

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Larry D. Bucshon

Status: Member State/District: IN08

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

Filing Date: 05/7/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s) I		Tx. > 81,000?
Deaconess 401(k) Plan ⇒ FID 500 INDEX [MF]	\$100,001 - \$250,000	Tax-Deferred		✓
Deaconess 401(k) Plan ⇒ FID EXTD MKT IDX [MF]	\$50,001 - \$100,000	Tax-Deferred		
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]	\$100,001 - \$250,000	Tax-Deferred		
Deaconess 401(k) Plan ⇒ METLIFE FIXED-OLD [FN]	\$100,001 - \$250,000	Tax-Deferred		
Deaconess 401(k) Plan ⇒ MS W LARGE CAP GR R6 [MF]	\$15,001 - \$50,000	Tax-Deferred		✓
Deaconess 401(k) Plan ⇒ WA CORE BOND IS [MF]	\$15,001 - \$50,000	Tax-Deferred		
Deaconess Defined Benefit Plan [PE]	Undetermined	Tax-Deferred		
COMMENTS: Estimated monthly plan benefit earned to date: §	\$2,064, Actual amount determ	ined at retirement.		
Rental Property - Washington DC [RP]	\$250,001 - \$500,000		315,001 - 350,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Washington, DC, US					
Schwab Brokerage Account ⇒ SCHWAB TARGET 2050 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
Schwab IRA Rollover #1 \Rightarrow AMERICAN FUNDS BOND FUND OF AMER F3 [MF]		\$15,001 - \$50,000	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INST [MF]		None	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒ BLACKROCK EQUITY DIVIDEND INSTL [MF]		None	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒ BLACKROCK EVENT DRIVEN EQUITY INSTL [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA Rollover #1 ⇒ BLACKROCK STRATEGIC INCOME OPPS INSTL [MF]		\$1,001 - \$15,000	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒ BLACKROCK SYSTEMATIC MULTI STRATEGY INST [EF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab IRA Rollover $#1 \Rightarrow$ BLACKROCK TACTICAL OPPORTUNITIES INSTL [MF]		\$15,001 - \$50,000	Tax-Deferred		V
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INST [MF]		\$15,001 - \$50,000	Tax-Deferred		\checkmark
Schwab IRA Rollover #1 ⇒ CASH AND BANK SWEEP [IH]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER ENHANCED CAPE I [MF]		None	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒ ISHARES 10-20 YEAR TREASURY BOND ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒ ISHARES CONVERTIBLE BONDETF [EF]		\$1,001 - \$15,000	Tax-Deferred		✓
Schwab IRA Rollover #1 ⇒		\$100,001 -	Tax-Deferred		✓

ISHARES CORE S&P 500 ETF [MF] \$250,000 Schwab IRA Rollover #1 \Rightarrow \$1,001 - \$15,000 Tax-Deferred ISHARES CORE S&P SMALL-CAP ETF [MF] Schwab IRA Rollover #1 \Rightarrow None Tax-Deferred Schwab IRA Rollover #1 \Rightarrow None Tax-Deferred
ISHARES CORE S&P SMALL-CAP ETF [MF] Schwab IRA Rollover #1 ⇒ None Tax-Deferred Schwab IRA Rollover #1 ⇒ None Tax-Deferred Schwab IRA Rollover #1 ⇒ None Tax-Deferred ISHARES FALLEN ANGELS USD BOND ETF [EF]
ISHARES ESG AWARE MSCI USA ETF IV [EF] Schwab IRA Rollover #1 ⇒ None Tax-Deferred ISHARES FALLEN ANGELS USD BOND ETF [EF]
ISHARES FALLEN ANGELS USD BOND ETF [EF]
Schwab IRA Rollover #1 ⇒ \$1,001 - \$15,000 Tax-Deferred
ISHARES MBS ETF [EF]
Schwab IRA Rollover #1 ⇒ \$15,001 - \$50,000 Tax-Deferred ISHARES MSCI EAFE GROWTHETF [EF]
Schwab IRA Rollover #1 ⇒ \$15,001 - \$50,000 Tax-Deferred ISHARES MSCI EAFE VALUE ETF [EF]
Schwab IRA Rollover #1 ⇒ \$1,001 - \$15,000 Tax-Deferred ISHARES MSCI USA MIN VOLFCTR ETF [MF]
Schwab IRA Rollover #1 ⇒ \$1,001 - \$15,000 Tax-Deferred ISHARES MSCI USA MOMNTUMFCT ETF [EF]
Schwab IRA Rollover #1 ⇒ None Tax-Deferred ISHARES MSCI USA VALUE FACTOR ETF [EF]
Schwab IRA Rollover #1 ⇒ None Tax-Deferred ISHARES TIPS BOND ETF [EF]
Schwab IRA Rollover #1 ⇒ \$15,001 - \$50,000 Tax-Deferred ISHARES TOTAL USD BOND MARKET ETF [EF]
Schwab IRA Rollover #1 ⇒ \$50,001 - Tax-Deferred ISHARES U S EQUITY FACTOR ETF IV [EF] \$100,000
Schwab IRA Rollover #1 ⇒ None Tax-Deferred ISHARES US ENERGY ETF [EF]
Schwab IRA Rollover #1 ⇒ \$15,001 - \$50,000 Tax-Deferred ISHARES US TECHNOLOGY ETF IV [EF]

