help guide them through their organizational strategies and planning goals for long-term growth and sustainability. The grants pay for the consultants who are selected by the nonprofits with guidance by the Foundation.



A PARTNERSHIP OF THE ICICLE FUND & THE COMMUNITY FOUNDATION OF NCW

Grant Recipients

C6 to Farm
CAFE: The Community for the Advancement
of Family Education
Chelan Valley Housing Trust
Chelan Douglas CASA

Common Ground Community Housing Trust
Friends of the Pool (Twisp)
Leavenworth Community Farmers Market
Methow Conservancy
Our Valley Our Future

Room One
TREAD (Trails, Recreation, Education,
Advocacy, and Development)
Wenatchee Pride
Wenatchee Valley Humane Society

SCHOLARSHIP AWARDS

\$1,309,700

Supporting Student Education & Career Goals

The Community Foundation manages over 150 unique scholarship funds established by generous individuals, families, and businesses that aim to ease the financial burden for students seeking to further their education through community college, university, or trade school. All scholarship funds are endowed which allows them to grow over time and continue providing financial support to our regions' students for generations to come. This year over \$1.3M was awarded among 232 students - the largest total scholarship awards to date!

Scholarship Award Recipients

Dennise Aguilar Cano	Curtis Cummings	Amy Kim	Ashlee Nunez	Elle Seidensticker
KieraAnne Aldrich	Maci Daling	Sophia Kinninger	Jaimee OBrien	Melissa Sencion-Lara
Karina Alejandre Melendez	Kaylee Darlington	Ezekiel Kirk	Emanuel Ocampo	Trevor Shoults
Juddy Anyona	Zuleima Davila Rubalcaba	Madalyn Kluk	Mariana Ochoa	Kelsey Silverman
Carlos Arellano Vazquez	McCall DeChenne	Ella Kowatch	Emily Oelke	Gunnar Simmons
Joshua Arnold	Cali DeFord	Brianna Kramer	Oscar Ojeda Penilla	Steven Simmons
Julia Ashley	Magally Delgado Rojas	Oscar LaVergne	Jayke Olson	Dawson Smith
Greer Bainbridge	Abraham Diaz	Michelle Lindsey	Finnley Ottley	Rachel Smith
Jamison Baldwin	Zoe Diaz	Keelauna Lloyd	Tania Oyos Cruz	Sadie Smith
Hudson Bangart	Kimberly Dodson	Kiana Lopez	Juana Palacios Villalobos	Katherine Stern
Daniel Barrera Mejia	Jackson Donald	Pedro Lopez Aguilar	Kasey Paquette	Hope Stringham
Elisha Bartlett	Felix Dotson	Nicolas Lopez Banuelos	Kaylee Patino	Garrik Strong
Wesley Bedford	Payton Dunning	Yameli Lopez Duenas	David Payan Olvera	Hunter Stutzman
Cesar Bedolla Hurtado	Kendall Flannagan	Mireya Lopez Mercado	Natalie Pearson	Mario Tejada
Luciano Bellissimo	Estephania Flores Quintero	Sarah Love	Gabriela Pedraza Fraga	Isaias Torres
Emma Bergan	Alexa Garcia	Eli Lyons	Jose pena Rodriguez	Jeremias Torres
Henry Bergey	Teresa Garcia Guillen	Mary MacDonald	Cameron Phillips	Michael Torres
Katherine Bird	Wendy Garcia Maldonado	Violet Madson	Madeline Priest	Jizelle Torres Bazan
Jackson Bishop	Josie Goodrich	Consuelo Magallon	Isaac Quezada	Davin Trefry
Kaitlyn Bjorklund	Daisy Gomez Ruiz	Kynseth Mann	Mlranda Quiroz Velazquez	Amber Turner
Coldan Borden	Cindy Gonzalez Villa	Amy Marquez Echeverria	Jaden Radke	Marisol Uribe
Brooke Bovenkamp	Alayna Groce	Gabriela Martinez	Alejandra Ramirez	Manuel Valencia
Braiden Boyd	Jonah Groce	Soraya Martinez	Eric Ramirez	Carmen Valencia Gonzalez
McKenna Bremer	Joshua Groner	Valerie McCray	Veronica Ramirez	Cindy Vargas
Kate Brien	Yajaira Guerrero	Sage McFetridge	Carly Rankin	Reese Vassar
Cailyn Broten	Lourdes Guerrero Gutierrez	Maggie McGlothorn	Devan Regan	Valentin Velazquez Madrueno
Zoe Brown	David Guzman Valente	Alysha McGraw	Ashlyn Reichert	Fatima Villegas
Abigail Cabrera	Rachel Hamilton	Yael Mejia	Emily Reyes Torres	Erin Waligorski
Iona Canlis	Madeline Hammond	Yasleni Mejia	Coby Riches	Alaina Wall
Vanessa Cenicerros Navarro	Isabella Hansch	Pablo Mendez	Ivy Rios	Kylee Weems
Shyanne Chang	Masyn Heggem	Jennifer Mendez Sanchez	Abigail Rivas	Vanessa West
Coley Christoph	Jessica Heinlen	Taylor Meyer	Andrea Rivas	Nicholas White
Blake Cochran	Travis Hendrick	Hannah Mikkelsen	Erin Robards	Michael Whitefoot
Logan Collins	Irene Hernandez	Wendi Mingo	Abigail Roche	Taylor Williams
Caden Colombik	Hannia Hernandez Mendoza	Eamon Monahan	Fatima Rodriguez	Taylor Williams
Lainee Jo Colombik	Colby Hull	Grace Montgomery	Katia Rodriguez	Jessica Wilson
Kadince Compton	Jose Hurtado Sanchez	Trevor Moore	Lindsee Rodriguez	Jonah Wisen
Margarita Contreras	David Johnson	Isaiah Morlan	Rodrigo Rodriguez	Tyler Wisen
Molly Coonfield	Alonzo Johnson Vasquez	Karina Mota Villanueva	Tessa Roehl	Afton Wood
Jayda Cosina	Shaye Johnston	Madeline Mullins	Adrian Rojas	Ashley Wright
Macie Cowan	Timothy Johnstone	Karen Munguia Rodriguez	Jonnie Rosser	Sydney Young
Caleb Craddock	Lindsey Jones	Elsie Munson	Elise Rothlisberger	Alyssa Zapien
John Croci	Charity-Dakota Jordan	Colby Musser	Jacqueline Ruiz	Grady Zimmerman
Scarlette Cron	Jennifer Juarez	Jayden Myers	Manuel Sanchez	Harlie Zones
Macey Crum	Ella Kastner	Dakota Myhre	Dylan Schmitten	
Melina Cruz	Daniel Keane Keane	Jillian Nielsen	Layni Schmutzler	
Diego Cuevas Bielmas	Makena Kelly	Kaylee jo Norton	Helen Schumaker	

Where are they now?

Jonah Wisen, 2019-2023 Scholarship Recipient

"I am a soon-to-be 3rd year Veterinary Student at Washington State University from Wenatchee. I am also a TA for our Open Surgery Laboratories, an Orientation Leader for new Vet students, and a Student Ambassador for the Veterinary School. I spend my winters and summers in Wenatchee working as a Veterinary Technician at Countryside Veterinary Clinic, and I frequently ski, mountain bike, and play soccer all across Eastern Washington. This summer I am marrying my girlfriend of 6 years, and in May of 2026, I will be Dr. Wisen! Over the course of my extensive education, the Community Foundation has graciously awarded me over \$25,000, I know I wouldn't be able to have achieved what I have without you all."



Pedro Lopez Aguilar

Central Washington University

Everett and Roy Hill Music Scholarship, LeMaster/Auvil Scholarship

"As a musician and oboist, I hope to produce the highest quality of musicians out of college with my own future students, as I hold myself to high standards. I plan to provide lessons to low income families like mine, and students who struggled like I did. I have everlasting debt to the donors of these scholarships and assure it will be prominent to helping me succeed. Not only as a student, but a future educator. This scholarship helps represent my family in great light. As a migrant family, a lot of our lives were lived in poverty, or similar, and so it is with great honor that we receive a helping hand from amazing donors of these scholarships."



