

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Kevin Hern

**Status:** Member **State/District:** OK01

### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	DC	CareCloud, Inc. (CCLD) [ST]  FILING STATUS: New SUBHOLDING OF: Kaden Everett Hern Tru DESCRIPTION: sell to close	S	12/08/2023	12/09/2023	\$1,001 - \$15,000	
	JT	Devon Energy Corporation (DVN) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/29/2023 ge Investment A		\$15,001 - \$50,000	
	JT	Devon Energy Corporation (DVN) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Foundatio DESCRIPTION: Dividend Reinvestment	P n	12/29/2023	12/30/2023	\$1,001 - \$15,000	
	JT	Emerson Electric Company (EMR) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/11/2023 ge Investment A	, , -	\$1,001 - \$15,000	
	JT	Exxon Mobil Corporation (XOM) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment		12/11/2023 ge Investment A		\$1,001 - \$15,000	
	JT	Home Depot, Inc. (HD) [ST]	P	12/14/2023	12/15/2023	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Hern Family Foundation DESCRIPTION: Dividend Reinvestment	n				
	JT	Home Depot, Inc. (HD) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/14/2023 e Investment A		\$1,001 - \$15,000	
	JT	Johnson & Johnson (JNJ) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag		12/06/2023 Account	\$1,001 - \$15,000	
	JT	Linde plc - Ordinary Shares (LIN) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/18/2023 e Investment A	, , -	\$1,001 - \$15,000	
	JT	Lockheed Martin Corporation (LMT) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/29/2023 e Investment A		\$1,001 - \$15,000	
	JT	NextEra Energy, Inc. (NEE) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/15/2023 e Investment A		\$1,001 - \$15,000	
	JT	Pioneer Natural Resources Company (PXD) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Foundation Description: Dividend Reinvestment	P n	12/22/2023	12/23/2023	\$1,001 - \$15,000	
	JT	Rockwell Automation, Inc. (ROK) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/11/2023 e Investment A		\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	RTX Corporation (RTX) [ST]  FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/14/2023 e Investment A		\$1,001 - \$15,000	
	JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/12/2023 e Investment A		\$1,001 - \$15,000	
	JT	Williams Companies, Inc. (WMB) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable DESCRIPTION: Dividend Reinvestment	P Trust > Brokerag	12/26/2023 e Investment A	, ,, -	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### ASSET CLASS DETAILS

- Hern Family Foundation (100% Interest) (Owner: JT)
- Hern Family Revocable Trust (100% Interest) (Owner: JT)
   DESCRIPTION: Family Revocable Trust
- o Hern Family Revocable Trust ⇒ Brokerage Investment Account (100% Interest) (Owner: JT)

LOCATION: US

DESCRIPTION: Stock, Bonds, EFTs, & Mutual funds

• Kaden Everett Hern Trust (Owner: DC)

## **INITIAL PUBLIC OFFERINGS**

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Kevin Hern, 01/13/2024