Asset	Owner Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DYN STR ETF [EF]	\$15,001 - \$50,000	Tax-Deferred	
Schwab IRA Rollover $#1 \Rightarrow$ ISHS MSCI EMERG MRKT MINVOL FCT ETF [EF]	\$15,001 - \$50,000	Tax-Deferred	
Schwab IRA Rollover #1 ⇒ JPMORGAN US RESEARCH ENHANCED EQUITY I [MF]	\$15,001 - \$50,000	Tax-Deferred	\checkmark
Schwab IRA Rollover #2 ⇒ CASH AND BANK SWEEP [IH]	\$1,001 - \$15,000	Tax-Deferred	
Schwab IRA Rollover #2 ⇒ SCHWAB TARGET 2030 FUND [MF]	\$15,001 - \$50,000	Tax-Deferred	/
Schwab Roth IRA ⇒ Digital World Acquisition Corp Class A (DWAC) [ST]	\$1,001 - \$15,000	Tax-Deferred	
USAA Federal Savings Bank Accounts [BA]	\$15,001 - \$50,000	Interest \$1 - \$200	

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Deaconess 401(k) Plan ⇒ FID 500 INDEX [MF]		12/16/2022	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ FID INTL INDEX [MF]		12/9/2022	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ MS W LARGE CAP GR R6 [MF]		12/7/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover $#1 \Rightarrow$ AMERICAN FUNDS BOND FUND OF AMER F3 [MF]		07/21/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INSTL [MF]		03/14/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ BLACKROCK EMERGING MKTS INSTL [MF]		05/23/2022	S	\$15,001 - \$50,000	✓
Schwab IRA Rollover #1 ⇒ BLACKROCK EQUITY DIVIDEND INSTL [MF]		05/23/2022	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK EQUITY DIVIDEND INSTL [MF]		10/24/2022	S	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK STRATEGIC INCOME OPPS INSTL [MF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK TACTICAL OPPORTUNITIES INSTL [MF]		10/24/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BLACKROCK TOTAL RETURN INSTL [MF]		01/28/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER ENHANCED CAPE I [MF]		01/28/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER ENHANCED CAPE I [MF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ DOUBLELINE SHILLER ENHANCED CAPE I [MF]		06/14/2022	S	\$15,001 - \$50,000	V
Schwab IRA Rollover #1 ⇒ ISHARES 10-20 YEAR TSURYBOND ETF IV [EF]		01/28/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES 10-20 YEAR TSURYBOND ETF IV [EF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES 10-20 YEAR TSURYBOND ETF IV [EF]		10/24/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES CONVERTIBLE BONDETF [EF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		01/28/2022	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒		03/14/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ISHARES CORE S&P 500 ETF [EF]					
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P 500 ETF [EF]		07/21/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL CAP ETF [EF]		07/21/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES CORE S&P SMALL CAP ETF [EF]		05/23/2022	S (partial)	\$1,001 - \$15,000	✓
Schwab IRA Rollover #1 \Rightarrow ISHARES CORE S&P SMALL CAP ETF IV [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	✓
Schwab IRA Rollover #1 ⇒ ISHARES ESG AWARE MSCI USA ETF [EF]		03/14/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG AWARE MSCI USA ETF IV [EF]		01/28/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG AWARE MSCI USA ETF IV [EF]		05/23/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG AWARE MSCI USA ETF IV [EF]		07/21/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES ESG AWARE MSCI USA ETF IV [EF]		10/24/2022	S	\$50,001 - \$100,000	✓
Schwab IRA Rollover #1 \Rightarrow ISHARES FALLEN ANGELS USD BOND ETF [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES FALLEN ANGLS USDBOND ETF IV [EF]		10/24/2022	S	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL FINANCIALS ETF IV [EF]		03/14/2022	S	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL TECH ETF [EF]		05/23/2022	S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ ISHARES GLOBAL TECH ETF IV [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MBS ETF [EF]		10/24/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		07/21/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		10/24/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE GROWTHETF [EF]		03/14/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		03/14/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES MSCI EAFE VALUE ETF [EF]		05/23/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI EAFE VALUE ETF [EF]		07/21/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES MSCI USA MOMNTUMFCT ETF [EF]		10/24/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES MSCI USA VALUE FACTOR ETF [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	✓