Jamison Baldwin

Western Washington University

Csshmere Schools Foundation Scholarship, Wenatchee Kiwanis Scholarship

"It is a privilege to grow up in a place where it is evident people care about their schools, children, and community. Receiving these generous scholarship funds is a huge gift, and I hope someday to have a scholarship fund of my own and pay it forward. It is such a relief to have financial support when starting college at Western Washington University. My love for learning and teaching has led to many opportunities with child education and leadership, and I can't wait to continue my pursuit of an Elementary Education degree."





Colby Musser

Perry Technical Institute

Cashmere Schools Foundation Scholarship, Eddie Bromiley Memorial Scholarship

"This is a huge help to my future education. I am eager to learn and pursue the path of becoming an electrician at Perry Technical Institute in Yakima. I had no idea the cost I was facing when I enrolled almost two years ago. It wasn't until I applied for financial aid in my senior year that the numbers were laid out and admittedly, I panicked a bit and thought, "I'm not sure I can do this." Trade school is not exactly cheap, so this scholarship will help me a tremendous amount and make it possible for me to achieve my goal. I know this profession has a good return on its investment and I am truly honored and thankful for the support."



Abigail Cabrera

Wenatchee Valley College

Cakes for College Scholarship, Ogburn Family Scholarship, Wenatchee High School Alumni Foundation Scholarship

"I am a first generation college student studying to major in nursing and specialize in pediatrics. The lack of money in my family has prevented my siblings from pursuing further education. However, I am confident that I can help end this generational cycle. This scholarship is extremely meaningful to me as it brings me a step closer to creating an impact in the lives of those who will become our future firefighters, doctors and teachers. My goal is to create and raise a healthy generation of people who will empower our community and make our world a better place. "



Colden Borden

Wenatchee Valley College

Alice Mallowy Ruud Scholarship, Jerry Van Winkle Memorial Scholarship, John and Elnora Smith Foundation Scholarship, Kellen Biggar Athletic Scholarship, Virgil V and Pearl E Gustin Scholarship, Waterville Schocker Scholarship

"This scholarship holds personal significance because it reaffirms my commitment to giving back to my community. As a future coach and mentor, I am motivated by the desire to inspire and guide young individuals, just as I have been inspired by my own mentors. This scholarship represents a partnership between the Community Foundation committee and me. It is an investment in my potential and a recognition of the impact I can make in my chosen field. It inspires me to continue pushing myself, striving for excellence, and using my knowledge and skills to contribute positively to society."



Greer Bainbridge

Walla Walla University

Cone Family Scholarship, LeMaster/Auvil Scholarship, Pete and Mary Houck Scholarship, Silver Star Chapter 93 Order of the Eastern Star Scholarship, Sybil H Shearer Nursing Scholarship

"Before my father died, we bonded over a TV show, "Call the Midwife." After my father died I wanted to stay connected with him. In order to become a midwife I have to receive my bachelor's degree in nursing and then my master's degree in midwifery. I have been doing an internship at Columbia Valley Community Health and Lake Chelan Hospital and have had a hands-on experience with Obstetrics care. My father was a physician assistant and watching him care for people and learn every day was something I was interested in. Medicine has always been a part of my life and I want it to continue to be a part of my life. "

HEIRLOOM SOCIETY & GIVE10

Give10 is an initiative by the Community Foundation of NCW to inspire everyone in our region to leave a gift to their community through their will or estate and create a lasting and impactful legacy. The **Heirloom Society Legacy Circle** is comprised of individuals and families who have made this pledge to leave a legacy through the Foundation. An heirloom is defined as something of special value handed down through generations. We are proud to honor our Heirloom Society members, current and remembered, who have entrusted us with stewarding their meaningful gifts that will benefit generations to come.



Heirloom Society Legacy Circle Members

Anonymous (22)
Kathleen Arneil*
Neil Asmussen*
Grady Auvil*
Knut Bakke*
Jeff and Erika Barrom
Clara Pedersen Barsten*
Marlene and Henry Bauer*
Lloyd* and Sue Berry
Richard O. Black*
Tom* and Mall Boyd
Marjorie Brandt*
Pamela and Oliver Brulotte
Philip R. Brunton*
Bob Bugert and Carolyn Griffin-Bugert
Mary Jean Carter*
Carolyn Christianson*
Dr Rachel Clement and Tucker Jackson
Judy Conner
Bud and Donna Corbin*
Fern Cousineau-Duncan*
Lyndell Crowder
Dr. Michael and Janice Daines
Ferne Daniel*
Lisa Day
Kim and Barbara deRubertis*
Ray and Kathryn Dobbs
Jack and Susie Evans
Herbert Fackenthall*
Don Fager*
Roy and Jackie Ferguson
Florence M. Field*
Leslie LePore Freytag
Fisk and Lila Gerhardt*

Dr. Jerry Gibbons
Jay and Mary Gibbons*
Wallace V and Lucile Gibbons*
Jane Gilbertsen
Genevieve B. Gollehon*
Dr. William and Julia Gotthold
Linda Grob
Virgil E and Pearl E Gustin*
Sarah Haggard*
Lisa Peters and James Hattori
Ann Henry*
Jane Hensel
Merton Hiatt*
Larry Hibbard and Mary Murphy
Everett Hill*
Jack and Dede Hill*
Roy W Hill*
Michael and Debra Huggins
Bernice Janssen*
Alvin Jensen*
Paul and Linda Jinneman
Evelyn B Johnson*
Frederick M Johnson*
Dirk and Mary Kayser
Bruce and Virginia Kehr*
Dr. Carl* and Helen Kjoberch
Mary Koch
Julie and David Lane
Karen and Eric Lindberg
Don Linnertz and Scott Wallace
Sara Lippert
Kris Loomis and Kevin Morris
Jane Lovejoy*
Dr. Arthur and Jean Ludwick*
Kurt R Mack and Carol A Wardell

Edna Maguire*
Arlene Martin*
John and Mary Martin*
David McComb*
Donald McEachern*
Leon and Bonita McKinney
Joe and Kerry Merritt
George F and Mary Ellen Miller*
Martha Jane Miller*
Patrick Molloy*
Chris Moore
Della Murray*
Patricia Nash*
Jeff and Bev Neher
William Nerin*
Christopher and Robin O'Hearn
Bonnie Orr
Doug and Katie Pauly
Karen Peterson
Jon Picard
Marguerite R. Pierce
Lillian Prebble*
Barb Preston and Betsy Cushman
Paul and Karen Pugh*
Albert Ratcliffe*
Michael Real*
Gerald Robinson*
Julie and Steve Robinson
Joanne Rosenthal
David and Marilyn Sabold
Marvin and Frances Salisbury*
Gabrielle Savage*
Edna Schroeder*
Mary Pat Scofield
Eliot and Tina Scull



Sybil Shearer*
Rowland and Ethel Slusser Jones*
John and Elnora Smith*
John and Mary Ann Snyder*
Abe and Denise Sorom
Suzanne Adele Sorom
Gil and Kay Sparks
Gerald and Virginia Sparling*
Russell and Jean Speidel
Beth A Stipe
G Raymond and Betty Lee Taylor
Ruth Raydene Taylor
Earl and Barbara Tilly
Drs. Susan and Peter Valaas
David Walter*
Dottie Watson
Jo E. Watters*
Emily Weber*
Harold O. and Margaret Weed*
Ken Westman*
Grace Whitley*
Adele Wolford
Wilfred* and Kathleen Woods
Larry and Charlene Woodward
Elmar and Edith Zur Hausen*

**Remembered*

Have you named the Community Foundation as a beneficiary in your will or estate plans? If so, we encourage you to join the Heirloom Society Legacy Circle! Becoming a member allows us to honor and thank you as one of our benefactors during your lifetime. There are no dues or other obligations, but you will be kept abreast of the work of the Community Foundation and invited as a guest to events and other special programs. To join or learn more, call us at (509) 663-7716 or visit www.cfncw.org/HeirloomSociety.

