



First-Time Home Buyers Bank Worksheet

Department Use Only (MM/DD/YY)

Grid for Department Use Only (MM/DD/YY)

Account Holder Information

Account Holder Information fields: Name, Spouse Name, Social Security Number, Spouse Social Security Number, Address, City, State, ZIP Code.

Beneficiary Information

Beneficiary Information fields: Name, Social Security Number, Address, City, State, ZIP Code.

Financial Institution

Financial Institution fields: Name, Account Number, Total Account Deposits, Total Account Withdrawals, Interest Earned, Account Balance January 1, Account Balance December 31.

Military

Military servicemember with home of record outside of Missouri

Expenses

Table with 3 columns: Date (MM/DD/YYYY), Description, Amount. Includes three rows for expense entries.

First-Time Home Buyer

Deduction

Deduction fields: Contribution Deduction (A), Accrued Interest (B).