Schwab IRA Rollover #1 \Rightarrow ISHARES MSCI USA VALUE FACTOR ETF [EF]		05/23/2022	S	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES S&P SMALL CAP 600 ETF [EF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ ISHARES S&P SMALL CAP 600 ETF [EF]		07/21/2022	S	\$1,001 - \$15,000	
I					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover $#1 \Rightarrow$ ISHARES TIPS BOND ETF [EF]		05/23/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES TIPS BOND ETF [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES TIPS BOND ETF [EF]		07/21/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES TIPS BOND ETF [EF]		10/24/2022	S	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES TOTAL USD BOND MARKET ETF [EF]		07/21/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover $#1 \Rightarrow$ ISHARES TOTAL USD BOND MARKET ETF [EF]		10/24/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover $#1 \Rightarrow$ ISHARES TOTAL USD BOND MARKET ETF [EF]		05/23/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow ISHARES U S EQUITY FACTOR ETF IV [EF]		10/24/2022	P	\$50,001 - \$100,000	
Schwab IRA Rollover #1 ⇒ ISHARES US ENERGY ETF [EF]		05/23/2022	S (partial)	\$1,001 - \$15,000	V
Schwab IRA Rollover #1 ⇒ ISHARES US ENERGY ETF [EF]		07/21/2022	S	\$1,001 - \$15,000	V
Schwab IRA Rollover #1 ⇒ ISHARES US ENERGY ETF IV [EF]		01/28/2022	S (partial)	\$1,001 - \$15,000	V
Schwab IRA Rollover $#1 \Rightarrow$ ISHARES US ENERGY ETF IV [EF]		03/14/2022	S (partial)	\$1,001 - \$15,000	
Schwab IRA Rollover $#1 \Rightarrow$ ISHARES US TECHNOLOGY ETF IV [EF]		10/24/2022	P	\$15,001 - \$50,000	
Schwab IRA Rollover $#1 \Rightarrow$ ISHR ETF GSCI CMD DYN STR ETF [EF]		01/28/2022	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 \Rightarrow		07/21/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ISHR ETF GSCI CMD DYN STR ETF [EF]					
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DYN STR ETF [EF]		03/14/2022	S (partial)	\$1,001 - \$15,000	V
Schwab IRA Rollover #1 ⇒ ISHR ETF GSCI CMD DYN STR ETF [EF]		05/23/2022	S (partial)	\$15,001 - \$50,000	 ✓
Schwab IRA Rollover #1 ⇒ ISHS MSCI EMERG MRKT MINVOL FCT ETF [EF]		05/23/2022	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ JPMORGAN US RESEARCH ENHANCED EQUITY I [MF]		07/21/2022	P	\$15,001 - \$50,000	
Schwab IRA Rollover #2 ⇒ SCHWAB TARGET 2030 [MF]		04/28/2022	P	\$1,001 - \$15,000	

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Anesthesia Connections - Virginia, LLC	Spouse Fee Income	N/A
Anesthesia Connections Dental, LLC	Spouse Fee Incomee	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Truist Bank	December 2010	Mortgage on Rental Property, Washington, DC	\$100,001 - \$250,000
	Old National Bank	June 2017	Mortgage on Residence, Evansville, IN	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Study Group on Japan	05/28/2022	06/2/2022	Washington, DC - Tokyo, Japan - Washington, DC	0	V	~	✓
The Ripon Society and the Franklin Center	11/10/2022	11/14/2022	Washington, DC - Madrid, Spain - Washington, DC	0	V	~	V
Republican Main Street Partnership	01/13/2022	01/15/2023	Washington, DC - Los Angeles, CA - Washington, DC	0	~	✓	

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

(Deaconess 401(k) Plan
Ó	Schwab Brokerage Account LOCATION: US
(Schwab IRA Rollover #1
ď	Schwab IRA Rollover #2
(Schwab Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering? Yes No
Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?		
○ Yes ○ No		

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Larry D. Bucshon, 05/7/2023