THE ROBERT L WHITE AWARD FOR EXCELLENCE IN COMMUNITY PHILANTHROPY

Professional Advisors (CPAs, Financial Advisors Attorneys) who help connect their clients with charitable opportunities are often unsung heroes in the world of philanthropy.

It is often their quiet guidance, technical expertise, and knowledge of the community that leads to clients deciding to make charitable gifts both during and after their lifetimes.

The Community Foundation recognizes the importance of Professional Advisors who provide this meaningful service.

That's why we established The Robert L White Excellence in Community Philanthropy - to honor Bob and Professional Advisors like him who go the extra mile to promote community philanthropy and inspire the next generation of advisors to share this value.

Bob has helped inspire many of his clients to leave a meaningful legacy to the Foundation, many of whom are listed as our Heirloom Society members.

This inaugural award was given at the 2023 Annual Donor Appreciation Event and will be awarded at this event each year to those who continue to inspire and assist their charitable clients who believe in and want to support community philanthropy.



Keeping Philanthropy in the Family, Forever

Philanthropy runs in the DNA of the Gibbons family. Jerry, pictured with some of his grandchildren at left, is an Heirloom Society Member, along with his late wife Barbara, his parents, and aunts and uncles. After his lifetime, his children will be able to continue making gifts from his fund. More importantly, he hopes his grandchildren, who are 6th generation native to NCW, get

involved in their communities and open their own funds to give back to the place they call home. There is no doubt these young Gibbons will continue leaving their philanthropic legacies, and the Foundation is honored to be part of this generational generosity that benefits our region.

PARTNERS IN GIVING

Our Partners in Giving (who we adoringly refer to as PIGs) provide unrestricted support that allows the flexibility to use the funds where they are needed most. PIG funds boost scholarships awards, provide funding for additional grants, support technology, and other activities that benefit the communities we serve. We are so grateful for the many individuals and families that enable the Foundation to leverage new opportunities that make a difference in our region!

Jessica Adams	Colleen Donaghy	Kurt R Mack and Carol A Wardell	Randall and Donna Smith
Joan Alway	Richard and Sharon Erickson	Lauren Mack	Mary Snow
Dr. Joseph Anzalone	Laurie Evenhus	Danielle Marchant	Abe and Denise Sorom
Peter Arneil and Sharmon Figenshaw	Rachel Evey	Judy Marsalis	Sorena Southerland
Debbie Atkins	Ron Feld and Lorna Klemanski	Ken Marson and Margaret Schlotfeldt	Speidel Bentsen LLP
Sydney Aumell	Susie and Bill Fenton	Dr Kathy Mattern and Marc Norsen	Kaitlin Spurbeck
Chris Avey	Julee Fiebelkorn	Connie McCauley	Mark and Nancy Spurgeon
Jenelle Bailey	Stacey Folden	John and Julie Moffat	Dr Chris Stahler
Richard Baskin	Steven Fowler	Jacob Morgan	Beth A Stipe
Corinne Bassett	Leslie LePore Freytag	Allison Neher	Terry and Karen Stuller
Beverly Battis	Todd and Siobhan Fryhover	Jeff and Bev Neher	G Raymond and Betty Lee Taylor
Russell and Cordy Beckstead	Sue Gavin	Danny Nelson	Greg and Kris Taylor
Thomas Bennett	C. Peggy Gazette	Kim and Jennifer Netz-Neher	Ms. Martha A Tucker
Sue Berry	BrittaLisa Gess	Edward Nickel	Earl and Barbara Tilly
Jessica Blackburn	Dr. Jerry Gibbons	Dr Robert M and Pat Ogburn	Coby and Coral Towers
Scott Blaesing	Wallace and Anne Gibbons	Don and Carol Oliver	Martha A Tucker
Dennis and Jocelyn Bolz	John Goodwill	Harold and Shirley Ostenson	Janel Ulrich
Kelly Boyd	Dr. William and Julia Gotthold	Pacific Northwest Economic Region Foundation	Gloria VanBuren-Hainline
Mall Boyd	Thomas and Marilyn Grover	Emily Phillippi	Carl and Sharon Van Doren
Bright Funds	Jerry Gutzwiler	Dr Kevin and Suzanne Pitts	Louis Van Doren and Barbara Congdon
Reid and Susan Brockway	John and Kathryn Hamilton	Pontefract Group Consulting Inc.	Tristan Van Stirum and Madeline James
Bob Bugert and Carolyn Griffin-Bugert	Michael and Ann Hammer	Laura Port	Sandra and Julius Vereb
Jeremy and Karen Butler	Larry Harle	Barb Preston and Betsy Cushman	Linda Vernon
Challenge Seattle	Karen and Marc Heminger	Puget Sound Energy	Merridy Wallace
Bill Christman	Phoebe Hershenow	Carole Reider	Mary Ann Warren
Rita Clark	Dr Edgar Hoover	Thomas and Jean Richtsmeier	John Wasniewski
Rose Clark	Sally Hunsdorfer	Sara Rolfs	Darold Wax
Bart and Sheila Clennon	Cynthia and David Jaynes	Anna Ruiz	Dorthea White
Columbia Legal Services	Mary Lou Johnson	Nora Ruiz	Robert and Anne White
Mary Conley	Dirk and Mary Kayser	George and Carla Scherer	Lynn and Rana Wilcox
Judy Conner	Bob Kiesz	Susan Schott	Mariann Williams
Lester C. Cooper	Lori Knerr	Joy Ann Schroeder	Rufus Woods
Country Financial Foundation	Larson Gross CPAs & Consultants	Mark and Georgia Schuetzler	Stephen Wright and Kathleen McNalty
Melissa Cremers	Renae Lau	Gene and Carol Sharratt	Mary Ellen Wybenga
Chad and Bradi Dahmen	Robert L Long	Mac Shelton and Frauke rynd	Xi Alpha Rho Chapter of Beta Sigma Phi
Suzan Darling	Kevin and Meredith Loomis	The Sieg Family	John Yale
Dr. Fred and Ann Deal	Peggy Ludwick	Dr Alan C Smith	
Dr Lori Ksander and Dr Tom Dillon	Randall MacGregor and Leeann Ferlito		



\$83,300 in PIG Donations Helped in Many Ways!

- \$50,000 match for Give NCW "Give to All" match for 73 nonprofits
- \$32,000 to fund additional Regional Impact Grant awards
- \$3,300 to round up all scholarship awards to the nearest \$100

Grants made possible by our Partners in Giving



Budding Philanthropists

Calla Barshes, age 9, scoured over the Give NCW Holiday Giving Guide to choose which nonprofits to support (best done with ice cream, of course!). Give NCW provides an easy way to learn about and support local nonprofits with just a \$10 minimum donation. Gifts can be made directly to nonprofits of your choice, and/or to the Give to All pool which is disbursed equally among all participants. Thanks to the Partners in Giving fund, a \$50,000 match was made for "Give to All" to encourage giving which was met and provided an extra \$1,400 per organization. Give NCW is a great way to teach our youth about the importance of supporting the charitable work our local nonprofits do to make our communities better places for all!



Affordable Housing

Common Ground Community Housing Trust (CGHT) is a new organization that was born out of the need for solutions to Wenatchee Valley's housing crisis. Their mission is to create life-changing opportunities for low- to moderate-income individuals and families to become homeowners. Through a Regional Impact Grant, which was bolstered by the Partners in Giving fund, CGHT is able to work on their first property that will deliver 8 affordable houses for sale for households earning between 65-80% of Wenatchee Area's median income. Based on the tried and true model of community housing trusts, and led by trusted local leaders (including the Board of Directors at left), the CGHT is positioned to provide this vital service to residents that love to work and live in the Wenatchee Valley.



