



MISSOURI DEPARTMENT OF
REVENUE
Long Term Dignity Savings Affidavit

Name (Primary)

Social Security Number

 - -

Name (Secondary)

Social Security Number

 - -

Yourself (Y)

Spouse (S)

1. Enter the amount contributed to the long term dignity saving account . . .

1Y	<input type="text"/>	.00	1S	<input type="text"/>	.00
----	----------------------	-----	----	----------------------	-----

2. Add Line 1Y and 1S together

<input type="text"/>	.00
----------------------	-----

3. Enter \$4,000 for single individuals (Single, Married Filing Separate, Head of Household) or \$8,000 for Married Filing Combined.

<input type="text"/>	.00
----------------------	-----

4. Enter the smaller of Line 2 or Line 3 here and on Form MO-1040, Line 23.

<input type="text"/>	.00
----------------------	-----

Name of Financial Institution

Account Number

Date Savings Account was Established (MM/DD/YYYY)

Qualified Beneficiaries Name

If any deductible contributions are distributed and not used to pay eligible expenses or were withdrawn in less than a year from the time of the first deposit, the amount of the withdrawal shall be added back to the Missouri adjusted gross income of the account holder in the same tax year the withdrawal was performed. Unqualified withdrawals are also subject to a penalty equal to five or ten percent of the amount of the withdrawal.

Under penalty of perjury, I affirm that I meet the definition of a Long Term Dignity Savings account in [Section 143.1160, RSMo](#). I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under [Section 143.1170, RSMo](#).

Signature

Taxpayer's Signature

Printed Name

Date (MM/DD/YYYY)

Spouse's Signature

Printed Name

Date (MM/DD/YYYY)

Taxpayer(s) who made contributions to a Long Term Dignity Savings Account, the taxpayer(s) may take a deduction of 100% of their contribution on their Missouri individual income tax return. Qualified contributions may not exceed the Missouri adjusted gross income and is limited to \$4,000 per taxpayer (\$8,000 if married filing combined).

Ever served on active duty in the United States Armed Forces?

If yes, visit dor.mo.gov/military/ to see the services and benefits we offer to all eligible military individuals. A list of all state agency resources and benefits can be found at veteranbenefits.mo.gov/state-benefits/.