



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Jared Moskowitz

**Status:** Member

**State/District:** FL23

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
DC		Air Products and Chemicals, Inc. Common Stock (APD) [ST]	S	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		Air Products and Chemicals, Inc. Common Stock (APD) [ST]	S	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC		Allstate Corporation (ALL) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		Allstate Corporation (ALL) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC		Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		Amazon.com, Inc. - Common Stock (AMZN) [ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
DC	Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Atmos Energy Corporation Common Stock (ATO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Best Buy Co., Inc. Common Stock (BBY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	S	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DC	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Comcast Corporation - Class A Common Stock (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
DC	Comcast Corporation - Class A Common Stock (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	S	07/17/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
DC	Elevance Health, Inc. Common Stock (ELV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Elevance Health, Inc. Common Stock (ELV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Elevance Health, Inc. Common Stock (ELV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	FactSet Research Systems Inc. Common Stock (FDS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	FactSet Research Systems Inc. Common Stock (FDS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	FactSet Research Systems Inc. Common Stock (FDS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	FactSet Research Systems Inc. Common Stock (FDS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	FactSet Research Systems Inc. Common Stock (FDS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
DC	JP Morgan Chase & Co.	Common Stock (JPM) [ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	JP Morgan Chase & Co.	Common Stock (JPM) [ST]	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Kimberly-Clark Corporation	Common Stock (KMB) [ST]	S	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Kimberly-Clark Corporation	Common Stock (KMB) [ST]	S	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	Linde plc - Ordinary Shares (LIN)	[ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Linde plc - Ordinary Shares (LIN)	[ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	Lockheed Martin Corporation	Common Stock (LMT) [ST]	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Mastercard Incorporated	Common Stock (MA) [ST]	S (partial)	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Mastercard Incorporated	Common Stock (MA) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
DC		Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		NextEra Energy, Inc. Common Stock (NEE) [ST]	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		Nike, Inc. Common Stock (NKE) [ST]	S	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		Nike, Inc. Common Stock (NKE) [ST]	S	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC		Northrop Grumman Corporation Common Stock (NOC) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC		Northrop Grumman Corporation Common Stock (NOC) [ST]	S	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		NVIDIA Corporation - Common Stock (NVDA) [ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC		NVIDIA Corporation - Common Stock (NVDA) [ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC		Oracle Corporation Common Stock	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	(ORCL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					<input type="checkbox"/>
DC	Oracle Corporation Common Stock (ORCL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	S	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Roper Technologies, Inc. (ROP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Sherwin-Williams Company (SHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Snap-On Incorporated Common Stock (SNA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	02/01/2024	02/29/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Snap-On Incorporated Common Stock (SNA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)	P	07/05/2024	07/05/2024	\$1,001 - \$15,000	<input type="checkbox"/>
DC	Southern Company (SO) [ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Toronto Dominion Bank (TD) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	Toronto Dominion Bank (TD) [ST]	S	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Tractor Supply Company - Common Stock (TSCO) [ST]	P	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	W.W. Grainger, Inc. Common Stock (GWW) [ST]	P	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	Waste Management, Inc. Common Stock (WM) [ST]	S (partial)	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	WEC Energy Group, Inc. Common Stock (WEC) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	WEC Energy Group, Inc. Common Stock (WEC) [ST]	S	07/01/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (5)					
DC	Zoetis Inc. Class A Common Stock (ZTS) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (6)					
DC	Zoetis Inc. Class A Common Stock (ZTS) [ST]	S	07/05/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New					

ID	Owner Asset	Transaction Date Type	Notification Date	Amount	Cap. Gains > \$200?
SUBHOLDING OF: Morgan Stanley Active Assets (5)					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- o Morgan Stanley Active Assets (5) (Owner: DC)  
LOCATION: US
- o Morgan Stanley Active Assets (6) (Owner: DC)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Jared Moskowitz , 08/06/2024