DONOR DIRECTED FUNDS

Helping People Give Back in Meaningful Ways through Donor Advised Funds, Field of Interest Funds, and Designated Funds

The Community Foundation manages hundreds of donor directed funds established by individuals and families who want to support their favorite causes and help with needs that arise in their community. With an initial contribution of \$5,000 or more, a donor directed fund can be created to meet the donor's needs. A **Donor Advised Fund** lets them recommend grants to any verified US charity, anytime. A **Field of Interest Fund** is best for donors who want to support needs in a particular field, such as the arts or environment. A **Designated Fund** allows donors to choose specific charities to support each year - a great option for those that give to the same organizations annually. Whichever fund is chosen, our donors receive tax advantages, direct customer service, and their administrative fee stays local and used for good.



Don Linnertz & Scott Wallace

"When we moved to the Methow Valley in 2015 and shifted our charitable giving to local efforts, it made perfect sense to move our Donor Advised Fund too. After nearly a decade of exceptional help from CFNCW and being part of the local impact our giving created, we made the decision this year to include the Methow Valley Fund in our estate planned legacy giving. Our DAF makes it easy to deposit tax advantaged funds, review our balance, request grants and seek advice from a trusted staff member when we need it. Knowing our impact can live on through planned giving gives us peace of mind knowing that the organizations we cherish can count on our support in the future."



Washington Opportunity Fund

John and Patty Rose have been involved in land conservation efforts for decades. They established the Washington Opportunity Fund, a Field of Interest Fund, to help land trusts close on land transactions before they can get their permanent funding. These 1% loans require no collateral and go back into the fund when repaid. The fund's committee is prepared to make rapid decisions and support credible Land Trusts and agencies through these gaps to ensure the acquisition is successful. The fund is open to others' investments who are also passionate about land conservation to protect habitats and special spaces across the state.

FAMILY OF FUNDS

The Community Foundation of NCW manages several types of charitable funds, each tailored to the goals of the donors. Our funds are pooled and invested for growth, so their impact can continue to shape our region for generations to come. We are grateful to our family of fundholders who have entrusted the foundation to carry out their philanthropic goals and make a difference throughout North Central Washington.

AGENCY FUNDS

Agency Funds are established by nonprofits for the purpose of directly supporting their agency. Some Agency Funds are endowed, providing an annual disbursement while the principal is held in perpetuity for long-term sustainability of the agency. Unendowed funds are available as needed.

1st Choice Drew-Allen Memorial Fund
9/11 Spirit of America Memorial Foundation Agency Fund
Aero Methow Rescue Service Agency Fund
Alatheia Riding Center Agency Fund
Alex White Memorial YMCA Camp Fund
Barbara Bartroff Tilly Scholarship Fund
Art on the Avenues and Beauty of Bronze Agency Fund
Bill and LaDean Steward Memorial Garden Fund
Boy Scouts of America Grand Columbia Council Agency Fund
Camp Fire NCW Agency Endowment Fund
Camp Fire NCW Camp Scholarship Fund
Cancer Care of NCW Agency Endowment
Cancer Care of NCW Agency Fund
Cascade Medical Foundation Agency Fund
Cascade Medical Foundation Endowment Fund
Cashmere Museum & Pioneer Village Endowment Fund
Cashmere Museum & Pioneer Village - Horan Cabin Maintenance Fund
Cashmere Schools Foundation Agency Fund
Cashmere Schools Foundation American Legion Auxilliary #64 Fund
Cashmere Schools Foundation Spanjer Memorial Fund
Chelan County Fair Agency Fund
Chelan Douglas CASA Agency Fund
Chelan Douglas County Volunteer Attorney Services Agency Fund
Chelan-Douglas Land Trust Endowment for the Future Fund
Chelan-Douglas Land Trust Impact Fund
Chelan-Douglas Land Trust Land and Water Conservation Fund
Chelan-Douglas Land Trust Land Stewardship Fund
Classroom In Bloom
Columbia Breaks Fire Interpretive Foundation Agency Fund
Columbia Valley Community Health Agency Fund
Common Ground Community Housing Trust Fund
Complete the Loop Coalition Fund
Douglas County Historical Society Agency Fund
Douglas County Historical Society Endowment Fund
Edward J Sand Spirit of the Choir Endowment
Ephrata Senior Center - Clement Pontsler Estate 1 Fund
Ephrata Senior Center Endowment Fund
Friends of Peshastin Library Agency Fund
Friends of the Wenatchee Public Library Agency Fund
Garden Terrace Senior Living Endowment
Grunewald Guild Endowment Fund
Icicle Creek Center for the Arts Agency Fund
Ingalls Creek Enrichment Center Agency Fund
Ingalls Creek Enrichment Center Endowment Fund
Initiative For Rural Innovation & Stewardship (IRIS) Agency Fund
Keith and Jackie James Memorial Scholarship Fund
Leavenworth Summer Theater Endowment Fund
Linda Luebeck Memorial Scholarship Agency Fund
Mansfield Museum and Historical Society Fund
Margarite Miller Endowment Fund
Margarite Miller Missions Fund
Mark Judy Memorial Fund
Mazama Community Club Agency Fund
Methow Arts Alliance Fund
Methow At Home Fund
Methow Conservancy Operational Reserves Fund
Methow Conservancy Stewardship Fund
Methow Conservancy Sunny M Stewardship Fund
Methow Housing Trust Permanence Fund
Methow Music Festival Association Agency Fund
Methow Music Festival Association Endowment Fund
Methow Recycles Agency Fund
Methow Trails Capital Reserve Fund
Methow Trails Operating Reserves
Methow Valley Education Foundation Agency Fund
Methow Valley Education Foundation - Alternative Fund
Methow Valley Education Foundation - Tommy Zbyszewski Fund
Methow Valley Interpretive Center Homestream Park Stewardship Fund
Methow Valley Nordic Ski Education Foundation Agency Fund
Methow Valley Unitarian Universalist Fellowship Church Agency Fund
Mission Vista Agency Fund
Mobile Meals of Wenatchee Agency Fund
Mobile Meals of Wenatchee Endowment Fund
Mountain Meadows Senior Living Campus Agency Fund
North Central Intercounty Rural Library Fund
North Central Washington Audubon Society Agency Fund
North Valley Community Health Association Agency Fund
Ohme Gardens Friends Society Fund
Okanogan County Community Action Council Agency Fund
Okanogan Land Trust Agency Fund
Public School Funding Alliance Agency Fund
Pybus Market Charitable Foundation Agency Fund
Room One David Walter Fund
Saddlerock Evangelical Presbyterian Church Capital Building Maintenance Fund
Serve Wenatchee Valley Agency Fund
Stage Kids Agency Fund
St. Andrews Episcopal Church Agency Fund
St. Andrews Episcopal Church Savings Fund
St. Luke's Episcopal Church Endowment Fund
St. Luke's Episcopal Church Outreach Endowment Fund
Student Assistance Foundation for Education (SAFE) Agency Fund
St. Vincent de Paul Society Agency Fund
The Cove Agency Fund
Together for Youth Fund
TwispWorks Agency Advised Fund
Upper Columbia Salmon Recovery Board - Agency Fund
Upper Valley Christian School Endowment Fund
Upper Valley MEND Affordable Housing Repair Fund
Upper Valley MEND Community Cupboard Agency Fund
Upper Valley MEND Endowment Fund
Upper Valley MEND Reserve Fund
Wardell/Baker CASA Scholarship Fund
Warner R. Waddell/Chelan County Fair Agency Fund

Wellness Place Agency Fund
Wenatchee Apollo Club Agency Fund
Wenatchee Area Genealogy Legacy Fund
Wenatchee High School Foundation Fund
Wenatchee River Institute Endowment
Wenatchee Rotary Foundation Agency Fund
Wenatchee Row and Paddle Club Agency Fund
Wenatchee Valley College Foundation at Omak-Berg Fund
Wenatchee Valley College Foundation at Omak-Home Health Endowment
Wenatchee Valley Dispute Resolution Center Agency Fund
Wenatchee Valley Fly Fishers Agency Fund
Wenatchee Valley Follies Guild and Children's Foundation Fund
Wenatchee Valley Humane Society Agency Fund
Wenatchee Valley Humane Society Endowment Fund
Wenatchee Valley Museum and Cultural Center Agency Fund
Wenatchee Valley Museum and Cultural Center - Augusta Henry Trust
Wenatchee Valley Museum and Cultural Center Education Fund
Wenatchee Valley Museum and Cultural Center Harold and Margaret Weed Fund
Wenatchee Valley Museum and Cultural Center Organ Fund
Wenatchee Valley Museum and Cultural Center - Richard E "Dick" Bell Memorial Volunteer Fund
Wenatchee Valley Museum and Cultural Center Strategic Initiatives Fund
Wenatchee Valley Senior Activity Center Agency Fund
Wenatchee Valley Senior Center Agency Endowment
Wenatchee Valley Sports Foundation Agency Fund
Wenatchee Valley Symphony Orchestra Agency Endowment
Wenatchee Valley Symphony Orchestra Agency Fund
Wenatchee Valley YMCA Agency Fund
Wenatchee Valley YMCA Camp Fund
Wenatchee Valley YMCA Capital Fund
Wenatchee Valley YMCA - Captain Richard Dillow Lake Wenatchee YMCA Camp Scholarship Fund
Wenatchee Valley YMCA Endowment Fund
Wenatchee Valley YMCA - Irv Conner YMCA Memorial Endowment
Wenatchee Valley YMCA - Isenhardt Fund
Wenatchee Valley YMCA - Roy Wisdom Fund
Wenatchee Valley YMCA - Larry Hartog Youth Scholarship Fund
Westside High School Fund
Wenatchee Valley College Foundation Fund
William F. Nerin World Neighbors Endowment
Winthrop Rink Agency Fund
Women's Resource Center Agency Fund

CHARITABLE REMAINDER UNITRUST and GIFT ANNUITIES

A tax-exempt irrevocable trust designed to provide income to the donor or other beneficiary during their lifetime; the remainder of the trust is disbursed to designated charity or charities they determine.

David I and Marilyn S Sabold Gift Annuity
Della Murray Charitable Remainder Unitrust
Henry K and Sarah Haggard Charitable Remainder Unitrust
Jon Picard Charitable Remainder Unitrust
Marguerite Pierce Charitable Remainder Unitrust

McKinney Gift Annuity
Terry and Suzanne Sorom Gift Annuity
William J and Ann D Henry Unitrust

DESIGNATED FUNDS

Supports specific charities selected by the donor who receive annual disbursements during their lifetime and beyond.

Ann Gowing Trust
Arena Youth Enrichment Fund
AZ Wells Foundation Fund
Beauty of Bronze Endowment Fund
Brewster Boys and Girls Club Support Fund
Building Community Philanthropy Fund
Camp Fire NCW - David Grande Camp Zanika Scholarship Fund
Camp Fire NCW Endowment Fund
Cancer Care Designated Endowment Fund
Cancer Care of NCW Endowment Fund
Carden W Hadley Designated Fund
Cashmere Museum & Pioneer Village - Congdon Archaeological Collection Endowment Fund
Chelan County Fair Endowment Fund
Chelan Fireworks Fund
Children's Home Society of Washington Chelan/Douglas Counties Endowment Fund
Chris and Ruth Carantzas Fund
Confluence Health Central Washington Hospital Diabetes Fund
deRubertis Family Charitable Fund
Don and Rita Campbell Charitable Fund
Don and Rita Campbell Giving Fund
Don and Thea Fager YMCA Camp Fund
Don Fager Boy Scout Activities Fund
Edward J Sand Spirit of the Choir Endowment
Ferne Daniel Ephrata Teacher Enrichment Fund
Friends of Physical Therapy Fund
Gabrielle Savage Fund
George F and Mary Ellen Miller - Bach Feste Fund
George F and Mary Ellen Miller - Camp Fire Girls & Boys Fund
George F and Mary Ellen Miller - Family Endowment Fund
George F and Mary Ellen Miller - Salvation Army Fund
George F and Mary Ellen Miller - St. Luke's Episcopal Youth Fund
George F and Mary Ellen Miller - Wenatchee Civic Ballet Fund
George F and Mary Ellen Miller - Wenatchee Valley Symphony Fund
Greater Wenatchee Parent Child Preschool Fund
Harold O and Margaret M Weed Donor Advised Fund
Herbert H. Fackenthall Designated Fund
Hospice Foundation Endowment
Hospitality House Agency Advised Fund
Hospitality House Endowment Fund
Jack and Dede Hill - Central WA Hospital Foundation Fund
Jack and Dede Hill - NCW Council of Boy Scouts Fund
Jack and Dede Hill - Panther Booster Club Fund
Jack and Dede Hill - United Way Fund
Jack and Dede Hill - Washington State Apple Blossom Festival Fund
Jack and Dede Hill - Wenatchee Valley Museum and Cultural Center Fund
Jack and Dede Hill WHS Foundation Fund
Jack and Dede Hill - YMCA Fund
John & Mary Ann Snyder Community Fund
John and Mary Rae Brown Fund #1
John and Mary Rae Brown Fund #2
John and Mary Rae Brown Fund #3
John R and Rose Applegate Fund
Lake Chelan Rotary Community and International Fund
Leadership Institute of NCW Fund
McKinney-Osterloh Fund
Merton Hiatt First United Methodist Church Fund
Methow Trails Endowment Fund

Methow Valley Chamber Music Festival/Betti Fund
Methow Valley Early Childhood Fund
Methow Valley Riding Unlimited/Betti Fund
Mustard Seed Neighborhood Center Endowment 1 Fund
Nason RidgeCommunity Forest Stewardship Fund
Nonprofit Practices Institute Fund
Numerica Performing Arts Center - Adele Wolford Endowment for Children Fund
Numerica Performing Arts Center Endowment Fund
Okanogan County Fire District 6 - Capital Facility Fund
Okanogan County Fire District 6 - Education Endowment
Okanogan Regional Humane Endowment
Orion Fund
Pateros Tutorial Fund
Phil and Velma Brunton Fund
Richard Owen Black Memorial Fund
Rowland and Ethel Slusser Jones Designated Fund
Roy W. Hill Donor Designated Fund
Rudolph and Carolyn Christianson Community Fund
Saddlerock Evangelical Presbyterian Church of Wenatchee - Arlene Birdsell Martin Fund
Scout-A-Vista Purchase Fund
Stage Kids Endowment Fund
Terry and Suzanne Sorom Community Fund
The Watters Family Fund
Tina Scull Conservation and Stewardship Opportunity Fund
Tina Scull Conservation and Stewardship Opportunity Fund for the Methow Valley
Tonasket Community Pool Fund
Victor T and Dorothy F Lyon Memorial Fund
Wenatchee Valley Medical Center Employee Scholarship Fund
Wenatchee Valley Senior Center Endowment Fund
Wenatchee Valley Symphony Orchestra Endowment Fund
Wenatchee Valley YMCA - Everett & Loretta Gibbons Memorial YMCA Endowment Fund
Wenatchee Valley YMCA - Every Child A Swimmer Fund
Wenatchee Valley YMCA - Henry A Prebble Family Endowment Fund
Wenatchee Valley YMCA - Water Lilies Swimming Lessons Endowment Fund
Wenatchee Wild Community Service Fund
William F Nerin World Neighbors Endowment
William J and Ann D Henry Legacy Fund
WVC Nursing Opportunity Fund
Abraham and Denise Sorom Donor Advised Fund
Arseneault Family Foundation Donor Advised Fund
Bacchus Giver of Greatness Fund
Ballinger Family Donor Advised Fund
Banken Family Fund
Bart & Coreen Tilly Donor Advised Fund
Bill & Julia Gotthold Donor Advised Fund
Blaesing Family Donor Advised Fund
Bob 'Watty' Watson Memorial Fund
Bolyard Family Donor Advised
Brandi Merritt Lambert Fund
Brent Visser Donor Advised Fund
Brian Fair Donor Advised Fund
Bruce and Virginia Kehr Donor Advised Fund
Bruce Williams and Gro Buer Donor Advised Fund
Brulotte Donor Advised Fund
ByrdHouse Donor Advised Fund
Campbell Family Donor Advised Fund
Carmack Donor Advised Fund
Caroline Woolmington and Time Clement Donor Advised Fund

Carson Family Donor Advised Fund
Chris and Robin Lewis O'Hearn Donor Advised Fund
Christenson Family Fund
Chung Family Donor Advised Fund
Clement Jackson Donor Advised Fund
Colleen Frei and Arius Elvikis Family Donor Advised Fund
Community Foundation of NCW Trustee Fund
Community Resource Center Fund
Confluence Health and Wenatchee Valley Medical Group Community Partnership Fund
Congdon Family Donor Advised Fund
Cushman Preston Family Donor Advised Fund
Darrell Van Dyke Foundation Fund
Don and Rita Campbell Giving Fund
Doug and Katie Pauly Donor Advised
Dr. and Mrs. Kai Elliott Charitable Giving Fund
Dr. Arthur and Jean Ludwick Donor Advised Fund
Driscoll Jaeger Memorial Fund
E John Agnew and Patricia M Hebert Fund
Earl and Barbara Tilly Fund
Elaine and Mark Higbee Fund
Eliot and Tina Scull Family
Entiat Scholarship Foundation Donor Advised Fund
Everett Burts Memorial Donor Advised Fund
Ferguson Family Charitable Fund
Fielding Hills Winery Foundation Fund
Fr Michael and Makrina Shanbour
Frederick M. Johnson Fund
Frei Elvikis Family Donor Advised Fund
G. Raymond and Betty Lee Taylor Fund
Gearhart-Viebrock Family Fund
Gerald and Barbara Gibbons Family Fund
Gil and Kay Sparks Donor Advised Fund
Gross Family Donor Advised Fund
Hal and Florence Field Donor Advised Fund
Hibbard Family Donor Advised Fund
Homestead Fund
Irwin G and Judy S Conner Donor Advised Fund
Jack and Gale Courtney Donor Advised Fund
Jack Daines Memorial Fund for Mental Health Fund
James and Lynn Brown Fund
James and Rudi Pauly Family Donor Advised Fund
Jay and Mary Gibbons Donor Advised Endowment
Jeb and Galen Sorom Donor Advised Fund
Jerry Gutzwiller Donor Advised Fund
JG Family Fund
JMS Charitable Fund
John McDarment Memorial Fund
Jon Picard's Aslan Donor Advised Fund
Jubilee Peace and Justice Endowment Fund
Judy Marsalis Donor Advised Fund
K2 Donor Advised Fund
Kara Woods Hunnicutt Donor Advised Fund
Karen and Katy Fund
Katie Moore Memorial Fund
Kelly and Jen Gillespie Donor Advised Fund
Kevin and Suzanne Pitts Donor Advised Fund
Kjoberch Fund
Knox Family Fund
Kolde Family Fund
KPQ Cares Donor Advised Fund
Kranz Fund
Kurt Mack and Carol Wardell Donor Advised Fund
Larry and Charlene Woodward Family Fund
LaVerne Woods Donor Advised Fund
Leavenworth Rotary Endowment Fund
Lindberg Family Donor Advised Fund
Linnertz / Wallace Family Fund
Lisa Stone Donor Advised Fund

DONOR ADVISED FUNDS

Like a "charitable checking account" a Donor Advised Fund allows the donor (or designee) to recommend grants from the fund to support any public charity or qualified agency. Grants can be recommended at any time, fulfilling annual gifts or serving immediate needs.

Lloyd and Sue Berry Fund
 Lodge Family Music Fund
 Lyle R and Mildred I Pein Fund
 M&R Moritz Donor Advised Fund
 Make A Difference Donor Advised Fund
 Margo Young Donor Advised Fund
 Mark Broberg Donor Advised Fund
 Marson Family Holdings Donor Advised Fund
 Mary Kiesau Community Fellowship Fund
 Mattern Norsen Family Fund
 May Johnson Mettler Memorial Fund
 McNalty Wright Donor Advised Fund
 McQuaig Jubilee Fund
 Mickey 5 Family Fund
 MIT Fund
 Mitch Garrison Donor Advised Fund
 Native Daughters of Washington Territorial Pioneers Fund
 Neher Family Donor Advised Fund
 Neil & Pat Thorlakson Fund
 Nicholas H Vitulli Memorial Fund
 NRV Donor Advised Fund
 Oatey Family Donor Advised Fund
 Olson Family Donor Advised Fund
 Pateros Scholars Donor Advised Fund
 Paul and Karen Pugh Scholarship Fund
 Paul and Linda Jinneman Donor Advised Fund
 Peggy Ludwick Donor Advised Fund
 Pitts-McConnell Fund
 Ploch Family Donor Advised Fund
 Price Young Methow Fund
 Rainbow Fund
 Randy and Cici Asplund Donor Advised Fund
 Randy and Donna Smith Family Fund
 Ray Dobbs Family Donor Advised
 Richard and Jocelyn Murray Donor Advised Fund
 Richard L Schroeder Charitable Fund
 Rita Mladineo Brown Fund
 Rob and Jen Jorgensen Donor Advised Fund
 Robert & Mary Kintner Family Donor Advised fund
 Robert Bugert and Carolyn Griffin-Bugert Fund
 Rodney Wells Donor Advised Fund
 Ron Feld and Lorna Klemanski Fund
 Rotary Park Columbia Junction Fund
 Rudolph & Carolyn Christianson Donor Advised
 Rufus Woods Donor Advised Fund
 Ruth Raydene Taylor Donor Advised Fund
 Rutherford Family Donor Advised Fund
 Sara and Lee Lippert Fund
 Schatz Family Fund
 Scott and Montie Smith Donor Advised Fund
 Senator Linda Evans Parlette Leave A Legacy Leadership Fund
 SEVA Fund
 Skylar Rae Brand Cherry Fund
 Soli Deo Gloria Fund
 Sorom Family Fund
 Stahler Family Fund
 Stangland Family Donor Advised Fund
 Susan and Peter Valaas Donor Advised Fund
 Tandra Zimmermann and Peter Mullen Donor Advised Fund
 Terry A. and Suzanne A. Sorom Fund
 The Homestead Fund
 The Lotus Fund
 Timothy and Jeannine Barnwell Donor Advised Fund
 Tony and Meleah Butruille Donor Advised Fund
 V.E. "Pete" Houck Donor Advised Fund
 Vineyard Shores
 Walker Family Donor Advised Fund
 Wallace V. and Lucille Gibbons Donor Advised Fund
 Wenatchee Kiwanis Donor Advised Fund

Wenatchee Valley Doll Club Donor Advised
 WHS Alumni Foundation Agency Advised Fund
 Wilfred R. and Kathleen K. Woods Donor Advised

FIELD OF INTEREST

Donors specify a field of interest — such as arts, education, environmental protection, social services, and other areas of interest — but leaves the selection of grant recipients to the Foundation. This fund provides recognition of the donor in their particular area of interest, but allows support for a variety of organizations in that field.

2015 Chelan Valley Fire Relief Fund
 2015 Okanogan Complex Fire Relief Fund
 Bruno and Evelyn Betti Foundation Field of Interest Fund
 Cashmere Fund
 Chelan Douglas Fire Emergency Endowment
 Chelan Douglas Generations and Partners Fund
 Chelan Valley Fund
 Chrissy Clements Endowment for Victims of Violent Crime
 Compassionate Care Insurance Fund
 Crime Stoppers - Wenatchee Valley Fund
 Edna Schroeder Memorial Children's Fund
 Eric C Jensen Memorial Fund
 Friends of Hospice Fund
 Grant County Generations and Partners Fund
 Hospice Foundation of North Central Washington Endowment
 Kids First Endowment Fund
 Mansfield Community Fund
 Manson G3 Fund
 Melissa Hernandez Inspiration Fund
 Merton Hiatt Riverside Lodge 112 Fraternal Order of Masons Charitable Fund
 Methow Valley Endowment Fund
 Methow Valley Fund
 NCW Fire Relief Fund
 NCW Foundation for Youth Fund
 Okanogan Valley Fund
 Sleepy Hollow Heights Fire Support Fund
 Thelma "Tillie" Hall Sight and Hearing Wenatchee Central Lions Fund
 Upper Valley Fund
 Washington Opportunity Fund
 Washington State Apple Blossom Festival Foundation Fund
 Waterville Community Fund
 Wenatchee Adult Respite Day Care Center Endowment
 Wenatchee Community & Migrant Assistance Fund
 Wenatchee Valley 4th of July Fund
 Wenatchee Valley Clean Air Coalition Fund
 Wenatchee Valley Fund
 Woods Family Music & Art Endowment
 Woods House Music & Arts Fund

Cakes for College Scholarship Fund
 Camp Fire NCW Scholarship Fund
 Cancer Care/Betsy Tontini Nursing Scholarship Fund
 Carol Cooper Nursing Scholarship Fund
 Cashmere Rotary Club Scholarship Fund
 Cashmere Schools Foundation Scholarship Fund
 Cathryn "Kate" George Frechen Scholarship Fund
 Chelan and Cascade School Districts ELL Scholarship Fund
 Chelan County Cattleman's Scholarship Fund
 Chelan County Fire District #1 Volunteer Inc. Scholarship Fund
 Clarence and Della Murray Scholarship Fund
 Cone Family Scholarship Fund
 Cruz Andrist Memorial Scholarship Fund
 David M Bohr Memorial Baseball Scholarship Fund
 deRubertis Family Scholarship Fund
 Doell Family Scholarship Fund
 Don and Rita Campbell Scholarship Fund
 Dorothy Prewitt Pohlman/AAUW Scholarship Fund
 Douglas County-Waste Management Environmental Studies College Scholarship Fund
 Dr. Don Fager Nursing Scholarship Fund
 Dr. N.K. Bhide Band Scholarship Fund
 Dr. Patrick Molloy Migrant Scholarship Fund
 Dr. Steven George Kerr-Medical Memorial Scholarship Fund
 Duane Kaasa Makers Scholarship Fund
 Eddie Bromiley Memorial Scholarship Fund
 Edna Fast Maguire Scholarship Fund
 Entiat Scholarship Foundation Fund
 Eric DePersio Memorial Scholarship Fund
 Everett and Roy Hill Music Scholarship Fund
 Ferguson Family Scholarship Fund
 Fern Cousineau Duncan Memorial Art Scholarship Fund
 Ferne Daniel Scholarship Fund
 FH Vincore Memorial Scholarship Fund
 Fisk and Lila Gerhardt Scholarship Fund
 Gene "Sarge" Huber Band Scholarship Fund
 Gerald E Robinson Memorial Scholarship Fund
 Gil and Kay Sparks Scholarship Fund
 Grace Ekman Whitley Scholarship Fund
 Hal Newman Memorial Music Scholarship Fund
 Harry & Kathryn Lovejoy Scholarship Fund
 Henry Max Galbraith/East Wenatchee Grange No. 1012 Scholarship Fund
 Howard and Beverly Murray Scholarship Fund
 Inga, Magnus and Knute Bakke Memorial Scholarship Fund
 Jack and Dede Hill WSU Exchange Club Scholarship Fund
 Jack Bartroff Cashmere Schools Scholarship Fund
 James Wharton First Choice Collision Scholarship Fund
 J.D. Riggs Memorial Scholarship Fund
 JDSA Law Scholarship Fund
 Jerry Van Winkle Memorial Scholarship Fund
 Jill Wood Spanjer Scholarship Fund
 Joan Goerge Smith Scholarship Fund
 John and Elnora Smith Foundation Scholarship Fund
 John and Mary Martin Scholarship Fund
 John Taylor Memorial Athletic Scholarship Fund
 Josh Putman Memorial Scholarship Fund
 Junior Hamilton Memorial Scholarship Fund
 Kathryn Lodge Mhatre Creative Writing Scholarship Fund
 Katie and Steven Rolfs Memorial Scholarship Fund
 Katie Moore Memorial Scholarship Fund
 Kellen Biggar Athletic Scholarship Fund
 Keyes Packaging Group - Don Evenhus Scholarship Fund
 Lauren Ludeman Memorial Scholarship Fund
 Lee Bofto Honorary Scholarship Fund
 LeMaster/Auvil Scholarship Fund
 Lewis-Schuster Rock Island Scholarship Fund
 Linda M Safar Memorial Scholarship Fund
 Marjorie M. and William H. Griffin Scholarship Fund
 Marlene & Henry Bauer Scholarship Fund

SCHOLARSHIP FUNDS

Enables donors to provide scholarships for students seeking post-secondary education. A scholarship committee (that can involve the donor) selects recipients based upon criteria established by the donor.

Alex O. Santillanes Scholarship Fund
 Alice Malloy Ruud Scholarship Fund
 Altrusa Scholarship Fund of Wenatchee
 Andrew York Memorial Scholarship Fund
 Arlene Birdsell Martin Scholarship Fund
 AVHRA Human Resource Scholarship Fund
 Bob and Nita Paine Scholarship Fund
 Bob & Valerie Valaas Health Sciences Scholarship Fund
 Bob Wildfang I Will Make A Difference Scholarship Fund
 Bolyard Family Nursing Scholarship Fund
 Brewster High School - Rawson Scholarship
 Brewster Mike Marin Memorial Scholarship Fund
 Brock Lindberg Pi Kappa Phi Scholarship Fund
 Bud and Donna Corbin Memorial Scholarship Fund

SCHOLARSHIP FUNDS *continued*

Marvin and Frances Salisbury - Wenatchee Sunrise Rotary Educational Fund
Melonye Shurtz Memorial Scholarship Fund
Melvin P. "Mel" and Lyndell Crowder NCW Memorial Horticulture Scholarship Fund
Mission Scholarship Fund
National/Welch's Fred Kilian Memorial Scholarship Fund
Native Daughters of Washington Territorial Pioneers Scholarship Fund
Neil and Harold Asmussen Scholarship Fund
Nick Schoffen Music Scholarship Fund
Nic Tower Memorial Scholarship Fund
Nursing Scholarship for NCW Fund
Ogburn Family Scholarship Fund
Okanogan Masonic Lodge #169 Herbert & Elizabeth Davis Fund
Pateros Scholarship Fund
Paul and Karen Pugh Scholarship Fund
Paul Reasor Scholarship Fund
Pete and Mary Houck Scholarship Fund
Peters Family Scholarship Fund
Ralph and Clara Betcher Scholarship Fund
Ramiro Cortes Scholarship Fund
Richard "Obie" Oberweiser Memorial Scholarship Fund
Robert C. and Barbara M. Alexander Nursing Scholarship Fund
Robert Graves Art Scholarship Fund
Robert Rector Memorial Scholarship Fund
Robert Wilson Art Scholarship Fund
Ronald Dean Estes Scholarship Fund
Rowland and Ethel Slusser Jones Scholarship Fund
Roy W. Hill Scholarship Fund
Rudolph & Carolyn Christianson Scholarship Fund
Saddlerock Evangelical Presbyterian Church Scholarship Fund

Second Chance Scholarship Fund
Silver Star Chapter 93, Order of Eastern Star Scholarship Fund
Sons of Italy Scholarship Fund
Stella Knoebel & Mary Jean Carter Scholarship Fund
Stella Knoebel/Saddlerock Evangelical Presbyterian Church Music Scholarship Fund
Susan Yaw Memorial Scholarship Fund
Sybil H. Shearer Nursing Scholarship Fund
Tanner J. Perry Memorial Scholarship Fund
The Steiner Foundation Scholarship Fund
The zur Hausen Scholarship Fund
Thomas J Nelson SR Scholarship Fund
Vets Serving Vets Scholarship Fund
Virgil V. and Pearl E. Gustin Scholarship Fund
Waterville Shocker Scholarship Fund
Wenatchee Applarians Scholarship Fund
Wenatchee Bowling Association Scholarship Fund
Wenatchee Exchange Club Scholarship Fund
Wenatchee High School Alumni Foundation Scholarship Fund
Wenatchee Kiwanis Scholarship Fund
Wenatchee Rotary Scholarship Fund
Wenatchee Valley Medical Group and Confluence Health Employee Scholarship Fund
Wenatchee Valley Street Rods, Inc Fund
Wenatchee Women's Bowling Association-Opal Wickland Scholarship Fund
WHS Class of 1952-Jane Lovejoy Memorial Leadership Scholarship Fund
William & Elizabeth Robinson Scholarship Fund
Women's Service League of Wenatchee Scholarship Fund
WR "Bill" Asplund Scholarship Fund

UNRESTRICTED FUNDS

Provides annual funding for our Community Grants Program and supports the general operations of the foundation.

Albert Ratcliffe Legacy
Antje Prey Community Fund
Barbara Kinney Unrestricted
Carolyn J Porter Fund
CFNCW Administrative Endowment
CFNCW Property Holdings, LLC
Chelan County CARES
Chelan PUD Employees Giving Card Fund
Community Grants Program
Confluence Employees Giving Card Fund
Donald McEachern Charitable Fund
Endowment Grants
Evelyn Olds Johnson Community Fund
Ferne Daniel Legacy Fund
Frederick M. Johnson
General Giving Card Fund
Give Methow
Give NCW
Good Grows Here
Helping Hands Grants
James & Kathleen Arneil Community Fund
James M Wade Memorial Fund
Jessup Family Fund
Memorials
Nine South Wenatchee Avenue, LLC
Operating Fund
Operating Reserve
Partners in Giving
Pass Through Fund
Richard and Joy Schroeder Fund
Ronald C Griffith Fund

Unrestricted Gifts are the Foundation's Superpower!

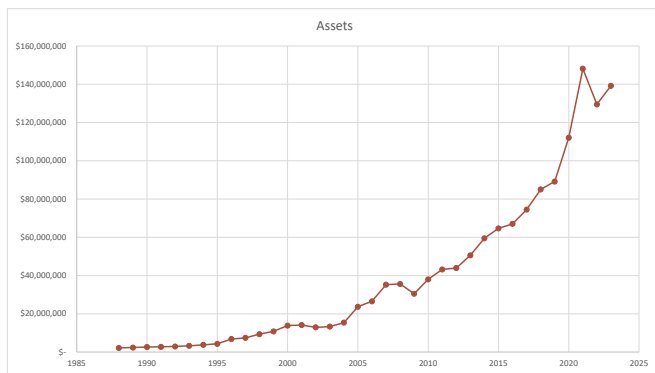
Donors who give an unrestricted gift to the Foundation provide an invaluable resource to our region. These gifts support our Community Grants Program that provides flexible funding to nonprofits that meet the ongoing and ever-changing needs of our NCW communities. These gifts also support the bread and butter of our operations: staff, office space, and everything required to carefully and responsibly steward our region's charitable resources. Whether you give unrestricted gifts during your lifetime or establish a fund that will give forever, we are grateful to those who entrust the Foundation with these vital resources that support thriving communities in NCW.

Anonymous	James and Kathleen Arneil Community Fund	Samuel Sprague
Bret Fredericksen	John and Mary Ann Snyder Community Fund	Stahler Family Fund
Carl and Sharon Van Doren	Ken Marson and Margaret Schloetfeldt	Susanna Salazar
Charles Von Reis	Kevin Wligorski	Terry and Suzanne Sorom Community Fund
David Shelton	Kit and Sharron Arbuckle	The Sieg Family
Eric Ostrom	Lori Knerr	Uri Silberstein
Evelyn Olds Johnson Community Fund	Michelle Jordan	Victor T. and Dorothy F. Lyon Memorial Fund
Gavrielle La Pore	Raymond Hahne	
Geisha Kilgore	Richard and Joy Schroeder Fund	

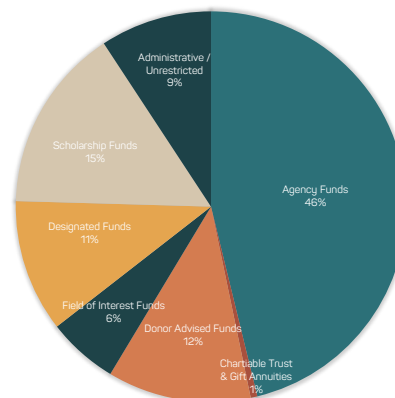


FINANCIAL STATEMENT

\$139M IN ASSETS



ASSET DISTRIBUTION



ASSETS

Cash	\$3,388,232
Receivables and prepaid expenses	\$1,835,782
Investments at market value	\$133,101,324
Loan Receivable	\$500,00
Property and equipment, at cost, net of accumulated depreciation	\$374,457
TOTAL ASSETS	\$139,199,795

REVENUES, GAINS, OTHER SUPPORT

Gross contributions	\$11,556,647
Less Agency Fund support contributions	(\$7,801,207)
Net investment income	\$13,458,566
Other income (expenses)	(\$118,758)
TOTAL REVENUES	\$17,095,248

EXPENSES

Grants and Scholarships	\$14,631,244
Less Agency Fund grants	(\$5,825,865)
Administrative	\$754,477
TOTAL EXPENSES	\$9,559,856

Increase in Net Assets	\$7,535,392
Net Assets, beginning of year	\$68,149,499
Net Assets, end of year	\$75,684,891

LIABILITIES AND NET ASSETS

Liabilities

Grants and accounts payable	\$1,999,838
Funds held as agency endowments	\$60,474,255
Unitrust and annuity obligations	\$1,040,811
TOTAL LIABILITIES	\$63,514,904

Net Assets - Unrestricted

General/Administrative	\$11,457,496
Donor Advised	\$15,172,021
TOTAL UNRESTRICTED	\$26,629,517

Net Assets - Temporarily Restricted

Charitable Unitrusts and Gift Annuities	\$508,581
Designated	\$17,458,491
Scholarship	\$21,406,902
Field of Interest	\$9,269,233
Fiscal Sponsorships	\$412,167
TOTAL TEMPORARILY RESTRICTED	\$49,055,374
TOTAL NET ASSETS	\$75,684,891
TOTAL LIABILITIES AND NET ASSETS	\$139,199,795

REFLECTS FY2023 FISCAL YEAR (JULY 1, 2022 - JUNE 30, 2023)
INDEPENDENT AUDITOR: CORDELL, NEHER & CO. PLLC

Interested in opening your own charitable fund?

The Community Foundation of NCW has many types of funds tailored to meet your charitable interests. Your fund is invested with other foundation funds so that it can grow over time and support charities throughout North Central Washington and beyond, forever. Call us to learn more at (509) 663-7716 or visit cfncw.org/establishafund.



**9 S WENATCHEE AVE
WENATCHEE WA 98801
(509) 663-7716
CFNCW.ORG**

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PERMIT NO. 7

BOARD OF TRUSTEES

Represents service during FY2023 (July 1, 2022 - June 30, 2023)

CHAIR Betsy Cushman

VICE CHAIR Jeff Ostenson

SECRETARY/TREASURER Evan McCauley

BOARD MEMBERS

Diane Blake	Ashley Lodato
Dennis Bolz	Craig Nelson
Pam Brulotte	Karen Nichols
Roxanne Bryant	Karen Rutherford
Matt Canlis	Claudia Shipman
Lester Cooper	Randy Smith
Leslie Freytag	Peter Valaas
Chris Goetz	Misty Viebrock
Alan Groff	Karen Wade
John Hamilton	Rylan Weythman
Deborah Hartl	Doug Wilson
Jesus Hernandez	Steve Wright

LEGAL COUNSEL Russ Speidel

STAFF

Beth Stipe, *Executive Director*

Cindy Goodell, *Chief Financial Officer*

Denise Sorom, *Director of Community Philanthropy*

Claire Oatey, *Director of Community Grants*

Jennifer Dolge, *Director of Communications*

Julie Mott, *Scholarship Specialist*

Mary Conley, *Administrative Specialist*

MISSION

**To grow, protect, and connect charitable gifts
in support of strong communities.**

We accomplish this by:

- Making Impactful Grants
- Advancing Philanthropy
- Raising Awareness
- Managing Your Investment